

Corporate Data (As of March 31, 2009)

Company Name: Mitsubishi Corporation

Date Established: April 1, 1950

Capital: ¥202,816,563,728

Shares of Common Stock Issued: 1,696,046,684

Head Office: Mitsubishi Shoji Building

3-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo, 100-8086, Japan* * Company's Registered Office

Marunouchi Park Building

6-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo, 100-8086, Japan (May 1, 2009~)

Number of Employees: Parent company: 5,690 Consolidated: 60,095

Number of Consolidated Subsidiaries and Equity-Method Affiliates: 590 * Companies affiliated with MC subsidiaries are not included.

Financial Highlights



Mitsubishi Corporation and Subsidiaries Years Ended March 31 (based on U.S. GAAP)

(Millions of Yen)

| | 2009.3 | 2008.3 |
|---|-------------|-------------|
| Operating transactions and income | | |
| Operating transactions | ¥22,389,104 | ¥23,103,043 |
| Operating income | 588,896 | 355,105 |
| Income from continuing operations before income taxes | 388,228 | 552,549 |
| Net income | 369,936 | 470,859 |
| Net income per share (Basic) (yen) | ¥225.24 | ¥283.82 |
| Net income per share (diluted basis) (yen) | 224.75 | 282.55 |
| Return on equity (ROE) (%) | 14.1% | 16.3% |
| Assets and shareholders' equity | | |
| Total assets | ¥10,918,003 | ¥11,750,441 |
| Shareholders' equity | 2,383,387 | 2,873,510 |
| Ratio of shareholders' equity to total assets (%) | 21.8% | 24.5% |
| Shareholders' equity per share (yen) | ¥1,450.72 | ¥1,750.86 |
| Status of dividends | | |
| Dividend per share (for the year, yen) | ¥52.00 | ¥56.00 |
| Dividend payout ratio [Consolidated] (%) | 23.1% | 19.7% |

* Operating transactions is a voluntary disclosure commonly made by similar Japanese trading companies, and is not meant to represent sales or revenues in accordance with U.S. GAAP.

* The figures have been restated, in accordance with provisions of U.S. GAAP.

* The figures for the year ended March 31, 2008 relating to discontinued operations have been reclassified.