

<p>Mitsubishi Corporation Supplementary Information to the Financial Results for the Year Ended March 2015 (Updated on June 19, 2015)</p>

Based on IFRS

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Forward-Looking Statements

This release contains forward-looking statements about Mitsubishi Corporation's future plans, strategies, beliefs and performance that are not historical facts. Such statements are based on the company's assumptions and beliefs in light of competitive, financial and economic data currently available and are subject to a number of risks, uncertainties and assumptions that, without limitation, relate to world economic conditions, exchange rates and commodity prices. Accordingly, Mitsubishi Corporation wishes to caution readers that actual results may differ materially from those projected in this release and that Mitsubishi Corporation bears no responsibility for any negative impact caused by the use of this release.

We have revised the content for disclosure in this Supplementary Information.

The following changes have been made compared to the previous material.

Additional Information

- Supplementary Information to the Consolidated Balance Sheets (P 2)
 - Segment breakdown of main assets (LNG, Shale Gas, E&P, Ferrous raw material, Copper)
 - (Reference) ROE excluding other components of shareholders' equity
 - Adjusted Interest-bearing Debt(Net) to EBITDA ratio **Added on June 19, 2015**

- Supplementary Information to the Consolidated Statement of Income (P 3)
 - Dividend income/Resource related (Energy, Metals)

- Financial Leverage Based on Asset Risk Profile Characteristics (FY2013)(P 12)
Added on June 19, 2015

- Financial Leverage Based on Asset Risk Profile Characteristics (FY2014)(P 13)
Added on June 19, 2015

Supplementary Information to the Consolidated Balance Sheets

[Assets]

Main items	(billion yen)			Main points of change
	2014/3	2015/3	Increase/ decrease	
Current assets	7,270.0	7,608.7	338.7	
Cash and cash equivalents	1,332.0	1,725.2	393.2	... Reflects increase in line with the recovery of working capital, etc.
Trade and other receivables	3,751.9	3,473.4	-278.5	... Reflects decreases in line with falling oil prices and the deconsolidation of a subsidiaries, etc.
Other financial assets	136.4	203.3	66.9	... Reflects increase in asset derivatives due to higher transaction volume, etc.
Biological assets	18.1	69.6	51.5	... Reflects increase in line with the new acquisition of a salmon farming business subsidiary, etc.
Other current assets	285.1	326.7	41.6	... Reflects increase in income tax receivables, etc.
Non-current assets	8,631.1	9,165.7	534.6	
Investments accounted for using the equity method	2,833.6	3,220.5	386.9	... Reflects increases due to the impact of the yen's depreciation and the reversal of impairment losses, etc.
Other investments	2,122.4	2,243.3	120.9	... Reflects increase due to rising share prices, etc.
Property and equipment	2,509.9	2,395.3	-114.6	... Reflects decrease due to the sale of asset holdings, etc.
Intangible assets and goodwill	213.7	329.1	115.4	... Reflects increases in line with the new acquisition of a salmon farming business subsidiary, etc.
Other non-current assets	85.0	141.9	56.9	... Reflects increase in prepaid pension cost, etc.
Total	15,901.1	16,774.4	873.3	

[Liabilities]

Main items	(billion yen)			Main points of change
	2014/3	2015/3	Increase/ decrease	
Current liabilities	4,852.6	4,979.0	126.4	
Borrowings	1,382.0	1,513.9	131.9	... Reflects increases due to the impact of the yen's depreciation and reclassification from long-term debt, etc.
Trade and other payables	2,681.0	2,511.1	-169.9	... Reflects decreases due to falling oil prices and the deconsolidation of a subsidiaries, etc.
Other financial liabilities	110.6	161.9	51.3	... Reflects increase in liability derivatives due to higher transaction volumes, etc.
Income tax payables	86.3	412.0	-45.1	... Reflects decrease due to the payment of income tax payables in the previous fiscal year, etc.
Other current liabilities	363.8	509.6	145.8	... Reflects increases in consumption tax payables on imports, and lease obligations, etc.
Long-term liabilities	5,509.2	5,739.8	230.6	
Borrowings	4,693.9	4,835.1	141.2	... Reflects increases due to the impact of the yen's depreciation and the procurement of funds for making new and additional investments, etc.
Deferred tax liabilities	462.4	544.5	82.1	... Reflects increase in line with the new acquisition of a salmon farming business subsidiary, etc.

[Shareholders' Equity]

Main items	(billion yen)			Main points of change
	2014/3	2015/3	Increase/ decrease	
Total equity attributable to owners of the Parent	5,067.7	5,570.5	502.8	
Exchange differences on translating foreign operations	638.2	856.6	218.4	... Reflects increase due to the impact of the yen's depreciation
Retained earnings	3,352.7	3,591.4	238.7	... Reflects increases due to net income (+400.6 billion yen) and Adjustments to defined benefit pension plan (+27.4 billion yen), partly offset by decreases due to the cancellation of treasury stock (-63.3 billion yen) and the payment of dividends (-127.4 billion yen)
Total equity	5,539.4	6,055.6	516.2	
Total liabilities and equity	15,901.1	16,774.4	873.3	

Supplementary Information to the Consolidated Balance Sheets

*Segment breakdown of main assets

	Investments accounted for using the equity method	Property and equipment	Intangible assets and goodwill
Global Environmental & Infrastructure Business	442.5	42.8	10.9
Industrial Finance, Logistics & Development	224.8	204.5	5.1
Energy Business	773.4	235.2	4.6
LNG	460.0	54.2	0.5
Shale gas	244.8	12.5	0.7
E&P	36.1	105.5	0.1
Others	32.5	63.0	3.3
Metals	976.2	1,241.5	35.5
Ferrous raw materials*	311.1	1,100.1	16.1
Copper	553.4	0	0
Others	111.7	141.4	19.4
Machinery	167.4	197.1	12.8
Chemicals	169.8	59.9	16.9
Living Essentials	449.9	308.0	209.4
Eliminations and adjustments	16.5	106.3	33.9
TOTAL	3,220.5	2,395.3	329.1

* Includes coal, iron ore and uranium.

