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| <p>Mitsubishi Corporation Supplementary Information to the Financial Results for the Year Ended March 2011</p> |
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Based on US GAAP

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Forward-Looking Statements

This release contains forward-looking statements about Mitsubishi Corporation's future plans, strategies, beliefs and performance that are not historical facts. Such statements are based on the company's assumptions and beliefs in light of competitive, financial and economic data currently available and are subject to a number of risks, uncertainties and assumptions that, without limitation, relate to world economic conditions, exchange rates and commodity prices. Accordingly, Mitsubishi Corporation wishes to caution readers that actual results may differ materially from those projected in this release and that Mitsubishi Corporation bears no responsibility for any negative impact caused by the use of this release.

Supplementary Information to the Consolidated Balance Sheets

(Billion yen)

【Assets】

| Main items | 2010/3 | 2011/3 | Increase/ decrease | Main points of change |
|---|---------|---------|-----------------------|--|
| Current assets | 5,491.4 | 5,993.4 | 502.0 | |
| Cash and cash equivalents | 1,080.5 | 1,208.7 | 128.2 | ... Increase resulted from securing liquidity on hand in preparedness for unexpected demand for funds in the wake of the devastating natural disaster that struck Japan. |
| Trade accounts receivable | 2,018.8 | 2,133.4 | 114.6 | ... Increase due to increased sales in line with recovering steel product demand and higher crude oil prices. |
| Inventories | 848.4 | 970.7 | 122.3 | ... Increase in line with recovering demand for steel products, automobiles, etc. |
| Investments and non-current receivables | 5,365.5 | 5,354.0 | (11.5) | |
| Investments in and advances to affiliated companies | 1,238.6 | 1,320.1 | 81.5 | ... Increase in investments due to share transfer and subscription to a capital increase at a Chilean iron-ore business, etc. |
| Other investments | 1,631.4 | 1,522.2 | (109.2) | ... Decrease in line with sales of listed shares at the Parent, etc. |

【Liabilities】

| Main items | 2010/3 | 2011/3 | Increase/ decrease | Main points of change |
|--------------------------------------|---------|---------|-----------------------|--|
| Current liabilities | 3,711.4 | 3,981.3 | 269.9 | |
| Short-term debt | 555.0 | 656.9 | 101.9 | ... Increase due to increase in working capital and other demand for funds, etc. |
| Current maturities of long-term debt | 408.3 | 468.7 | 60.4 | ... Increase due to reclassification from long-term debt. |
| Trade accounts payable | 1,864.8 | 1,880.0 | 15.2 | ... Increase reflects higher payables due to recovering demand for steel products and other items, as well as higher crude oil prices. |
| Long-term liabilities | 3,876.8 | 3,765.2 | (111.6) | |
| Long-term debt | 3,246.0 | 3,188.7 | (57.3) | ... Decrease due to reclassification of debt to current maturities of long-term debt. |

【Shareholders' Equity】

| Main items | 2010/3 | 2011/3 | Increase/ decrease | Main points of change |
|--|---------|---------|-----------------------|---|
| Total shareholders' equity | 2,962.5 | 3,284.4 | 321.9 | |
| Retained earnings | 2,749.3 | 3,135.2 | 385.9 | ... Reflects net income (+463.2 billion yen) and decrease due to payment of dividends (-77.3 billion yen) |
| Foreign currency translation adjustments | (324.4) | (396.0) | (71.6) | ... Due to decrease in net assets denominated in U.S. dollars reflecting the yen's appreciation, etc. |

(US\$) 2010/3 ¥93.04 → 2011/3 ¥83.15 (10 yen appreciation)
 (AUS\$) 2010/3 ¥85.28 → 2011/3 ¥86.08 (1 yen depreciation)
 (Euro) 2010/3 ¥124.92 → 2011/3 ¥117.57 (7 yen appreciation)

| Major indices | 2010/3 | 2011/3 | Increase/ decrease | | 2010/3 | 2011/3 | Increase/ decrease | |
|---|----------|----------|-----------------------|---|--|---------|-----------------------|-----------------------|
| Current ratio | 148.0% | 150.5% | 2.5% | | ROE (*2) | 10.3% | 14.8% | 4.5% |
| Total shareholders' equity ratio (*1) | 27.3% | 28.9% | 1.6% | | ROA (*2) | 2.7% | 4.8% | 2.1% |
| Total assets (Billion yen) | 10,856.9 | 11,347.4 | 490.5 | | | | | |
| <u>Interest-bearing liabilities (*3)</u> | | | | | | | | |
| | 2010/3 | 2011/3 | Increase/ decrease | | | 2010/3 | 2011/3 | Increase/ decrease |
| Interest-bearing debt (Gross) | 4,154.7 | 4,257.6 | 102.9 | ⇒ | Short-term borrowings | 479.6 | 542.0 | 62.4 |
| Interest-bearing debt (Net) | 2,968.2 | 2,947.3 | (20.9) | | CP | 75.4 | 114.9 | 39.5 |
| Total shareholders' equity (*1) | 2,962.5 | 3,284.4 | 321.9 | | Current maturities of long-term borrowings and bonds | 406.6 | 465.4 | 58.8 |
| | | | | | Long-term borrowings | 2,408.2 | 2,328.8 | (79.4) |
| Interest-bearing debt to equity ratio (Gross) | 1.4 | 1.3 | △ 0.1 | | Bonds | 784.9 | 806.5 | 21.6 |
| Interest-bearing debt to equity ratio (Net) | 1.0 | 0.9 | △ 0.1 | | Interest-bearing debt (Gross) (*3) | 4,154.7 | 4,257.6 | 102.9 |

(*1)...Total shareholders' equity shows the amount of total shareholders' equity attributable to Mitsubishi Corporation, excluding noncontrolling interests.
 (*2)...ROE=Calculated with net income attributable to Mitsubishi Corporation as the numerator.
 ROA=Calculated with income before income taxes as the numerator.

(*3)...Interest-bearing liabilities do not include the impact of adopting ASC Codification Topic 815, "Derivatives and Hedging."

Supplementary Information for Consolidated Statements of Income

① Revenues (666.1 billion yen increase)

| | Year Ended March 2010 | Year Ended March 2011 | Increase or decrease |
|---|--------------------------|--------------------------|-------------------------|
| Revenues from trading, manufacturing and other activities | 3,967.7 | 4,590.9 | 623.2 |
| Trading margins and commissions on trading transactions | 573.1 | 616.0 | 42.9 |
| Total | 4,540.8 | 5,206.9 | 666.1 |

② Gross profit (133.3 billion yen increase)

| | Year Ended March 2010 | Year Ended March 2011 | Increase or decrease |
|---|--------------------------|--------------------------|-------------------------|
| Industrial Finance, Logistics & Development | 44.7 | 47.1 | 2.4 |
| Energy Business | 39.8 | 43.8 | 4.0 |
| Metals | 231.8 | 326.3 | 94.5 |
| Machinery | 155.1 | 182.0 | 26.9 |
| Chemicals | 77.8 | 84.2 | 6.4 |
| Living Essentials | 457.1 | 456.8 | (0.3) |
| Food | 391.6 | 386.9 | (4.7) |
| Textile, General Merchandise, etc. | 65.5 | 69.9 | 4.4 |
| Others | 10.3 | 9.7 | (0.6) |
| Total | 1,016.6 | 1,149.9 | 133.3 |

(Reference: Operating income (loss))

| | Year Ended March 2010 | Year Ended March 2011 | Increase or decrease |
|---|--------------------------|--------------------------|-------------------------|
| Industrial Finance, Logistics & Development | 4.4 | 9.2 | 4.8 |
| Energy Business | (1.4) | 3.7 | 5.1 |
| Metals | 103.4 | 185.0 | 81.6 |
| Machinery | 41.4 | 66.4 | 25.0 |
| Chemicals | 23.2 | 29.2 | 6.0 |
| Living Essentials | 62.4 | 69.4 | 7.0 |
| Food | 58.9 | 57.2 | (1.7) |
| Textile, General Merchandise, etc. | 3.5 | 12.2 | 8.7 |
| Others | (51.2) | (46.8) | 4.4 |
| Total | 182.2 | 316.1 | 133.9 |

③ SG&A expenses (Decreased 4.8 billion yen)

| | Year Ended March 2010 | Year Ended March 2011 | Increase or decrease |
|-----------------------------|--------------------------|--------------------------|-------------------------|
| Parent company | (213.5) | (208.6) | 4.9 |
| Overseas subsidiaries | (38.8) | (38.9) | (0.1) |
| Subsidiaries and affiliates | (577.2) | (577.2) | 0.0 |
| Total | (829.5) | (824.7) | 4.8 |

(Breakdown of consolidated SG&A expenses)

| Item | Year Ended March 2010 | Year Ended March 2011 | Increase or decrease |
|---------------------------------------|--------------------------|--------------------------|-------------------------|
| (Personnel expenses) | | | |
| Employee salaries and bonuses | (303.6) | (303.3) | 0.3 |
| Pension and retirement benefits | (33.7) | (28.6) | 5.1 |
| Fringe benefit costs | (37.9) | (38.3) | (0.4) |
| Personnel expenses total | (375.2) | (370.2) | 5.0 |
| (Other expenses) | | | |
| Rent | (55.6) | (52.0) | 3.6 |
| Depreciation, equipment expenses | (46.7) | (47.0) | (0.3) |
| Travel, transportation, entertainment | (36.9) | (39.8) | (2.9) |
| Administration | (57.6) | (58.0) | (0.4) |
| Others | (257.5) | (257.7) | (0.2) |
| Other expenses total | (454.3) | (454.5) | (0.2) |
| Total | (829.5) | (824.7) | 4.8 |

④ Provision for doubtful receivables (4.2 billion yen increase)

Increase due to small provisions.

