

Mitsubishi Corporation
Supplementary Information to the Financial Results for the
Three Months Ended June 2014

Based on IFRS

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Forward-Looking Statements

This release contains forward-looking statements about Mitsubishi Corporation's future plans, strategies, beliefs and performance that are not historical facts. Such statements are based on the company's assumptions and beliefs in light of competitive, financial and economic data currently available and are subject to a number of risks, uncertainties and assumptions that, without limitation, relate to world economic conditions, exchange rates and commodity prices. Accordingly, Mitsubishi Corporation wishes to caution readers that actual results may differ materially from those projected in this release and that Mitsubishi Corporation bears no responsibility for any negative impact caused by the use of this release.

Supplementary Information for Consolidated Balance Sheets

[Assets]

(Billion yen)

Main items	2014/3	2014/6	Increase/ decrease	Main points of change
Current assets	7,270.0	7,248.4	-21.6	
Trade and other receivables	3,751.9	3,561.6	-190.3	... Reflects decrease due to reclassification to assets held for sale, etc.
Assets held for sale	-	176.4	176.4	... Reflects increase due to reclassification from trade and other receivables, etc.
Non-current assets	8,631.1	8,651.3	20.2	
Other investments	2,122.4	2,161.6	39.1	... Reflects increase due to rising share prices, etc.
Trade and other receivables	623.7	595.0	-28.7	... Reflects decrease in long-term lease receivables, etc.
Property and equipment	2,509.9	2,532.2	22.3	... Reflects increase due to purchase of new facilities, etc.
Total assets	15,901.1	15,899.6	-1.5	

[Liabilities]

Main items	2014/3	2014/6	Increase/ decrease	Main points of change
Current liabilities	4,852.6	4,793.6	-59.0	
Borrowings	1,382.0	1,466.9	84.9	... Reflects increase due to increased working capital and other demand for funds at subsidiaries, etc.
Trade and other payables	2,681.0	2,567.5	-113.5	... Reflects decrease due to reclassification to liabilities directly related to assets held for sale, etc.
Income Tax Payable	86.3	31.9	-54.4	... Reflects decrease due to payment of income taxes
Liabilities directly associated with assets classified as held for sale	-	92.7	92.7	... Reflects increase due to reclassification from trade and other payables
Other current liabilities	372.8	308.5	-64.3	... Reflects decrease in accrued bonuses, etc.
Non-current liabilities	5,509.2	5,622.7	113.5	
Borrowings	4,693.9	4,786.4	92.5	... Reflects increase due to the procurement of funds for new investments implementation, etc.
Total liabilities	10,361.8	10,416.2	54.4	

[Shareholders' Equity]

Main items	2014/3	2014/6	Increase/ decrease	Main points of change
Equity attributable to owners of the Parent	5,067.7	5,017.6	-50.1	
Treasury stock	(14.1)	(72.1)	-58.0	... Purchase of treasury stock
Exchange differences on translating foreign operations	638.2	584.5	-53.7	... Deterioration in foreign currency translation adjustments due to the yen's appreciation
Retained earnings	3,352.7	3,402.3	49.6	... Reflects net income (+110.1 billion yen), and decrease due to payment of dividends (-62.6 billion yen), etc.
Total equity	5,539.4	5,483.4	-56.0	
Total liabilities and equity	15,901.1	15,899.6	-1.5	

[US\$] 2014/3 ¥102.92 → 2014/6 ¥101.36 (1.56 yen appreciation)
[AUS\$] 2014/3 ¥95.19 → 2014/6 ¥95.50 (0.31 yen depreciation)
[Euro] 2014/3 ¥141.65 → 2014/6 ¥138.31 (3.34 yen appreciation)

Major indicators

	2014/3	2014/6	Increase/ decrease
Current ratio	149.8%	151.2%	1.4%
Total equity ratio (*1)	31.9%	31.6%	-0.3%
Total assets (Billion yen)	15,901.1	15,899.6	-1.5
Interest-bearing liabilities			
	2014/3	2014/6	Increase/ decrease
Interest-bearing debt (Gross)	6,075.8	6,253.3	177.5
Interest-bearing debt (Net)	4,601.1	4,774.2	173.1
Equity (*1)	5,067.7	5,017.6	-50.1
Interest-bearing debt to equity ratio (Gross)	1.2	1.2	-
Interest-bearing debt to equity ratio (Net)	0.9	1.0	0.1
	2014/3	2014/6	Increase/ decrease
ROE (*2)	2.9%	2.2%	-0.7%
ROA (*2)	0.9%	0.7%	-0.2%

(*1)...Equity represents the amount of equity attributable to owners of the Parent excluding non-controlling interest.

