

Mitsubishi Corporation and subsidiaries
CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME (US GAAP)
for the six months ended September 30, 2008 and 2007 (unreviewed)

	Millions of Yen	
	Six months ended September 30, 2008	Six months ended September 30, 2007
<u>Comprehensive income</u>		
Net income	289,199	247,127
Other comprehensive income :		
Net unrealized (losses) gains on securities available for sale	(99,843)	69,021
Net unrealized (losses) gains on derivative instruments	(39,899)	13,740
Defined benefit pension plans	(194)	846
Foreign currency translation adjustments	(95,494)	59,415
Comprehensive income	53,769	390,149

As written in Note 2. of "Basis of Consolidated Financial Statements," the figures for the six months ended September 30, 2007 have been adjusted.