⑤ Net interest expense (5.9 billion yen decrease)

Decrease due to lower yen interest rates.

⑥ Dividend income (33.3 billion yen increase)

| | Year Ended March 2010 | Year Ended March 2011 | Increase or decrease |
|------------------------------|--------------------------|--------------------------|-------------------------|
| Resource related | 68.0 | 101.7 | 33.7 |
| Production, sales and others | 23.5 | 23.1 | (0.4) |
| Total | 91.5 | 124.8 | 33.3 |

(Reference: Net financial income)

| | Year Ended March 2010 | Year Ended March 2011 | Increase or decrease |
|----------------------|--------------------------|--------------------------|-------------------------|
| Interest income | 37.7 | 33.1 | (4.6) |
| Interest expense | (50.3) | (39.8) | 10.5 |
| Net interest expense | (12.6) | (6.7) | 5.9 |
| Dividends | 91.5 | 124.8 | 33.3 |
| Net financial income | 78.9 | 118.1 | 39.2 |

⑦ Gain on marketable securities and investments (net) (53.2 billion yen improvement)

| | |
|---|---|
| Write-down of marketable securities (available for sale) | : -5.8 (Year ended March 2010: -6.2 → Year ended March 2011: -12.0) |
| Impairment losses on non-performing assets | : +55.0 (Year ended March 2010: -67.6 → Year ended March 2011: -12.6) |
| Other realized gains and unrealized gains on shares, etc. | : +4.0 (Year ended March 2010: +74.0 → Year ended March 2011: +78.0) |

⑧ Gain (loss) on property and equipment-net (13.3 billion yen improvement)

| | |
|--------------------------------|--|
| Gains on sale | : +0.8 (Year ended March 2010: +7.6 → Year ended March 2011: +8.4) |
| Retirement and disposal losses | : +1.4 (Year ended March 2010: -5.1 → Year ended March 2011: -3.7) |
| Impairment losses | : +11.1 (Year ended March 2010: -18.3 → Year ended March 2011: -7.2) |

⑨ Other income-net (3.2 billion yen decrease)

Deterioration in foreign exchange gains and losses, etc.

⑩ Corporate taxes (80.4 billion yen increase)

Increase in taxes in line with increase in income before income taxes, etc.

⑪ Equity in earnings of affiliated companies-net (48.1 billion yen increase)

Reflects higher earnings of overseas resource-related business investees, etc.

Supplementary Information to the Consolidated Statements of Cash Flows

I. Cash Flows From Operating Activities

[Year ended March 2011 Result] Net cash provided by operating activities: 331.2 billion yen

Net cash provided by operating activities was 331.2 billion yen, despite an increase in working capital requirements. Operating activities provided net cash due to firm cash flows from operating transactions primarily at resource-related subsidiaries and firm growth in dividend income mainly from resource-related business investees.

[Comparison with year ended March 2010] Decreased 430.4 billion yen

Net cash provided by operating activities decreased 430.4 billion yen year on year, the result of an increase in working capital requirements, although cash flows from operating transactions increased year on year.

(*) Breakdown of depreciation and amortization (Billion yen)

| | Year ended March 2010 | Year ended March 2011 |
|-------------------------|-----------------------|-----------------------|
| Tangible fixed assets | 119.6 | 123.2 |
| Intangible fixed assets | 19.2 | 20.6 |
| Total | 138.8 | 143.8 |

II. Cash Flows From Investing Activities

[Year ended March 2010 Result] Net cash used in investing activities: 262.6 billion yen

Investing activities used net cash of 262.6 billion yen, despite proceeds from the sale of shares. Net cash was used in investing activities mainly for subscribing to a capital increase at a Chilean iron ore business, and for capital expenditures and the acquisition of working interests, primarily at overseas subsidiaries.

[Comparison with year ended March 2010] Increased 124.1 billion yen

There was an increase of 124.1 billion yen in net cash used by investing activities. This was due to a decrease in proceeds from the sale of shares as well as capital expenditures and investments in affiliated companies in the year under review.

III. Cash Flows From Financing Activities

[Year ended March 2011 Result] Net cash provided by financing activities: 76.7 billion yen

Net cash provided by financing activities was 76.7 billion yen, despite the payment of dividends. Financing activities provided net cash due to borrowing in line with increased working capital requirements and in preparedness for an unexpected demand for funds following the major earthquake in Japan.

[Comparison with year ended March 2010] Change of 832.1 billion yen

There was an 832.1 billion yen change from the previous year when cash was used for the repayment of debt in line with a decrease in working capital requirements.

(Note) Reconciliation With the Balance Sheet

Movements in cash flows are generally consistent with changes on the balance sheet. However, due to new consolidations and exclusions as well as eliminating the effect of mark-to-market valuations and foreign exchange rate fluctuations, some cash flow movements may be inconsistent with balance sheet changes.

Operating Segment Information (Year Ended March 2011)**[Gross Profit]**

Foreign exchange: Exchange rate for U.S. currency: Average for year ended March 2010: 92.89 yen → Average for year ended March 2011: 85.73 yen (7.16 yen (7.7%) appreciation)

Crude oil: Average for year ended March 2010: US\$69.57/BBL → Average for year ended March 2011: US\$84.2/BBL (US\$14.63/BBL (21.03%) up)

(Billionyen)

| | Year ended Mar. 2010 | Year ended Mar. 2011 | Increase/ decrease | Main points of change |
|---|-------------------------|-------------------------|-----------------------|---|
| Industrial Finance, Logistics & Development | 44.7 | 47.1 | 2.4 | Reflects higher transaction volumes in distribution-related businesses, etc. |
| Energy Business | 39.8 | 43.8 | 4.0 | Increase due to higher earnings on transactions because of rising crude oil and other commodity prices and increased sales volumes. |
| Metals | 231.8 | 326.3 | 94.5 | Increase resulted primarily from higher sales prices at an Australian resource-related subsidiary (coking coal), higher transactions at a steel products-related subsidiary, and the absence of losses related to fuel derivative transactions for a JAL subsidiary recorded in the previous fiscal year. |
| Machinery | 155.1 | 182.0 | 26.9 | Increase due to higher sales in overseas automobile-related operations, particularly in Asia. |
| Chemicals | 77.8 | 84.2 | 6.4 | Higher earnings mainly reflect increased transactions at the Parent company, overseas regional subsidiaries and specialty paper business-related subsidiaries. |
| Living Essentials | 457.1 | 456.8 | (0.3) | Although earnings on transactions increased at general merchandise-related subsidiaries, the overall decrease reflects the deconsolidation of and lower earnings on transactions at healthcare and marketing service-related subsidiaries, as well as lower earnings on transactions at food-related and feed-related subsidiaries. |
| Total | 1,006.3 | 1,140.2 | 133.9 | |
| Adjustments and Eliminations | 10.3 | 9.7 | (0.6) | |
| Consolidated | 1,016.6 | 1,149.9 | 133.3 | |

[Equity in earnings of affiliated companies]

(Billionyen)

| | Year ended Mar. 2010 | Year ended Mar. 2011 | Increase/ decrease | Main points of change |
|---|-------------------------|-------------------------|-----------------------|---|
| Industrial Finance, Logistics & Development | 10.7 | 8.9 | (1.8) | Decrease reflects absence of fund investment-related earnings recorded in the previous fiscal year, although the segment saw gains on the sale of overseas real estate, and an improvement in earnings at lease-related businesses. |
| Energy Business | 39.7 | 55.7 | 16.0 | Increased equity-method earnings from overseas resource-related business investees due to higher oil prices. |
| Metals | 6.2 | 36.3 | 30.1 | Increased equity-method earnings from iron ore-related companies and copper-related companies. |
| Machinery | 11.0 | 18.4 | 7.4 | Reflects increase in equity in earnings at Asian automobile-related operations. |
| Chemicals | 17.2 | 14.7 | (2.5) | Although transactions were strong at a petrochemical-related company, the overall decrease reflects the absence of gains on the reversal of deferred tax liabilities recorded in the previous fiscal year. |
| Living Essentials | 19.5 | 23.3 | 3.8 | Increase in earnings due to higher equity in earnings of general merchandise- and food-related companies. |
| Total | 104.3 | 157.3 | 53.0 | |
| Adjustments and Eliminations | 9.1 | 4.2 | (4.9) | |
| Consolidated | 113.4 | 161.5 | 48.1 | |