Major indicators

	2014/3	2015/3	Increase/ decrease			
Current ratio	149.8%	152.8%	3.0%			
Total shareholders' equity ratio (*1)	31.9%	33.2%	1.3%			
Equity(*1) per share	307.4	343.8	36.4			
Interest-bearing debt (Gross)	6,075.8	6,349.0	273.2			
Interest-bearing debt (Net)	4,601.1	4,467.7	-133.4			
Interest-bearing debt to equity ratio (Gross)	1.2	1.1	-0.1			
Interest-bearing debt to equity ratio (Net)	0.9	0.8	-0.1			
	2014/3	2015/3	Increase/ decrease	2015/3	2016/3 (Forecast)	Increase/ decrease
ROE (*2)	7.5%	7.5%	0.0%	7.5%	6.4%	-1.1%
ROA (*2)	2.3%	2.5%	0.2%	2.5%	2.1%	-0.4%
(Reference) ROE excluding the impact of other components of equity (*2)	9.9%	10.2%	0.3%	10.2%	8.7%	-1.5%
NEW Adjusted Interest-bearing debt(Net) to EBITDA ratio(*3)	2.4	2.0	-0.4			

*1... "Equity" shows the amount of equity attributable to owners of the Parent under total equity, excluding non-controlling interest

*2... ROE and ROA are both calculated with net income attributable to owners of the Parent as the numerator.

*3... Based on discussion with rating agencies, the B/S for Financial-related Business was substracted from the Consolidated B/S. Please refer to P. 12, 13 "Financial Leverage Based on Asset Risk Profile Characteristics" for details.

<Currency>

[US\$]	2014/3	¥102.92	→	2015/3	¥120.17	(17.25 yen depreciation)
[AUS\$]	2014/3	¥95.19	→	2015/3	¥92.06	(3.13 yen appreciation)
[Euro]	2014/3	¥141.65	→	2015/3	¥130.32	(11.33 yen appreciation)

Supplementary Information to the Consolidated Statements of Income

① Revenues (34.3 billion yen increase)

Reflects increase in line with higher transaction volumes and currency rate.

② Gross profit (23.9 billion yen increase)

	Year Ended Mar. 2014	Year Ended Mar. 2015	Increase/ decrease
Global Environmental & Infrastructure Business	28.5	31.6	3.1
Industrial Finance, Logistics & Development	67.2	75.7	8.5
Energy Business	62.2	59.2	-3.0
Metals	241.9	199.3	-42.6
Machinery	186.7	197.3	10.6
Chemicals	102.6	110.9	8.3
Living Essentials	480.9	525.4	44.5
Others	16.0	10.5	-5.5
Total	1,186.0	1,209.9	23.9

③ SG&A expenses (45.9 billion yen increase)

	Year Ended Mar. 2014	Year Ended Mar. 2015	Increase/ decrease
Global Environmental & Infrastructure Business	(38.7)	(39.9)	(1.2)
Industrial Finance, Logistics & Development	(41.1)	(44.6)	(3.5)
Energy Business	(45.6)	(49.6)	(4.0)
Metals	(176.7)	(164.8)	11.9
Machinery	(115.2)	(125.7)	(10.5)
Chemicals	(82.8)	(87.2)	(4.4)
Living Essentials	(407.8)	(440.6)	(32.8)
Others	(45.0)	(46.4)	(1.4)
Total	(952.9)	(998.8)	(45.9)
	[Provision for doubtful receivables]	[-6.4]	[13.4]
	[-19.8]		

④ Provision for doubtful receivables (0.9 billion yen increase)

Gain on FVTPL	: -19.1 (+30.0 → +10.9)
Gain on affiliated companies	: +18.6 (+16.3 → +34.9)
[Impairment losses]	: [-3.2] (-0.3 → -3.5)
[Gain on liquidation]	: [21.8] (+16.6 → +38.4)

⑤ Gain on reversal of impairment losses on investments accounted for using the equity method (94.2 billion yen increase)

⑥ Gains and losses on sale and disposal of long-lived assets (16.0 billion yen improvement)

Gain on sales	: +19.7 (+11.4 → +31.1)
Loss on retirement and disposal	: -3.7 (-5.5 → -9.2)

⑦ Impairment losses on long-lived assets (94.7 billion yen increase)

Deterioration reflects impairment losses in the gas and oil development businesses, etc.

⑧ Loss on property and equipment—net (21.5 billion yen improvement)

Reflects improvement in foreign exchange gains and losses, etc.

⑨ Finance income (7.7 billion yen increase)

	Year Ended Mar. 2014	Year Ended Mar. 2015	Increase/ decrease
Interest income	32.5	31.4	-1.1
Dividend income	164.7	173.5	8.8
[Resource related]	[143.1]	[144.2]	[1.1]
Energy	122.5	119.6	-2.9
Metals *Excluding steel products operations	20.6	24.6	4.0
[Manufacturing and sales, etc.]	[21.6]	[29.3]	[7.7]
Finance income	197.2	204.9	7.7

⑩ Finance costs* (14.4 billion yen increase)

Increase mainly due to higher demand for funds at subsidiaries

* Consists entirely of interest expenses

⑪ Income from investment accounted for using the equity method (35.4 billion yen increase)

Reflects the recording of unrealized gains in the fund investment business and the rebound of one-off losses recorded in the previous fiscal year, etc.

Supplementary Information to the Consolidated Statements of Cash Flows

Cash Flows From Operating Activities

[Year Ended March 2015 Result] Net cash provided by operating activities: 798.3 billion yen

Operating activities provided net cash of 798.3 billion yen, mainly due to cash flows from operating transactions and dividend income, as well as the recovery of working capital, despite the payment of income taxes.

[Comparison With Year Ended March 2014] Increased 416.7 billion yen

Net cash provided by operating activities increased 416.7 billion yen year over year, mainly due to cash flows from operating transactions and dividend income, as well as the recovery of working capital.

(*) Breakdown of depreciation and amortization	(Billion yen)	
	Year ended Mar. 2014	Year ended Mar. 2015
Global Environmental & Infrastructure Business	2.6	2.6
Industrial Finance, Logistics & Energy Business	19.4	14.9
Metals	17.1	18.8
Machinery	67.8	86.5
Chemicals	20.1	24.3
Living Essentials	8.9	9.5
Others	34.7	38.9
Total	14.1	11.1
	184.7	206.6

(*) Dividends received from equity-method affiliates	(Billion yen)	
	Year ended Mar. 2014	Year ended Mar. 2015
	156.2	181.8

Cash Flows From Investing Activities

[Year Ended March 2015 Result] Net cash used in investing activities: 154.9 billion yen

Net cash used in investing activities was 154.9 billion yen, mainly due to an investment in a salmon farming business and capital expenditures in the Australian coal business, despite cash provided by the sale of aircraft, the collection of loans receivable at subsidiaries, and proceeds from a capital reduction with consideration at an affiliated company.