(*2)...ROE and ROA are both calculated with net income attributable to owners of the Parent as the numerator.

Supplementary Information to the Consolidated Statements of Income

① Revenues (6.7 billion yen increase)

	Three Months Ended Jun. 2013	Three Months Ended Jun. 2014	Increase or decrease
	1,887.8	1,894.5	6.7

② Gross profit (1.0 billion yen decrease)

	Three Months Ended Jun. 2013	Three Months Ended Jun. 2014	Increase or decrease
Global Environmental & Infrastructure Business	6.6	6.5	-0.1
Industrial Finance, Logistics & Development	13.4	15.7	2.3
Energy Business	13.5	13.7	0.2
Metals	57.1	46.0	-11.1
Machinery	49.1	45.6	-3.5
Chemicals	23.3	27.8	4.5
Living Essentials	110.6	120.5	9.9
Others	3.6	0.4	-3.2
Total	277.2	276.2	-1.0

③ SG&A expenses (11.1 billion yen increase)

	Three Months Ended Jun. 2013	Three Months Ended Jun. 2014	Increase or decrease
Parent company	(57.3)	(59.4)	-2.1
Genpo	(11.7)	(11.8)	-0.1
Subsidiaries	(157.2)	(166.1)	-8.9
Total	(226.2)	(237.3)	-11.1

④ Gains and losses on marketable securities and investments—net (17.9 billion yen deterioration)

Realized gains and losses on investments	: -5.1 (+4.8 → -0.3)
Unrealized gains and losses on investments	: -12.8 (+15.7 → +2.9)

⑤ Gains and losses on sale and disposal of long-lived assets (0.8 billion yen improvement)

Gains and losses on sale	: +3.1 (+2.6 → +5.7)
Retirement and disposal losses	: -2.3 (-1.0 → -3.3)

⑥ Impairment Losses on long-lived assets (1.3 billion yen improvement)

Improvement reflects the absence of impairment losses on fixed assets recorded in the same period of the previous fiscal year, etc.

⑦ Other income—net (6.5 billion yen improvement)

Reflects improvement in foreign exchange gains and losses, etc.

⑧ Finance income (28.8 billion yen deterioration)

	Three Months Ended Jun. 2013	Three Months Ended Jun. 2014	Increase or decrease
Interest income	7.0	7.0	0.0
Dividend income	63.7	34.9	-28.8
(Resource related)	55.3	22.2	-33.1
(Manufacturing and sales, etc.)	8.4	12.7	4.3
Finance income	70.7	41.9	-28.8

⑨ Finance costs (4.2 billion yen increase)

Increase due mainly to higher demand for funds at subsidiaries

⑩ Income from investments accounted for using the equity method (17.0 billion yen increase)

Reflects increased equity-method earnings of resource-related business investees and higher equity-method earnings from unrealized gains in the fund investment-related business

Supplementary Information to the Consolidated Statements of Cash Flows

Cash Flows From Operating Activities

[Three Months Ended Jun. 2014 Result] Net cash provided by operating activities: 2.9 billion yen

Operating activities provided net cash of 2.9 billion yen, mainly due to cash flows from operating transactions and dividend income, despite cash outflows primarily to pay income taxes and meet working capital requirements.

[Comparison With Three Months Ended Jun. 2013] Decreased 74.8 billion yen

Net cash provided by operating activities decreased 74.8 billion yen year over year, mainly on account of an increase in payment of income taxes.

(*) Breakdown of depreciation and amortization	(Billion yen)	
	Three months ended Jun. 2013	Three months ended Jun. 2014
Tangible fixed assets	39.8	43.0
Intangible fixed assets	4.8	4.5
Total	44.6	47.5

Cash Flows From Investing Activities

[Three Months Ended Jun. 2014 Result] Net cash used in investing activities: 75.7 billion yen

Investing activities used net cash of 75.7 billion yen, mainly due to capital expenditures by metals resource-related subsidiaries and investments in energy resource businesses, despite cash provided by the sale of aircraft and other assets.

