

|  |
|--|
| <p>Mitsubishi Corporation<br/> Supplementary Information to the Financial Results for the<br/> Six Months Ended September 2015</p> |
|--|

**Based on IFRS**

|  | (page)   |
|--|----------|
| Supplementary Information to the Consolidated Balance Sheets                 | ***** 1  |
| Supplementary Information to the Consolidated Statements of Income           | ***** 3  |
| Supplementary Information to the Consolidated Statements of Cash Flows       | ***** 4  |
| Operating Segment Information (Six Months Ended September 2015)              | ***** 5  |
| Supplementary Information of Principal Subsidiaries and Affiliates           | ***** 7  |
| Balance of Risk Money Outstanding in 12 Countries (As of September 30, 2015) | ***** 11 |

**Forward-Looking Statements**

This release contains forward-looking statements about Mitsubishi Corporation's future plans, strategies, beliefs and performance that are not historical facts. Such statements are based on the company's assumptions and beliefs in light of competitive, financial and economic data currently available and are subject to a number of risks, uncertainties and assumptions that, without limitation, relate to world economic conditions, exchange rates and commodity prices. Accordingly, Mitsubishi Corporation wishes to caution readers that actual results may differ materially from those projected in this release and that Mitsubishi Corporation bears no responsibility for any negative impact caused by the use of this release.

## Supplementary Information to the Consolidated Balance Sheets

### [Assets]

| Main items  | (Billion yen) |          |                       | Main points of change   |
|---|---------------|----------|-----------------------|---|
|   | 2015/3        | 2015/9   | Increase/<br>decrease |   |
| Current assets                                    | 7,608.7       | 6,843.2  | -765.5                |   |
| Cash and cash equivalents                         | 1,725.2       | 1,353.7  | -371.5                | ... Reflects decrease due to payment of dividends, repurchases of common stock, as well as new and additional investments, etc. |
| Trade and other receivables                       | 3,473.4       | 3,268.1  | -205.3                | ... Reflects decrease due to lower transaction prices and volumes, etc.   |
| Inventories                                       | 1,301.5       | 1,218.2  | -83.3                 | ... Reflects decrease due to lower transaction prices and volumes, etc.   |
| Non-current assets                                | 9,165.7       | 9,286.6  | 120.9                 |   |
| Investments accounted for using the equity method | 3,220.5       | 3,398.0  | 177.5                 | ... Reflects increase due to new and additional investments, etc.   |
| Other investments                                 | 2,243.3       | 2,320.6  | 77.3                  | ... Reflects increase due to new investments, etc.  |
| Property, plant and equipment                     | 2,395.3       | 2,288.3  | -107.0                | ... Reflects decrease due to yen appreciation, etc.   |
| Total assets                                      | 16,774.4      | 16,129.9 | -644.5                |   |

### [Liabilities]

| Main items                  | (Billion yen) |          |                       | Main points of change   |
|-----------------------------|---------------|----------|-----------------------|---|
|                             | 2015/3        | 2015/9   | Increase/<br>decrease |   |
| Current liabilities         | 4,979.0       | 4,663.7  | -315.3                |   |
| Borrowings                  | 1,513.9       | 1,629.0  | 115.1                 | ... Reflects increase due to reclassification from long-term debt, borrowings due to temporary cash demands, etc. |
| Trade and other payables    | 2,511.1       | 2,325.8  | -185.3                | ... Reflects decrease due to lower transaction prices and volumes, etc.   |
| Other financial liabilities | 161.9         | 85.2     | -76.7                 | ... Reflects decrease in derivative liabilities related to commodity derivatives, etc.                            |
| Other current liabilities   | 509.6         | 346.6    | -163.0                | ... Reflects decrease due to accrued import duties, etc.  |
| Non-current liabilities     | 5,739.8       | 5,634.7  | -105.1                |   |
| Borrowings                  | 4,835.1       | 4,809.0  | -26.1                 | ... Reflects decrease due to reclassification to short-term debt, etc.  |
| Deferred tax liabilities    | 544.5         | 474.7    | -69.8                 | ... Reflects decrease due to reduction in mark-to-market gains on shares, etc.                                    |
| Total liabilities           | 10,718.8      | 10,298.5 | -420.3                |   |

