

Mitsubishi Corporation and subsidiaries  
**OPERATING SEGMENT INFORMATION (US GAAP)**  
for the three months and nine months ended December 31, 2006 and 2007 (unaudited)

**Three months ended December 31, 2006**

	Millions of Yen								Eliminations or Unallocated	Consolidated
	Business Innovation	Industrial Finance, Logistics & Development	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Total		
Gross profit.....	9,194	10,521	22,908	85,359	43,879	22,120	90,683	284,664	2,880	287,544
Equity in earnings of affiliated companies.....	862	312	17,300	11,636	4,974	3,515	4,569	43,168	(620)	42,548
Net income.....	1,622	3,585	25,947	48,419	20,601	7,439	12,718	120,331	(5,927)	114,404
Segment assets.....	159,338	728,988	1,554,612	2,964,266	2,227,564	821,609	2,170,670	10,627,047	549,669	11,176,716
Operating transactions.....	61,073	60,766	1,214,419	1,320,012	947,285	557,860	1,309,875	5,471,290	(3,561)	5,467,729

**Three months ended December 31, 2007**

	Millions of Yen								Eliminations or Unallocated	Consolidated
	Business Innovation	Industrial Finance, Logistics & Development	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Total		
Gross profit.....	11,386	18,775	16,741	66,887	45,735	25,600	107,688	292,812	3,559	296,371
Equity in earnings of affiliated companies.....	470	(845)	10,136	9,986	9,228	1,963	4,816	35,754	68	35,822
Net income.....	126	5,625	20,182	45,906	18,471	8,343	15,511	114,164	(6,329)	107,835
Segment assets.....	200,437	725,318	1,877,955	3,345,866	2,268,817	906,486	2,470,688	11,795,567	563,457	12,359,024
Operating transactions.....	73,416	109,046	1,379,798	1,374,637	1,069,430	632,032	1,436,200	6,074,559	(17,503)	6,057,056

**Nine months ended December 31, 2006**

	Millions of Yen								Eliminations or Unallocated	Consolidated
	Business Innovation	Industrial Finance, Logistics & Development	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Total		
Gross profit.....	26,181	30,453	62,593	278,196	127,364	62,884	258,614	846,285	7,159	853,444
Equity in earnings of affiliated companies.....	1,999	2,280	34,330	29,813	14,766	9,194	13,859	106,241	(1,780)	104,461
Net income.....	801	27,551	52,663	147,972	45,229	19,351	36,044	329,611	19,625	349,236
Operating transactions.....	176,756	136,995	3,324,948	3,871,918	2,459,928	1,630,672	3,717,582	15,318,799	(15,383)	15,303,416

**Nine months ended December 31, 2007**

	Millions of Yen								Eliminations or Unallocated	Consolidated
	Business Innovation	Industrial Finance, Logistics & Development	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Total		
Gross profit.....	31,786	41,815	61,357	228,401	147,664	72,335	296,440	879,798	7,666	887,464
Equity in earnings of affiliated companies.....	1,605	(1,029)	30,596	31,395	22,565	7,425	15,315	107,872	(596)	107,276
Net income.....	(943)	10,297	60,813	128,301	52,675	27,957	40,939	320,039	25,521	345,560
Operating transactions.....	209,173	202,414	3,597,680	4,306,617	2,991,098	1,862,295	3,980,814	17,150,091	(20,423)	17,129,668

NOTE:

- Operating transactions, as presented above, are voluntary disclosures solely for the convenience of investors in Japan. Operating transactions represents the gross transaction volume or the aggregate nominal value of the sales contracts in which the companies act as principal and transactions in which the companies serve as agent. Operating transactions exclude the contract value of transactions in which the companies' role is limited to that of a broker.  
Operating transactions, as presented above, are non-US GAAP measures commonly used by similar Japanese trading companies and should not be construed as equivalent to, or a substitute or proxy for, revenues, or as an indicator of our operating performance, liquidity or cash flows generated by operating, investing or financing activities.
- Unallocated corporate assets included in the column of "Eliminations or Unallocated" at December 31, 2006 and 2007 were 1,343,059 million yen and 1,316,403 million yen respectively. The assets mainly consist of cash, time deposits and securities for financial activities.
- As of April 1, 2007, the companies have reorganized the Innovation Center in "Eliminations or Unallocated" and "New Business Initiative Group" with other related Groups ("Energy Business", "Metals" and "Machinery") and have established the "Business Innovation Group" and the "Industrial Finance, Logistics & Development Group." The consolidated financial position and the results of operations of related reportable operating segments for the three months and nine months ended December 31, 2006 have also been reclassified accordingly.