[Comparison With Year Ended March 2014] Increased 145.6 billion yen

There was a 145.6 billion yen increase in cash flow from Investing Activities year over year, mainly reflecting a decline in capital expenditures in the Australian coal business and the collection of loans receivable, despite an investment in a salmon farming business.

Cash Flows From Financing Activities

[Year Ended March 2015 Result] Net cash used in financing activities: 305.3 billion yen

Net cash used in financing activities was 305.3 billion yen, mainly due to share buybacks and the payment of dividends at the Parent, in addition to the repayment of debt in line with asset sales and the recovery of working capital.

[Comparison With Year Ended March 2014] Decreased 186.5 billion yen

There was a 186.5 billion yen decrease in cash flow from financing activities, mainly reflecting the repayment of debt in line with portfolio reshaping and share buybacks.

Note: Reconciliation With the Balance Sheet

Movements in cash flows are generally consistent with changes on the balance sheet. However, due to new consolidations and exclusions as well as eliminating the effect of mark-to-market valuations and foreign exchange rate fluctuations, some cash flow movements may be inconsistent with balance sheet changes.

Operating Segment Information (Year Ended March 2015)

Foreign exchange rate: Exchange rate for U.S. currency: Average for year ended Mar. 2014: 100.17 yen → Average for year ended Mar. 2015: 109.76 yen (9.59 yen (9.57%) depreciation)
 Crude oil price: Average for year ended Mar. 2014: US\$104.59/BBL → Average for year ended Mar. 2015: US\$83.47/BBL (US\$21.12/BBL (20.19%) down)

[Gross Profit]

(Billion yen)

	Year ended Mar. 2014	Year ended Mar. 2015	Increase/ decrease	Main points of change
Global Environmental & Infrastructure Business	28.5	31.6	3.1	Reflects mainly higher operating transactions in infrastructure-related businesses.
Industrial Finance, Logistics & Development	67.2	75.7	8.5	Reflects mainly the sale of real estate held for sale.
Energy Business	62.2	59.2	-3.0	Reflects mainly lower earnings on transactions in line with a deterioration in market conditions.
Metals	241.9	199.3	-42.6	Reflects mainly lower sales prices in the Australian coal business.
Machinery	186.7	197.3	10.6	Reflects mainly higher earnings on transactions in automobile operations, shipping business, and industrial machinery business, in regions other than Asia, despite lower sales in automobile operations in Asia.
Chemicals	102.6	110.9	8.3	Reflects mainly new consolidations of food science subsidiaries and higher earnings on transactions.
Living Essentials	480.9	525.4	44.5	Reflects mainly new consolidation of a salmon farming business subsidiary and higher sales prices in the livestock business.
Total	1,170.0	1,199.4	29.4	
Adjustments and Eliminations	16.0	10.5	-5.5	
Consolidated	1,186.0	1,209.9	23.9	

[Equity in Earnings of Affiliated Companies]

(Billion yen)

	Year ended Mar. 2014	Year ended Mar. 2015	Increase/ decrease	Main points of change
Global Environmental & Infrastructure Business	18.4	28.9	10.5	Reflects mainly increased earnings from the FPSO business and the North American power generation business.
Industrial Finance, Logistics & Development	16.2	33.1	16.9	Reflects mainly increased earnings from the fund investment business and the leasing business.
Energy Business	65.7	71.6	5.9	Reflects mainly the impact of the yen's depreciation.
Metals	1.2	2.7	1.5	Reflects mainly higher dividend income and earnings from resource-related investees (non-ferrous metals), along with the recording of lower impairment losses on resource-related investments.
Machinery	30.0	32.2	2.2	Reflects mainly higher earnings from Asian automobile operations.
Chemicals	17.3	18.8	1.5	Reflects mainly higher earnings from a methanol business-related company.
Living Essentials	22.6	20.6	-2.0	Reflects mainly decreased earnings primarily from the sale of business investees in Japan.
Total	171.4	207.9	36.5	
Adjustments and Eliminations	(3.0)	(4.1)	-1.1	
Consolidated	168.4	203.8	35.4	

[Net Income]

(Billion yen)

	Year ended Mar. 2014	Year ended Mar. 2015	Increase/ decrease	Main points of change
Global Environmental & Infrastructure Business	16.2	20.4	4.2	Reflects mainly higher earnings from Asian and North American power generation businesses and the FPSO business, in addition to earnings from gains on the reversal of impairment losses recognized in prior fiscal years. These factors were partly offset by provision for losses on guarantee obligations in connection with loans and guarantees for oil field production and development businesses.
Industrial Finance, Logistics & Development	29.7	40.1	10.4	Reflects mainly increased equity-method earnings in the fund investment business.
Energy Business	118.6	82.3	-36.3	Reflects mainly the recording of impairment losses in the gas and oil development business in Oceania, North America and Europe in line with changes in the business environment and other factors.
Metals (Resource)	(3.2)	3.1	6.3	Reflects mainly higher dividend income and equity-method earnings from resource-related investees (non-ferrous metals), and lower impairment losses on resource-related investments.
Metals (Non-resource)	11.2	10.8	-0.4	-
Metals	8.0	13.9	5.9	Reflects mainly higher dividend income and equity-method earnings from resource-related investees (non-ferrous metals), and lower impairment losses on resource-related investments.
Machinery	98.8	91.3	-7.5	Reflects the rebound of a one-off gain associated with the revaluation of assets recorded in the previous fiscal year.
Chemicals	21.7	31.4	9.7	Reflects mainly higher earnings on transactions at the Parent, as well as at methanol, plastics, food science and other related business companies.
Living Essentials	59.2	120.5	61.3	Reflects mainly gains on reversal of impairment losses recognized in prior fiscal years.
Total	352.2	399.9	47.7	
Adjustments and Eliminations	9.2	0.7	-8.5	
Consolidated	361.4	400.6	39.2	

[Net Income Outlook]

(Billion yen)

