

Mitsubishi Corporation and subsidiaries
OPERATING SEGMENT INFORMATION (US GAAP)
for the three months ended June 30, 2007 and 2006 (unaudited)

Three months ended June 30, 2007

	Millions of Yen									Consolidated
	Business Innovation	Industrial Finance, Logistics & Development	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Total	Eliminations or Unallocated	
Gross profit.....	9,695	11,136	21,610	85,327	50,219	25,668	87,348	291,003	1,933	292,936
Equity in earnings of affiliated companies.....	443	83	8,598	8,821	6,196	2,939	4,751	31,831	(448)	31,383
Net income.....	(1,183)	4,029	17,859	44,125	15,529	9,045	10,899	100,303	15,023	115,326
Segment assets.....	186,765	795,894	1,822,565	3,389,827	2,296,182	849,518	2,313,184	11,653,935	599,929	12,253,864
Operating transactions.....	66,392	49,776	1,058,355	1,461,146	971,163	606,884	1,247,979	5,461,695	906	5,462,601

Three months ended June 30, 2006

	Millions of Yen									Consolidated
	Business Innovation	Industrial Finance, Logistics & Development	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Total	Eliminations or Unallocated	
Gross profit.....	7,998	9,359	21,058	98,748	44,297	20,807	83,273	285,540	2,323	287,863
Equity in earnings of affiliated companies.....	494	375	8,907	6,671	4,519	3,408	4,322	28,696	(654)	28,042
Net income.....	(179)	21,440	14,049	45,289	13,072	7,039	11,913	112,623	11,811	124,434
Segment assets.....	161,902	970,396	1,484,812	2,817,782	2,127,079	702,279	1,934,375	10,198,625	218,122	10,416,747
Operating transactions.....	57,145	37,811	1,084,019	1,180,153	812,267	516,472	1,200,918	4,888,785	(11,449)	4,877,336

NOTE:

- (1) Operating transactions, as presented above, are voluntary disclosures solely for the convenience of investors in Japan. Operating transactions represents the gross transaction volume or the aggregate nominal value of the sales contracts in which the companies act as principal and transactions in which the companies serve as agent. Operating transactions exclude the contract value of transactions in which the companies' role is limited to that of a broker.
Operating transactions, as presented above, are non-US GAAP measures commonly used by similar Japanese trading companies and should not be construed as equivalent to, or a substitute or proxy for, revenues, or as an indicator of our operating performance, liquidity or cash flows generated by operating, investing or financing activities.
- (2) Unallocated corporate assets included in the column of "Eliminations or Unallocated" at June 30, 2007 and 2006 were 1,342,723 million yen and 1,049,218 million yen respectively. The assets mainly consist of cash, time deposits and securities for financial activities.
- (3) As of April 1, 2007, the companies have reorganized the Innovation Center in "Eliminations or Unallocated" and "New Business Initiative Group" with other related Groups ("Energy Business", "Metals" and "Machinery") and have established the "Business Innovation Group" and the "Industrial Finance, Logistics & Development Group." The consolidated financial position and the results of operations of related reportable operating segments for the three months ended June 30, 2006 have also been reclassified accordingly.