

<p>Mitsubishi Corporation Supplementary Information to the Financial Results for the Six Months Ended September 2014</p>
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Based on IFRS

	*****	(page)
Supplementary Information to the Consolidated Balance Sheets	*****	2
Supplementary Information to the Consolidated Statements of Income	*****	3
Supplementary Information to the Consolidated Statements of Cash Flows	*****	4
Operating Segment Information (Six Months Ended September 2014)	*****	5-6
Performance at Consolidated Subsidiaries and Affiliates	*****	7-9
Balance of Risk Money Outstanding in 12 Countries (As of September 30, 2014)	*****	10

Forward-Looking Statements

This release contains forward-looking statements about Mitsubishi Corporation's future plans, strategies, beliefs and performance that are not historical facts. Such statements are based on the company's assumptions and beliefs in light of competitive, financial and economic data currently available and are subject to a number of risks, uncertainties and assumptions that, without limitation, relate to world economic conditions, exchange rates and commodity prices. Accordingly, Mitsubishi Corporation wishes to caution readers that actual results may differ materially from those projected in this release and that Mitsubishi Corporation bears no responsibility for any negative impact caused by the use of this release.

Supplementary Information for Consolidated Balance Sheets

[Assets]

Main items	(Billion yen)			Main points of change
	2014/3	2014/9	Increase/ decrease	
Current assets	7,270.0	7,480.5	210.5	
Cash and cash equivalents	1,332.0	1,382.1	50.1	... Increase due to securing funds in advance for new investments, etc.
Trade and other receivables	3,751.9	3,657.9	-94.0	... Reflects decrease due to reclassification to assets held for sale, etc.
Other financial assets	136.4	176.1	39.7	... Reflects increase in asset derivatives related to commodity derivatives, etc.
Inventories	1,288.0	1,327.2	39.2	... Reflects build-up of inventories due to increased demand for commodities, etc.
Assets held for sale	-	161.6	161.6	... Reflects increase due to reclassification from trade and other receivables, etc.
Non-current assets	8,631.1	8,904.9	273.8	
Investments accounted for using the equity method	2,833.6	2,895.4	61.8	... Reflects increase due to new and additional investments, etc.
Other investments	2,122.4	2,271.5	149.1	... Reflects increase due to rising share prices, etc.
Property and equipment	2,509.9	2,569.6	59.7	... Reflects increase due to investment in new facilities, etc.
Total assets	15,901.1	16,385.4	484.3	

[Liabilities]

Main items				Main points of change
	2014/3	2014/9	Increase/ decrease	
Current liabilities	4,852.6	5,027.1	174.5	
Borrowings	1,382.0	1,478.7	96.7	... Reflects increase due to increased working capital and other demand for funds at subsidiaries, etc.
Trade and other payables	2,681.0	2,611.7	-69.3	... Reflects decrease due to reclassification to liabilities directly related to assets held for sale, etc.
Other financial liabilities	110.6	198.9	88.3	... Reflects increase in liability derivatives due to the yen's depreciation, etc.
Liabilities directly related to assets held for sale	-	87.5	87.5	... Reflects mainly increase due to reclassification from trade and other payables
Non-current liabilities	5,509.2	5,578.0	68.8	
Borrowings	4,693.9	4,715.0	21.1	... Reflects increase due to the procurement of funds for new and additional investments implementation, etc.
Deferred tax liabilities	462.4	511.7	49.3	... Reflects increase in deferred tax liabilities associated with higher unrealized gains on shares, etc.
Total liabilities	10,361.8	10,605.1	243.3	

[Shareholders' Equity]

Main items				Main points of change
	2014/3	2014/9	Increase/ decrease	
Equity attributable to owners of the Parent	5,067.7	5,289.8	222.1	
Other investments designated as FVTOCI	625.2	697.9	72.7	... Reflects higher unrealized gains on shares due to rising share prices, etc.
Retained earnings	3,352.7	3,482.7	130.0	... Reflects net income (+255.1 billion yen), and decreases due to the cancellation of treasury stock (-63.3 billion yen) and the payment of dividends (-62.6 billion yen), etc.
Total equity	5,539.4	5,780.3	240.9	
Total liabilities and equity	15,901.1	16,385.4	484.3	

(US\$)	2014/3	¥102.92	→	2014/9	¥109.45 (6.53 yen depreciation)
(AUS\$)	2014/3	¥95.19	→	2014/9	¥95.19 (0.00 yen depreciation)
(Euro)	2014/3	¥141.65	→	2014/9	¥138.87 (2.78 yen appreciation)