	Year ended Mar. 2015	Outlook for the year ending Mar. 2016	Increase/ decrease	Main points of change
Global Environmental & Infrastructure Business	20.4	24.0	3.6	Reflects mainly the rebound of a gain on reversal of impairment losses recognized in the previous fiscal year, along with the rebound of provision for losses on guarantee obligations in connection with loans and guarantees for oil field production and development businesses recorded in the previous fiscal year.
Industrial Finance, Logistics & Development	40.1	38.0	-2.1	Reflects the rebound of earnings in the fund investment business recorded in the previous fiscal year.
Energy Business	82.3	80.0	-2.3	Reflects mainly a projected decline in earnings due to falling oil prices, despite the rebound of impairment losses recognized in the previous fiscal year.
Metals	13.9	20.0	6.1	Reflects mainly the rebound of one-off losses recorded in the previous fiscal year.
Machinery	91.3	88.0	-3.3	Reflects mainly lower sales in Asian automobile operations.
Chemicals	31.4	28.0	-3.4	Reflects mainly lower earnings on transactions at a petrochemical business-related company.
Living Essentials	120.5	79.0	-41.5	Reflects mainly reflects a projected increase in earnings in the foods business despite the rebound of a gains on reversal of impairment losses recognized in prior fiscal years.
Total	399.9	357.0	-42.9	
Adjustments and Eliminations	0.7	3.0	2.3	
Consolidated	400.6	360.0	-40.6	

Supplementary Information of Principal Subsidiaries and Affiliates

Number of Consolidated Subsidiaries and Affiliates

		Year ended March 2015			Year ended March 2014			Increase/Decrease		
		Profit	Loss	Total	Profit	Loss	Total	Profit	Loss	Total
Domestic	Subsidiaries	99	26	125	114	20	134	-15	6	-9
	Affiliates	62	16	78	59	18	77	3	-2	1
	Total	161	42	203	173	38	211	-12	4	-8
Overseas	Subsidiaries	171	102	273	174	101	275	-3	1	-2
	Affiliates	95	43	138	99	41	140	-4	2	-2
	Total	266	145	411	273	142	415	-7	3	-4
Domestic/ Overseas Total	Subsidiaries	270	128	398	288	121	409	-18	7	-11
	Affiliates	157	59	216	158	59	217	-1	0	-1
	Total	427	187	614	446	180	626	-19	7	-12

Profit/Loss of Consolidated Subsidiaries and Affiliates (based on MC's equity earning)

(Billion yen)

		Year ended March 2015			Year ended March 2014			Increase/Decrease		
		Profit	Loss	Total	Profit	Loss	Total	Profit	Loss	Total
Domestic	Subsidiaries	97.7	(6.7)	91.0	86.6	(9.4)	77.2	11.1	2.7	13.8
	Affiliates	63.0	(11.2)	51.8	56.9	(8.1)	48.8	6.1	-3.1	3.0
	Total	160.7	(17.9)	142.8	143.5	(17.5)	126.0	17.2	-0.4	16.8
Overseas	Subsidiaries	217.1	(165.1)	52.0	215.6	(96.2)	119.4	1.5	-68.9	-67.4
	Affiliates	128.3	(15.0)	113.3	120.1	(23.4)	96.7	8.2	8.4	16.6
	Total	345.4	(180.1)	165.3	335.7	(119.6)	216.1	9.7	-60.5	-50.8
Domestic/ Overseas Total	Subsidiaries	314.8	(171.8)	143.0	302.2	(105.6)	196.6	12.6	-66.2	-53.6
	Affiliates	191.3	(26.2)	165.1	177.0	(31.5)	145.5	14.3	5.3	19.6
	Total	506.1	(198.0)	308.1	479.2	(137.1)	342.1	26.9	-60.9	-34.0

Performance at Principal Subsidiaries and Affiliates

* Hyphens appear in the equity in earnings columns for subsidiaries and affiliates that do not disclose earnings due to reasons such as, but not limited to, nondisclosure agreements with partners or being a listed company that has not yet

< Global Environmental & Infrastructure Business Group >								(Billion Yen)	
Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease		
					Year Ended March, 2014 4Q	Year Ended March, 2015 4Q			
Domestic	Affiliate (listed)	Chiyoda Corporation	Plant engineering business	33.56	5.2	3.5	-1.7		
Overseas	Subsidiary	Diamond Generating Asia, Limited (Hong Kong)	Independent Power Producer	100.00	5.1	16.5	11.4		
Overseas	Subsidiary	Diamond Generating Corporation (U.S.A.)	Independent Power Producer	100.00	2.4	6.5	4.1		
Overseas	Subsidiary	Diamond Generating Europe Limited (UK)	Independent Power Producer	100.00	(0.2)	1.5	1.7		
Overseas	Subsidiary	Diamond Transmission Corporation (UK)	Transmission System Operator	100.00	11.0	8.0	-3.0		
Domestic	Subsidiary	Mitsubishi Corporation Machinery, Inc.	Export, import and domestic trading of machine parts	100.00	1.5	2.2	0.7		
-	-	Other operating power generation business companies in total	-	-	4.6	0.8	-3.8		

Note: Diamond Transmission Corporation Limited is a company overseeing European power transmission operations that include Diamond Germany I.Transmission GmbH disclosed in previous reports.

< Industrial Finance, Logistics & Development Group >								(Billion Yen)	
Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease		
					Year Ended March, 2014 4Q	Year Ended March, 2015 4Q			
Domestic	Affiliate (listed)	AGP Corporation	Supply of airport ground power, maintenance of airport facilities, manufacture and sake of food carts	26.81	0.2	0.1	-0.1		
Overseas	Subsidiary	Diamond Realty Investments, Inc. (U.S.A.)	Real estate investment	100.00	2.4	2.5	0.1		
Domestic	Subsidiary	Diamond Realty Management Inc.	Real estate asset management and investment advisory	100.00	2.1	2.2	0.1		
Overseas	Subsidiary	MC Asset Management Holdings, Inc. (U.S.A.)	Asset management business	100.00	(0.5)	(2.2)	-1.7		
Domestic	Subsidiary	MC Aviation Partners Inc.	Aircraft leasing and management services	100.00	3.7	2.7	-1.0		
Overseas	Subsidiary	MC Capital Inc. (U.S.A.)	Private Equity Investment	100.00	0.5	1.1	0.6		
Overseas	Subsidiary	MC GIP-UK LTD. (U.K.)	Infrastructure Investment	100.00	2.3	3.8	1.5		
Domestic	Affiliate	Mitsubishi Auto Leasing Holdings Corporation	Auto leases, installment sales and other financial services through subsidiaries	50.00	1.3	1.6	0.3		
Domestic	Subsidiary	Mitsubishi Corporation LT, Inc.	Warehousing and total logistics services	100.00	3.1	3.3	0.2		
Domestic	Subsidiary	Mitsubishi Corporation Urban Development, Inc.	Development & operating of commercial properties	100.00	0.9	2.0	1.1		
Domestic	Subsidiary	Mitsubishi Corp.-UBS Realty Inc.	Investment management business	51.00	1.3	1.4	0.1		
Domestic	Affiliate (listed)	Mitsubishi UFJ Lease & Finance Company Ltd.	Leasing, installment sales and other financing	20.00	7.1	-	-		
-	-	Other fund related business companies in total	-	-	0.5	17.4	16.9		