[Comparison With the Three Months Ended Jun. 2013] Increased 16.2 billion yen

There was a 16.2 billion yen increase in net cash used in investing activities year over year. This mainly reflected the absence of the sale of listed shares in the same period of the previous fiscal year.

Cash Flows From Financing Activities

[Results for the Three Months Ended Jun. 2014] Net cash used in financing activities: 87.7 billion

Net cash provided by financing activities was 87.7 billion yen, mainly as a result of fund procurement for new investments, despite the purchase of treasury stock and payment of dividends at the Parent.

[Comparison With the Three Months Ended Jun. 2013] Increased 77.8 billion yen

There was a 77.8 billion yen increase in net cash provided by financing activities year over year. This mainly reflected fund procurement for new investments, despite the purchase of treasury stock.

Note: Reconciliation With the Balance Sheet

Movements in cash flows are generally consistent with changes on the balance sheet. However, due to new consolidations and exclusions as well as eliminating the effect of mark-to-market valuations and foreign exchange rate fluctuations, some cash flow movements may be inconsistent with balance sheet changes.

Operating Segment Information (Three Months Ended June 2014)

Foreign exchange: Exchange rate for U.S. currency: Average for three months ended Jun. 2013: 98.78 yen → Average for three months ended Jun. 2014: 102.17 yen (3.43% depreciation)
Crude oil: Average for three months ended Jun. 2013: US\$100.78/BBL → Average for three months ended Jun. 2014: US\$106.13/BBL (US\$5.35/BBL (5.31%) up)

[Gross Profit]

(Billion yen)	Three months ended June 2013	Three months ended June 2014	Increase/decrease	Main points of change
Global Environmental & Infrastructure Business	6.6	6.5	-0.1	-
Industrial Finance, Logistics & Development	13.4	15.7	2.3	Reflects mainly higher earnings in the real estate- and aircraft leasing-related businesses.
Energy Business	13.5	13.7	0.2	-
Metals	57.1	46.0	-11.1	Reflects mainly lower sales prices at an Australian resource-related subsidiary (coking coal).
Machinery	49.1	45.6	-3.5	Reflects mainly lower sales in Asian automobile-related operations.
Chemicals	23.3	27.8	4.5	Reflects mainly new consolidations of food science subsidiaries and higher earnings on transactions.
Living Essentials	110.6	120.5	9.9	Reflects mainly higher sales prices in feed and meat related businesses.
Total	273.6	275.8	2.2	
Adjustments and Eliminations	3.6	0.4	-3.2	
Consolidated	277.2	276.2	-1.0	

[Equity in Earnings of Affiliated Companies]

(Billion yen)	Three months ended June 2013	Three months ended June 2014	Increase/decrease	Main points of change
Global Environmental & Infrastructure Business	3.1	7.0	3.9	Reflects mainly higher equity-method earnings from an increase in projects in oversea electricity transmission operations.
Industrial Finance, Logistics & Development	4.4	12.8	8.4	Reflects mainly fair value net unrealized gains of fund investment, higher equity-method earnings in the leasing-related business and the North American real estate business.
Energy Business	20.9	25.9	5.0	Reflects higher sales due to increased production volume at resource-related business investees and a lower depreciation, etc.
Metals	3.5	6.0	2.5	Reflects mainly increased equity-method earnings from resource-related business investees.
Machinery	8.5	8.0	-0.5	Reflects mainly decreased sales in Asian automobile-related operations.
Chemicals	6.0	4.6	-1.4	Reflects mainly lower earnings on transactions at a petrochemical business-related company.
Living Essentials	4.7	3.9	-0.8	-
Total	51.1	68.2	17.1	
Adjustments and Eliminations	(0.8)	(0.9)	-0.1	
Consolidated	50.3	67.3	17.0	

[Net Income]

