

FINANCIAL HIGHLIGHTS FOR THE YEAR ENDED MARCH 31, 2008 (unaudited)
(Mitsubishi Corporation and subsidiaries based on US GAAP)

1. Operating transactions and income

	Operating transactions	Operating income	Income from continuing operations before income taxes	Net income
For the year ended	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
March 31, 2008	23,103,043	355,105	544,505	462,788
March 31, 2007	20,526,570	410,304	602,107	415,518

	Net income per share	Net income per share (diluted basis)	Return on equity	Pre-tax income from continuing operations to total assets ratio	Operating income to total operating transactions ratio
For the year ended	Yen	Yen	%	%	%
March 31, 2008	278.95	277.71	15.9	4.7	1.5
March 31, 2007	246.30	244.96	15.5	5.5	2.0

2. Assets and shareholders' equity

	Total assets	Shareholders' equity	Ratio of shareholders' equity to total assets	Shareholders' equity per share
As of	Millions of Yen	Millions of Yen	%	Yen
March 31, 2008	11,754,439	2,873,210	24.4	1,750.67
March 31, 2007	11,495,527	2,957,728	25.7	1,751.89

3. Cash Flows

	Operating activities	Investing activities	Financing activities	Cash and cash equivalents end of year
For the year ended	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
March 31, 2008	319,068	(356,659)	69,472	750,128
March 31, 2007	440,434	(294,617)	(109,791)	753,690

4. Prospects for the year ending March 31, 2009

	Operating transactions	Operating income	Income from continuing operations before income taxes	Net income	Forecast of Net income per share
For the year ending	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
March 31, 2009	25,000,000	685,000	785,000	580,000	353.40

- (1) The consolidated financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America.
- (2) Operating transactions and operating income, as presented above, are voluntary disclosures solely for the convenience of investors in Japan. Operating transactions represent the gross transaction volume or the aggregate nominal value of the sales contracts in which the companies act as principal and transactions in which the companies serve as agent. Operating transactions exclude the contract value of transactions in which the companies' role is limited to that of a broker. Operating income reflects the companies' (a) gross profit, (b) selling, general and administrative expenses, and (c) provision for doubtful receivables. Operating transactions and operating income, as presented above, are non-US GAAP measures commonly used by similar Japanese trading companies and should not be construed as equivalent to, or a substitute or proxy for, revenues, or as an indicator of our operating performance, liquidity or cash flows generated by operating, investing or financing activities.
- (3) As written in Note 3. of "Basis of Consolidated Financial Statements", the figures for the year ended March 31, 2007 have been restated.
- (4) As written in Note 4. of "Basis of Consolidated Financial Statements", the figures for the year ended March 31, 2007 relating to discontinued operations have been reclassified.

Forward-looking Statements

This presentation contains forward-looking statements about Mitsubishi Corporation's future plans, strategies, beliefs and performance that are not historical facts. Such statements are based on the company's assumptions and beliefs in light of competitive, financial and economic data currently available and are subject to a number of risks, uncertainties and assumptions that, without limitation, relate to world economic conditions, exchange rates and commodity prices. Accordingly, Mitsubishi Corporation wishes to caution readers that actual results may differ materially from those projected in this presentation.

SUPPLEMENTAL INFORMATION (unaudited)
(Mitsubishi Corporation (Non-consolidated) based on Japanese GAAP)

1. Operating transactions and income

	Operating transactions	Operating income	Ordinary income	Net income
For the year ended	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
March 31, 2008	10,832,868	12,678	267,306	235,288
March 31, 2007	10,890,029	13,941	348,579	320,381

	Net income per share	Net income per share (diluted basis)
For the year ended	Yen	Yen
March 31, 2008	141.80	141.17
March 31, 2007	189.85	188.83

2. Assets and shareholders' equity

	Total assets	Net Assets	Ratio of shareholders' equity to total assets	Shareholders' equity per share
As of	Millions of Yen	Millions of Yen	%	Yen
March 31, 2008	6,352,501	1,583,184	24.9	963.20
March 31, 2007	6,188,707	1,705,702	27.6	1,009.63

3. Prospects for the year ending March 31, 2009

	Operating transactions	Net income	Forecast of Net income per share
For the year ending	Millions of Yen	Millions of Yen	Yen
March 31, 2009	11,600,000	210,000	127.94

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