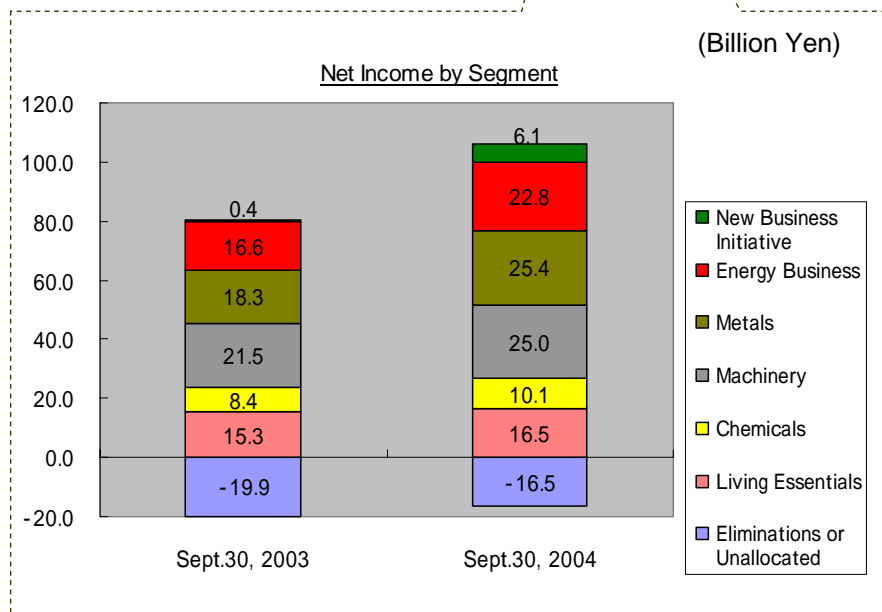
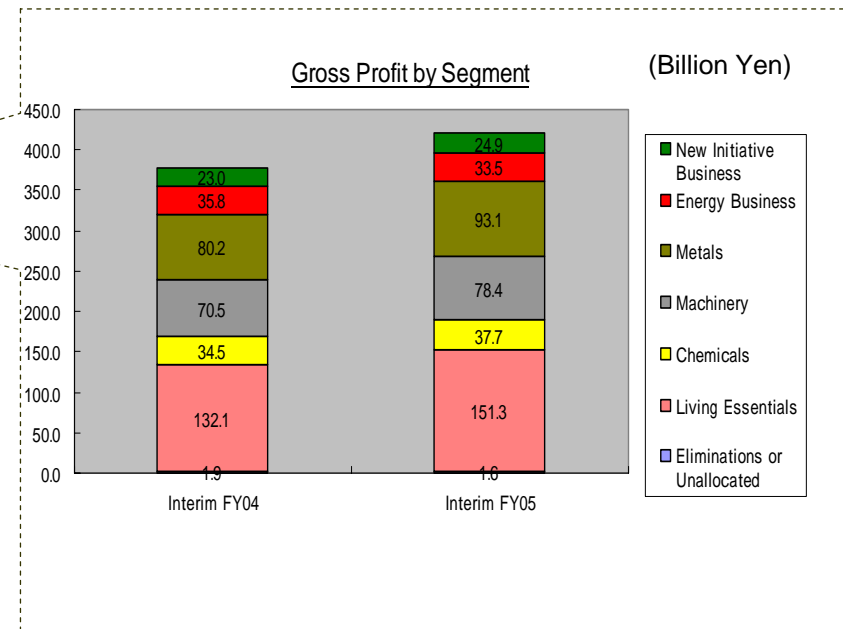


