

Mitsubishi Corporation and subsidiaries
FINANCIAL HIGHLIGHTS
for the nine months ended December 31, 2009 (unreviewed)
(Based on US GAAP)

1. Consolidated operating results for the nine months ended December 31, 2009

(1) Operating transactions and income

(Figures less than one million yen are rounded)

	Operating transactions		Operating income		Income from continuing operations before income taxes		Net income attributable to Mitsubishi Corporation	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
For the nine months ended								
December 31, 2009	12,451,459	△ 32.4	124,353	△ 75.5	215,889	△ 55.1	185,590	△ 52.3
December 31, 2008	18,418,164	7.5	507,580	83.4	480,879	10.5	388,845	9.6

	Net income attributable to Mitsubishi Corporation per share		Net income attributable to Mitsubishi Corporation per share (diluted basis)	
	Yen	Yen	Yen	Yen
For the nine months ended				
December 31, 2009	112.96		112.71	
December 31, 2008	236.77		236.20	

(2) Assets and shareholders' equity

	Total assets	Mitsubishi Corporation shareholders' equity	Ratio of Mitsubishi Corporation shareholders' equity to total assets	Shareholders' equity per share
	Millions of Yen	Millions of Yen	%	Yen
As of				
December 31, 2009	10,900,378	2,790,127	25.6	1,698.01
March 31, 2009	10,918,003	2,383,387	21.8	1,450.72

(1) The consolidated financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America.

(2) Operating transactions and operating income, as presented above, are voluntary disclosures solely for the convenience of investors in Japan. Operating transactions represent the gross transaction volume or the aggregate nominal value of the sales contracts in which the companies act as principal and transactions in which the companies serve as agent. Operating transactions exclude the contract value of transactions in which the companies' role is limited to that of a broker.

Operating income reflects the companies' (a) gross profit, (b) selling, general and administrative expenses, and (c) provision for doubtful receivables. Operating transactions and operating income, as presented above, are non-US GAAP measures commonly used by similar Japanese trading companies and should not be construed as equivalent to, or a substitute or proxy for, revenues, or as an indicator of our operating performance, liquidity or cash flows generated by operating, investing or financing activities.

(3) Mitsubishi Corporation adopted ASC Paragraph 810-10-65-1 [Consolidation-Overall-Transition] for the fiscal year relating to the quarterly fiscal period under review. These financial statement presentation requirements have been adopted retrospectively and prior year amounts in the consolidated financial statements including the consolidated statements of cash flows have been reclassified or adjusted to conform to ASC Paragraph 810-10-65-1 [Consolidation-Overall-Transition]. For further details, please refer to "Qualitative Information and Financial Position".

(4) "Net income attributable to Mitsubishi Corporation" is the same as "Net income", a term used through the fiscal year ended March 31, 2009.

(5) "Mitsubishi Corporation's Shareholders' Equity" equals "total equity" less "noncontrolling interests" and is used for calculating "Shareholders' equity per share" and "Ratio of Mitsubishi Corporation shareholders' equity to total assets". "Noncontrolling interests" were previously referred to as "minority interests".

2. Dividends

(Record date)	Cash dividend per share (Yen)				
	1Q end	2Q end	3Q end	Year-end	Annual
Fiscal Year ended March 31, 2009	—	36.00	—	16.00	52.00
Fiscal Year ending March 31, 2010	—	17.00	—	—	—
Fiscal Year ending March 31, 2010 (Forecast)	—	—	—	17.00	34.00

(Note) Revision in the quarterly fiscal period under review to cash dividends forecast: None

3. Outlook for the fiscal year ending March 31, 2010 (April 1, 2009 to March 31, 2010)

	Operating transactions		Operating income		Income from continuing operations before income taxes		Net income attributable to Mitsubishi Corporation		Forecast of Net income attributable to Mitsubishi Corporation per share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
For the year ending									
March 31, 2010	17,300,000	△ 22.7	184,000	△ 68.8	275,000	△ 29.2	240,000	△ 35.1	146.07

(Note) Revision in the quarterly fiscal period under review to outlook for the fiscal year ending March 31, 2010: None

4. Other

(1) Changes in significant subsidiaries during the period (changes in significant subsidiaries causing changes in scope of consolidation) Yes

New 0 company

Excluded 1 company (MC GLOBAL VOYAGER FUND LIMITED)

For details, please refer to "4. Other" under "Qualitative Information and Financial Position".

(2) Application of simplified accounting treatment and special accounting treatment in preparing quarterly consolidated financial statements: Yes

For details, please refer to "4. Other" under "Qualitative Information and Financial Position".

(3) Changes in accounting principles, procedures and presentation methods for preparing consolidated financial statements

(changes in material items that form the basis of consolidated financial statements)

-1- Changes due to accounting standards revisions: Yes

-2- Changes other than -1-: None

For details, please refer to "4. Other" under "Qualitative Information and Financial Position".

(4) Number of shares issued (Common stock)

-1- Number of shares issued at year-end (including treasury shares)

December 31, 2009 1,696,330,384

March 31, 2009 1,696,046,684

-2- Number of treasury shares at year-end

December 31, 2009 53,152,790

March 31, 2009 53,143,099

-3- Average number of shares during each of the following fiscal years

The nine months ended December 31, 2009 1,643,004,827

The nine months ended December 31, 2008 1,642,268,312

Forward-looking Statements

This presentation contains forward-looking statements about Mitsubishi Corporation's future plans, strategies, beliefs and performance that are not historical facts.

Such statements are based on the company's assumptions and beliefs in light of competitive, financial and economic data currently available and are subject to a number of risks, uncertainties and assumptions that, without limitation, relate to world economic conditions, exchange rates and commodity prices.

Accordingly, Mitsubishi Corporation wishes to caution readers that actual results may differ materially from those projected in this presentation.