[Net income (loss)]

(Billion yen)

| | Year ended Mar. 2010 | Year ended Mar. 2011 | Increase/ decrease | Main points of change |
|---|-------------------------|-------------------------|-----------------------|--|
| Industrial Finance, Logistics & Development | (7.6) | 11.6 | 19.2 | Increase due to the absence of share write-downs (investment impairments) on Japan Airlines Corporation (JAL) and other shares recorded in the previous fiscal year, gains on the sale of overseas real estate, and an improvement in lease-related business earnings. |
| Energy Business | 71.9 | 94.0 | 22.1 | Increase due to higher gross profit and equity in earnings because of rising crude oil and other commodity prices, and the absence of losses related to fuel derivative transactions for a JAL subsidiary recorded in the previous fiscal year. |
| Metals | 137.9 | 230.1 | 92.2 | Increase resulted primarily from gains on a share transfer at a Chilean iron ore-related subsidiary and higher equity-method earnings of related business investees, as well as higher sales prices at an Australian resource-related subsidiary (coking coal). |
| Machinery | 18.1 | 61.4 | 43.3 | Increase due to strong results at overseas automobile-related businesses, notably in Asia, as well as the absence of the write-down on Mitsubishi Motors Corporation preferred shares recorded in the previous fiscal year. |
| Chemicals | 32.4 | 29.1 | (3.3) | Decrease reflects absence of gain on reversal of deferred tax liabilities of a petrochemical business-related company in the previous fiscal year, offset in part by higher earnings due to strong transactions at a petrochemical business-related company. |
| Living Essentials | 46.8 | 46.3 | (0.5) | Flat despite higher earnings on transactions and equity-method earnings at general merchandise-related businesses, as well as an increase in equity-method earnings at food-related subsidiaries, because these were offset by tax expenses associated with adopting the consolidated tax filing system. |
| Total | 299.5 | 472.5 | 173.0 | |
| Adjustments and Eliminations | (24.7) | (9.3) | 15.4 | |
| Consolidated | 274.8 | 463.2 | 188.4 | |

Operating Segment Information (Year Ended March 2011)

Geographic Segment Information

Foreign exchange: Exchange rate for U.S. currency: Average for year ended March 2010: 92.89 yen → Average for year ended March 2011: 85.73 yen (7.16 yen (7.7%) appreciation)
Crude oil: Average for year ended March 2010: US\$69.57/BBL → Average for year ended March 2011: US\$84.2/BBL (US\$14.63/BBL (21.03%) up)

【Operating Transactions】

(Billion yen)

| | Year ended Mar. 2010 | Year ended Mar. 2011 | Increase/ decrease | Main points of change |
|----------|-------------------------|-------------------------|-----------------------|---|
| Japan | 14,132.8 | 15,667.2 | 1,534.4 | Reflects higher crude oil prices at the Parent company, and higher transactions at steel products-related subsidiaries. |
| U.S.A. | 752.1 | 886.3 | 134.2 | Increase due to higher commodity prices at overseas regional subsidiaries, etc. |
| Thailand | 492.8 | 634.6 | 141.8 | Reflects higher sales at automobile-related operations, etc. |
| Others | 1,725.1 | 2,045.3 | 320.2 | Increase due to higher sales prices at a resource-related subsidiary (coking coal), etc. |
| Total | 17,102.8 | 19,233.4 | 2,130.6 | |

【Gross Profit】

(Billion yen)

| | Year ended Mar. 2010 | Year ended Mar. 2011 | Increase/ decrease | Main points of change |
|-----------|-------------------------|-------------------------|-----------------------|--|
| Japan | 710.3 | 735.1 | 24.8 | Reflects higher transactions at steel products-related subsidiaries, etc. |
| Australia | 125.3 | 175.8 | 50.5 | Reflects higher sales prices at a resource-related subsidiary (coking coal), etc. |
| Thailand | 39.2 | 53.3 | 14.1 | Reflects higher sales at automobile-related operations, etc. |
| Others | 141.8 | 185.7 | 43.9 | Reflects absence of loss related to fuel derivative transactions for a JAL subsidiary recorded in the previous fiscal year, etc. |
| Total | 1,016.6 | 1,149.9 | 133.3 | |

【Long-term Assets】

(Billion yen)

| | Year ended Mar. 2010 | Year ended Mar. 2011 | Increase/ decrease | Main points of change |
|-----------|-------------------------|-------------------------|-----------------------|--|
| Japan | 660.2 | 703.3 | 43.1 | Increase due to acquisition of property and equipment for leasing operations, etc. |
| Australia | 450.8 | 494.7 | 43.9 | Increase due to acquisition of property and equipment at resource-related subsidiaries, etc. |
| U.S.A. | 118.7 | 80.4 | -38.3 | Decrease due to the conversion of a real estate-related subsidiary to an equity-method affiliate, etc. |
| Canada | 60.2 | 75.5 | 15.3 | Increase due to investment in shale gas development project, etc. |
| Others | 300.0 | 312.5 | 12.5 | Increase due to acquisition of resource-related subsidiaries, etc. |
| Total | 1,589.9 | 1,666.4 | 76.5 | |

Number of Consolidated Subsidiaries and Affiliates

(No. of companies)

| | | Year ended Mar. 2010 | | | Year ended Mar. 2011 | | | Increase / decrease | | |
|-------------------------|--------------|----------------------|------|-------|----------------------|------|-------|---------------------|------|-------|
| | | Profit | Loss | Total | Profit | Loss | Total | Profit | Loss | Total |
| Domestic | Subsidiaries | 124 | 42 | 166 | 123 | 23 | 146 | -1 | -19 | -20 |
| | Affiliates | 67 | 15 | 82 | 67 | 14 | 81 | 0 | -1 | -1 |
| | Total | 191 | 57 | 248 | 190 | 37 | 227 | -1 | -20 | -21 |
| Overseas | Subsidiaries | 144 | 52 | 196 | 155 | 49 | 204 | 11 | -3 | 8 |
| | Affiliates | 90 | 28 | 118 | 87 | 30 | 117 | -3 | 2 | -1 |
| | Total | 234 | 80 | 314 | 242 | 79 | 321 | 8 | -1 | 7 |
| Domestic/Overseas Total | Subsidiaries | 268 | 94 | 362 | 278 | 72 | 350 | 10 | -22 | -12 |
| | Affiliates | 157 | 43 | 200 | 154 | 44 | 198 | -3 | 1 | -2 |
| | Total | 425 | 137 | 562 | 432 | 116 | 548 | 7 | -21 | -14 |

Profit/Loss of Consolidated Subsidiaries and Affiliates (based on MC's equity earnings)

(Billion yen)

| | | Year ended Mar. 2010 | | | Year ended Mar. 2011 | | | Increase / decrease | | |
|-------------------------|--------------|----------------------|--------|-------|----------------------|--------|-------|---------------------|------|-------|
| | | Profit | Loss | Total | Profit | Loss | Total | Profit | Loss | Total |
| Domestic | Subsidiaries | 49.9 | (15.9) | 34.0 | 74.8 | (8.9) | 65.9 | 24.9 | 7.0 | 31.9 |
| | Affiliates | 43.6 | (2.2) | 41.4 | 42.1 | (1.1) | 41.0 | -1.5 | 1.1 | -0.4 |
| | Total | 93.5 | (18.1) | 75.4 | 116.9 | (10.0) | 106.9 | 23.4 | 8.1 | 31.5 |
| Overseas | Subsidiaries | 204.5 | (41.2) | 163.3 | 287.8 | (16.5) | 271.3 | 83.3 | 24.7 | 108.0 |
| | Affiliates | 61.4 | (9.5) | 51.9 | 100.1 | (12.3) | 87.8 | 38.7 | -2.8 | 35.9 |
| | Total | 265.9 | (50.7) | 215.2 | 387.9 | (28.8) | 359.1 | 122.0 | 21.9 | 143.9 |
| Domestic/Overseas Total | Subsidiaries | 254.4 | (57.1) | 197.3 | 362.6 | (25.4) | 337.2 | 108.2 | 31.7 | 139.9 |
| | Affiliates | 105.0 | (11.7) | 93.3 | 142.2 | (13.4) | 128.8 | 37.2 | -1.7 | 35.5 |
| | Total | 359.4 | (68.8) | 290.6 | 504.8 | (38.8) | 466.0 | 145.4 | 30.0 | 175.4 |

*The Parent has retrospectively adjusted the profit/loss information for the year ended March 2010, since an affiliate company had changed its fiscal year ending date.

Performance at Principal Subsidiaries and Affiliates

* "Shareholding" represents the share of voting rights held.