### [Shareholders' Equity]

| Main items   | (Billion yen) |          |                       | Main points of change   |
|--|---------------|----------|-----------------------|---|
|  | 2015/3        | 2015/9   | Increase/<br>decrease |   |
| Equity attributable to owners of the Parent            | 5,570.5       | 5,366.3  | -204.2                |   |
| Other investments designated as FVTOCI                 | 677.7         | 592.6    | -85.1                 | ... Reflects reduction in mark-to-market gains on shares due to lower resource market prices and lower stock prices, etc.   |
| Exchange differences on translating foreign operations | 856.6         | 724.8    | -131.8                | ... Reflects decrease due to yen appreciation, etc.   |
| Retained earnings                                      | 3,591.4       | 3,611.4  | 20.0                  | ... Reflects net income increase (+154.9 billion yen), decrease due to cancellation of treasury stock (-90.3 billion yen), decrease due to payment of dividends (-48.6 billion yen), etc. |
| Total equity   | 6,055.6       | 5,831.4  | -224.2                |   |
| Total liabilities and equity                           | 16,774.4      | 16,129.9 | -644.5                |   |

## Supplementary Information to the Consolidated Balance Sheets

### Segment breakdown of main assets

|  | Investments<br>accounted for<br>using the<br>equity method | Property,<br>plant and<br>equipment | Intangible<br>assets and<br>goodwill |
|--|--|-------------------------------------|--------------------------------------|
| Global Environmental & Infrastructure Business | 488.2  | 45.0                                | 9.7                                  |
| Industrial Finance, Logistics & Development    | 248.0  | 199.6                               | 5.7                                  |
| Energy Business                                | 761.4  | 241.5                               | 4.6                                  |
| └ LNG  | 478.9  | 55.8                                | 0.5                                  |
| └ Shale gas                                    | 239.9  | 11.5                                | 0.6                                  |
| └ E&P  | 7.1  | 110.3                               | 0                                    |
| └ Others                                       | 35.5   | 63.9                                | 3.5                                  |
| Metals   | 948.4  | 1,115.1                             | 33.5                                 |
| └ Ferrous raw materials*                       | 296.0  | 980.1                               | 14.7                                 |
| └ Copper                                       | 546.1  | 0                                   | 0                                    |
| └ Others                                       | 106.3  | 135.0                               | 18.8                                 |
| Machinery                                      | 153.2  | 214.2                               | 12.6                                 |
| Chemicals                                      | 173.6  | 59.1                                | 17.7                                 |
| Living Essentials                              | 607.6  | 307.6                               | 203.5                                |
| Eliminations and adjustments                   | 17.6   | 106.2                               | 33.5                                 |
| <b>TOTAL</b>                                   | <b>3,398.0</b>   | <b>2,288.3</b>                      | <b>320.8</b>                         |

\* Includes coal, iron ore and uranium.

### Major indicators

|   | <u>2015/3</u> | <u>2015/9</u> | <u>Increase/<br/>decrease</u> |               |               | <u>Increase/<br/>decrease</u> |
|---|---------------|---------------|-------------------------------|---------------|---------------|-------------------------------|
| Current ratio   | 152.8%        | 146.7%        | -6.1%                         |               |               |                               |
| Total shareholders' equity ratio (*1)                                   | 33.2%         | 33.3%         | 0.1%                          |               |               |                               |
| Equity (*1) per share   | 343.8         | 338.7         | -5.1                          |               |               |                               |
| Interest-bearing debt (Gross)   | 6,349.0       | 6,438.0       | 89.0                          |               |               |                               |
| Interest-bearing debt (Net)   | 4,467.7       | 4,928.4       | 460.7                         |               |               |                               |
| Interest-bearing debt to equity ratio (Net)                             | 0.8           | 0.9           | 0.1                           |               |               |                               |
| Adjusted interest-bearing debt (Net) (*2)                               | 4,467.7       | 4,778.4       | 310.7                         |               |               |                               |
| Adjusted interest-bearing debt to equity ratio (Net) (*2)               | 0.8           | 0.9           | 0.1                           |               |               |                               |
|   | <u>2014/9</u> | <u>2015/9</u> | <u>Increase/<br/>decrease</u> | <u>2015/3</u> | <u>2016/3</u> | <u>Increase/<br/>decrease</u> |
|   |               |               |                               |               | (Forecast)    |                               |
| ROE (*3)  | 4.9%          | 2.8%          | -2.1%                         | 7.5%          | 5.3%          | -2.2%                         |
| ROA (*3)  | 1.6%          | 0.9%          | -0.7%                         | 2.5%          | 1.8%          | -0.7%                         |
| (Reference) ROE excluding the impact of other components of equity (*3) | 6.6%          | 3.8%          | -2.8%                         | 10.2%         | 7.2%          | -3.0%                         |

(\*1)...“Equity” shows the amount of equity attributable to owners of the Parent under total equity, excluding non-controlling interest

(\*2)...Rating agencies treat 50% of the adjusted balance of 300.0 billion yen in hybrid finance as equity, which is reflected in the adjusted debt-to-equity ratio (net).