(Billion yen)	Three months ended June 2013	Three months ended June 2014	Increase/decrease	Main points of change
Global Environmental & Infrastructure Business	3.9	4.9	1.0	The higher earnings mainly reflect increased equity-method earnings from oversea electricity transmission and North American power generation business companies, despite the absence of gains accompanying the sale of part of a power generation business-related subsidiary.
Industrial Finance, Logistics & Development	5.1	13.2	8.1	The higher earnings mainly reflect increased earnings in fair value net appraisal profits of fund investment, and real estate-related businesses.
Energy Business	54.3	36.4	-17.9	The lower earnings mainly reflect a decrease in dividend income from resource-related business investees.
Metals	11.7	9.8	-1.9	Mainly reflects lower sales prices at an Australian resource-related subsidiary (coking coal).
Machinery	33.7	22.5	-11.2	Earnings decreased mainly due to lower sales in Asian automobile-related operations and the absence of a one-off gain associated with the valuation of asset holdings recorded in the previous fiscal year.
Chemicals	8.5	7.9	-0.6	Earnings decreased mainly lower earnings on transactions at a petrochemical business-related company.
Living Essentials	12.0	16.8	4.8	Earnings rose mainly due to higher sales prices in feed and meat related businesses.
Total	129.2	111.5	-17.7	
Adjustments and Eliminations	3.2	(1.4)	-4.6	
Consolidated	132.4	110.1	-22.3	

Number of Consolidated Subsidiaries and Affiliates

		Three months ended June 2014			Three months ended June 2013			Increase/Decrease		
		Profit	Loss	Total	Profit	Loss	Total	Profit	Loss	Total
Japan	Subsidiaries	101	27	128	110	34	144	-9	-7	-16
	Affiliates	53	23	76	57	23	80	-4	0	-4
	Total	154	50	204	167	57	224	-13	-7	-20
Overseas	Subsidiaries	178	94	272	168	107	275	10	-13	-3
	Affiliates	92	47	139	93	39	132	-1	8	7
	Total	270	141	411	261	146	407	9	-5	4
Japan/ Overseas Total	Subsidiaries	279	121	400	278	141	419	1	-20	-19
	Affiliates	145	70	215	150	62	212	-5	8	3
	Total	424	191	615	428	203	631	-4	-12	-16

Profit/Loss of Consolidated Subsidiaries and Affiliates (based on MC's equity earning)

(Billion yen)

		Three months ended June 2014			Three months ended June 2013			Increase/Decrease		
		Profit	Loss	Total	Profit	Loss	Total	Profit	Loss	Total
Japan	Subsidiaries	23.1	(1.8)	21.3	22.8	(1.9)	20.9	0.3	0.1	0.4
	Affiliates	19.9	(1.7)	18.2	17.6	(1.7)	15.9	2.3	0.0	2.3
	Total	43.0	(3.5)	39.5	40.4	(3.6)	36.8	2.6	0.1	2.7
Overseas	Subsidiaries	55.6	(15.1)	40.5	75.5	(18.0)	57.5	-19.9	2.9	-17.0
	Affiliates	34.3	(1.9)	32.4	31.1	(1.7)	29.4	3.2	-0.2	3.0
	Total	89.9	(17.0)	72.9	106.6	(19.7)	86.9	-16.7	2.7	-14.0
Japan/ Overseas Total	Subsidiaries	78.7	(16.9)	61.8	98.3	(19.9)	78.4	-19.6	3.0	-16.6
	Affiliates	54.2	(3.6)	50.6	48.7	(3.4)	45.3	5.5	-0.2	5.3
	Total	132.9	(20.5)	112.4	147.0	(23.3)	123.7	-14.1	2.8	-11.3

Performance at Consolidated Subsidiaries and Affiliates

* Hyphens appear in the equity in earnings columns for subsidiaries and affiliates that do not disclose earnings due to reasons such as, but not limited to, nondisclosure agreements with partners or being a listed company that has not yet announced earnings.