* Group: S (Industrial Finance, Logistics & Development), N (Energy Business), K (Metals), M (Machinery), C (Chemicals), L (Living Essentials)
E (Global Environment Business Development Group), X (Corporate Staff)

| Domestic/ Overseas | Subsidiary/ Affiliate | Group | Company Name (Country) | Main Business | Shareholding (%) | Equity in earnings | | | | Increase or decrease | | Year Ending March 2012 Outlook |
|-----------------------|--------------------------|-------|--|--|---------------------|--------------------------|---------------------|--------------------------|---------------------|----------------------|---------------------|--------------------------------------|
| | | | | | | Year Ended March 2010 | | Year Ended March 2011 | | 3Q (accumulated) | 4Q (accumulated) | |
| | | | | | | 3Q (accumulated) | 4Q (accumulated) | 3Q (accumulated) | 4Q (accumulated) | | | |
| Overseas | Subsidiary | K | Mitsubishi Development Pty Ltd (Australia) | Investment, production and sales of coal and other metals resources | 100.00 | 81.8 | 112.8 | 119.1 | 135.8 | 37.3 | 23.0 | - |
| Overseas | Subsidiary | K | M.C. Inversiones Limitada (Chile) | Investment company for iron ore mine in Chile | 100.00 | 3.7 | 5.3 | 37.7 | 41.7 | 34.0 | 36.4 | - |
| Overseas | Affiliate | K | Iron Ore Company of Canada (Canada) | Iron ore production and sales | 26.18 | 2.5 | 4.6 | 13.4 | 18.8 | 10.9 | 14.2 | - |
| Domestic | Subsidiary | K | JECO Corporation | Investment company for Minera Escondida Ltda. copper mines in Chile | 70.00 | 3.0 | 7.1 | 12.1 | 15.7 | 9.1 | 8.6 | - |
| Overseas | Subsidiary | M | Tri Petch Isuzu Sales Co., Ltd. (Thailand) | Distribution of automobiles | 88.73 | 4.2 | 6.7 | 10.0 | 14.3 | 5.8 | 7.6 | - |
| Domestic | Subsidiary | K | Metal One Corporation | Steel products operations | 60.00 | 3.2 | 5.4 | 8.1 | 11.2 | 4.9 | 5.8 | - |
| Domestic | Affiliate | C | SPDC Ltd. | Investment and petroleum and petrochemicals-related businesses | 30.39 | 14.7 | 16.3 | 7.1 | 9.9 | -7.6 | -6.4 | - |
| Domestic | Affiliate (listed) | L | LAWSON, INC. | Franchise chain of LAWSON convenience stores | 32.44 | 7.5 | 3.6 | 6.7 | 8.2 | -0.8 | 4.6 | - |
| Overseas | Affiliate | M | P.T. Krama Yudha Tiga Berlian Motors (Indonesia) | Distribution of automobiles | 40.00 | 1.2 | 2.7 | 5.3 | 6.4 | 4.1 | 3.7 | - |
| Domestic | Subsidiary | N | Mitsubishi Shoji Sekiyu Co., Ltd. | Marketing and sales of petroleum products | 100.00 | 1.5 | 0.8 | 4.1 | 5.6 | 2.6 | 4.8 | 2.3 |
| Overseas | Subsidiary | K | MC Copper Holdings B.V. (The Netherlands) | Investment company for Los Pelambres copper mine in Chile | 100.00 | 0.3 | 2.8 | 3.1 | 5.6 | 2.8 | 2.8 | - |
| Domestic | Affiliate (listed) | S | Mitsubishi UFJ Lease & Finance Company Ltd. | Leasing, installment sales, other financing | 20.00 | 1.2 | 2.5 | 3.4 | 5.3 | 2.2 | 2.8 | - |
| Overseas | Subsidiary | X | Mitsubishi International Corporation | Trading | 100.00 | 6.0 | 7.3 | 4.2 | 4.9 | -1.8 | -2.4 | 4.0 |
| Overseas | Subsidiary | M | Isuzu Operations (Thailand) Co., Ltd. (Thailand) | Distribution of automobiles | 80.00 | 2.2 | 2.9 | 3.7 | 4.7 | 1.5 | 1.8 | - |
| Overseas | Subsidiary | E | Diamond Generating Asia, Limited (Hong Kong) | Independent power producer | 100.00 | 5.5 | 4.6 | 3.6 | 4.0 | -1.9 | -0.6 | 2.3 |
| Overseas | Affiliate | L | Princes Limited (U.K.) | Manufacturing of food products and soft drinks | 100.00 | 2.6 | 3.9 | 2.5 | 3.7 | -0.1 | -0.2 | - |
| Domestic | Subsidiary (listed) | L | RYOSHOKU LIMITED | Wholesale of food products | 51.17 | 1.1 | 4.1 | 2.7 | 3.6 | 1.6 | -0.5 | - |
| Overseas | Affiliate | M | Isuzu Motors Co., (Thailand) Ltd. (Thailand) | Manufacturing of automobiles | 27.50 | 1.6 | 2.4 | 2.2 | 3.2 | 0.6 | 0.8 | - |
| Overseas | Subsidiary | L | Alpac Forest Products Inc. (Canada) | Manufacturing and sales of wood pulp | 70.00 | (0.8) | (0.4) | 2.4 | 3.2 | 3.2 | 3.6 | - |
| Overseas | Affiliate | K | JECO 2 LTD. (U.K.) | Investment company for Minera Escondida Ltda. copper mines in Chile | 50.00 | - | - | 2.3 | 3.1 | 2.3 | 3.1 | - |
| Overseas | Subsidiary | L | Indiana Packers Corporation (U.S.A.) | Processing and sales of pork | 80.00 | 0.8 | 1.3 | 2.3 | 2.8 | 1.5 | 1.5 | - |
| Overseas | Subsidiary | X | Mitsubishi Corporation International (Europe) Plc. | Trading | 100.00 | (0.5) | 0.2 | 2.5 | 2.6 | 3.0 | 2.4 | 0.7 |
| Overseas | Subsidiary | S | Bow Bells House Investment L-1 (U.K.) | Financial investment company | 100.00 | (0.1) | (0.1) | 2.5 | 2.5 | 2.6 | 2.6 | 0.0 |
| Domestic | Subsidiary | C | Kohjin Co., Ltd. | Manufacturing of specialty papers, plastic films, biochemicals and fine chemicals | 100.00 | 1.6 | 1.3 | 2.0 | 2.1 | 0.4 | 0.8 | 1.8 |
| Overseas | Subsidiary | L | AGREX Inc.(U.S.A.) | Storage and marketing of grain | 100.00 | 1.0 | 1.5 | 1.6 | 2.1 | 0.6 | 0.6 | - |
| Domestic | Subsidiary | K | Mitsubishi Corporation Unimetals Ltd. | Metal trading company | 100.00 | (0.1) | 0.2 | 2.1 | 2.0 | 2.2 | 1.8 | - |
| Domestic | Affiliate (listed) | L | Hokuetsu Kishu Paper, Co., Ltd. | Manufacturing, processing, and sales of paper and pulp | 24.72 | 0.2 | 0.8 | 1.4 | 1.9 | 1.2 | 1.1 | - |
| Domestic | Subsidiary | S | Mitsubishi Corporation LT, Inc. | Warehousing and total logistics services | 100.00 | 0.7 | 1.2 | 1.4 | 1.8 | 0.7 | 0.6 | 2.0 |
| Overseas | Subsidiary | M | Tri Petch Isuzu Leasing Co., Ltd. (Thailand) | Plant engineering business | 93.50 | 0.8 | 1.1 | 1.4 | 1.8 | 0.6 | 0.7 | - |
| Overseas | Subsidiary | X | Mitsubishi Corporation (Shanghai) Ltd. | Trading | 100.00 | 1.0 | 1.3 | 1.5 | 1.7 | 0.5 | 0.4 | 1.7 |
| Domestic | Subsidiary | S | MC Aviation Partners Inc. | Aircraft leasing and management services | 100.00 | 0.6 | 0.7 | 1.4 | 1.6 | 0.8 | 0.9 | 2.0 |
| Domestic | Subsidiary | L | Mitsubishi Shoji Packaging Corporation | Sales and marketing of packaging materials, paper, paperboard and corrugated containerboard, as well as export of paper and paperboard | 92.15 | 0.5 | 1.4 | 0.7 | 1.6 | 0.2 | 0.2 | - |
| Domestic | Subsidiary | L | San-Esu Inc. | Wholesale of confectionery | 91.93 | 1.0 | 1.4 | 1.0 | 1.6 | 0.0 | 0.2 | - |
| Domestic | Affiliate | N | Astomos Energy Corporation | Import, trading, domestic distribution and sales of LPG | 49.00 | 1.3 | 2.4 | 1.7 | 1.5 | 0.4 | -0.9 | 2.9 |
| Domestic | Subsidiary | M | MSK FARM MACHINERY CORPORATION | Sales and service of agricultural machinery and facilities | 100.00 | 0.4 | 0.6 | 0.3 | 1.5 | -0.1 | 0.9 | 4.0 |
| Domestic | Subsidiary | M | Nikken Corporation | Rental and sales of construction machinery and other equipment | 96.83 | (2.1) | (1.6) | 0.8 | 1.5 | 2.9 | 3.1 | 1.9 |
| Domestic | Subsidiary | L | Dai-Nippon Meiji Sugar Co., Ltd. | Manufacturing and wholesale of sugar products | 100.00 | 1.6 | 1.7 | 1.5 | 1.4 | -0.1 | -0.3 | - |
| Overseas | Subsidiary | K | Triland Metals Limited (U.K.) | Commodity broker and market maker on the London Metal Exchange (LME) | 100.00 | 1.3 | 1.9 | 1.0 | 1.3 | -0.3 | -0.6 | - |
| Domestic | Subsidiary | C | Mitsubishi Shoji Plastics Corp. | Marketing of synthetic raw materials and plastics | 100.00 | 1.1 | 1.3 | 1.1 | 1.3 | 0.0 | 0.0 | 1.5 |
| Overseas | Subsidiary | N | Diamond Gas Resources Pty., Ltd. (Australia) | Sales agent of JALP crude oil and condensate | 100.00 | 2.2 | 2.8 | 0.9 | 1.2 | -1.3 | -1.6 | 1.0 |
| Overseas | Subsidiary | M | MCE Bank GmbH (Germany) | Automobile finance | 100.00 | 1.1 | 1.0 | 0.8 | 1.2 | -0.3 | 0.2 | - |
| Domestic | Subsidiary | M | Mitsubishi Corporation Power Systems, Inc. | Supply, installation work, maintenance, inspection of power generating systems and related equipment, in-plant transportation | 100.00 | 0.9 | 1.1 | 0.9 | 1.2 | 0.0 | 0.1 | 1.1 |
| Overseas | Affiliate | C | Metanol de Oriente, METOR, S.A. (Venezuela) | Manufacturing and marketing of methanol | 25.00 | 0.0 | 0.5 | 0.7 | 1.2 | 0.7 | 0.7 | 1.3 |
| Domestic | Subsidiary (listed) | L | Kentucky Fried Chicken Japan Ltd. | Fast-food restaurant chain and home-delivery pizza stores | 65.81 | 0.6 | 0.9 | 1.1 | 1.2 | 0.5 | 0.3 | - |
| Domestic | Subsidiary | L | MC Healthcare, Inc. | Hospital management solutions through procurement of medical supplies and pharmaceuticals | 80.00 | - | - | 0.6 | 1.1 | 0.6 | 1.1 | - |
| Overseas | Subsidiary | E | Diamond Generating Corporation (U.S.A.) | Independent power producer | 100.00 | 1.6 | 1.9 | 0.7 | 1.1 | -0.9 | -0.8 | 1.7 |
| Domestic | Subsidiary | M | Mitsubishi Corporation Machinery, Inc. | Export, import and domestic trading of machine parts | 100.00 | 0.8 | 1.2 | 0.6 | 1.0 | -0.2 | -0.2 | 0.8 |
| Domestic | Subsidiary | L | Food Service Network Co., Ltd. | Food wholesaling business for convenience stores | 100.00 | 0.7 | 0.6 | 1.1 | 1.0 | 0.4 | 0.4 | - |
| Overseas | Affiliate | N | Energi Mega Pratama Inc. (Indonesia) | Exploration, development, and production of oil and natural gas in Indonesia | 25.00 | (0.8) | (1.5) | (1.0) | (1.2) | -0.2 | 0.3 | (1.0) |
| Domestic | Subsidiary | L | Loyalty Marketing, Inc. | Managing the operations of Multi-Partner Loyalty Program "Ponta" | 90.00 | (0.4) | (0.8) | (1.3) | (1.6) | -0.9 | -0.8 | - |
| Overseas | Affiliate | K | Strand Minerals (Indonesia) Pte. Ltd. (Singapore) | Investment company for nickel mine in Indonesia | 33.40 | (0.7) | (1.0) | (1.2) | (1.7) | -0.5 | -0.7 | - |
| Overseas | Subsidiary | N | MCX Exploration (USA) Ltd. (U.S.A.) | Exploration, development and production of oil and natural gas | 100.00 | (1.2) | (1.9) | 1.4 | (2.7) | 2.6 | -0.8 | (1.3) |
| Overseas | Affiliate | N | ENCORE ENERGY PTE. LTD. (Singapore) | Stockholding company for P.T.Medco Energi Internasional (Indonesia) | 39.40 | (0.3) | (0.6) | (0.3) | (3.4) | 0.0 | -2.8 | (0.1) |
| Domestic | Subsidiary | L | Nosan Corporation | Manufacturing and marketing of livestock feed | 100.00 | 1.0 | 0.8 | 0.1 | (3.4) | -0.9 | -4.2 | - |

