

Mitsubishi Corporation and subsidiaries
 STATEMENTS OF CONSOLIDATED COMPREHENSIVE INCOME (US GAAP)
 For the three months ended June 30, 2005 and 2004 (unaudited)

	Millions of yen	
	Three months ended June 30, 2005	Three months ended June 30, 2004
<u>Comprehensive income</u>		
Net income	77,452	42,820
Other comprehensive income (loss):		
Unrealized gains on securities available for sale	12,939	4,758
Unrealized gains on derivative instruments	(475)	(1,785)
Minimum pension liability adjustments	(47)	(881)
Foreign currency translation adjustments	25,500	(9,041)
Other comprehensive income (loss)	37,917	(6,949)
Comprehensive income	115,369	35,871

NOTE: Certain restatements for the three months ended June 30, 2004 have been made in accordance with Accounting Principles Board Opinion No.18 "The Equity Method of Accounting for Investment in Common Stock".