

Financial Highlights

Mitsubishi Corporation and Subsidiaries Years Ended March 31 (based on U.S. GAAP)

Millions of Yen

	2005.3	2006.3	2007.3	2008.3
Operating transactions and income				
Operating transactions	¥17,122,034	¥19,069,181	¥20,526,570	¥23,103,043
Operating income	185,192	352,215	410,304	355,105
Income from continuing operations before income taxes	213,944	488,143	602,107	544,505
Net income	183,879	353,286	415,518	462,788
Net income per share (Basic) (yen)	¥117.45	¥217.38	¥246.30	¥278.95
Net income per share (diluted basis) (yen)	108.48	207.53	244.96	277.71
Return on equity (ROE) (%)	13.4%	18.1%	15.5%	15.9%
Assets and shareholders' equity				
Total assets	¥9,086,031	¥10,375,304	¥11,495,527	¥11,754,439
Shareholders' equity	1,513,900	2,390,687	2,957,728	2,873,210
Ratio of shareholders' equity to total assets (%)	16.7%	23.0%	25.7%	24.4%
Shareholders' equity per share (yen)	966.89	¥1,418.16	1,751.89	1,750.67
Status of Dividends				
Dividend Per Share (for the year, yen)	¥18.00	¥35.00	¥46.00	¥56.00
Dividend Payout Ratio [Consolidated] (%)	15.3%	16.1%	18.7%	20.1%

*Operating transactions is a voluntary disclosure commonly made by similar Japanese trading companies, and is not meant to represent sales or revenues in accordance with U.S. GAAP.

*The figures have been restated, in accordance with provisions of US GAAP.

*The figures for the year ended March 31, 2007 relating to discontinued operations have been reclassified.

Business Groups at a Glance (Fiscal 2008 Results)

Business Innovation Group

Operating transactions	¥287,960 million
Gross profit	¥44,599 million
Equity in earnings of affiliated companies	¥1,802 million
Net income	¥1,080 million
Segment assets	¥197,017 million
No. of employees	4,054

Industrial Finance, Logistics & Development Group

Operating transactions	¥282,588 million
Gross profit	¥60,471 million
Equity in earnings of affiliated companies	¥2,294 million
Net income	¥17,686 million
Segment assets	¥799,698 million
No. of employees	2,600

Energy Business Group

Operating transactions	¥5,011,967 million
Gross profit	¥81,641 million
Equity in earnings of affiliated companies	¥45,410 million
Net income	¥94,206 million
Segment assets	¥1,705,803 million
No. of employees	2,024

Metals Group

Operating transactions	¥5,713,773 million
Gross profit	¥282,010 million
Equity in earnings of affiliated companies	¥41,679 million
Net income	¥158,241 million
Segment assets	¥3,281,536 million
No. of employees	11,254

Machinery Group

Operating transactions	¥3,903,645 million
Gross profit	¥192,639 million
Equity in earnings of affiliated companies	¥25,504 million
Net income	¥66,532 million
Segment assets	¥2,215,642 million
No. of employees	9,460

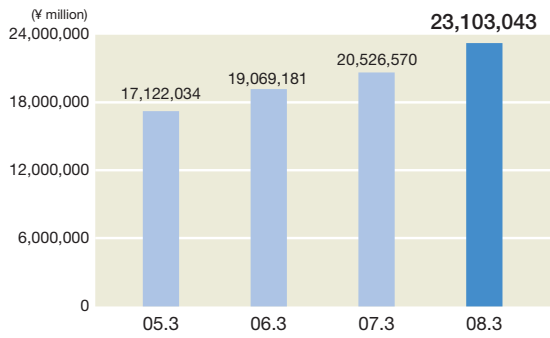
Chemicals Group

Operating transactions	¥2,480,473 million
Gross profit	¥97,903 million
Equity in earnings of affiliated companies	¥11,965 million
Net income	¥34,728 million
Segment assets	¥831,746 million
No. of employees	4,194