* Equity in earnings of RYOSHOKU LIMITED has been retrospectively adjusted for the year ended March 2010, since the company had changed its fiscal year ending date.

Performance at Principal Subsidiaries and Affiliates (by Business Group)

* "Shareholding" represents the share of voting rights held.

< Industrial Finance, Logistics & Development Group >

| Domestic/ Overseas | Subsidiary/ Affiliate | Company Name (Country) | Main Business | Shareholding (%) | Equity in earnings | | | | Increase or decrease | | Year Ending March 2012 Outlook | | |
|-----------------------|--------------------------|---|---|---------------------|--------------------------|---------------------|--------------------------|---------------------|----------------------|---------------------|--------------------------------------|---------------------|---------------------|
| | | | | | Year Ended March 2010 | | Year Ended March 2011 | | 3Q | | | 4Q | |
| | | | | | 3Q (accumulated) | 4Q (accumulated) | 3Q (accumulated) | 4Q (accumulated) | 3Q (accumulated) | 4Q (accumulated) | | 3Q (accumulated) | 4Q (accumulated) |
| Domestic | Affiliate (listed) | Mitsubishi UFJ Lease & Finance Company Ltd. | Leasing, installment sales, other financing | 20.00 | 1.2 | 2.5 | 3.4 | 5.3 | 2.2 | 2.8 | - | | |
| Overseas | Subsidiary | Bow Bells House Investment L-1 (U.K.) | Financial investment company | 100.00 | (0.1) | (0.1) | 2.5 | 2.5 | 2.6 | 2.6 | 0.0 | | |
| Domestic | Subsidiary | Mitsubishi Corporation LT, Inc. | Warehousing and total logistics services | 100.00 | 0.7 | 1.2 | 1.4 | 1.8 | 0.7 | 0.6 | 2.0 | | |
| Domestic | Subsidiary | MC Aviation Partners Inc. | Aircraft leasing and management services | 100.00 | 0.6 | 0.7 | 1.4 | 1.6 | 0.8 | 0.9 | 2.0 | | |

< Energy Business Group >

| Domestic/ Overseas | Subsidiary/ Affiliate | Company Name (Country) | Main Business | Shareholding (%) | Equity in earnings | | | | Increase or decrease | | Year Ending March 2012 Outlook | | |
|-----------------------|--------------------------|---|--|---------------------|--------------------------|---------------------|--------------------------|---------------------|----------------------|---------------------|--------------------------------------|---------------------|---------------------|
| | | | | | Year Ended March 2010 | | Year Ended March 2011 | | 3Q | | | 4Q | |
| | | | | | 3Q (accumulated) | 4Q (accumulated) | 3Q (accumulated) | 4Q (accumulated) | 3Q (accumulated) | 4Q (accumulated) | | 3Q (accumulated) | 4Q (accumulated) |
| Domestic | Subsidiary | Mitsubishi Shoji Sekiyu Co., Ltd. | Marketing and sales of petroleum products | 100.00 | 1.5 | 0.8 | 4.1 | 5.6 | 2.6 | 4.8 | 2.3 | | |
| Domestic | Affiliate | Astomos Energy Corporation | Import, trading, domestic distribution and sales of LPG | 49.00 | 1.3 | 2.4 | 1.7 | 1.5 | 0.4 | -0.9 | 2.9 | | |
| Overseas | Subsidiary | Diamond Gas Resources Pty. Ltd. (Australia) | Sales agent of JALP crude oil and condensate | 100.00 | 2.2 | 2.8 | 0.9 | 1.2 | -1.3 | -1.6 | 1.0 | | |
| Overseas | Affiliate | Energi Mega Pratama Inc. (Indonesia) | Exploration, development, and production of oil and natural gas in Indonesia | 25.00 | (0.8) | (1.5) | (1.0) | (1.2) | -0.2 | 0.3 | (1.0) | | |
| Overseas | Subsidiary | MCX Exploration (USA) Ltd. (U.S.A.) | Exploration, development and production of oil and natural gas | 100.00 | (1.2) | (1.9) | 1.4 | (2.7) | 2.6 | -0.8 | (1.3) | | |
| Overseas | Affiliate | ENCORE ENERGY PTE. LTD. (Singapore) | Stockholding company for P.T.Medco Energi Internasional (Indonesia) | 39.40 | (0.3) | (0.6) | (0.3) | (3.4) | 0.0 | -2.8 | (0.1) | | |

