

Financial Highlights

Mitsubishi Corporation and Subsidiaries Years Ended March 31 (based on U.S. GAAP)

Millions of Yen

	2006.3	2007.3	2008.3	2009.3
Operating transactions and income				
Operating transactions	¥19,069,181	¥20,526,570	¥23,103,043	¥22,389,104
Operating income	352,215	410,304	355,105	588,896
Income from continuing operations before income taxes	487,180	601,562	552,549	388,228
Net income	356,734	419,273	470,859	369,936
Net income per share (Basic) (yen)	¥219.50	¥248.52	¥283.82	¥225.24
Net income per share (diluted basis) (yen)	209.56	247.17	282.55	224.75
Return on equity (ROE) (%)	18.6%	15.9%	16.3%	14.1%
Assets and shareholders' equity				
Total assets	¥10,299,588	¥11,423,924	¥11,750,441	¥10,918,003
Shareholders' equity	2,348,000	2,918,386	2,873,510	2,383,387
Ratio of shareholders' equity to total assets (%)	22.8%	25.5%	24.5%	21.8%
Shareholders' equity per share (yen)	¥1,392.84	¥1,728.59	¥1,750.86	¥1,450.72
Status of Dividends				
Dividend Per Share (for the year, yen)	¥35.00	¥46.00	¥56.00	¥52.00
Dividend Payout Ratio [Consolidated] (%)	15.9%	18.5%	19.7%	23.1%

*Operating transactions is a voluntary disclosure commonly made by similar Japanese trading companies, and is not meant to represent sales or revenues in accordance with U.S. GAAP.

*The figures have been restated, in accordance with provisions of US GAAP.

*The figures for the year ended March 31, 2008 relating to discontinued operations have been reclassified.

Business Groups at a Glance (Year Ended March 31, 2009)

Business Innovation Group*

Operating transactions	¥292,881 million
Gross profit	¥42,200 million
Equity in earnings of affiliated companies	¥2,007 million
Net income	△¥4,262 million
Segment assets	¥191,859 million
No. of employees	4,408

Energy Business Group

Operating transactions	¥5,163,085 million
Gross profit	¥68,832 million
Equity in earnings of affiliated companies	¥69,776 million
Net income	¥82,778 million
Segment assets	¥1,342,270 million
No. of employees	1,990

Machinery Group

Operating transactions	¥3,546,668 million
Gross profit	¥175,544 million
Equity in earnings of affiliated companies	¥5,896 million
Net income	¥17,742 million
Segment assets	¥2,009,585 million
No. of employees	9,816

Living Essentials Group

Operating transactions	¥5,586,320 million
Gross profit	¥458,908 million
Equity in earnings of affiliated companies	¥18,813 million
Net income	¥32,819 million
Segment assets	¥2,110,062 million
No. of employees	23,378

Industrial Finance, Logistics & Development Group

Operating transactions	¥235,065 million
Gross profit	¥45,002 million
Equity in earnings of affiliated companies	¥3,109 million
Net income	△¥41,205 million
Segment assets	¥836,701 million
No. of employees	2,554

Metals Group

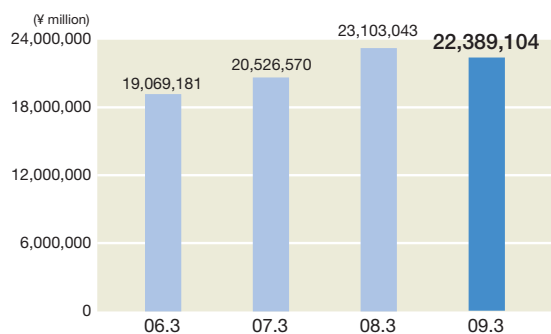
Operating transactions	¥5,456,704 million
Gross profit	¥569,650 million
Equity in earnings of affiliated companies	¥47,944 million
Net income	¥216,690 million
Segment assets	¥2,901,728 million
No. of employees	11,381