< Energy Business Group >								(Billion Yen)	
Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease		
					Year Ended March, 2014 4Q	Year Ended March, 2015 4Q			
Domestic	Subsidiary	Angola Japan Oil Co., Ltd	Exploration, development and production of oil	65.70	2.7	2.1	-0.6		
Domestic	Affiliate	Astomos Energy Corporation	Import, trading, domestic distribution and sales of LPG	49.00	5.8	(4.8)	-10.6		
Overseas	Affiliate	Encore Energy Pte.Ltd. (Singapore)	Stockholding company for P.T. Medco Energi Internasional (Indonesia)	39.40	(1.2)	(1.8)	-0.6		
Overseas	Subsidiary	MCX Exploration (USA) LLC (U.S.A.)	Exploration, development and production of oil and natural gas	100.00	2.2	1.5	-0.7		

< Metals Group >								(Billion Yen)	
Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease		
					Year Ended March, 2014 4Q	Year Ended March, 2015 4Q			
Overseas	Affiliate	Iron Ore Company of Canada (Canada)	Iron ore mining, processing and sales	26.18	13.5	6.8	-6.7		
Overseas	Affiliate	JECO 2 LTD (U.K.)	Investment company for Escondida copper mine in Chile	50.00	0.5	1.1	0.6		
Domestic	Subsidiary	JECO Corporation	Investment company for Escondida copper mine in Chile	70.00	2.9	6.1	3.2		
Overseas	Subsidiary	M.C. Inversiones Limitada (Chile)	Mineral resources management company in Latin America	100.00	7.0	1.3	-5.7		
Overseas	Subsidiary	MC Copper Holdings B.V. (The Netherlands)	Investment company for Los Pelambres copper mine in Chile	100.00	3.9	3.1	-0.8		
Overseas	Subsidiary	MC Resource Development Ltd.(U.K.)	Investment company for Anglo American Sur, S.A.(Chile)	100.00	(14.3)	(5.7)	8.6		
Domestic	Subsidiary	Metal One Corporation	Steel products operations	60.00	14.2	13.6	-0.6		
Domestic	Subsidiary	Mitsubishi Corporation RtM Japan Ltd	Intergrated subsidiary in metals resource trading	100.00	(1.7)	3.7	5.4		
Overseas	Subsidiary	Mitsubishi Development Pty Ltd (Australia)	Investment, production and sales of coal and other metals resources	100.00	2.7	(6.0)	-8.7		

(Billion Yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease
					Year Ended March, 2014 4Q	Year Ended March, 2015 4Q	
Domestic	Subsidiary	Mitsubishi Corporation Technos	Sales of machine tools and industrial machinery	100.00	0.7	1.2	0.5
Domestic	Subsidiary	MSK FARM MACHINERY CORPORATION	Sales and service of agricultural machinery and facilities	100.00	1.2	0.6	-0.6
Domestic	Subsidiary	Nikken Corporation	Rental and sales of construction machinery and other equipment	96.83	4.7	6.1	1.4
-	-	Automobile related business companies in total	-	-	71.2	70.1	-1.1

(Main breakdown of the automobile related business companies)

Overseas	Affiliate	FF Sheffe B.V. (The Netherlands)	Automobile-related holding company	49.00	1.6	1.4	-0.2
Overseas	Subsidiary	MC Automobile (Europe) N.V. (The Netherlands)	Automobile-related business	100.00	0.4	1.3	0.9
Overseas	Subsidiary	MCE Bank GmbH (Germany)	Automobile finance	100.00	3.2	0.7	-2.5
Overseas	Affiliate	Mitsubishi Motor Sales (China) Co., Ltd.(China)	Distribution of automobiles	50.00	1.4	2.4	1.0
Overseas	Affiliate	P.T. Krama Yudha Tiga Berlian Motors (Indonesia)	Distribution of automobiles	40.00	2.4	1.4	-1.0
Overseas	Subsidiary	Tri Petch Isuzu Sales Co, Ltd. (Thailand)	Distribution of automobiles	88.73	28.6	20.3	-8.3

(Billion Yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease
					Year Ended March, 2014 4Q	Year Ended March, 2015 4Q	
Domestic	Subsidiary (listed)	Chuo Kagaku Co., Ltd.	Manufacturing and sales of plastic food containers	60.59	(2.8)	-	-
Domestic	Subsidiary	MC Ferticom Co., Ltd.	Manufacturing of fertilizers	72.83	0.5	0.2	-0.3
Domestic	Affiliate (listed)	Meiwa Corporation	Trading company	33.05	0.7	0.9	0.2
Domestic	Subsidiary	Mitsubishi Corporation Life Sciences Limited	Production and sales of food products, additives and chemicals	100.00	2.2	2.0	-0.2
Domestic	Subsidiary	Mitsubishi Shoji Chemical Corp	Marketing of solvents, coating resins, silicones, fumed silica	100.00	1.3	1.3	0.0
Domestic	Subsidiary	Mitsubishi Shoji Plastics Corp.	Marketing of synthetic raw materials and plastics	100.00	1.3	1.6	0.3
Domestic	Affiliate	SPDC Ltd.	Investment and petroleum and petrochemicals-related businesses	33.34	14.0	11.5	-2.5

