

Mitsubishi Corporation and subsidiaries
OPERATING SEGMENT INFORMATION (US GAAP)
for the three months ended June 30, 2008 and 2007 (unreviewed)

Three months ended June 30, 2008

	Millions of Yen								Eliminations or Unallocated	Consolidated
	Business Innovation	Industrial Finance, Logistics & Development	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Total		
Gross profit.....	9,239	12,034	27,726	98,792	46,988	28,931	112,045	335,755	526	336,281
Equity in earnings of affiliated companies.....	543	741	14,296	5,911	4,148	3,916	4,516	34,071	(164)	33,907
Net income.....	(1,799)	1,134	29,545	54,459	16,047	11,164	9,247	119,797	17,388	137,185
Segment assets.....	195,124	885,976	1,952,381	3,733,901	2,347,920	869,724	2,264,027	12,249,053	349,971	12,599,024
Operating transactions.....	71,283	53,185	1,511,214	1,538,637	961,201	672,738	1,444,828	6,253,086	(9,197)	6,243,889

Three months ended June 30, 2007

	Millions of Yen								Eliminations or Unallocated	Consolidated
	Business Innovation	Industrial Finance, Logistics & Development	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Total		
Gross profit.....	9,695	11,136	21,610	85,327	50,219	25,668	87,348	291,003	1,635	292,638
Equity in earnings of affiliated companies.....	443	684	8,598	8,821	6,855	2,939	4,751	33,091	(440)	32,651
Net income.....	(1,183)	8,220	17,859	44,125	15,811	9,045	10,899	104,776	18,091	122,867
Segment assets.....	186,765	780,088	1,822,565	3,389,827	2,257,228	849,518	2,313,184	11,599,175	613,138	12,212,313
Operating transactions.....	66,392	49,776	1,058,355	1,461,146	971,163	606,884	1,247,979	5,461,695	(6,463)	5,455,232

NOTE:

- (1) Operating transactions, as presented above, are voluntary disclosures solely for the convenience of investors in Japan. Operating transactions represent the gross transaction volume or the aggregate nominal value of the sales contracts in which the companies act as principal and transactions in which the companies serve as agent. Operating transactions exclude the contract value of transactions in which the companies' role is limited to that of a broker.
Operating transactions, as presented above, are non-US GAAP measures commonly used by similar Japanese trading companies and should not be construed as equivalent to, or a substitute or proxy for, revenues, or as an indicator of our operating performance, liquidity or cash flows generated by operating, investing or financing activities.
- (2) Unallocated corporate assets included in the column of "Eliminations or Unallocated" at June 30, 2008 and 2007 were 1,234,505 million yen and 1,342,723 million yen respectively.
The assets mainly consist of cash, time deposits and securities for financial and investment activities.
- (3) As written in Note 2. of "Basis of Consolidated Financial Statements," the figures for the three months ended June 30, 2007 have been adjusted.