(\*3)...ROE and ROA are both calculated with net income attributable to owners of the Parent as the numerator.

### <<Currency>>

|        |               |         |   |               |         |                        |
|--------|---------------|---------|---|---------------|---------|------------------------|
| [US\$] | <u>2015/3</u> | ¥120.17 | → | <u>2015/9</u> | ¥119.96 | ¥0.21 yen appreciation |
| [AU\$] | <u>2015/3</u> | ¥92.06  | → | <u>2015/9</u> | ¥84.06  | ¥8.00 yen appreciation |
| [Euro] | <u>2015/3</u> | ¥130.32 | → | <u>2015/9</u> | ¥134.97 | ¥4.65 yen depreciation |

**Supplementary Information to the Consolidated Statements of Income**

(Billion yen)

**① Revenues (198.8 billion yen decrease)**

Decrease due to lower oil price, etc.

**② Gross profit (8.5 billion yen decrease)**

|  | Six Months<br>Ended<br>Sep. 2014 | Six Months<br>Ended<br>Sep. 2015 | Increase/<br>decrease |
|--|----------------------------------|----------------------------------|-----------------------|
| Global Environmental & Infrastructure Business | 13.7                             | 16.5                             | 2.8                   |
| Industrial Finance, Logistics & Development    | 39.8                             | 30.3                             | -9.5                  |
| Energy Business                                | 27.5                             | 19.7                             | -7.8                  |
| Metals   | 90.5                             | 71.9                             | -18.6                 |
| Machinery                                      | 93.3                             | 100.9                            | 7.6                   |
| Chemicals                                      | 54.9                             | 57.9                             | 3.0                   |
| Living Essentials                              | 248.4                            | 259.5                            | 11.1                  |
| Others   | 3.2                              | 6.1                              | 2.9                   |
| <b>Total</b>                                   | <b>571.3</b>                     | <b>562.8</b>                     | <b>-8.5</b>           |

**③ SG&A expenses (27.3 billion yen increase)**

|  | Six Months<br>Ended<br>Sep. 2014 | Six Months<br>Ended<br>Sep. 2015 | Increase/<br>decrease |
|--|----------------------------------|----------------------------------|-----------------------|
| Global Environmental & Infrastructure Business | (20.0)                           | (21.0)                           | -1.0                  |
| Industrial Finance, Logistics & Development    | (20.9)                           | (22.3)                           | -1.4                  |
| Energy Business                                | (24.4)                           | (25.9)                           | -1.5                  |
| Metals   | (83.2)                           | (77.3)                           | 5.9                   |
| Machinery                                      | (59.6)                           | (65.2)                           | -5.6                  |
| Chemicals                                      | (44.2)                           | (46.6)                           | -2.4                  |
| Living Essentials                              | (205.3)                          | (229.6)                          | -24.3                 |
| Others   | (23.0)                           | (20.0)                           | 3.0                   |
| <b>Total</b>                                   | <b>(480.6)</b>                   | <b>(507.9)</b>                   | <b>-27.3</b>          |
| <Provision for doubtful receivables>           | <(4.4)>                          | <(4.7)>                          | <-0.3>                |

**④ Gains (losses) on investments (9.7 billion yen deterioration)**

|                                     | Six Months<br>Ended<br>Sep. 2014 | Six Months<br>Ended<br>Sep. 2015 | Increase/<br>decrease |
|-------------------------------------|----------------------------------|----------------------------------|-----------------------|
| Gain (loss) on FVTPL                | 4.9                              | 4.4                              | -0.5                  |
| Gain (loss) on affiliated companies | 2.7                              | (6.2)                            | -8.9                  |
| <Impairment losses>                 | <(0.1)>                          | <(27.2)>                         | <-27.1>               |
| <Gain on liquidation>               | <2.8>                            | <21.0>                           | <18.2>                |