(Billion Yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease
					Year Ended March, 2014 4Q	Year Ended March, 2015 4Q	
Overseas	Subsidiary	Alpac Forest Products Inc. (Canada)	Manufacturing and sales of wood pulp	70.00	2.7	(11.3)	-14.0
Overseas	Subsidiary	California Oils Corporation (U.S.A.)	Manufacturing and sales of processed vegetable oils and fats	100.00	0.9	0.0	-0.9
Overseas	Subsidiary	CERMAQ GROUP AS (Norway)	Farming, processing and sales of salmon	100.00	0.0	(4.0)	-4.0
Domestic	Subsidiary	Dai-Nippon Meiji Sugar Co., Ltd.	Manufacturing and wholesale of sugar products	100.00	1.2	1.2	0.0
Overseas	Subsidiary	INDIANA PACKERS CORPORATION (U.S.A.)	Processing and sales of pork	80.00	0.6	5.8	5.2
Domestic	Affiliate (listed)	Itoham Foods, Inc	Manufacturing and sales of meats and processed foods	24.32	1.1	1.3	0.2
Domestic	Subsidiary (listed)	KFC Holdings Japan Ltd.	Fast-food restaurant chain and home-delivery pizza stores	65.98	0.3	(0.3)	-0.6
Domestic	Affiliate (listed)	LAWSON, INC.	Franchise chain of LAWSON convenience stores	32.40	12.3	10.6	-1.7
Domestic	Affiliate (listed)	Life Corporation	Supermarket chain stores	23.50	0.8	1.2	0.4
Domestic	Subsidiary	MC Healthcare, Inc.	Back-office support for hospital management ,sales of medical equipment and pharmaceuticals	80.00	2.3	2.4	0.1
Domestic	Subsidiary	MITSUBISHI CORPORATION FASHION	Design, manufacturing and sales of apparel products	100.00	2.4	2.5	0.1
Domestic	Subsidiary	Mitsubishi Shoji Packaging Corporation	Sales and marketing of packaging materials, paper, paperboard and corrugated containerboard, as well as export of paper and paperboard	92.15	1.7	2.0	0.3
Domestic	Subsidiary (listed)	Mitsubishi Shokuhin Co., Ltd	Wholesale of food products	62.00	6.0	6.1	0.1
Domestic	Subsidiary (listed)	Nihon Shokuhin Kako Co., Ltd.	Manufacturing of corn starch and related processed products	59.81	0.7	0.3	-0.4
Domestic	Subsidiary (listed)	Nitto Fuji Flour Milling Co., Ltd.	Flour miller	64.45	0.7	0.8	0.1
Overseas	Subsidiary	Princes Limited (U.K.)	Manufacturing of food products and soft drinks	100.00	7.4	7.7	0.3
Overseas	Subsidiary	SOUTHERN CROSS SEAFOODS (Chile)	Farming, processing and sales of salmon	99.50	0.9	0.5	-0.4
Overseas	Subsidiary	TH FOODS, Inc. (U.S.A.)	Manufacturing of rice crackers	53.16	1.1	1.0	-0.1
Domestic	Subsidiary	Toyo Reizo Co., Ltd.	Processing and sales of marine products	81.92	1.0	1.0	0.0
Domestic	Subsidiary	YONEKYU CORPORATION	Sales of meats, manufacturing and sales of processed foods	71.02	0.6	2.8	2.2

Balance of Risk Money Outstanding in 12 Countries (As of March 31, 2015)

1. Balance of Risk Money Outstanding (Investments, Loans and Guarantees: Consolidated Basis)

(Billion yen)	Investments			Loans			Guarantees			Risk Money Total			Amounts Hedged			Net Risk Money		
	3/31/2015	9/30/2014	Change	3/31/2015	9/30/2014	Change	3/31/2015	9/30/2014	Change	3/31/2015	9/30/2014	Change	3/31/2015	9/30/2014	Change	3/31/2015	9/30/2014	Change
India	29.8	16.1	13.8	—	—	0.0	4.2	3.5	0.7	34.1	19.6	14.4	—	—	0.0	34.1	19.6	14.4
Indonesia	235.8	271.6	-35.8	41.6	52.3	-10.7	180.3	193.4	-13.1	457.7	517.3	-59.6	182.2	244.7	-62.5	275.5	272.7	2.8
Korea	8.1	8.1	0.0	10.8	17.5	-6.7	11.5	10.7	0.7	30.3	36.3	-6.0	—	—	0.0	30.3	36.3	-6.0
Thailand	76.2	72.7	3.5	169.1	136.6	32.6	64.4	50.9	13.5	309.7	260.2	49.6	—	—	0.0	309.7	260.2	49.6
China	127.6	122.6	5.0	35.9	20.0	15.9	67.9	66.8	1.1	231.3	209.4	22.0	1.1	1.1	0.0	230.3	208.3	22.0
Philippines	147.0	125.2	21.8	—	—	0.0	—	—	0.0	147.0	125.2	21.8	1.3	1.2	0.1	145.7	124.0	21.7
Malaysia	51.7	52.5	-0.8	0.3	3.6	-3.3	4.0	3.8	0.2	56.0	60.0	-4.0	—	—	0.0	56.0	60.0	-4.0
7 countries total	676.2	668.8	7.4	257.6	230.0	27.7	332.3	329.2	3.1	1,266.1	1,228.0	38.1	184.5	246.9	-62.4	1,081.6	981.1	100.5
Russia	52.8	51.7	1.1	0.3	0.9	-0.6	6.1	21.2	-15.1	59.2	73.9	-14.7	0.1	0.2	-0.2	59.2	73.7	-14.5
1 country total	52.8	51.7	1.1	0.3	0.9	-0.6	6.1	21.2	-15.1	59.2	73.9	-14.7	0.1	0.2	-0.2	59.2	73.7	-14.5
Mexico	24.9	25.1	-0.2	0.2	0.2	0.0	27.3	23.7	3.6	52.4	48.9	3.5	—	—	0.0	52.4	48.9	3.5
Chile	532.9	470.2	62.7	—	—	0.0	53.7	55.3	-1.6	586.6	525.5	61.1	0.8	0.3	0.6	585.8	525.2	60.5
Brazil	69.3	73.3	-4.0	33.9	27.8	6.1	50.9	66.5	-15.6	154.0	167.6	-13.6	—	—	0.0	154.0	167.6	-13.6
Peru	86.5	81.7	4.8	—	—	0.0	0.3	0.3	0.0	86.8	81.9	4.8	—	—	0.0	86.8	81.9	4.8
4 countries total	713.5	650.2	63.3	34.1	28.0	6.1	132.2	145.8	-13.6	879.8	824.0	55.8	0.8	0.3	0.6	879.0	823.7	55.3