< Metals Group >

| Domestic/ Overseas | Subsidiary/ Affiliate | Company Name (Country) | Main Business | Shareholding (%) | Equity in earnings | | | | Increase or decrease | | Year Ending March 2012 Outlook | | |
|-----------------------|--------------------------|---|--|---------------------|--------------------------|---------------------|--------------------------|---------------------|----------------------|---------------------|--------------------------------------|---------------------|---------------------|
| | | | | | Year Ended March 2010 | | Year Ended March 2011 | | 3Q | | | 4Q | |
| | | | | | 3Q (accumulated) | 4Q (accumulated) | 3Q (accumulated) | 4Q (accumulated) | 3Q (accumulated) | 4Q (accumulated) | | 3Q (accumulated) | 4Q (accumulated) |
| Overseas | Subsidiary | Mitsubishi Development Pty Ltd (Australia) | Investment, production and sales of coal and other metals resources | 100.00 | 81.8 | 112.8 | 119.1 | 135.8 | 37.3 | 23.0 | - | | |
| Overseas | Subsidiary | M.C. Inversiones Limitada (Chile) | Investment company for iron ore mine in Chile | 100.00 | 3.7 | 5.3 | 37.7 | 41.7 | 34.0 | 36.4 | - | | |
| Overseas | Affiliate | Iron Ore Company of Canada (Canada) | Iron ore production and sales | 26.18 | 2.5 | 4.6 | 13.4 | 18.8 | 10.9 | 14.2 | - | | |
| Domestic | Subsidiary | JECO Corporation | Investment company for Minera Escondida Ltda. copper mines in Chile | 70.00 | 3.0 | 7.1 | 12.1 | 15.7 | 9.1 | 8.6 | - | | |
| Domestic | Subsidiary | Metal One Corporation | Steel products operations | 60.00 | 3.2 | 5.4 | 8.1 | 11.2 | 4.9 | 5.8 | - | | |
| Overseas | Subsidiary | MC Copper Holdings B.V. (The Netherlands) | Investment company for Los Pelambres copper mine in Chile | 100.00 | 0.3 | 2.8 | 3.1 | 5.6 | 2.8 | 2.8 | - | | |
| Overseas | Affiliate | JECO 2 LTD. (U.K.) | Investment company for Minera Escondida Ltda. copper mines in Chile | 50.00 | - | - | 2.3 | 3.1 | 2.3 | 3.1 | - | | |
| Domestic | Subsidiary | Mitsubishi Corporation Unimetals Ltd. | Metal trading company | 100.00 | (0.1) | 0.2 | 2.1 | 2.0 | 2.2 | 1.8 | - | | |
| Overseas | Subsidiary | Triland Metals Limited. (U.K.) | Commodity broker and market maker on the London Metal Exchange (LME) | 100.00 | 1.3 | 1.9 | 1.0 | 1.3 | -0.3 | -0.6 | - | | |
| Overseas | Affiliate | Strand Minerals (Indonesia) Pte. Ltd. (Singapore) | Investment company for nickel mine in Indonesia | 33.40 | (0.7) | (1.0) | (1.2) | (1.7) | -0.5 | -0.7 | - | | |

< Machinery Group >

| Domestic/ Overseas | Subsidiary/ Affiliate | Company Name (Country) | Main Business | Shareholding (%) | Equity in earnings | | | | Increase or decrease | | Year Ending March 2012 Outlook | | |
|-----------------------|--------------------------|--|---|---------------------|--------------------------|---------------------|--------------------------|---------------------|----------------------|---------------------|--------------------------------------|---------------------|---------------------|
| | | | | | Year Ended March 2010 | | Year Ended March 2011 | | 3Q | | | 4Q | |
| | | | | | 3Q (accumulated) | 4Q (accumulated) | 3Q (accumulated) | 4Q (accumulated) | 3Q (accumulated) | 4Q (accumulated) | | 3Q (accumulated) | 4Q (accumulated) |
| Overseas | Subsidiary | Tri Petch Isuzu Sales Co., Ltd. (Thailand) | Distribution of automobiles | 88.73 | 4.2 | 6.7 | 10.0 | 14.3 | 5.8 | 7.6 | - | | |
| Overseas | Affiliate | P.T. Krama Yudha Tiga Berlian Motors (Indonesia) | Distribution of automobiles | 40.00 | 1.2 | 2.7 | 5.3 | 6.4 | 4.1 | 3.7 | - | | |
| Overseas | Subsidiary | Isuzu Operations (Thailand) Co., Ltd. (Thailand) | Distribution of automobiles | 80.00 | 2.2 | 2.9 | 3.7 | 4.7 | 1.5 | 1.8 | - | | |
| Overseas | Affiliate | Isuzu Motors Co., (Thailand) Ltd. (Thailand) | Manufacturing of automobiles | 27.50 | 1.6 | 2.4 | 2.2 | 3.2 | 0.6 | 0.8 | - | | |
| Overseas | Subsidiary | Tri Petch Isuzu Leasing Co., Ltd. (Thailand) | Plant engineering business | 93.50 | 0.8 | 1.1 | 1.4 | 1.8 | 0.6 | 0.7 | - | | |
| Domestic | Subsidiary | MSK FARM MACHINERY CORPORATION | Sales and service of agricultural machinery and facilities | 100.00 | 0.4 | 0.6 | 0.3 | 1.5 | -0.1 | 0.9 | 0.4 | | |
| Domestic | Subsidiary | Nikken Corporation | Rental and sales of construction machinery and other equipment | 96.83 | (2.1) | (1.6) | 0.8 | 1.5 | 2.9 | 3.1 | 1.9 | | |
| Overseas | Subsidiary | MCE Bank GmbH (Germany) | Automobile finance | 100.00 | 1.1 | 1.0 | 0.8 | 1.2 | -0.3 | 0.2 | - | | |
| Domestic | Subsidiary | Mitsubishi Corporation Power Systems, Inc. | Supply, installation work, maintenance, inspection of power generating systems and related equipment, in-plant transportation | 100.00 | 0.9 | 1.1 | 0.9 | 1.2 | 0.0 | 0.1 | 1.1 | | |
| Domestic | Subsidiary | Mitsubishi Corporation Machinery, Inc. | Export, import and domestic trading of machine parts | 100.00 | 0.8 | 1.2 | 0.6 | 1.0 | -0.2 | -0.2 | 0.8 | | |

< Chemicals Group >

| Domestic/ Overseas | Subsidiary/ Affiliate | Company Name (Country) | Main Business | Shareholding (%) | Equity in earnings | | | | Increase or decrease | | Year Ending March 2012 Outlook | | |
|-----------------------|--------------------------|---|---|---------------------|--------------------------|---------------------|--------------------------|---------------------|----------------------|---------------------|--------------------------------------|---------------------|---------------------|
| | | | | | Year Ended March 2010 | | Year Ended March 2011 | | 3Q | | | 4Q | |
| | | | | | 3Q (accumulated) | 4Q (accumulated) | 3Q (accumulated) | 4Q (accumulated) | 3Q (accumulated) | 4Q (accumulated) | | 3Q (accumulated) | 4Q (accumulated) |
| Domestic | Affiliate | SPDC Ltd. | Investment and petroleum and petrochemicals-related businesses | 30.39 | 14.7 | 16.3 | 7.1 | 9.9 | -7.6 | -6.4 | - | | |
| Domestic | Subsidiary | Kohjin Co., Ltd. | Manufacturing of specialty papers, plastic films, biochemicals and fine chemicals | 100.00 | 1.6 | 1.3 | 2.0 | 2.1 | 0.4 | 0.8 | 1.8 | | |
| Domestic | Subsidiary | Mitsubishi Shoji Plastics Corp. | Marketing of synthetic raw materials and plastics | 100.00 | 1.1 | 1.3 | 1.1 | 1.3 | 0.0 | 0.0 | 1.5 | | |
| Overseas | Affiliate | Metanol de Oriente, METOR, S.A. (Venezuela) | Manufacturing and marketing of methanol | 25.00 | 0.0 | 0.5 | 0.7 | 1.2 | 0.7 | 0.7 | 1.3 | | |

