

Mitsubishi Corporation and subsidiaries
CONSOLIDATED STATEMENTS OF SHAREHOLDERS' EQUITY AND
COMPREHENSIVE INCOME (LOSS) (US GAAP)
for the six months ended September 30, 2006 (unaudited) and the year ended March 31, 2006

	Millions of Yen	
	2006	2005
	Apr.2006-Sept.2006	Apr.2005-Mar.2006
Shareholders' Equity		
Common stock		
Balance, beginning of period	197,818	126,705
Issuance of common stock upon exercise of stock options	178	375
Issuance of common stock upon conversion of convertible bonds	622	70,738
Balance, end of period	198,618	197,818
Additional paid-in capital		
Balance, beginning of period	251,598	179,632
Compensation expense related to stock options	629	786
Issuance of common stock upon exercise of stock options	178	374
Issuance of common stock upon conversion of convertible bonds	623	70,738
Gains on sales of treasury stock	116	68
Balance, end of period	253,144	251,598
Retained earnings appropriated for legal reserve:		
Balance, beginning of period	37,695	37,173
Transfer from unappropriated retained earnings	651	522
Balance, end of period	38,346	37,695
Unappropriated retained earnings:		
Balance, beginning of period	1,450,012	1,138,509
Cumulative effect of changes in accounting principles	(4,563)	
Net income	234,832	350,045
Total	1,680,281	1,488,554
Deduct:		
Cash dividends paid	(37,097)	(40,546)
Transfer to retained earnings appropriated for legal reserve	(651)	(522)
Total	(37,748)	(41,068)
The effect of change in fiscal year-end of certain subsidiaries		2,526
Balance, end of period	1,642,533	1,450,012
Accumulated other comprehensive income (loss) (net of tax):		
Balance, beginning of period	443,258	23,365
Other comprehensive income (loss)	(60,188)	419,248
The effect of change in fiscal year-end of certain subsidiaries		645
Balance, end of period	383,070	443,258
Treasury stock:		
Balance, beginning of period	(1,117)	(930)
Purchases-net	(255)	(187)
Balance, end of period	(1,372)	(1,117)

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME (LOSS)
for the six months ended September 30, 2006 (unaudited) and the year ended March 31, 2006

	Millions of Yen	
	2006	2005
	Apr.2006-Sept.2006	Apr.2005-Mar.2006
Comprehensive Income (loss)		
Net income	234,832	350,045
Other comprehensive income (loss):		
Unrealized gains (losses) on securities available for sale	(45,164)	265,489
Unrealized losses on derivative instruments	(4,605)	(10,034)
Minimum pension liability adjustments	(162)	35,873
Foreign currency translation adjustments	(10,257)	127,920
Other comprehensive income (loss)	(60,188)	419,248
Comprehensive Income (loss)	174,644	769,293

NOTE: 1. Dividends and appropriations for legal reserve shown for each period represent dividends paid out during the period and the appropriation for legal reserve made in relation to the respective dividends.

2. As for "The effect of change in fiscal year-end of certain subsidiaries", please see Note 3. of "Basis of Consolidated Financial Statements".

3. As for "Cumulative effect of changes in accounting principles", please see Note 4. of "Basis of Consolidated Financial Statements".