Major indicators

	2014/3			2014/9		
	2014/3	2014/9	Increase/ decrease	2014/3	2014/9	Increase/ decrease
Current ratio	149.8%	148.8%	-1.0%			
Total shareholders' equity ratio (*1)	31.9%	32.3%	0.4%			
Equity per share attributable to owners of the Parent (*1)	307.4	326.6	19.2			
Interest-bearing debt (Gross)	6,075.8	6,193.7	117.9			
Interest-bearing debt (Net)	4,601.1	4,638.3	37.2			
Interest-bearing debt to equity ratio (Gross)	1.2	1.2	-			
Interest-bearing debt to equity ratio (Net)	0.9	0.9	-			
	Six Months Basis			Full year Basis		
	2014/3	2014/9	Increase/ decrease	2014/3	2015/3 (Forecast)	Increase/ decrease
ROE (*2)	4.8%	4.9%	0.1%	7.5%	7.8%	0.3%
ROA (*2)	1.5%	1.6%	0.1%	2.3%	2.5%	0.2%

(*1)... Equity shows the amount of equity attributable to owners of the Parent under total equity, excluding non-controlling interest.
(*2)... ROE and ROA are both calculated with net income attributable to owners of the Parent as the numerator.

Supplementary Information to the Consolidated Statements of Income

① Revenues (103.9 billion yen increase)

	<u>Six Months Ended</u> <u>Sept. 2013</u>	<u>Six Months Ended</u> <u>Sept. 2014</u>	<u>Increase or</u> <u>decrease</u>
	3,700.1	3,804.0	103.9

② Gross profit (14.9 billion yen increase)

	<u>Six Months Ended</u> <u>Sept. 2013</u>	<u>Six Months Ended</u> <u>Sept. 2014</u>	<u>Increase or</u> <u>decrease</u>
Global Environmental & Infrastructure Business	15.2	13.7	-1.5
Industrial Finance, Logistics & Development	28.9	39.8	10.9
Energy Business	26.8	27.5	0.7
Metals	110.3	90.5	-19.8
Machinery	94.3	93.3	-1.0
Chemicals	47.2	54.9	7.7
Living Essentials	225.3	248.4	23.1
Others	8.4	3.2	-5.2
Total	556.4	571.3	14.9

③ SG&A expenses (25.2 billion yen increase)

	<u>Six Months Ended</u> <u>Sept. 2013</u>	<u>Six Months Ended</u> <u>Sept. 2014</u>	<u>Increase or</u> <u>decrease</u>
Parent company	(112.8)	(115.9)	-3.1
Subsidiaries	(342.6)	(364.7)	-22.1
Total	(455.4)	(480.6)	-25.2
[Provision for doubtful receivables]	[(3.4)]	[(4.5)]	[-1.1]

④ Gains and losses on marketable securities and investments—net (26.9 billion yen deterioration)

Gain on FvTPL	: -10.4 (+15.3 → +4.9)
Gain on affiliated companies	: -16.6 (+19.3 → +2.7)
Loss on equity evaluation	: +1.1 (-1.2 → -0.1)
Gain on liquidation	: -17.7 (+20.5 → +2.8)

⑤ Gains and losses on sale and disposal of long-lived assets (6.4 billion yen improvement)

Gains and losses on sale	: +8.4 (+5.9 → +14.3)
Retirement and disposal losses	: -2.0 (-1.9 → -3.9)

⑥ Impairment Losses on long-lived assets (0.2 billion yen improvement)

Improvement reflects the absence of impairment losses on fixed assets recorded in the same period of the previous fiscal year, etc.

⑦ Other income—net (23.2 billion yen improvement)

Reflects improvement in foreign exchange gains and losses, etc.

⑧ Finance income (31.1 billion yen increase)

	<u>Six Months Ended</u> <u>Sept. 2013</u>	<u>Six Months Ended</u> <u>Sept. 2014</u>	<u>Increase or</u> <u>decrease</u>
Interest income	14.7	14.5	-0.2
Dividend income	85.4	116.7	31.3
(Resource related)	74.6	100.6	26.0
(Manufacturing and sales, etc.)	10.8	16.1	5.3
Finance income	100.1	131.2	31.1

⑨ Finance costs * (8.4 billion yen increase)

Increase due mainly to higher demand for funds at subsidiaries

* Consists entirely of interest expenses

⑩ Income from investments accounted for using the equity method (20.9 billion yen increase)

Reflects increased equity-method earnings of power generation-related business investees and higher equity-method earnings from unrealized gains in the fund investment-related business, etc.

Supplementary Information to the Consolidated Statements of Cash Flows

Cash Flows From Operating Activities

[Six Months Ended Sept. 2014 Result] Net cash provided by operating activities: 300.6 billion yen

Operating activities provided net cash of 300.6 billion yen, mainly due to cash flows from operating transactions and dividend income.

[Comparison With the Six Months Ended Sept. 2013] Increased 101.8 billion yen

Net cash provided by operating activities increased 101.8 billion yen year over year, mainly on account of cash flows from operating transactions and dividend income.