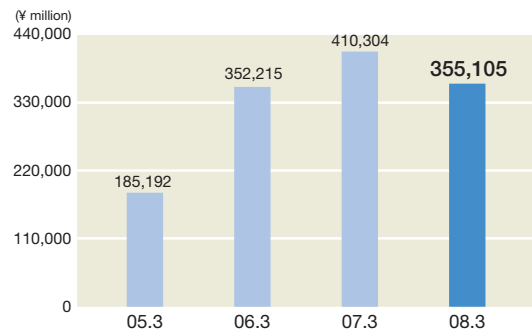
Living Essentials Group

Operating transactions	¥5,486,922 million
Gross profit	¥411,978 million
Equity in earnings of affiliated companies	¥21,129 million
Net income	¥50,966 million
Segment assets	¥2,274,109 million
No. of employees	24,143

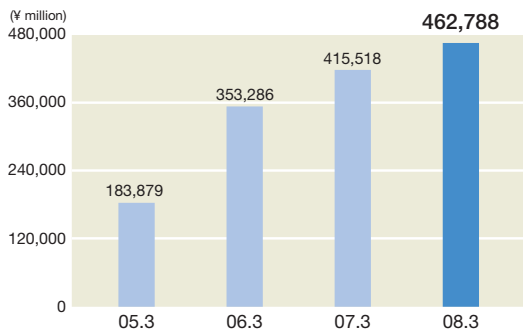
Operating Transaction



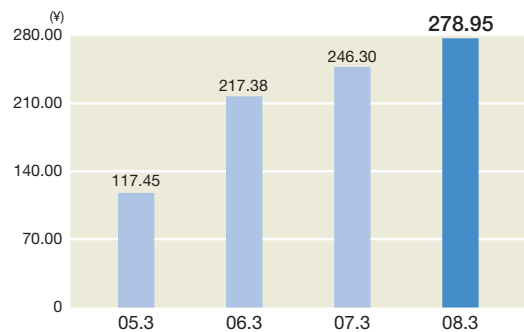
Operating Income



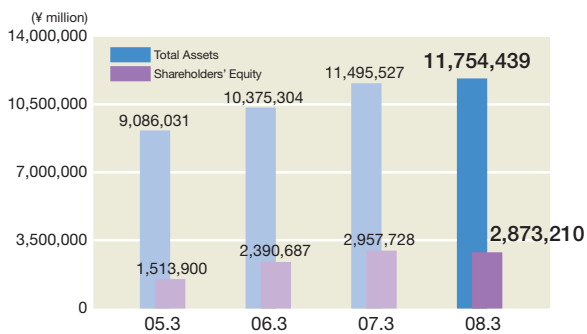
Net Income



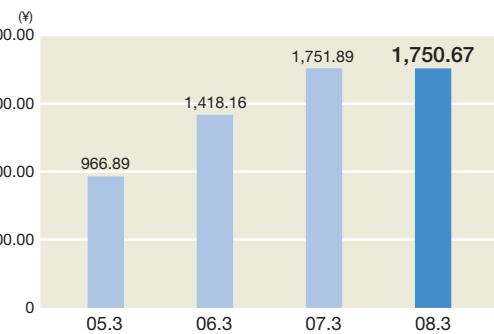
Net Income Per Share



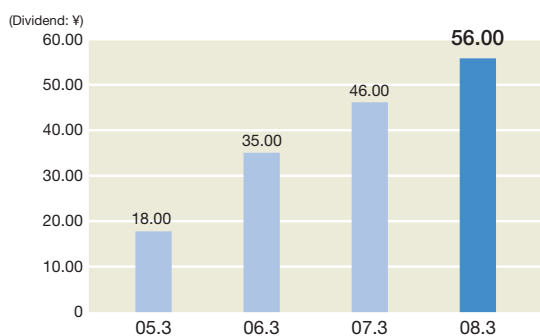
Total Assets and Shareholders' Equity



Shareholders' Equity Per Share



Dividend Per Share



Return on Equity (ROE)