2. Risk Money Outstanding (Trade Receivables, etc.: Non-consolidated Basis; Incl. Regional Subsidiaries)

(Billion yen)	Gross			Amounts Hedged			Net Risk Money		
	3/31/2015	9/30/2014	Change	3/31/2015	9/30/2014	Change	3/31/2015	9/30/2014	Change
India	105.2	101.3	3.9	13.1	9.9	3.2	92.1	91.4	0.7
Indonesia	38.0	37.9	0.1	22.8	22.7	0.1	15.2	15.2	-0.1
Korea	82.2	80.2	2.0	15.3	16.5	-1.1	66.9	63.8	3.1
Thailand	65.2	49.4	15.9	33.0	23.2	9.8	32.2	26.2	6.1
China	181.2	180.3	0.9	39.0	27.5	11.6	142.2	152.9	-10.7
Philippines	13.9	10.0	3.9	5.7	1.8	3.9	8.2	8.2	-0.0
Malaysia	37.3	61.4	-24.1	6.4	3.3	3.2	30.8	58.1	-27.3
7 countries total	523.0	520.5	2.4	135.3	104.8	30.6	387.6	415.8	-28.2
Russia	4.8	5.7	-0.9	0.2	0.1	0.1	4.7	5.6	-0.9
1 country total	4.8	5.7	-0.9	0.2	0.1	0.1	4.7	5.6	-0.9
Mexico	22.0	30.3	-8.2	11.5	14.1	-2.7	10.6	16.1	-5.6
Chile	9.5	7.7	1.8	1.3	2.3	-1.0	8.2	5.4	2.8
Brazil	7.5	11.5	-4.0	1.0	2.1	-1.1	6.5	9.4	-2.9
Peru	2.5	1.8	0.7	2.3	1.7	0.6	0.2	0.1	0.1
4 countries total	41.6	51.3	-9.7	16.1	20.3	-4.2	25.5	31.0	-5.6

Additional Information on the Parent Company (Number of Employees)

	As of Mar. 31, 2014	As of Mar. 31, 2015	Increase/decrease
Japan	5,138	5,094	-44
Outside of Japan	1,220	1,228	8
Total	6,358	6,322	-36

*In Japan, employees on leave are included.

	As of Mar. 31, 2014	As of Mar. 31, 2015	Increase/decrease
Global Environmental & Infrastructure Business	341	530	189
Industrial Finance, Logistics & Development	458	461	3
Energy Business	653	677	24
Metals	780	770	-10
Machinery	683	689	6
Chemicals	679	681	2
Living Essentials	1,165	1,169	4
Other	1,599	1,345	-254
Total	6,358	6,322	-36

* The Global Environmental & Infrastructure Business includes only the infrastructure-related businesses in the Global Environmental & Infrastructure Business Group that are managed and controlled as an independent business segment. Please note that the environment-related businesses of this Group are included in Other. In addition, effective from April 1 and July 1, 2014, certain environment-related businesses included in this Group were integrated into the infrastructure-related businesses.

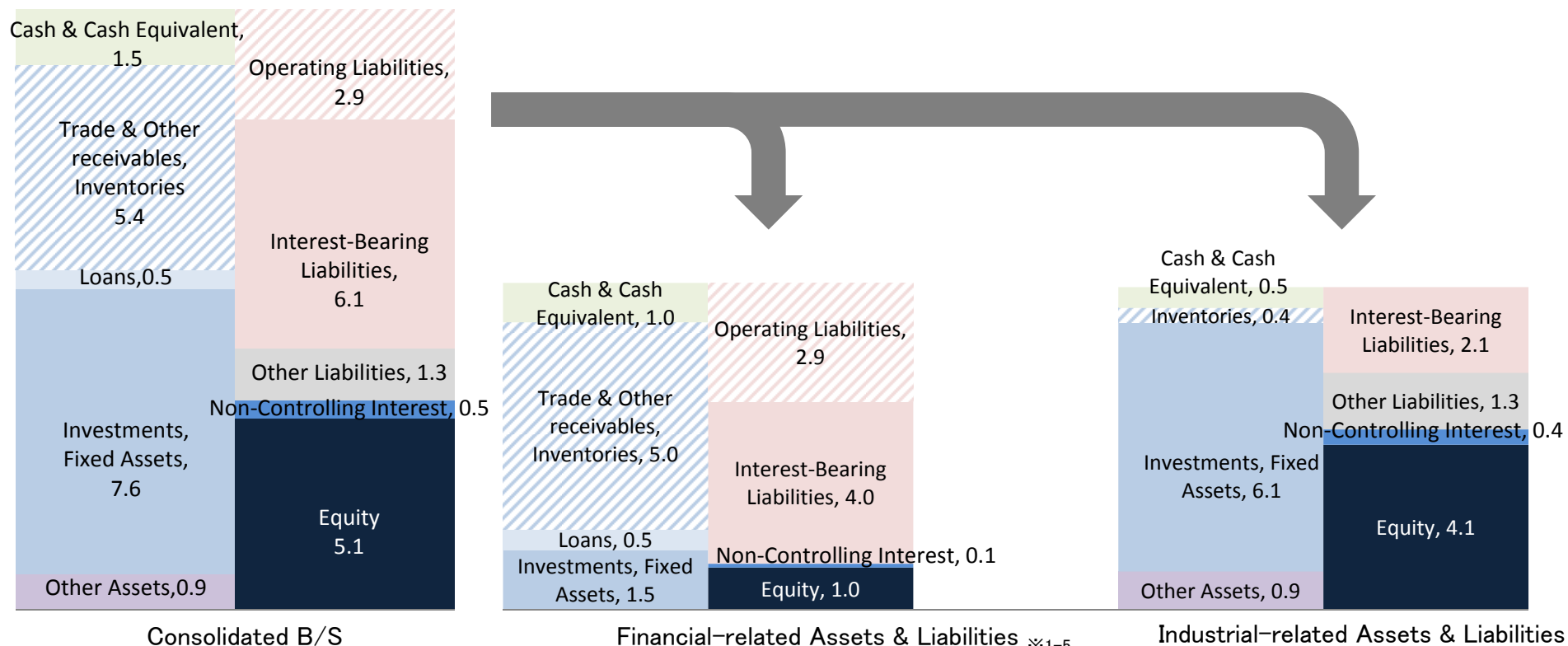
*Internal Audit Dept., Corporate Staff Section, and Business Service Group are included in Other.

	As of Mar. 31, 2014	As of Mar. 31, 2015	Increase/decrease
Japan	5,138	5,094	-44
North America	186	198	12
Central America	23	27	4
South America	91	87	-4
Europe	193	184	-9
Africa	27	28	1
Middle East	52	53	1
Asia	589	582	-7
Oceania	59	69	10
Total	6,358	6,322	-36

*In Japan, employees on leave are included.