(*) Breakdown of depreciation and amortization	(Billion yen)	
	Six months ended Sept. 2013	Six months ended Sept. 2014
Tangible fixed assets	80.5	86.5
Intangible fixed assets	8.8	8.8
Total	89.3	95.3

Cash Flows From Investing Activities

[Six Months Ended Sept. 2014 Result] Net cash used in financing activities: 142.1 billion yen

Investing activities used net cash of 142.1 billion yen, mainly due to capital expenditures in the Australian coal business and investments in energy resource businesses, despite cash provided mainly by the sale of aircraft and the collection of loans receivable at subsidiaries.

[Comparison With the Six Months Ended Sept. 2013] Decreased 39.4 billion yen

There was a 39.4 billion yen decrease in net cash used in investing activities year over year, mainly reflecting a decline in capital investment in the Australian coal business.

Cash Flows From Financing Activities

[Six Months Ended Sept. 2014 Result] Net cash used in financing activities: 125.1 billion yen

Net cash used in financing activities was 125.1 billion yen. Cash was primarily used for the purchase of treasury stock and the payment of dividends at the Parent.

[Comparison With the Six Months Ended Sept. 2013] Increased 97.4 billion yen

There was a 97.4 billion yen increase in net cash used by financing activities, mainly reflecting the purchase of treasury stock and the redemption of bonds.

Note: Reconciliation With the Balance Sheet

Movements in cash flows are generally consistent with changes on the balance sheet. However, due to new consolidations and exclusions as well as eliminating the effect of mark-to-market valuations and foreign exchange fluctuations, some cash flow movements may be inconsistent with balance sheet changes.

Operating Segment Information (Six Months Ended Sept. 2014)

Foreign exchange: Exchange rate for U.S. currency: Average for six months ended Sept. 2013: 98.86 yen → Average for six months ended Sept. 2014: 103.01 yen (4.15 yen (4.20%) depreciation)
Crude oil: Average for six months ended Sept. 2013: US\$103.54/BBL → Average for six months ended Sept. 2014: US\$103.79/BBL (US\$0.25/BBL (0.24%) up)

[Gross Profit] (Billion yen)				
	Six months ended Sept. 2013	Six months ended Sept. 2014	Increase/ decrease	Main points of change
Global Environmental & Infrastructure Business	15.2	13.7	-1.5	Reflects mainly lower earnings on transactions in infrastructure-related business.
Industrial Finance, Logistics & Development	28.9	39.8	10.9	Real estate held for sale, etc.
Energy Business	26.8	27.5	0.7	-
Metals	110.3	90.5	-19.8	Reflects mainly lower sales prices in the Australian coal business
Machinery	94.3	93.3	-1.0	-
Chemicals	47.2	54.9	7.7	Reflects mainly new consolidations of food science subsidiaries and higher earnings on transactions.
Living Essentials	225.3	248.4	23.1	Reflects mainly higher sales prices in the livestock business.
Total	548.0	568.1	20.1	
Adjustments and Eliminations	8.4	3.2	-5.2	
Consolidated	556.4	571.3	14.9	

[Equity in Earnings of Affiliated Companies] (Billion yen)				
	Six months ended Sept. 2013	Six months ended Sept. 2014	Increase/ decrease	Main points of change
Global Environmental & Infrastructure Business	7.1	14.4	7.3	Reflects mainly higher equity-method earnings from the undersea electricity transmission and North American power generation businesses.
Industrial Finance, Logistics & Development	7.1	18.6	11.5	Reflects mainly higher equity-method earnings from the fund investment business, and the leasing business, as well as the North American real estate business.
Energy Business	43.1	49.5	6.4	Reflects mainly higher sales due to increased production volume at resource-related business investees and lower depreciation
Metals	8.2	9.9	1.7	Reflects mainly increased equity-method earnings from resource-related business investees
Machinery	17.7	14.5	-3.2	Reflects mainly decreased sales in Asian automobile operations
Chemicals	11.2	10.1	-1.1	Reflects mainly lower earnings on transactions at a petrochemical business-related company.
Living Essentials	10.3	8.8	-1.5	Reflects mainly decreased equity-method earnings primarily from the sale of business investees in Japan.
Total	104.7	125.8	21.1	
Adjustments and Eliminations	(1.3)	(1.5)	-0.2	
Consolidated	103.4	124.3	20.9	

[Net Income] (Billion yen)				
	Six months ended Sept. 2013	Six months ended Sept. 2014	Increase/ decrease	Main points of change
Global Environmental & Infrastructure Business	7.5	11.1	3.6	The higher earnings mainly reflect increased equity-method earnings from undersea electricity transmission and the North American power generation business, despite the absence of gains accompanying the sale of part of a power generation business subsidiary recorded in the previous fiscal year.
Industrial Finance, Logistics & Development	12.8	27.3	14.5	The higher earnings mainly reflect increased equity-method earnings in the fund investment business and the sale of real estate held for sale.
Energy Business	80.8	110.5	29.7	The higher earnings mainly reflect an increase in dividend income from resource-related business investees.
Metals (Resource)	7.8	7.6	-0.2	The decreased earnings mainly reflect lower sales prices in the Australian coal business.
Metals (Non-resource)	5.6	4.5	-1.1	Earnings decreased mainly due to a decline in earnings on transactions in the steel products business.
Metals	13.4	12.1	-1.3	The decreased earnings mainly reflect lower sales prices in the Australian coal business.
Machinery	58.3	44.3	-14.0	Earnings decreased mainly due to lower sales in Asian automobile operations and the absence of a one-time gain associated with the valuation of asset holdings recorded in the previous period.
Chemicals	16.1	14.3	-1.8	Earnings decreased mainly due to lower earnings on transactions at a petrochemical business-related company.
Living Essentials	24.7	33.8	9.1	Earnings increased mainly due to higher sales prices in the livestock business.
Total	213.6	253.4	39.8	
Adjustments and Eliminations	8.3	1.7	-6.6	
Consolidated	221.9	255.1	33.2	

