

Mitsubishi Corporation and subsidiaries
FINANCIAL HIGHLIGHTS
For the six months ended September 30, 2006 (unaudited)
(Based on US GAAP)

1. Operating transactions and income

	Operating transactions	Operating income	Income from consolidated operations before income taxes
For the six months ended	Millions of Yen	Millions of Yen	Millions of Yen
September 30, 2006	9,835,687	204,956	315,083
September 30, 2005	9,013,659	164,108	234,198
For the year ended			
March 31, 2006	19,067,153	349,864	478,383

	Net income	Net income per share	Net income per share (diluted basis)
For the six months ended	Millions of Yen	Yen	Yen
September 30, 2006	234,832	139.23	138.45
September 30, 2005	178,312	113.54	104.45
For the year ended			
March 31, 2006	350,045	215.38	205.62

2. Assets and shareholders' equity

	Total assets	Shareholders' equity	Ratio of shareholders' equity to total assets	Shareholders' equity per share
As of	Millions of Yen	Millions of Yen	%	Yen
September 30, 2006	10,597,228	2,514,339	23.7	1,490.26
September 30, 2005	9,541,984	1,965,439	20.6	1,175.13
As of				
March 31, 2006	10,411,241	2,379,264	22.9	1,411.38

3. Cash Flows

	Operating activities	Investing activities	Financing activities	Cash and cash equivalents end of year
For the six months ended	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
September 30, 2006	227,803	(134,606)	(23,864)	713,937
September 30, 2005	129,559	39,507	(106,041)	642,594
For the year ended				
March 31, 2006	336,316	(94,471)	(187,918)	646,317

4. Prospects for the year ending March 31, 2007

	Operating transactions	Net income
For the year ending	Millions of Yen	Millions of Yen
March 31, 2007	20,000,000	400,000

(Forecast of Net income per share for the year ending March 31, 2007 : 237.08 Yen)

5. Number of consolidated subsidiaries : 363

Number of affiliated companies accounted for by the equity method : 190

6. Increase / Decrease in the Number of consolidated subsidiaries

Consolidated subsidiaries: <Increase> 12 companies <Decrease> 14 companies

Affiliated companies accounted for by the equity method : <Increase> 10 companies <Decrease> 5 companies

(1) The consolidated financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America.

(2) Operating transactions and operating income, as presented above, are voluntary disclosures solely for the convenience of investors in Japan.

Operating transactions represent the gross transaction volume or the aggregate nominal value of the sales contracts in which the companies act as principal and transactions in which the companies serve as agent. Operating transactions exclude the contract value of transactions in which the companies' role is limited to that of a broker.

Operating income reflects the companies' (a) gross profit, (b) selling, general and administrative expenses, and (c) provision for doubtful receivables.

Operating transactions and operating income, as presented above, are non-GAAP measures commonly used by similar Japanese trading companies and should not be construed as equivalent to, or a substitute or proxy for, revenues, or as an indicator of our operating performance, liquidity or cash flows generated by operating, investing or financing activities.

Forward-looking Statements

This presentation contains forward-looking statements about Mitsubishi Corporation's future plans, strategies, beliefs and performance that are not historical facts. Such statements are based on the company's assumptions and beliefs in light of competitive, financial and economic data currently available and are subject to a number of risks, uncertainties and assumptions that, without limitation, relate to world economic conditions, exchange rates and commodity prices. Accordingly, Mitsubishi Corporation wishes to caution readers that actual results may differ materially from those projected in this presentation.