Financial Leverage Based on Asset Risk Profile Characteristics (FY2013)

(Trillion Yen)



Consolidated B/S

Financial-related Assets & Liabilities ※1-5

Industrial-related Assets & Liabilities
(Subtract the B/S for Financial-related Business from the Consolidated B/S)

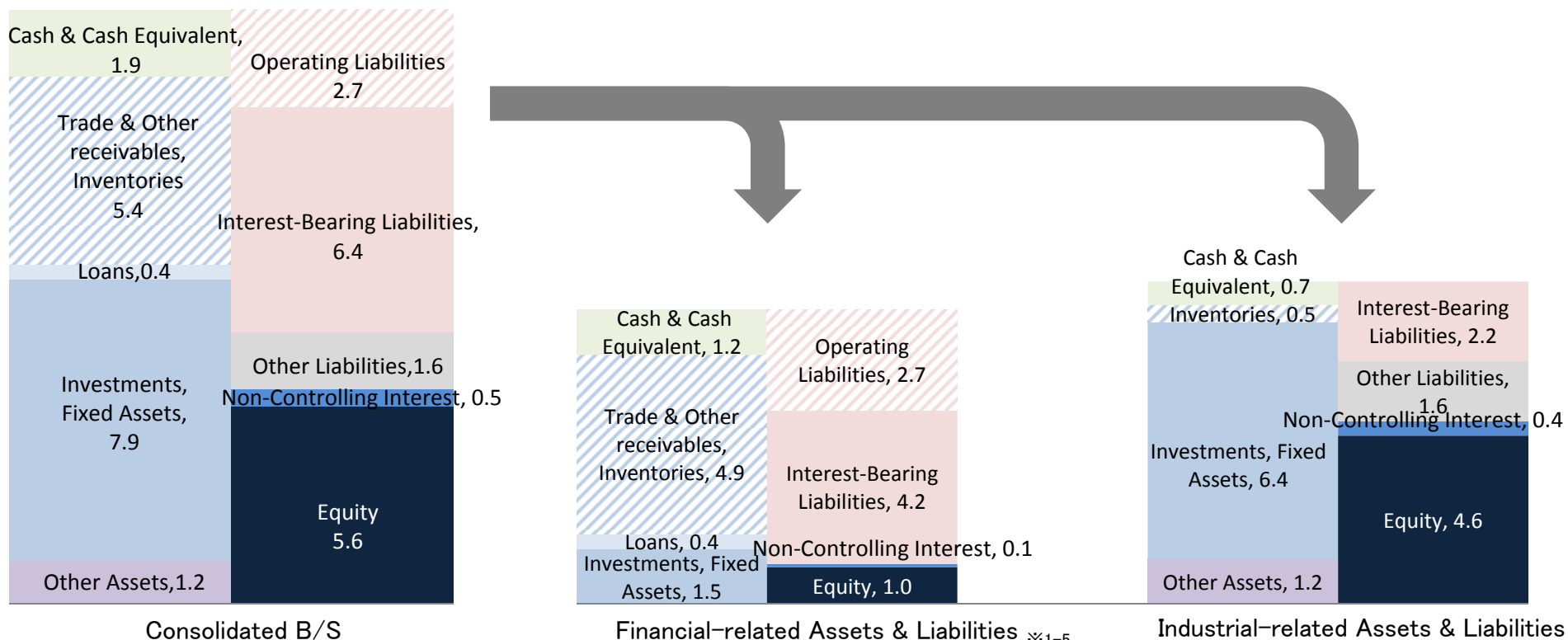
- ※1 Financial-related Assets: Assets utilized for financial activities, such as Trade and Other Receivables, Loans, Listed Shares, Aircrafts, Ships and Real Estates.
- ※2 Equity and Non-Controlling Interest: 16% of the total amount of Assets after deduction of Cash and Cash Equivalents, in accordance with the Rating Agency's methodology.
- ※3 Operating Liabilities: Trade and Other Payables, and Advances from Customers.
- ※4 Interest-Bearing Liabilities: Calculated by subtracting Operating Liabilities, Non-Controlling Interest and Equity from the total amount of Assets for Financial-related Business.
- ※5 Cash and Cash Equivalents: Corresponding to the proportion of Interest-Bearing Liabilities.
- ※6 Method of calculation for the P/L attributable to the Financial-related Assets: (1) Calculate Revenue: Classifying Trade and Other Receivables as granting of credit to the customers. Earnings attributable to the credit offering are calculated by applying the market interest rates based on the customers' creditworthiness. (2) Calculate Interest Income: multiplying the Loan outstanding by interest margin ratio derived from the difference between Interest Income and Interest Cost on the Consolidated Financial Statements. (3) Calculate Income from the Investment and Fixed Assets: applying the average profitability of investments to the Investment outstanding. EBITDA is calculated as Income before Interest expenses, Taxes, Depreciation and Amortization.

Selected Financial Indicators attributable to the B/S for Investment and Trading Businesses

	The Consolidated B/S	Industrial-related Assets & Liabilities
Net DER	0.9	0.4
EBITDA	0.75 Trillion Yen	0.68 Trillion Yen ※6
Net Debt/EBITDA	6.1	2.4

Financial Leverage Based on Asset Risk Profile Characteristics (FY2014)

(Trillion Yen)



- ※1 Financial-related Assets: Assets utilized for financial activities, such as Trade and Other Receivables, Loans, Listed Shares, Aircrafts, Ships and Real Estates.
- ※2 Equity and Non-Controlling Interest: 16% of the total amount of Assets after deduction of Cash and Cash Equivalents, in accordance with the Rating Agency's methodology.
- ※3 Operating Liabilities: Trade and Other Payables, and Advances from Customers.
- ※4 Interest-Bearing Liabilities: Calculated by subtracting Operating Liabilities, Non-Controlling Interest and Equity from the total amount of Assets for Financial-related Business.
- ※5 Cash and Cash Equivalents: Corresponding to the proportion of Interest-Bearing Liabilities.
- ※6 Method of calculation for the P/L attributable to the Financial-related Assets: (1) Calculate Revenue: Classifying Trade and Other Receivables as granting of credit to the customers. Earnings attributable to the credit offering are calculated by applying the market interest rates based on the customers' creditworthiness. (2) Calculate Interest Income: multiplying the Loan outstanding by interest margin ratio derived from the difference between Interest Income and Interest Cost on the Consolidated Financial Statements. (3) Calculate Income from the Investment and Fixed Assets: applying the average profitability of investments to the Investment outstanding. EBITDA is calculated as Income before Interest expenses, Taxes, Depreciation and Amortization.

Selected Financial Indicators attributable to the B/S for Investment and Trading Businesses

	The Consolidated B/S	Industrial-related Assets & Liabilities
Net DER	0.8	0.3
EBITDA	0.83 Trillion Yen	0.75 Trillion Yen _{※6}
Net Debt/EBITDA	5.4	2.0