Number of Consolidated Subsidiaries and Affiliates

		Six months ended Sept. 2014			Six months ended Sept. 2013			Increase/Decrease		
		Profit	Loss	Total	Profit	Loss	Total	Profit	Loss	Total
Domestic	Subsidiaries	102	26	128	109	31	140	-7	-5	-12
	Affiliates	55	23	78	56	23	79	-1	0	-1
	Total	157	49	206	165	54	219	-8	-5	-13
Overseas	Subsidiaries	182	91	273	168	107	275	14	-16	-2
	Affiliates	98	42	140	85	46	131	13	-4	9
	Total	280	133	413	253	153	406	27	-20	7
Domestic/ Overseas Total	Subsidiaries	284	117	401	277	138	415	7	-21	-14
	Affiliates	153	65	218	141	69	210	12	-4	8
	Total	437	182	619	418	207	625	19	-25	-6

Profit/Loss of Consolidated Subsidiaries and Affiliates (based on MC's equity earning)

(Billion yen)

		Six months ended Sept. 2014			Six months ended Sept. 2013			Increase/Decrease		
		Profit	Loss	Total	Profit	Loss	Total	Profit	Loss	Total
Domestic	Subsidiaries	50.5	(2.4)	48.1	44.0	(4.1)	39.9	6.5	1.7	8.2
	Affiliates	35.1	(2.9)	32.2	30.4	(3.3)	27.1	4.7	0.4	5.1
	Total	85.6	(5.3)	80.3	74.4	(7.4)	67.0	11.2	2.1	13.3
Overseas	Subsidiaries	119.0	(27.7)	91.3	106.9	(26.3)	80.6	12.1	-1.4	10.7
	Affiliates	67.5	(3.9)	63.6	61.1	(3.7)	57.4	6.4	-0.2	6.2
	Total	186.5	(31.6)	154.9	168.0	(30.0)	138.0	18.5	-1.6	16.9
Domestic/ Overseas Total	Subsidiaries	169.5	(30.1)	139.4	150.9	(30.4)	120.5	18.6	0.3	18.9
	Affiliates	102.6	(6.8)	95.8	91.5	(7.0)	84.5	11.1	0.2	11.3
	Total	272.1	(36.9)	235.2	242.4	(37.4)	205.0	29.7	0.5	30.2

Performance at Principal Subsidiaries and Affiliates

* Hyphens appear in the equity in earnings columns for subsidiaries and affiliates that do not disclose earnings due to reasons such as, but not limited to, nondisclosure agreements with partners or being a listed company that has not yet announced earnings.

< Global Environmental & Infrastructure Business Group >

								(Billion Yen)	
Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease	Year Ending March 2015 Outlook (As of May 8, 2014)	
					Year Ended March 2014 2Q	Year Ending March 2015 2Q			
Domestic	Affiliate (listed)	Chiyoda Corporation	Plant engineering business	33.56	2.2	0.8	-1.4	-	
Overseas	Subsidiary	Diamond Generating Asia, Limited (Hong Kong)	Independent Power Producer	100.00	2.9	3.3	0.4	5.7	
Overseas	Subsidiary	Diamond Generating Corporation (U.S.A.)	Independent Power Producer	100.00	0.6	1.9	1.3	4.0	
Overseas	Subsidiary	Diamond Transmission Corporation (UK)	Transmission System Operator	100.00	1.8	4.6	2.8	7.9	
Overseas	Affiliate	Green Power Development Fund Cooperatief UA (The Netherlands)	Private equity fund for development of wind power projects	49.34	-	-	-	-	
Domestic	Affiliate	Lithium Energy Japan	Manufacturing and sales of lithium-ion batteries	41.94	-	-	-	-	
Domestic	Subsidiary	Mitsubishi Corporation Machinery, Inc.	Export, import and domestic trading of machine parts	100.00	0.5	0.9	0.4	1.8	

Note: Diamond Transmission Corporation Limited is a company overseeing European power transmission operations that include Diamond Germany 1. Transmission GmbH disclosed in previous report

