

Mitsubishi Corporation and subsidiaries  
**OPERATING SEGMENT INFORMATION (US GAAP)**  
for the three months and nine months ended December 31, 2005 and 2004 (unaudited)

**Three months ended December 31, 2005**

	Millions of Yen								Consolidated
	New Business Initiative	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Total	Eliminations or Unallocated	
Gross profit.....	11,822	22,472	86,193	44,296	20,107	82,532	267,422	1,454	268,876
Equity in earnings of affiliated companies.....	1,099	13,044	6,171	6,622	2,750	5,406	35,092	(548)	34,544
Net income .....	4,029	23,046	40,850	14,316	5,798	11,181	99,220	2,517	101,737
Segment assets .....	696,672	1,417,645	2,401,483	2,455,577	722,104	2,015,267	9,708,748	334,942	10,043,690
Operating transactions.....	66,994	1,132,336	1,079,572	889,327	502,227	1,248,352	4,918,808	(3,046)	4,915,762

**Three months ended December 31, 2004**

	Millions of Yen								Consolidated
	New Business Initiative	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Total	Eliminations or Unallocated	
Gross profit.....	10,507	20,366	54,625	34,089	19,674	81,162	220,423	765	221,188
Equity in earnings of affiliated companies.....	8,281	8,727	3,916	4,189	2,912	4,489	32,514	(831)	31,683
Net income (loss) .....	8,556	14,351	15,069	11,048	7,271	13,202	69,497	(36,899)	32,598
Segment assets .....	832,155	1,103,952	1,924,623	2,166,991	670,284	1,846,972	8,544,977	302,764	8,847,741
Operating transactions.....	54,856	1,150,397	864,963	677,711	501,398	1,167,083	4,416,408	(57,063)	4,359,345

**Nine months ended December 31, 2005**

	Millions of Yen								Consolidated
	New Business Initiative	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Total	Eliminations or Unallocated	
Gross profit.....	37,935	69,025	221,839	136,494	59,015	243,377	767,685	4,972	772,657
Equity in earnings of affiliated companies.....	3,536	28,586	20,054	15,292	7,513	13,896	88,877	(1,852)	87,025
Net income .....	15,385	59,550	94,740	43,331	16,988	35,321	265,315	14,734	280,049
Operating transactions.....	192,448	3,191,467	3,086,230	2,413,293	1,457,879	3,601,113	13,942,430	(13,009)	13,929,421

**Nine months ended December 31, 2004**

	Millions of Yen								Consolidated
	New Business Initiative	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Total	Eliminations or Unallocated	
Gross profit.....	35,390	53,854	147,729	112,447	57,347	232,491	639,258	2,403	641,661
Equity in earnings of affiliated companies.....	14,131	19,726	10,637	13,202	8,133	8,499	74,328	(1,970)	72,358
Net income (loss) .....	14,657	37,162	40,497	36,056	18,068	29,711	176,151	(53,583)	122,568
Operating transactions.....	169,473	3,203,276	2,499,103	1,956,715	1,402,511	3,346,876	12,577,954	(28,510)	12,549,444

- NOTE:
- (1) Operating transactions, as presented above, are voluntary disclosures solely for the convenience of investors in Japan. Operating transactions represents the gross transaction volume or the aggregate nominal value of the sales contracts in which the companies act as principal and transactions in which the companies serve as agent. Operating transactions exclude the contract value of transactions in which the companies' role is limited to that of a broker.
- Operating transactions, as presented above, is a non-GAAP measure commonly used by similar Japanese trading companies and should not be construed as equivalent to, or a substitute or proxy for, revenues, or as an indicator of our operating performance, liquidity or cash flows generated by operating, investing or financing activities.
- (2) Unallocated corporate assets included in the column of "Eliminations or Unallocated" at December 31, 2005 and 2004 were 983,295 and 878,088 million yen, respectively. The assets mainly consist of cash, time deposits and securities for financial activities.
- (3) Certain restatements for the three months and nine months ended December 31, 2004 have been made in accordance with Accounting Principles Board Opinion No.18 "The Equity Method of Accounting for Investment in Common Stock."