< Living Essentials Group >

| Domestic/ Overseas | Subsidiary/ Affiliate | Company Name (Country) | Main Business | Shareholding (%) | Equity in earnings | | | | Increase or decrease | | Year Ending March 2012 Outlook |
|-----------------------|--------------------------|--|--|---------------------|--------------------------|---------------------|--------------------------|---------------------|----------------------|---------------------|--------------------------------------|
| | | | | | Year Ended March 2010 | | Year Ended March 2011 | | 3Q (accumulated) | 4Q (accumulated) | |
| | | | | | 3Q (accumulated) | 4Q (accumulated) | 3Q (accumulated) | 4Q (accumulated) | | | |
| Domestic | Affiliate (listed) | LAWSON, INC. | Franchise chain of LAWSON convenience stores | 32.44 | 7.5 | 3.6 | 6.7 | 8.2 | -0.8 | 4.6 | - |
| Overseas | Affiliate | Princes Limited (U.K.) | Manufacturing of food products and soft drinks | 100.00 | 2.6 | 3.9 | 2.5 | 3.7 | -0.1 | -0.2 | - |
| Domestic | Subsidiary (listed) | RYOSHOKU LIMITED | Wholesale of food products | 51.17 | 1.1 | 4.1 | 2.7 | 3.6 | 1.6 | -0.5 | - |
| Overseas | Subsidiary | Alpac Forest Products Inc. (Canada) | Manufacturing and sales of wood pulp | 70.00 | (0.8) | (0.4) | 2.4 | 3.2 | 3.2 | 3.6 | - |
| Overseas | Subsidiary | Indiana Packers Corporation (U.S.A.) | Processing and sales of pork | 80.00 | 0.8 | 1.3 | 2.3 | 2.8 | 1.5 | 1.5 | - |
| Overseas | Subsidiary | AGREX Inc. (U.S.A.) | Storage and marketing of grain | 100.00 | 1.0 | 1.5 | 1.6 | 2.1 | 0.6 | 0.6 | - |
| Domestic | Affiliate (listed) | Hokuetsu Kishu Paper, Co., Ltd. | Manufacturing, processing, and sales of paper and pulp | 24.72 | 0.2 | 0.8 | 1.4 | 1.9 | 1.2 | 1.1 | - |
| Domestic | Subsidiary | Mitsubishi Shoji Packaging Corporation | Sales and marketing of packaging materials, paper, paperboard and corrugated containerboard, as well as export of paper and paperboard | 92.15 | 0.5 | 1.4 | 0.7 | 1.6 | 0.2 | 0.2 | - |
| Domestic | Subsidiary | San-Esu Inc. | Wholesale of confectionery | 91.93 | 1.0 | 1.4 | 1.0 | 1.6 | 0.0 | 0.2 | - |
| Domestic | Subsidiary | MC Healthcare, Inc. | Hospital management solutions through procurement of medical supplies and pharmaceuticals | 80.00 | - | - | 0.6 | 1.1 | 0.6 | 1.1 | - |
| Domestic | Subsidiary | Dai-Nippon Meiji Sugar Co., Ltd. | Manufacturing and wholesale of sugar products | 100.00 | 1.6 | 1.7 | 1.5 | 1.4 | -0.1 | -0.3 | - |
| Domestic | Subsidiary (listed) | Kentucky Fried Chicken Japan Ltd. | Fast-food restaurant chain and home-delivery pizza stores | 65.81 | 0.6 | 0.9 | 1.1 | 1.2 | 0.5 | 0.3 | - |
| Domestic | Subsidiary | Food Service Network Co., Ltd. | Food wholesaling business for convenience stores | 100.00 | 0.7 | 0.6 | 1.1 | 1.0 | 0.4 | 0.4 | - |
| Domestic | Subsidiary | Loyalty Marketing, Inc. | Managing the operations of Multi-Partner Loyalty Program "Ponta" | 90.00 | (0.4) | (0.8) | (1.3) | (1.6) | -0.9 | -0.8 | - |
| Domestic | Subsidiary | Nosan Corporation | Manufacturing and marketing of livestock feed | 100.00 | 1.0 | 0.8 | 0.1 | (3.4) | -0.9 | -4.2 | - |

< Global Environment Business Development Group >

| Domestic/ Overseas | Subsidiary/ Affiliate | Company Name (Country) | Main Business | Shareholding (%) | Equity in earnings | | | | Increase or decrease | | Year Ending March 2012 Outlook |
|-----------------------|--------------------------|--|----------------------------|---------------------|--------------------------|---------------------|--------------------------|---------------------|----------------------|---------------------|--------------------------------------|
| | | | | | Year Ended March 2010 | | Year Ended March 2011 | | 3Q (accumulated) | 4Q (accumulated) | |
| | | | | | 3Q (accumulated) | 4Q (accumulated) | 3Q (accumulated) | 4Q (accumulated) | | | |
| Overseas | Subsidiary | Diamond Generating Corporation (U.S.A.) | Independent power producer | 100.00 | 1.6 | 1.9 | 0.7 | 1.1 | -0.9 | -0.8 | 1.7 |
| Overseas | Subsidiary | Diamond Generating Asia, Limited (Hong Kong) | Independent power producer | 100.00 | 5.5 | 4.6 | 3.6 | 4.0 | -1.9 | -0.6 | 2.3 |

< Corporate Staff Section >

| Domestic/ Overseas | Subsidiary/ Affiliate | Company Name (Country) | Main Business | Shareholding (%) | Equity in earnings | | | | Increase or decrease | | Year Ending March 2012 Outlook |
|-----------------------|--------------------------|--|---------------|---------------------|--------------------------|---------------------|--------------------------|---------------------|----------------------|---------------------|--------------------------------------|
| | | | | | Year Ended March 2010 | | Year Ended March 2011 | | 3Q (accumulated) | 4Q (accumulated) | |
| | | | | | 3Q (accumulated) | 4Q (accumulated) | 3Q (accumulated) | 4Q (accumulated) | | | |
| Overseas | Subsidiary | Mitsubishi International Corporation | Trading | 100.00 | 6.0 | 7.3 | 4.2 | 4.9 | -1.8 | -2.4 | 4.0 |
| Overseas | Subsidiary | Mitsubishi Corporation International (Europe) Plc. | Trading | 100.00 | (0.5) | 0.2 | 2.5 | 2.6 | 3.0 | 2.4 | 0.7 |
| Overseas | Subsidiary | Mitsubishi Corporation (Shanghai) Ltd. | Trading | 100.00 | 1.0 | 1.3 | 1.5 | 1.7 | 0.5 | 0.4 | 1.7 |

Balance of Risk Money Outstanding in 11 Main Countries (As of March 31, 2011)

1. Change in Balance of Risk Money Outstanding (Investments, Loans and Guarantees: Consolidated Basis)

| (Billion yen) | Investments | | | Loans | | | Guarantees | | | Gross Risk Money Total | | | Amounts Hedged | | | Net Risk Money | | |
|-------------------|-------------|-----------|--------|-----------|-----------|--------|------------|-----------|--------|------------------------|-----------|--------|----------------|-----------|--------|----------------|-----------|--------|
| | 2011/3/31 | 2010/9/30 | Change | 2011/3/31 | 2010/9/30 | Change | 2011/3/31 | 2010/9/30 | Change | 2011/3/31 | 2010/9/30 | Change | 2011/3/31 | 2010/9/30 | Change | 2011/3/31 | 2010/9/30 | Change |
| India | 8.4 | 7.5 | 0.9 | 0.5 | 0.0 | 0.4 | 1.6 | 0.9 | 0.6 | 10.4 | 8.5 | 1.9 | - | - | 0.0 | 10.4 | 8.5 | 1.9 |
| Indonesia | 168.9 | 146.4 | 22.4 | 13.9 | 16.3 | -2.4 | 145.0 | 98.5 | 46.6 | 327.8 | 261.2 | 66.6 | 30.0 | 15.4 | 14.7 | 297.8 | 245.8 | 52.0 |
| Thailand | 56.1 | 56.0 | 0.1 | 21.2 | 16.3 | 4.9 | 29.2 | 30.0 | -0.8 | 106.5 | 102.2 | 4.3 | - | - | 0.0 | 106.5 | 102.2 | 4.3 |
| Korea | 42.4 | 40.2 | 2.2 | 18.4 | 17.3 | 1.1 | - | - | 0.0 | 60.7 | 57.5 | 3.3 | - | - | 0.0 | 60.7 | 57.5 | 3.3 |
| China | 85.0 | 89.7 | -4.7 | 9.6 | - | 9.6 | 22.9 | 19.1 | 3.8 | 117.4 | 108.8 | 8.6 | 1.3 | 1.3 | 0.0 | 116.1 | 107.5 | 8.6 |
| Hong Kong | 18.5 | 18.9 | -0.3 | - | - | 0.0 | 2.0 | 2.2 | -0.2 | 20.5 | 21.1 | -0.6 | - | - | 0.0 | 20.5 | 21.1 | -0.6 |
| Philippines | 51.7 | 55.3 | -3.6 | - | - | 0.0 | 0.7 | 0.7 | 0.0 | 52.4 | 56.0 | -3.6 | 0.6 | 0.6 | 0.0 | 51.8 | 55.4 | -3.6 |
| 7 countries total | 431.0 | 413.9 | 17.0 | 63.5 | 49.9 | 13.6 | 201.4 | 151.5 | 50.0 | 695.9 | 615.3 | 80.6 | 32.0 | 17.3 | 14.7 | 663.9 | 598.0 | 65.9 |
| Russia | 125.6 | 132.1 | -6.5 | 1.4 | 0.3 | 1.1 | 10.1 | 65.6 | -55.5 | 137.0 | 197.9 | -60.9 | 0.1 | 56.0 | -56.0 | 136.9 | 141.9 | -4.9 |
| 1 country total | 125.6 | 132.1 | -6.5 | 1.4 | 0.3 | 1.1 | 10.1 | 65.6 | -55.5 | 137.0 | 197.9 | -60.9 | 0.1 | 56.0 | -56.0 | 136.9 | 141.9 | -4.9 |
| Mexico | 8.3 | 8.9 | -0.6 | 4.5 | 0.2 | 4.4 | 12.3 | 9.9 | 2.3 | 25.1 | 19.0 | 6.1 | - | - | 0.0 | 25.1 | 19.0 | 6.1 |
| Brazil | 26.5 | 23.9 | 2.6 | 38.2 | 43.2 | -4.9 | 14.3 | 7.3 | 7.0 | 79.0 | 74.4 | 4.6 | - | - | 0.0 | 79.0 | 74.4 | 4.6 |
| Chile | 182.1 | 186.1 | -4.0 | - | 2.2 | -2.2 | 18.9 | 18.3 | 0.6 | 201.1 | 206.6 | -5.6 | 0.1 | 0.9 | -0.8 | 201.0 | 205.7 | -4.7 |
| 3 countries total | 216.9 | 218.9 | -2.0 | 42.8 | 45.5 | -2.8 | 45.5 | 35.6 | 9.9 | 305.2 | 300.0 | 5.2 | 0.1 | 0.9 | -0.8 | 305.1 | 299.1 | 6.0 |