< Industrial Finance, Logistics & Development Group >

								(Billion Yen)	
Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease	Year Ending March 2015 Outlook (As of May 8, 2014)	
					Year Ended March 2014 2Q	Year Ending March 2015 2Q			
Overseas	Subsidiary	Diamond Realty Investments, Inc. (U.S.A.)	Real estate investment	100.00	0.0	0.9	0.9	2.2	
Domestic	Subsidiary	Diamond Realty Management Inc.	Real estate asset management and investment advisory	100.00	0.9	0.7	-0.2	1.8	
Overseas	Subsidiary	MC Asset Management Holdings, Inc. (U.S.A)	Asset management business	100.00	(0.2)	0.0	0.2	0.3	
Domestic	Subsidiary	MC Aviation Partners Inc.	Aircraft leasing and management services	100.00	2.5	2.8	0.3	2.2	
Overseas	Subsidiary	MC Capital Inc. (U.S.A)	Private Equity Investment	100.00	0.1	0.4	0.3	0.1	
Overseas	Subsidiary	MC GIP-UK LTD. (U.K.)	Infrastructure Investment	100.00	0.9	2.4	1.5	1.0	
Domestic	Affiliate	Mitsubishi Auto Leasing Holdings Corporation	Auto leases, installment sales and other financial services through subsidiaries	50.00	0.6	0.7	0.1	1.3	
Domestic	Subsidiary	Mitsubishi Corporation LT, Inc.	Warehousing and total logistics services	100.00	2.3	1.5	-0.8	1.9	
Domestic	Subsidiary	Mitsubishi Corp.-UBS Realty Inc.	Investment management business	51.00	0.5	0.7	0.2	1.3	
Domestic	Affiliate (listed)	Mitsubishi UFJ Lease & Finance Company Ltd.	Leasing, installment sales and other financing	20.00	3.2	3.9	0.7	7.5	

< Energy Business Group >

								(Billion Yen)	
Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease	Year Ending March 2015 Outlook (As of May 8, 2014)	
					Year Ended March 2014 2Q	Year Ending March 2015 2Q			
Domestic	Subsidiary	Angola Japan Oil Co., Ltd	Exploration, development and production of oil	65.70	1.2	2.0	0.8	2.0	
Domestic	Affiliate	Astomos Energy Corporation	Import, trading, domestic distribution and sales of LPG	49.00	3.3	1.4	-1.9	3.4	
Overseas	Affiliate	Brunei LNG Sendirian Berhad (Brunei)	Manufacturing and sales of LNG	25.00	-	-	-	-	
Overseas	Subsidiary	Cordova Gas Resources Ltd. (Canada)	Exploration, development, and production of shale gas in Canada	67.50	-	-	-	-	
Overseas	Subsidiary	Cutbank Dawson Gas Resources Ltd. (Canada)	Investment company for shale gas business in Canada	100.00	-	-	-	-	
Overseas	Subsidiary	Diamond Gas Holdings Sdn. Bhd. (Malaysia)	Stockholding company for GTL(Gas to liquid) project in Malaysia	100.00	-	-	-	-	
Overseas	Subsidiary	Diamond Gas Netherlands B.V. (The Netherlands)	Stockholding company for MalaysiaIII project	80.00	-	-	-	-	
Overseas	Subsidiary	Diamond Gas Niugini B.V. (The Netherlands)	Exploration and development of hydrocarbon in Papua New Guinea	100.00	-	-	-	-	
Overseas	Subsidiary	Diamond Gas Sakhalin B.V. (The Netherlands)	Stockholding company for Sakhalin II project in Russia	100.00	-	-	-	-	
Overseas	Subsidiary	Diamond LNG Canada Ltd. (Canada)	Development of LNG Project in Western Canada	100.00	-	-	-	-	
Overseas	Subsidiary	Diamond Resources (Canning) PT (Australia)	Exploration and development of oil and natural gas in Australia	100.00	-	-	-	-	
Overseas	Subsidiary	Diamond Resources (Fitzroy) PT (Australia)	Exploration and development of oil and natural gas in Australia	100.00	-	-	-	-	
Overseas	Affiliate	Encore Energy Pte.Ltd. (Singapore)	Stockholding company for P.T. Medco Energi Internasional(Indonesia)	39.40	(0.2)	0.0	0.2	-	
Overseas	Affiliate	Japan Australia LNG (MIM) Pty. Ltd. (Australia)	Development and sales of resources (LNG, LPG, condensate and crude oil)	50.00	-	-	-	-	
Overseas	Subsidiary	MCX Dunlin (UK) Limited (U.K.)	Exploration, development and production of oil	100.00	-	-	-	-	
Overseas	Subsidiary	MCX Exploration (USA) LLC (U.S.A.)	Exploration, development and production of oil and natural gas	100.00	1.5	1.1	-0.4	1.2	
Overseas	Subsidiary	MCX Osprey (UK) Limited (U.K.)	Exploration, development and production of oil	100.00	-	-	-	-	
Overseas	Affiliate	MI Berau B.V. (The Netherlands)	Stockholding company for Tangguh project in Indonesia	56.00	-	-	-	-	
Domestic	Subsidiary	Mitsubishi Shoji Sekiyu Co., Ltd.	Marketing and sales of petroleum products	100.00	0.4	0.5	0.1	1.4	