< Global Environmental & Infrastructure Business Group >

(Billion Yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease	Year Ending March 2015 Outlook
					Year Ending March 2014 1Q	Year Ending March 2015 1Q		
Domestic	Affiliate (listed)	Chiyoda Corporation	Plant engineering business	33.56	-	-	-	-
Overseas	Subsidiary	Diamond Generating Asia, Limited (Hong Kong)	Independent Power Producer	100.00	1.1	1.3	0.2	5.7
Overseas	Subsidiary	Diamond Generating Corporation (U.S.A.)	Independent Power Producer	100.00	0.3	0.9	0.6	4.0
Overseas	Subsidiary	Diamond Transmission Corporation (UK)	Transmission System Operator	100.00	0.8	2.6	1.8	7.9
Overseas	Affiliate	Green Power Development Fund Cooperatief UA (The Netherlands)	Private equity fund for development of wind power projects	49.33	-	-	-	-
Domestic	Affiliate	Lithium Energy Japan	Manufacturing and sales of lithium-ion batteries	41.94	-	-	-	-
Domestic	Subsidiary	Mitsubishi Corporation Machinery, Inc.	Export, import and domestic trading of machine parts	100.00	0.2	0.3	0.1	1.8

Note: Diamond Transmission Corporation Limited is a company overseeing European power transmission operations that include Diamond Germany I. Transmission GmbH disclosed in previous reports.

< Industrial Finance, Logistics & Development Group >

(Billion Yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease	Year Ending March 2015 Outlook
					Year Ending March 2014 1Q	Year Ending March 2015 1Q		
Overseas	Subsidiary	Diamond Realty Investments, Inc. (U.S.A.)	Real estate investment	100.00	0	0.9	0.9	2.2
Domestic	Subsidiary	Diamond Realty Management Inc.	Real estate asset management and investment advisory	100.00	0.5	0.4	-0.1	1.8
Overseas	Subsidiary	MC Asset Management Holdings, Inc. (U.S.A)	Asset management business	100.00	(0.2)	0.1	0.3	0.3
Domestic	Subsidiary	MC Aviation Partners Inc.	Aircraft leasing and management services	100.00	1.2	1.5	0.3	2.2
Overseas	Subsidiary	MC Capital Inc. (U.S.A)	Private Equity Investment	100.00	0.1	0.1	0	0.1
Overseas	Subsidiary	MC GIP-UK LTD. (U.K.)	Infrastructure Investment	100.00	-	0.4	-	1.0
Domestic	Affiliate	Mitsubishi Auto Leasing Holdings Corporation	Auto leases, installment sales and other financial services through subsidiaries	50.00	0.4	0.4	0	1.3
Domestic	Subsidiary	Mitsubishi Corporation LT, Inc.	Warehousing and total logistics services	100.00	0.5	0.6	0.1	1.9
Domestic	Subsidiary	Mitsubishi Corp.-UBS Realty Inc.	Investment management business	51.00	0.2	0.4	0.2	1.3
Domestic	Affiliate (listed)	Mitsubishi UFJ Lease & Finance Company Ltd.	Leasing, installment sales and other financing	20.00	1.3	1.8	0.5	7.5