2. Change in Risk Money Outstanding (Trade Receivables, etc.: Non-consolidated Basis: Incl. Regional Subsidiaries)

| (Billion yen) | Gross (Trade Receivables, etc.) | | | Amounts Hedged | | | Net Risk Money | | |
|-------------------|---------------------------------|-----------|--------|----------------|-----------|--------|----------------|-----------|--------|
| | 2011/3/31 | 2010/9/30 | Change | 2011/3/31 | 2010/9/30 | Change | 2011/3/31 | 2010/9/30 | Change |
| India | 45.7 | 39.5 | 6.2 | 10.9 | 11.9 | -1.0 | 34.9 | 27.6 | 7.2 |
| Indonesia | 45.4 | 46.3 | -0.9 | 26.5 | 29.7 | -3.2 | 18.9 | 16.6 | 2.3 |
| Thailand | 22.6 | 18.5 | 4.1 | 7.4 | 7.8 | -0.4 | 15.2 | 10.7 | 4.5 |
| Korea | 54.3 | 48.6 | 5.7 | 12.8 | 10.8 | 2.0 | 41.6 | 37.9 | 3.7 |
| China | 148.0 | 101.9 | 46.1 | 37.1 | 28.3 | 8.7 | 111.0 | 73.6 | 37.4 |
| Hong Kong | 31.7 | 27.8 | 3.8 | 9.5 | 10.5 | -1.0 | 22.2 | 17.3 | 4.8 |
| Philippines | 2.7 | 2.7 | 0.0 | 0.5 | 0.5 | -0.1 | 2.2 | 2.1 | 0.1 |
| 7 countries total | 350.5 | 285.3 | 65.2 | 104.6 | 99.5 | 5.0 | 245.9 | 185.8 | 60.1 |
| Russia | 0.6 | 5.4 | -4.8 | 0.4 | 0.3 | 0.1 | 0.2 | 5.1 | -5.0 |
| 1 country total | 0.6 | 5.4 | -4.8 | 0.4 | 0.3 | 0.1 | 0.2 | 5.1 | -5.0 |
| Mexico | 8.0 | 11.2 | -3.2 | 2.1 | 5.2 | -3.1 | 5.8 | 6.0 | -0.2 |
| Brazil | 5.7 | 10.7 | -5.0 | 3.0 | 5.2 | -2.1 | 2.7 | 5.5 | -2.9 |
| Chile | 6.5 | 7.4 | -0.9 | 0.8 | - | 0.8 | 5.7 | 7.4 | -1.7 |
| 3 countries total | 20.2 | 29.3 | -9.1 | 6.0 | 10.4 | -4.4 | 14.2 | 18.9 | -4.7 |

Forecasts for Year Ending March 2012 by Operating Segment

[Gross Profit]

(Billion yen)

| | Year ending Mar. 2012 Forecasts | Year ended Mar. 2011 Results | Increase/ decrease | Main points of change |
|---|---------------------------------------|------------------------------------|-----------------------|---|
| Industrial Finance, Logistics & Development | 63.0 | 47.1 | 15.9 | Projecting an increase in earnings on transactions in real estate-related and aircraft leasing-related businesses. |
| Energy Business | 50.0 | 43.8 | 6.2 | Projecting an increase in earnings on transactions due to rising oil prices. |
| Metals | 404.0 | 326.3 | 77.7 | Projecting an increase in earnings on transactions due to higher sales prices at an Australian resource-related subsidiary (coking coal) and increased sales volumes. |
| Machinery | 177.0 | 182.0 | -5.0 | Projecting a decrease due to lower earnings on transactions in overseas automobile-related businesses, etc. |
| Chemicals | 83.0 | 84.2 | -1.2 | Projection reflects expected decline in earnings on transactions due to the sale of some businesses. |
| Living Essentials | 482.0 | 456.8 | 25.2 | Projection reflects expected increase in earnings on transactions at food-related operating subsidiaries and business expansion at overseas food products-related operating subsidiaries. |
| Others | 21.0 | 9.7 | 11.3 | |
| Total | 1,280.0 | 1,149.9 | 130.1 | |

[Net Income (Loss)]

(Billion yen)

| | Year ending Mar. 2012 Forecasts | Year ended Mar. 2011 Results | Increase/ decrease | Main points of change |
|---|---------------------------------------|------------------------------------|-----------------------|--|
| Industrial Finance, Logistics & Development | 13.0 | 11.6 | 1.4 | Reflects projected increase in earnings at real estate-related, lease-related and distribution businesses. |
| Energy Business | 90.0 | 94.0 | -4.0 | Projection reflects absence of gains on share sales recorded in the year ended March 2011 and higher exploration expenses, although gross profit and dividend income are expected to increase on the back of rising oil prices. |
| Metals | 230.0 | 230.1 | -0.1 | The flat projection is premised on higher sales prices and volumes at an Australian resource-related subsidiary (coking coal), offset by the absence of a gain on a share exchange at a Chilean iron ore related subsidiary recorded in the year ended March 2011. |
| Machinery | 45.0 | 61.4 | -16.4 | Projecting a decrease due to lower equity in earnings of overseas automobile-related operations, particularly in Asia. |
| Chemicals | 28.0 | 29.1 | -1.1 | Projected decrease is premised on expected lower earnings on transactions at petrochemical business-related companies, etc. |
| Living Essentials | 55.0 | 46.3 | 8.7 | Projection reflects absence of tax expenses associated with adopting the consolidated tax filing system in the year ended March 2011 and higher equity on earnings of food-related businesses. |
| Others | (11.0) | (9.3) | -1.7 | |
| Total | 450.0 | 463.2 | -13.2 | |

Basic Assumptions for Forecasts

| | Year ending Mar. 2012 Forecasts | Year ended Mar. 2011 Results | Increase/ decrease |
|----------------------------|---------------------------------------|------------------------------------|-----------------------|
| Foreign Exchange (YEN/USD) | 80.0 | 85.7 | -5.7 |
| Crude Oil Price (USD/BBL) | 92.0 | 84.2 | 7.8 |
| Yen Interest (TIBOR) (%) | 0.40% | 0.36% | 0.04% |

Additional Information on the Parent Company

Number of Employees by Operating Segment and Region (Parent Company)

(Number of people)

| | As of Mar. 31, 2010 | As of Mar. 31, 2011 | Increase/decrease |
|------------------|---------------------|---------------------|-------------------|
| Japan | 5,220 | 5,191 | -29 |
| Outside of Japan | 1,000 | 1,014 | 14 |
| Total | 6,220 | 6,205 | -15 |

*In Japan, employees on sick leave are included.

| | As of Mar. 31, 2010 | As of Mar. 31, 2011 | Increase/decrease |
|---|---------------------|---------------------|-------------------|
| Industrial Finance, Logistics & Development | 449 | 443 | -6 |
| Energy Business | 581 | 585 | 4 |
| Metals | 669 | 680 | 11 |
| Machinery | 1,029 | 976 | -53 |
| Chemicals | 671 | 664 | -7 |
| Living essentials | 1,151 | 1,140 | -11 |
| Other | 1,670 | 1,717 | 47 |
| Total | 6,220 | 6,205 | -15 |

*Internal Audit Dept., Corporate Staff Section and Corporate Development Section are included in Other.

| | As of Mar. 31, 2010 | As of Mar. 31, 2011 | Increase/decrease |
|-----------------|---------------------|---------------------|-------------------|
| Japan | 5,220 | 5,191 | -29 |
| North America | 186 | 182 | -4 |
| Central America | 18 | 17 | -1 |
| South America | 50 | 61 | 11 |
| Europe | 187 | 191 | 4 |
| Africa | 21 | 21 | 0 |
| Middle East | 52 | 49 | -3 |
| Asia | 439 | 442 | 3 |
| Oceania | 47 | 51 | 4 |
| Total | 6,220 | 6,205 | -15 |

*In Japan, employees on sick leave are included.