Chemicals Group

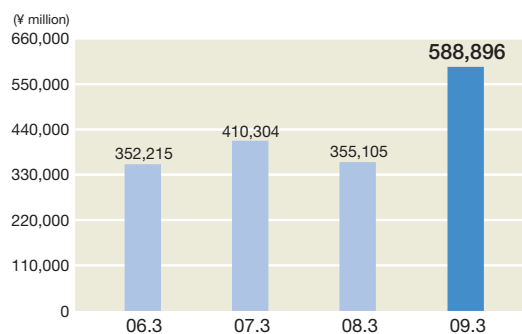
Operating transactions	¥2,138,726 million
Gross profit	¥95,033 million
Equity in earnings of affiliated companies	¥10,772 million
Net income	¥26,797 million
Segment assets	¥629,690 million
No. of employees	3,279

*As part of company reorganizations on April 1, 2009, the Business Innovation Group was systematically reorganized and the Corporate Development Section established.

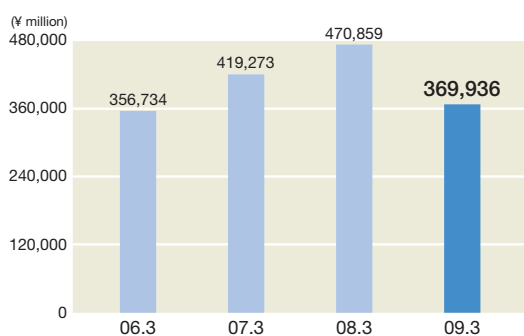
Operating Transaction



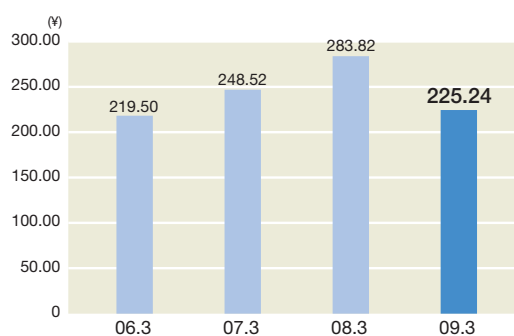
Operating Income



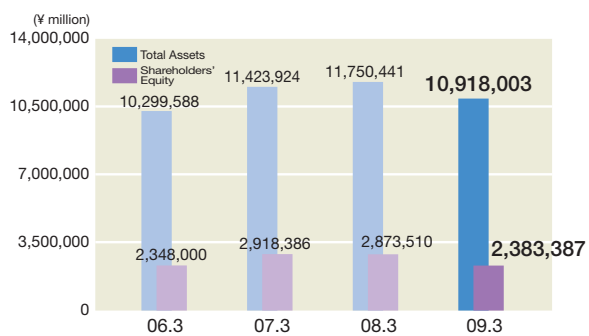
Net Income



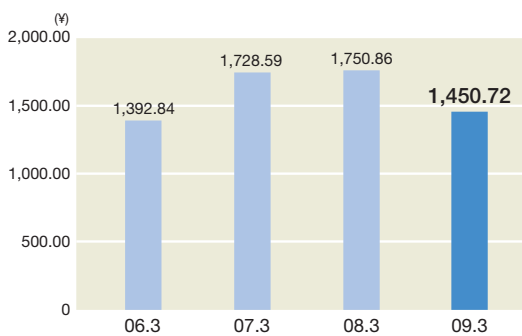
Net Income Per Share



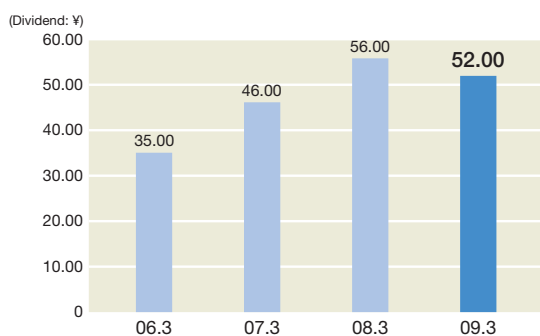
Total Assets and Shareholders' Equity



Shareholders' Equity Per Share



Dividend Per Share



Return on Equity (ROE)