< Energy Business Group >

(Billion Yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease	Year Ending March 2015 Outlook
					Year Ending March 2014 1Q	Year Ending March 2015 1Q		
Domestic	Subsidiary	Angola Japan Oil Co., Ltd	Exploration, development and production of oil	51.00	(0.1)	1.0	1.1	2.0
Domestic	Affiliate	Astomos Energy Corporation	Import, trading, domestic distribution and sales of LPG	49.00	2.1	0.7	-1.4	3.4
Overseas	Affiliate	Brunei LNG Sendirian Berhad (Brunei)	Manufacturing and sales of LNG	25.00	-	-	-	-
Overseas	Subsidiary	Cordova Gas Resources Ltd. (Canada)	Exploration, development, and production of shale gas in Canada	67.50	-	-	-	-
Overseas	Subsidiary	Cutbank Dawson Gas Resources Ltd. (Canada)	Investment company for shale gas business in Canada	100.00	-	-	-	-
Overseas	Subsidiary	Diamond Gas Holdings Sdn. Bhd. (Malaysia)	Stockholding company for GTL (Gas to liquid) project in Malaysia	100.00	-	-	-	-
Overseas	Subsidiary	Diamond Gas Netherlands B.V. (The Netherlands)	Stockholding company for Malaysia III project	80.00	-	-	-	-
Overseas	Subsidiary	Diamond Gas Niugini B.V. (The Netherlands)	Exploration and development of hydrocarbon in Papua New Guinea	100.00	-	-	-	-
Overseas	Subsidiary	Diamond Gas Sakhalin B.V. (The Netherlands)	Stockholding company for Sakhalin II project in Russia	100.00	-	-	-	-
Overseas	Subsidiary	Diamond LNG Canada Ltd. (Canada)	Development of LNG Project in Western Canada	100.00	-	-	-	-
Overseas	Subsidiary	Diamond Resources (Canning) PT (Australia)	Exploration and development of oil and natural gas in Australia	100.00	-	-	-	-
Overseas	Subsidiary	Diamond Resources (Fitzroy) PT (Australia)	Exploration and development of oil and natural gas in Australia	100.00	-	-	-	-
Overseas	Affiliate	Encore Energy Pte Ltd. (Singapore)	Stockholding company for P.T. Medco Energi Internasional (Indonesia)	39.40	(0.1)	0	0.1	(0.5)
Overseas	Affiliate	Japan Australia LNG (MIM) Pty. Ltd.(Australia)	Development and sales of resources (LNG, LPG, condensate and crude oil)	50.00	-	-	-	-
Overseas	Subsidiary	MCX Dunlin (UK) Limited (U.K.)	Exploration, development and production of oil	100.00	-	-	-	-
Overseas	Subsidiary	MCX Exploration (USA) LLC (U.S.A.)	Exploration, development and production of oil and natural gas	100.00	0.8	1.0	0.1	1.2
Overseas	Subsidiary	MCX Osprey (UK) Limited (U.K.)	Exploration, development and production of oil	100.00	-	-	-	-
Overseas	Affiliate	MI Berau B.V. (The Netherlands)	Stockholding company for Tangguh project in Indonesia	56.00	-	-	-	-
Domestic	Subsidiary	Mitsubishi Shoji Sekiyu Co., Ltd.	Marketing and sales of petroleum products	100.00	0.2	0.1	-0.1	1.4

< Metals Group >

(Billion Yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease	Year Ending March 2015 Outlook
					Year Ending March 2014 1Q	Year Ending March 2015 1Q		
Overseas	Subsidiary	Hernic Ferrochrome (Pty) Limited (South Africa)	Mining of Chrome ore, production and sales of ferrochrome	50.98	-	-	-	-
Overseas	Affiliate	Iron Ore Company of Canada (Canada)	Iron ore mining, processing and sales	26.18	1.5	2.1	0.6	-
Overseas	Affiliate	JECO 2 LTD (U.K.)	Investment company for Escondida copper mines in Chile	50.00	0.5	0	-0.5	-
Domestic	Subsidiary	JECO Corporation	Investment company for Escondida copper mines in Chile	70.00	2.5	0.3	-2.2	-
Overseas	Subsidiary	M.C. Inversiones Limitada (Chile)	Mineral resources management company in Latin America	100.00	1.3	0.8	-0.5	-
Overseas	Subsidiary	MC Copper Holdings B.V. (The Netherlands)	Investment company for Los Pelambres copper mine in Chile	100.00	0.1	1.1	1.0	-
Overseas	Subsidiary	MC Resource Development Ltd.(U.K.)	Investment company for Anglo American Sur, S.A.(Chile)	100.00	1.4	1.0	-0.4	-
Overseas	Subsidiary	MCA Metals Holding GMBH (Austria)	Investment company for Mozal S.A. (Mozambique)	100.00	-	-	-	-
Domestic	Subsidiary	Metal One Corporation	Steel products operations	60.00	3.0	3.8	0.8	-
Domestic	Subsidiary	Mitsubishi Corporation RtM Japan Ltd	Intergrated subsidiary in metals resource trading	100.00	0.8	2.2	1.4	-
Overseas	Subsidiary	Mitsubishi Development Pty Ltd (Australia)	Investment, production and sales of coal and other metals resources	100.00	7.5	(3.7)	-11.2	-
Overseas	Affiliate	Strand Minerals (Indonesia) Pte. Ltd. (Singapore)	Investment company for nickel mine and refinery in Indonesia	30.00	(0.3)	(0.2)	0.1	-
Overseas	Subsidiary	Triland Metals Ltd. (U.K.)	Commodity broker on the London Metal Exchange (LME)	100.00	0.3	0.1	-0.2	-