# **FY2005 Interim Results - Supplement -**

November 5, 2004

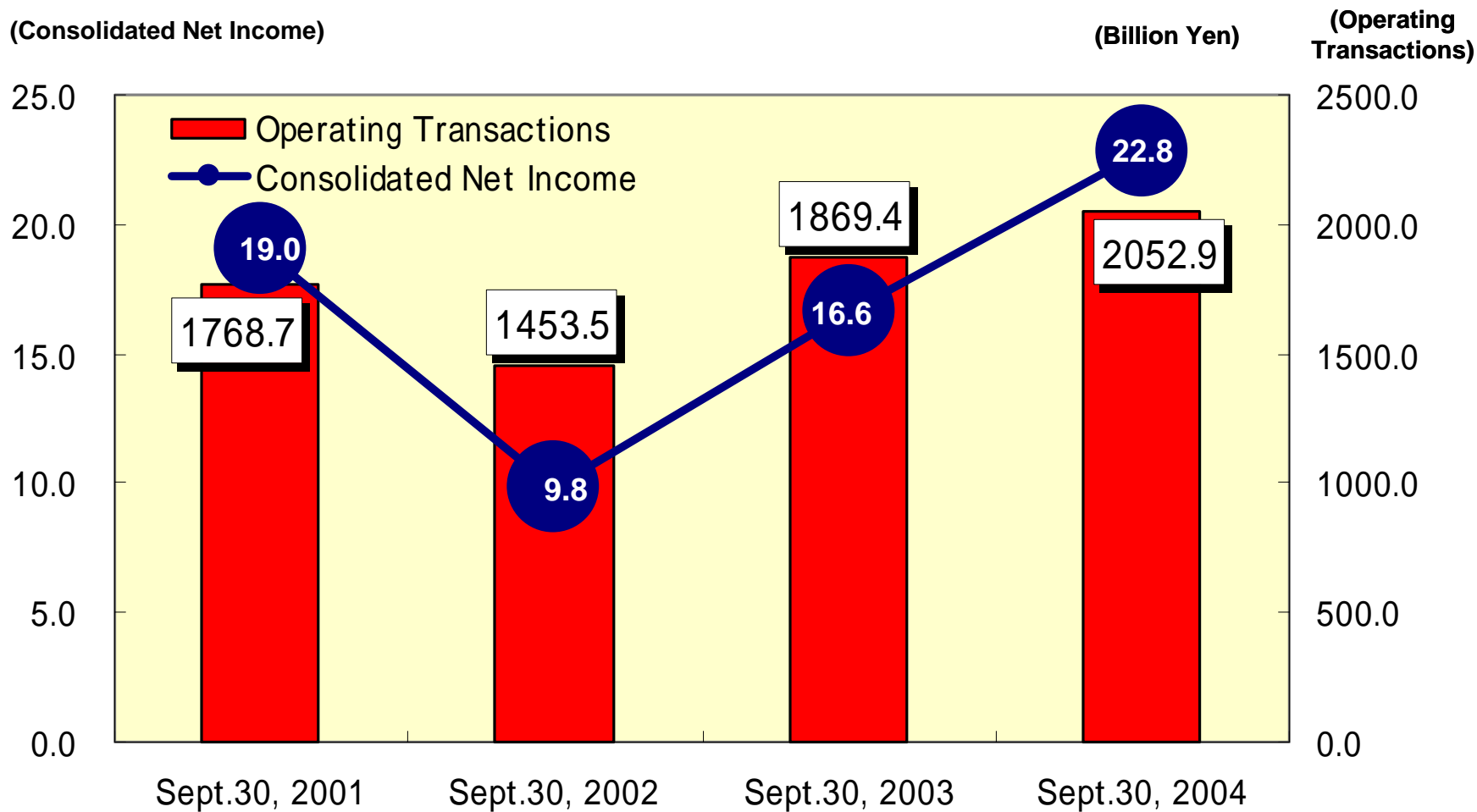
Mitsubishi Corporation

(Billion Yen)	Six months ended Sept.30,2003	Six months ended Sept.30,2003	Increase or [-] decrease	%
Operating transactions	7,512.4	8,190.1	677.7	9%
Gross profit	378.0	420.5	42.5	11%
Operating income	66.2	98.1	31.9	48%
Consolidated net income	60.6	89.4	28.8	48%
Core earnings	94.2	165.8	71.6	76%



