

(Investing activities)

Net cash used in investing activities was 169.2 billion yen, the result mainly of outflows for capital expenditures at overseas resource-related subsidiaries.

As a result of the above, free cash flow, the sum of operating and investing cash flows, was 445.4 billion yen.

(Financing activities)

Net cash used in financing activities was 705.5 billion yen. In addition to the payment of dividends at the parent company, cash was used for the repayment of debt in line with a decrease in working capital requirements.

3. Qualitative Information Concerning Consolidated Forecasts for the Fiscal Year Ending March 31, 2010

There has been no change to consolidated earnings forecasts for the fiscal year ending March 31, 2010 announced on October 30, 2009.

Note:

Earnings forecasts and other forward-looking statements in this release are management's current views and beliefs in accordance with data currently available, and are subject to a number of risks, uncertainties and other factors that may cause actual results to differ materially from those projected.

4. Other

(1) Significant changes in subsidiaries during the period (changes in specified subsidiaries resulting in a revised scope of consolidation)

Consolidated subsidiary MC GLOBAL VOYAGER FUND LIMITED was deconsolidated because its materiality has diminished within the scope of consolidation.