< Metals Group >

(Billion Yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease	Year Ending March 2015 Outlook (As of May 8, 2014)
					Year Ended March 2014 2Q	Year Ending March 2015 2Q		
Overseas	Subsidiary	Hernic Ferrochrome (Pty) Limited (South Africa)	Mining of Chrome ore, production and sales of ferrochrome	50.98	-	-	-	-
Overseas	Affiliate	Iron Ore Company of Canada (Canada)	Iron ore mining, processing and sales	26.18	4.7	5.0	0.3	-
Overseas	Affiliate	JECO 2 LTD (U.K.)	Investment company for Escondida copper mines in Chile	50.00	0.5	0.6	0.1	-
Domestic	Subsidiary	JECO Corporation	Investment company for Escondida copper mines in Chile	70.00	2.5	3.6	1.1	-
Overseas	Subsidiary	M.C. Inversiones Limitada (Chile)	Mineral resources management company in Latin America	100.00	3.0	1.4	-1.6	-
Overseas	Subsidiary	MC Copper Holdings B.V. (The Netherlands)	Investment company for Los Pelambres copper mine in Chile	100.00	1.4	1.5	0.1	-
Overseas	Subsidiary	MC Resource Development Ltd. (U.K.)	Investment company for Anglo American Sur, S.A.(Chile)	100.00	1.7	1.4	-0.3	-
Overseas	Subsidiary	MCA Metals Holding GMBH (Austria)	Investment company for Mozal S.A. (Mozambique)	100.00	-	-	-	-
Domestic	Subsidiary	Metal One Corporation	Steel products operations	60.00	6.1	6.2	0.1	-
Domestic	Subsidiary	Mitsubishi Corporation RtM Japan Ltd	Intergrated subsidiary in metals resource trading	100.00	2.1	3.0	0.9	-
Overseas	Subsidiary	Mitsubishi Development Pty Ltd (Australia)	Investment, production and sales of coal and other metals resources	100.00	1.1	(12.6)	-13.7	-
Overseas	Affiliate	Strand Minerals (Indonesia) Pte. Ltd. (Singapore)	Investment company for nickel mine and refinery in Indonesia	30.00	(1.0)	(0.4)	0.6	-
Overseas	Subsidiary	Triland Metals Ltd. (U.K.)	Commodity broker on the London Metal Exchange (LME)	100.00	0.4	0.8	0.4	-

< Machinery Group >

(Billion Yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease	Year Ending March 2015 Outlook (As of May 8, 2014)
					Year Ended March 2014 2Q	Year Ending March 2015 2Q		
Overseas	Affiliate	Isuzu Motors Co., (Thailand) Ltd. (Thailand)	Manufacturing of automobiles	27.50	-	-	-	-
Overseas	Affiliate	Isuzu Motors International Operations (Thailand) Co., Ltd. (Thailand)	Automobile exports and sales	49.00	-	-	-	-
Overseas	Subsidiary	ISUZU UTE AUSTRALIA PTY LTD (Australia)	Distribution of automobiles	100.00	-	-	-	-
Overseas	Subsidiary	MC Automobile (Europe) N.V. (The Netherlands)	Automobile-related business	100.00	0.6	0.3	-0.3	1.5
Overseas	Subsidiary	MCE Bank GmbH (Germany)	Automobile finance	100.00	3.1	0.3	-2.8	1.4
Overseas	Subsidiary	MERCATOR NAVIGATION S.A. (Panama)	Related to shipping	100.00	-	-	-	-
Domestic	Subsidiary	MSK FARM MACHINERY CORPORATION	Sales and service of agricultural machinery and facilities	100.00	0.7	0.3	-0.4	0.7
Domestic	Subsidiary	Mitsubishi Corporation Technos	Sales of machine tools and industrial machinery	100.00	0.1	0.4	0.3	1.0
Overseas	Affiliate	Mitsubishi Motor Sales (China) Co., Ltd.(China)	Distribution of automobiles	50.00	(0.4)	1.4	1.8	0.9
Domestic	Subsidiary	Nikken Corporation	Rental and sales of construction machinery and other equipment	96.83	2.1	3.3	1.2	5.4
Overseas	Subsidiary	P.T. Dipo Star Finance (Indonesia)	Automobile finance	95.00	-	-	-	-
Overseas	Affiliate	P.T. Krama Yudha Tiga Berlian Motors (Indonesia)	Distribution of automobiles	40.00	2.6	0.9	-1.7	1.8
Overseas	Subsidiary	SUN CORDIA MARINE S.A. (Panama)	Related to shipping	100.00	-	-	-	-
Overseas	Subsidiary	Tri Petch Isuzu Leasing Co, Ltd. (Thailand)	Automobile finance	93.50	-	-	-	-
Overseas	Subsidiary	Tri Petch Isuzu Sales Co, Ltd. (Thailand)	Distribution of automobiles	88.73	-	-	-	-