< Machinery Group >

(Billion Yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease	Year Ending March 2015 Outlook
					Year Ending March 2014 1Q	Year Ending March 2015 1Q		
Overseas	Affiliate	Isuzu Motors Co., (Thailand) Ltd. (Thailand)	Manufacturing of automobiles	27.50	-	-	-	-
Overseas	Affiliate	Isuzu Motors International Operations (Thailand) Co., Ltd. (Thailand)	Automobile exports and sales	49.00	-	-	-	-
Overseas	Subsidiary	ISUZU UTE AUSTRALIA PTY LTD (Australia)	Distribution of automobiles	100.00	-	-	-	-
Overseas	Subsidiary	MC Automobile (Europe) N.V. (The Netherlands)	Automobile-related business	100.00	0.2	(0.1)	-0.3	1.5
Overseas	Subsidiary	MCE Bank GmbH (Germany)	Automobile finance	100.00	0.5	0.2	-0.3	1.4
Overseas	Subsidiary	MERCATOR NAVIGATION S.A. (Panama)	Related to shipping	100.00	-	-	-	-
Domestic	Subsidiary	MSK FARM MACHINERY CORPORATION	Sales and service of agricultural machinery and facilities	100.00	0.4	0	-0.4	0.7
Domestic	Subsidiary	Mitsubishi Corporation Technos	Sales of machine tools and industrial machinery	100.00	(0.1)	0	0.1	1.0
Overseas	Affiliate	Mitsubishi Motor Sales (China) Co., Ltd.(China)	Distribution of automobiles	50.00	0	0.9	0.9	0.9
Domestic	Subsidiary	Nikken Corporation	Rental and sales of construction machinery and other equipment	96.83	0.4	1.3	0.9	5.4
Overseas	Subsidiary	P.T. Dipo Star Finance (Indonesia)	Automobile finance	95.00	-	-	-	-
Overseas	Affiliate	P.T. Krama Yudha Tiga Berlian Motors (Indonesia)	Distribution of automobiles	40.00	0.9	0.9	0	1.8
Overseas	Subsidiary	SUN CORDIA MARINE S.A. (Panama)	Related to shipping	100.00	-	-	-	-
Overseas	Subsidiary	Tri Petch Isuzu Leasing Co, Ltd. (Thailand)	Automobile finance	93.50	-	-	-	-
Overseas	Subsidiary	Tri Petch Isuzu Sales Co, Ltd. (Thailand)	Distribution of automobiles	88.73	-	-	-	-

< Chemicals Group >

(Billion Yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease	Year Ending March 2015 Outlook
					Year Ending March 2014 1Q	Year Ending March 2015 1Q		
Domestic	Affiliate (listed)	Meiwa Corporation	Trading company	33.05	0.1	-	-	-
Overseas	Affiliate	Metanol de Oriente, METOR, S.A. (Venezuela)	Manufacturing and marketing of methanol	25.00	0.8	1.2	0.4	-
Domestic	Subsidiary	Mitsubishi Corporation Life Sciences Limited	Production and sales of food products, additives and chemicals	100.00	0.7	0.8	0.1	1.2
Domestic	Subsidiary	Mitsubishi Shoji Chemical Corp	Marketing of solvents, coating resins, silicones, fumed silica	100.00	0.3	0.3	0	1.3
Domestic	Subsidiary	Mitsubishi Shoji Plastics Corp.	Marketing of synthetic raw materials and plastics	100.00	0.4	0.5	0.1	1.6
Overseas	Affiliate	Petronas Chemicals Aromatics Sdn.Bhd.(Malaysia)	Manufacturing and marketing of benzene and paraxylene	30.00	0.7	0	-0.7	-
Domestic	Affiliate	SPDC Ltd.	Investment and petroleum and petrochemicals-related businesses	30.39	3.6	2.8	-0.8	-