### Historical record (Interim period)

- Operating transactions... Surpassed 8 Trillion Yen for the first time since Sept. 30, 1994 (8.7 Trillion Yen) (Historical high 9.9 Trillion Yen in Sept. 30, 1990)
- Gross profit...Historical high (The highest 378.0 Billion Yen in Sept. 30, 2003)
- Operating income...Historical high (The highest 90.6 Billion Yen in Sept. 30, 1991)
- Consolidated net income...Historical high (The highest 75.9 Billion Yen in Sept. 30, 2000)
- Core earnings...Historical high (The highest 94.2 Billion Yen in Sept. 30, 2003)



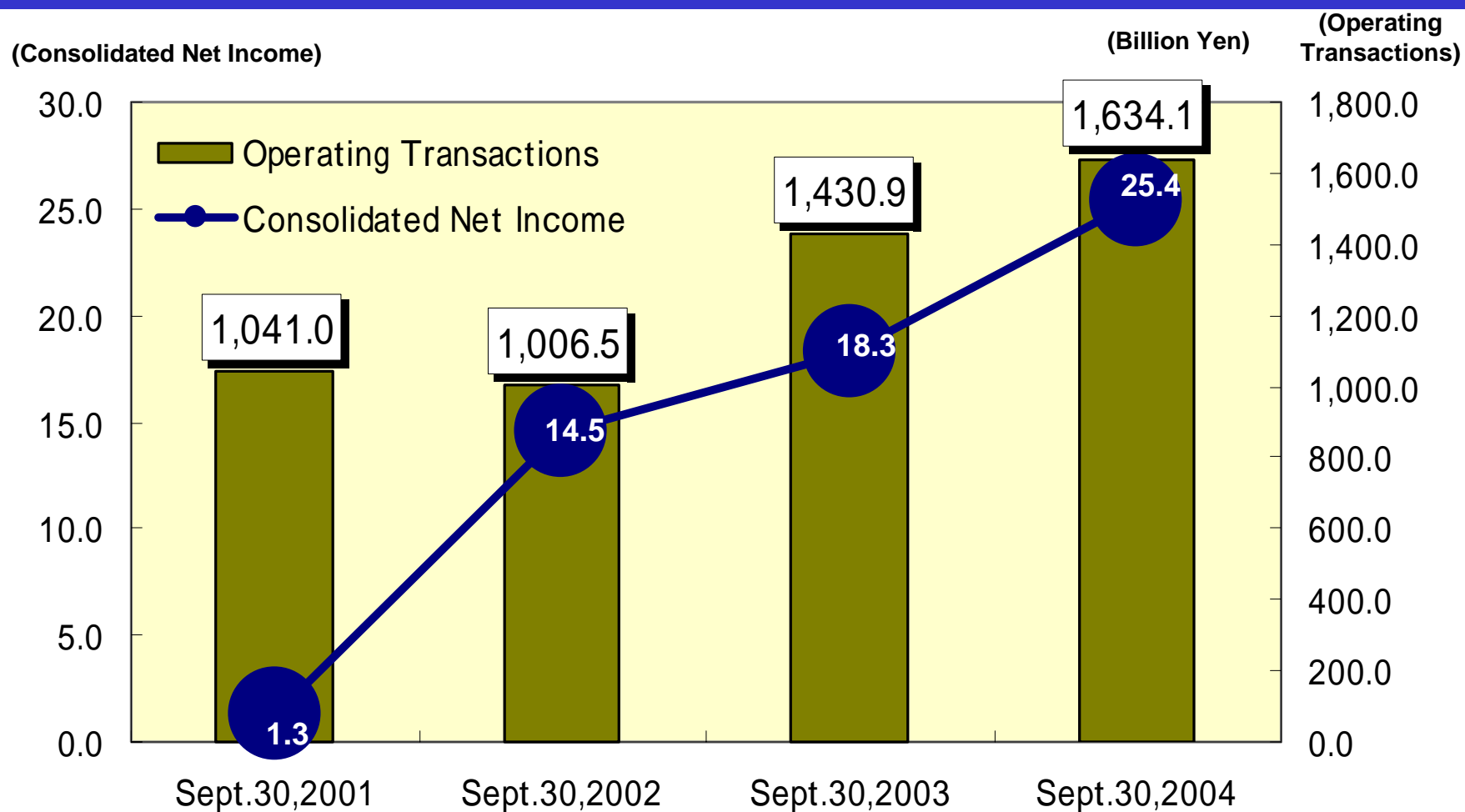
Crude oil  
(Dubai)  
(\$/BBL)