< Chemicals Group >

(Billion Yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease	Year Ending March 2015 Outlook (As of May 8, 2014)
					Year Ended March 2014 2Q	Year Ending March 2015 2Q		
Domestic	Affiliate (listed)	Meiwa Corporation	Trading company	33.05	0.2	0.5	0.3	-
Overseas	Affiliate	Metanol de Oriente, METOR, S.A. (Venezuela)	Manufacturing and marketing of methanol	25.00	1.6	4.4	2.8	-
Domestic	Subsidiary	Mitsubishi Corporation Life Sciences Limited	Production and sales of food products, additives and chemicals	100.00	1.3	1.3	0.0	1.2
Domestic	Subsidiary	Mitsubishi Shoji Chemical Corp	Marketing of solvents, coating resins, silicones, fumed silica	100.00	0.6	0.7	0.1	1.3
Domestic	Subsidiary	Mitsubishi Shoji Plastics Corp.	Marketing of synthetic raw materials and plastics	100.00	0.8	0.8	0.0	1.6
Overseas	Affiliate	Petronas Chemicals Aromatics Sdn.Bhd. (Malaysia)	Manufacturing and marketing of benzene and paraxylene	30.00	1.2	(0.4)	-1.6	-
Domestic	Affiliate	SPDC Ltd.	Investment and petroleum and petrochemicals-related businesses	30.39	6.8	4.9	-1.9	-

< Living Essentials Group >

(Billion Yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease	Year Ending March 2015 Outlook (As of May 8, 2014)
					Year Ended March 2014 2Q	Year Ending March 2015 2Q		
Overseas	Subsidiary	Alpac Forest Products Inc. (Canada)	Manufacturing and sales of wood pulp	70.00	1.1	1.4	0.3	-
Overseas	Subsidiary	California Oils Corporation (U.S.A)	Manufacturing and sales of processed vegetable oils and fats	100.00	0.6	0.0	-0.6	-
Domestic	Subsidiary	Dai-Nippon Meiji Sugar Co., Ltd.	Manufacturing and wholesale of sugar products	100.00	0.6	0.7	0.1	-
Overseas	Subsidiary	INDIANA PACKERS CORPORATION (U.S.A)	Processing and sales of pork	80.00	(0.4)	3.2	3.6	-
Domestic	Subsidiary (listed)	KFC Holdings Japan Ltd.	Fast-food restaurant chain and home-delivery pizza stores	65.98	0.1	-	-	-
Domestic	Affiliate (listed)	LAWSON, INC.	Franchise chain of LAWSON convenience stores	32.43	6.2	7.1	0.9	-
Domestic	Subsidiary	Loyalty Marketing, Inc.	Managing the operations of Multi-Partner Loyalty Program "Ponta"	90.00	(0.3)	(0.1)	0.2	-
Domestic	Subsidiary	MC Healthcare, Inc.	Back-office support for hospital management, sales of medical equipment and pharmaceuticals	80.00	0.8	1.1	0.3	-
Domestic	Subsidiary	MITSUBISHI CORPORATION FASHION	Design, manufacturing and sales of apparel products	100.00	1.1	1.2	0.1	-
Domestic	Subsidiary	Mitsubishi Shoji Packaging Corporation	Sales and marketing of packaging materials, paper, paperboard and corrugated containerboard, as well as export of paper and paperboard	92.15	0.7	1.1	0.4	-
Domestic	Subsidiary (listed)	Mitsubishi Shokuhin Co., Ltd	Wholesale of food products	62.00	3.0	2.9	-0.1	-
Overseas	Subsidiary	Princes Limited (U.K.)	Manufacturing of food products and soft drinks	100.00	2.4	1.9	-0.5	-
Overseas	Subsidiary	SOUTHERN CROSS SEAFOODS (Chile)	Processing and sales of marine products	99.50	0.7	0.4	-0.3	-
Overseas	Subsidiary	TH FOODS, Inc. (U.S.A)	Manufacturing of rice crackers	53.16	0.6	0.4	-0.2	-
Domestic	Subsidiary	Toyo Reizo Co., Ltd.	Processing and sales of marine products	81.92	0.5	0.3	-0.2	-

Note: Kentucky Fried Chicken Japan Ltd. was renamed KFC Holdings Japan, Ltd. on April 1, 2014.

