

Mitsubishi Corporation and subsidiaries  
**SEGMENT INFORMATION (US GAAP)**  
Years ended March 31, 2008 and 2007 (unaudited)

[ Operating Segment Information ]

The companies' operating segment information at and for the years ended March 31, 2008 and 2007 is as follows:

**Year ended March 31, 2008**

	Millions of Yen										
	Business Innovation	Industrial Finance, Logistics & Development	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Total	Other	Adjustments and Eliminations	Consolidated
Gross profit .....	44,599	60,471	81,641	282,010	192,639	97,903	411,978	1,171,241	13,450	(12,469)	1,172,222
Equity in earnings of affiliated companies .....	1,802	2,294	45,410	41,679	25,504	11,965	21,129	149,783	146	(971)	148,958
Net income .....	1,080	17,686	94,206	158,241	66,532	34,728	50,966	423,439	34,802	4,547	462,788
Segment assets .....	197,017	799,698	1,705,803	3,281,536	2,215,642	831,746	2,274,109	11,305,551	1,206,029	(757,141)	11,754,439
Operating transactions:											
External customers .....	255,553	253,233	5,000,063	5,707,493	3,900,738	2,472,522	5,478,620	23,068,222	71,379	(36,558)	23,103,043
Intersegment .....	32,407	29,355	11,904	6,280	2,907	7,951	8,302	99,106	2,706	(101,812)	-
Total .....	287,960	282,588	5,011,967	5,713,773	3,903,645	2,480,473	5,486,922	23,167,328	74,085	(138,370)	23,103,043

**Year ended March 31, 2007**

	Millions of Yen										
	Business Innovation	Industrial Finance, Logistics & Development	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Total	Other	Adjustments and Eliminations	Consolidated
Gross profit .....	36,258	44,264	80,907	365,719	176,530	86,252	348,655	1,138,585	9,523	(2,576)	1,145,532
Equity in earnings of affiliated companies .....	2,135	2,729	49,745	43,227	18,249	13,456	19,399	148,940	274	(2,359)	146,855
Net income .....	1,914	31,830	74,109	186,429	58,000	19,994	48,286	420,562	(5,050)	6	415,518
Segment assets .....	153,247	710,285	1,556,896	3,199,298	2,276,943	831,606	2,153,026	10,881,301	1,269,665	(655,439)	11,495,527
Operating transactions:											
External customers .....	224,484	183,482	4,370,967	5,228,948	3,308,534	2,196,880	4,946,527	20,459,822	57,914	8,834	20,526,570
Intersegment .....	18,702	28,199	6,243	6,718	1,534	5,642	6,721	73,759	2,233	(75,992)	-
Total .....	243,186	211,681	4,377,210	5,235,666	3,310,068	2,202,522	4,953,248	20,533,581	60,147	(67,158)	20,526,570

NOTE:

- Operating transactions, as presented above, are voluntary disclosures solely for the convenience of investors in Japan. Operating transactions represent the gross transaction volume or the aggregate nominal value of the sales contracts in which the companies act as principal and transactions in which the companies serve as agent. Operating transactions exclude the contract value of transactions in which the companies' role is limited to that of a broker.
- "Other" represents the Corporate Staff Section which primarily provides services and operational support to the companies and affiliates. This column also includes certain revenue and expenses from business activities related to financing and human resource services that are not allocated to reportable operating segments. Unallocated corporate assets categorized in "Other" were 1,206,029 million yen and 1,269,665 million yen at March 31, 2008 and 2007 respectively, which consist primarily of cash, time deposits and securities for financial and investment activities.
- As written in Note 3. of "Basis of Consolidated Financial Statements", the figures for the year ended March 31, 2007 have been restated.
- As written in Note 4. of "Basis of Consolidated Financial Statements", the figures for the year ended March 31, 2007 relating to discontinued operations have been reclassified. The reclassifications to "Loss from discontinued operations - net (after income tax effect)" are included in "Adjustments and Eliminations".
- As of April 1, 2007, the companies have reorganized the Innovation Center in "Eliminations or Unallocated" and "New Business Initiative Group" with other related Groups ("Energy Business", "Metals" and "Machinery") and have established the "Business Innovation Group" and the "Industrial Finance, Logistics & Development Group". The consolidated financial position and the results of operations of related reportable operating segments for the year ended March 31, 2007 have also been recast accordingly.

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**SEGMENT INFORMATION (US GAAP)**  
 Years ended March 31, 2008 and 2007 (unaudited)

[ Geographic Segment Information ]

The companies' segment information by geographic areas at and for the years ended March 31, 2008 and 2007 are as follows:

	Millions of Yen		
	2008	2007	Increase or [-] decrease
<b>I Operating transactions</b>			
Japan	18,150,592	16,210,290	1,940,302
U.S.A.	1,600,815	1,379,801	221,014
Thailand	721,362	611,895	109,467
Other	2,630,274	2,324,584	305,690
Total	23,103,043	20,526,570	2,576,473
<b>II Gross profit</b>			
Japan	766,336	694,070	72,266
Australia	87,860	178,641	-90,781
U.S.A.	77,436	65,919	11,517
Other	240,590	206,902	33,688
Total	1,172,222	1,145,532	26,690
<b>III Long-lived assets</b>			
Japan	712,280	614,991	97,289
Australia	301,152	294,685	6,467
U.S.A.	168,524	97,649	70,875
Canada	82,233	69,987	12,246
Other	250,000	223,096	26,904
Total	1,514,189	1,300,408	213,781

NOTE:

1. The companies' segment information by geographic areas are disclosed in accordance with SFAS No. 131 "Disclosures about Segments of an Enterprise and Related Information".
2. Operating transactions, as presented above, are voluntary disclosures solely for the convenience of investors in Japan. Operating transactions represent the gross transaction volume or the aggregate nominal value of the sales contracts in which the companies act as principal and transactions in which the companies serve as agent. Operating transactions exclude the contract value of transactions in which the companies' role is limited to that of a broker.
3. As written in Note 3. of "Basis of Consolidated Financial Statements", the figures for the year ended March 31, 2007 have been restated.
4. As written in Note 4. of "Basis of Consolidated Financial Statements", the figures for the year ended March 31, 2007 relating to discontinued operations have been reclassified.