24.6

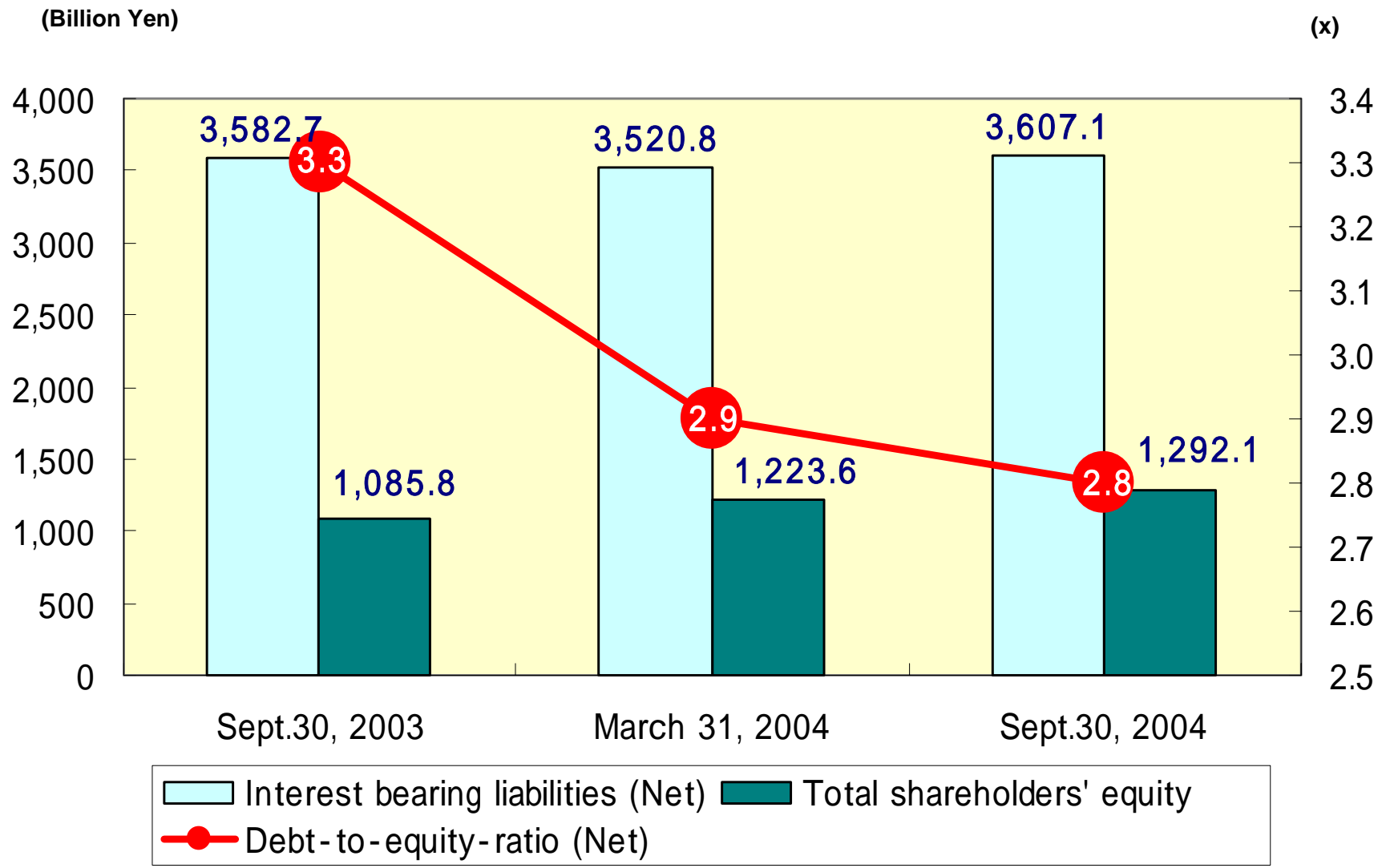
25.0

25.5

34.8



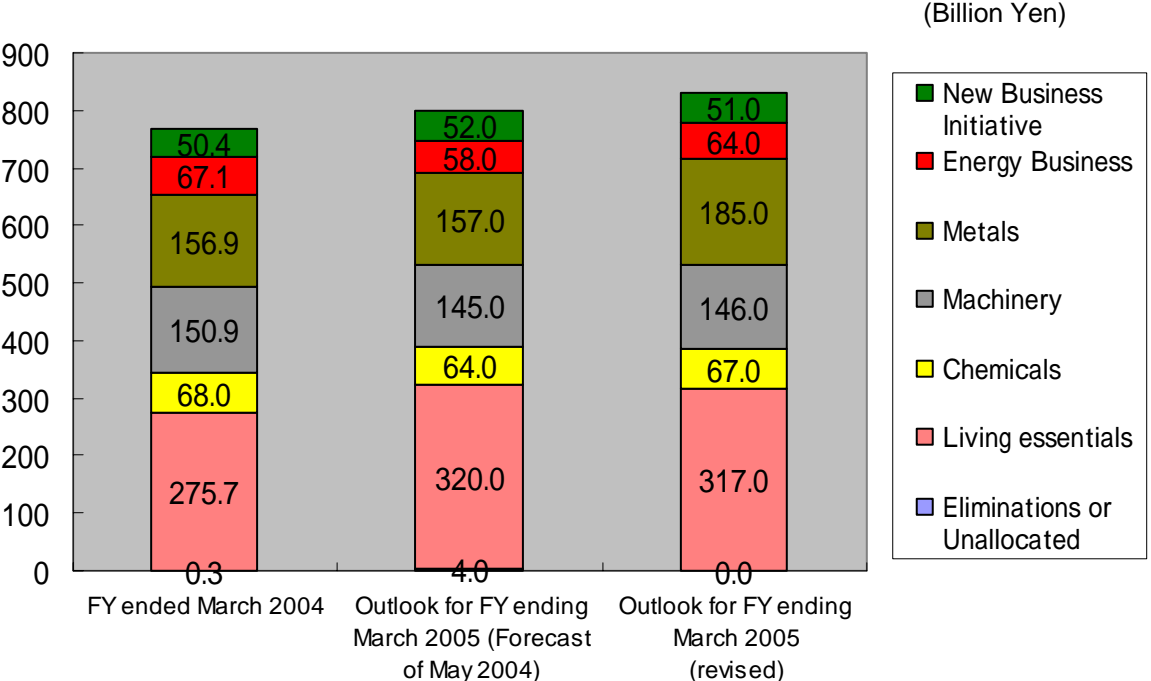
	Sept. 30, 2001	Sept. 30, 2002	Sept. 30, 2003	Sept. 30, 2004
<b>Copper (\$/MT)</b>	<b>1,900</b>	<b>1,564</b>	<b>1,697</b>	<b>2,820</b>
<b>Aluminum (\$/MT)</b>	<b>1,540</b>	<b>1,333</b>	<b>1,408</b>	<b>1,693</b>
<b>Coal (\$/MT)</b>	<b>43.0</b>	<b>48.5</b>	<b>46.5</b>	<b>56.5</b>



# Outlook for the Fiscal Year Ending march 2005

(Billion Yen)	FY ended March 2004	Outlook for FY ending March 2005 (Original forecast of May 11, 2004)	Outlook for FY ending March 2005 (revised)	Change from Mar.2004	Percentage of increase
Operating transactions	15,177.0	15,200.0	16,000.0	823.0	5%
Gross profit	769.3	800.0	830.0	60.7	8%
Operating income	130.5	140.0	175.0	44.5	34%
Consolidated net income	115.4	130.0	160.0	44.6	39%
Core earnings	211.0	225.0	290.0	79.0	37%

Gross Profit by Segment



Basic assumptions for the outlook for FY ending March 2005	
Foreign exchange (YEN/ \$ )	100
Interest (%)TIBOR	0.09
Crude oil price ( \$ /BBL)	33.00
Copper (\$/MT)	2,205
Aluminum( \$ /MT)	1,650