Balance of Risk Money Outstanding in 12 Countries (As of September 30, 2014)

1. Balance of Risk Money Outstanding (Investments, Loans and Guarantees: Consolidated Basis)

(Billion yen)	Investments			Loans			Guarantees			Risk Money Total			Amounts Hedged			Net Risk Money		
	9/30/2014	3/31/2014	Change	9/30/2014	3/31/2014	Change	9/30/2014	3/31/2014	Change	9/30/2014	3/31/2014	Change	9/30/2014	3/31/2014	Change	9/30/2014	3/31/2014	Change
India	16.1	13.6	2.5	-	-	0.0	3.5	2.9	0.6	19.6	16.5	3.1	-	-	0.0	19.6	16.5	3.1
Indonesia	271.6	265.9	5.7	52.3	52.7	-0.4	193.4	202.7	-9.3	517.3	521.4	-4.1	244.7	234.1	10.6	272.7	287.3	-14.7
Korea	8.1	8.8	-0.8	17.5	14.6	2.9	10.7	10.4	0.4	36.3	33.8	2.5	-	-	0.0	36.3	33.8	2.5
Thailand	72.7	68.9	3.8	136.6	123.9	12.6	50.9	48.3	2.6	260.2	241.2	19.0	-	-	0.0	260.2	241.2	19.0
China	122.6	103.8	18.8	20.0	18.1	1.9	66.8	33.0	33.7	209.4	154.9	54.4	1.1	0.1	1.0	208.3	154.8	53.5
Papua New Guinea	34.8	27.5	7.3	-	-	0.0	-	-	0.0	34.8	27.5	7.3	-	-	0.0	34.8	27.5	7.3
Philippines	125.2	94.5	30.7	-	-	0.0	-	0.0	0.0	125.2	94.5	30.7	1.2	0.6	0.6	124.0	93.9	30.1
Malaysia	52.5	50.7	1.8	3.6	3.4	0.2	3.8	2.8	1.0	60.0	56.9	3.1	-	-	0.0	60.0	56.9	3.1
8 countries total	703.6	633.8	69.8	230.0	212.8	17.1	329.2	300.1	29.1	1,262.8	1,146.8	116.1	246.9	234.8	12.1	1,015.9	912.0	103.9
Russia	51.7	50.8	0.9	0.9	1.8	-0.9	21.2	2.6	18.6	73.9	55.2	18.6	0.2	0.5	-0.3	73.7	54.8	18.9
1 country total	51.7	50.8	0.9	0.9	1.8	-0.9	21.2	2.6	18.6	73.9	55.2	18.6	0.2	0.5	-0.3	73.7	54.8	18.9
Chile	470.2	482.8	-12.6	-	-	0.0	55.3	56.1	-0.8	525.5	538.9	-13.4	0.3	0.1	0.2	525.2	538.8	-13.6
Brazil	73.3	78.7	-5.4	27.8	40.2	-12.4	66.5	87.0	-20.5	167.6	205.9	-38.3	-	-	0.0	167.6	205.9	-38.3
Peru	81.7	78.9	2.8	-	-	0.0	0.3	0.3	-0.1	81.9	79.2	2.7	-	-	0.0	81.9	79.2	2.7
3 countries total	625.1	640.4	-15.2	27.8	40.2	-12.4	122.1	143.4	-21.4	775.0	824.0	-49.0	0.3	0.1	0.2	774.8	824.0	-49.2

2. Risk Money Outstanding (Trade Receivables, etc.: Non-consolidated Basis; Incl. Regional Subsidiaries)

(Billion yen)	Gross			Amounts Hedged			Net Risk Money		
	9/30/2014	3/31/2014	Change	9/30/2014	2014/4/31	Change	9/30/2014	3/31/2014	Change
India	101.3	95.7	5.6	9.9	8.2	1.7	91.4	87.5	3.9
Indonesia	37.9	50.0	-12.1	22.7	26.9	-4.2	15.2	23.1	-7.9
Korea	80.2	95.0	-14.7	16.5	14.3	2.2	63.8	80.7	-16.9
Thailand	49.4	43.2	6.2	23.2	12.6	10.6	26.2	30.6	-4.4
China	180.3	172.7	7.7	27.5	27.3	0.2	152.9	145.4	7.5
Papua New Guinea	-	-	0.0	-	-	0.0	-	-	0.0
Philippines	10.0	10.1	-0.1	1.8	1.1	0.7	8.2	9.0	-0.7
Malaysia	61.4	52.0	9.4	3.3	3.0	0.2	58.1	49.0	9.2
8 countries total	520.5	518.6	1.9	104.8	93.3	11.4	415.8	425.3	-9.5
Russia	5.7	5.3	0.4	0.1	0.2	-0.1	5.6	5.1	0.4
1 country total	5.7	5.3	0.4	0.1	0.2	-0.1	5.6	5.1	0.4
Chile	7.7	8.7	-1.0	2.3	2.5	-0.3	5.4	6.2	-0.8
Brazil	11.5	11.3	0.3	2.1	1.7	0.4	9.4	9.6	-0.1
Peru	1.8	2.2	-0.4	1.7	1.7	0.0	0.1	0.5	-0.4
3 countries total	21.0	22.2	-1.2	6.1	5.9	0.2	14.9	16.2	-1.3