< Living Essentials Group >

(Billion Yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease	Year Ending March 2015 Outlook
					Year Ending March 2014 1Q	Year Ending March 2015 1Q		
Overseas	Subsidiary	Alpac Forest Products Inc. (Canada)	Manufacturing and sales of wood pulp	70.00	1.2	1.1	-0.1	-
Overseas	Subsidiary	California Oils Corporation (U.S.A)	Manufacturing and sales of processed vegetable oils and fats	100.00	0.3	0	-0.3	-
Domestic	Subsidiary	Dai-Nippon Meiji Sugar Co., Ltd.	Manufacturing and wholesale of sugar products	100.00	0.3	0.3	0	-
Domestic	Subsidiary (listed)	KFC Holdings Japan Ltd.	Fast-food restaurant chain and home-delivery pizza stores	65.97	(0.1)	(0.1)	0	-
Domestic	Affiliate (listed)	LAWSON, INC.	Franchise chain of LAWSON convenience stores	32.44	2.3	2.9	0.6	-
Domestic	Subsidiary	Loyalty Marketing, Inc.	Managing the operations of Multi-Partner Loyalty Program "Ponta"	90.00	(0.1)	0	0.1	-
Domestic	Subsidiary	MC Healthcare, Inc.	Back-office support for hospital management, sales of medical equipment and pharmaceuticals	80.00	0.3	0.4	0.1	-
Domestic	Subsidiary	mitsubishi corporation fashion	Design, manufacturing and sales of apparel products	100.00	0.2	0.3	0.1	-
Domestic	Subsidiary	Mitsubishi Shoji Packaging Corporation	Sales and marketing of packaging materials, paper, paperboard and corrugated containerboard, as well as export of paper and paperboard	92.15	0.4	0.6	0.2	-
Domestic	Subsidiary (listed)	Mitsubishi Shokuhin Co., Ltd	Wholesale of food products	62.00	1.4	0.8	-0.6	-
Overseas	Subsidiary	Princes Limited (U.K.)	Manufacturing of food products and soft drinks	100.00	1.2	0.5	-0.7	-
Overseas	Subsidiary	SOUTHERN CROSS SEAFOODS (Chile)	Processing and sales of marine products	99.50	0.5	0.3	-0.2	-
Overseas	Subsidiary	TH FOODS, Inc. (U.S.A)	Manufacturing of rice crackers	53.16	0.3	0.2	-0.1	-
Domestic	Subsidiary	Toyo Reizo Co., Ltd.	Processing and sales of marine products	81.92	0.3	0.2	-0.1	-

Note: Kentucky Fried Chicken Japan Ltd. was renamed KFC Holdings Japan, Ltd. on April 1, 2014.

< Business Service Group >

(Billion Yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease	Year Ending March 2015 Outlook
					Year Ending March 2014 1Q	Year Ending March 2015 1Q		
Domestic	Subsidiary	IT Frontier Corporation	IT-related business solutions, system integration services, IT management services and product marketing, etc.	100.00	0.3	0.4	0.1	-

Financial Indicators (IFRS)

	<u>3 Months Ended June 2013 (Aggregated)</u>	<u>3 Months Ended June 2014 (Aggregated)</u>	<u>Change</u>	(Reference) <u>Year Ending March 2015 (Forecast)</u>
1. <u>EARNINGS PER SHARE (yen)</u>				
(1) Basic EPS	80.39	66.96	-13.4	246.10
(2) Diluted EPS	80.21	66.81	-13.4	-
2. <u>ROE(%) *1</u>				
	2.9	2.2	-0.7	7.8
3. <u>ROA(%) *1</u>				
	0.9	0.7	-0.2	-
	<u>March 31, 2014</u>	<u>June 30, 2014</u>	<u>Change</u>	(Reference) <u>March 31, 2015 (Forecast)</u>
4. <u>Debt-to-equity ratio (times)</u>				
(1) GROSS	1.2	1.2	0.0	1.2
(2) NET (after subtracting cash deposits)	0.9	1.0	0.1	0.9
5. <u>Current ratio (%)</u>				
	149.8	151.2	1.4	-
6. <u>Ratio of Shareholders' Equity to Total Assets (%) *2</u>				
	31.9	31.6	-0.3	-
7. <u>Book Value per Share (yen) *2</u>				
	3,074.03	3,097.43	23.4	-

*1 ROE and ROA are both calculated with net income attributable to owners of the Parent as the numerator

*2 "Equity" represents the amount of equity attributable to owners of the parent excluding non-controlling interest