**⑤ Gains and losses on disposal of property, plant and equipment (-)**

|                                 | Six Months<br>Ended<br>Sep. 2014 | Six Months<br>Ended<br>Sep. 2015 | Increase/<br>decrease |
|---------------------------------|----------------------------------|----------------------------------|-----------------------|
| Gain on sales                   | 14.3                             | 11.4                             | -2.9                  |
| Loss on retirement and disposal | (3.9)                            | (1.0)                            | 2.9                   |

**⑥ Impairment losses on property, plant and equipment (1.3 billion yen improvement)**

Reflects absence of impairment loss posted in the same period of the previous year

**⑦ Other income (1.8 billion yen deterioration)**

Worsening of foreign exchange gains and losses, etc.

**⑧ Finance income (74.7 billion yen decrease)**

|   | Six Months<br>Ended<br>Sep. 2014 | Six Months<br>Ended<br>Sep. 2015 | Increase/<br>decrease |
|---|----------------------------------|----------------------------------|-----------------------|
| Interest income                             | 14.5                             | 18.1                             | 3.6                   |
| Dividend income                             | 116.7                            | 38.4                             | -78.3                 |
| <Resource related>                          | <100.6>                          | <22.7>                           | <-77.9>               |
| Energy                                      | 85.4                             | 19.3                             | -66.1                 |
| Metals *Excluding steel products operations | 15.2                             | 3.4                              | -11.8                 |
| <Manufacturing and sales, etc.>             | <16.1>                           | <15.7>                           | <-0.4>                |
| <b>Finance income</b>                       | <b>131.2</b>                     | <b>56.5</b>                      | <b>-74.7</b>          |

**⑨ Finance costs\* (3.3 billion yen increase)**

Higher interest payments on non-consolidated basis, etc.

\* Consists entirely of interest expenses

**⑩ Share of profit of investments accounted for using the equity method (33.0 billion yen decrease)**

Reflects decreased equity-method earnings in resource-related and fund-related businesses, etc.

## **Supplementary Information to the Consolidated Statements of Cash Flows**

### **Cash Flows From Operating Activities**

[Six Months Ended Sep. 2015 Result] Net cash provided by operating activities: 189.9 billion yen

Net cash provided by operating activities was 189.9 billion yen, mainly due to cash flows from operating transactions and dividend income, despite cash used for the payment of income taxes.

[Comparison With Six Months Ended Sep. 2014] Decreased 79.4 billion yen

The 79.4 billion yen decrease year over year was mainly due to decreases in cash flows from operating transactions and dividend income.

| (*) Breakdown of depreciation and amortization | (Billion yen)                 |                               |
|--|-------------------------------|-------------------------------|
|  | Six months ended<br>Sep. 2014 | Six months ended<br>Sep. 2015 |
| Global Environmental & Infrastructure Business | 1.2                           | 1.3                           |
| Industrial Finance, Logistics & Development    | 8.0                           | 5.4                           |
| Energy Business                                | 7.6                           | 7.9                           |
| Metals   | 39.6                          | 50.6                          |
| Machinery                                      | 11.0                          | 12.7                          |
| Chemicals                                      | 4.2                           | 4.4                           |
| Living Essentials                              | 16.8                          | 23.1                          |
| Other  | 6.9                           | 5.7                           |
| Total  | 95.3                          | 111.1                         |

| (*) Dividends received from equity-method affiliates | (Billion yen)                 |                               |
|--|-------------------------------|-------------------------------|
|  | Six months ended<br>Sep. 2014 | Six months ended<br>Sep. 2015 |
|  | 118.0                         | 81.5                          |

### **Cash Flows From Investing Activities**

[Six Months Ended Sep. 2015 Result] Net cash used in investing activities: 512.0 billion yen

Net cash used in investing activities was 512.0 billion yen. Investing activities used net cash mainly due to investments largely in energy resource businesses and the acquisition of shares in Olam International Limited, an agricultural products company.

[Comparison With Six Months Ended Sep. 2014] Decreased 406.5 billion yen

Despite decreases such as lower capital expenditures in the Australian coal business, there was a 406.5 billion yen increase in net cash used in investing activities year over year, mainly reflecting investments largely in the energy resource business and the acquisition of shares in Olam International Limited, an agricultural products company.

### **Cash Flows From Financing Activities**

[Results for the Six Months Ended Sep. 2015] Net cash used in financing activities: 23.4 billion yen

Net cash used in financing activities was 23.4 billion yen, mainly due to the repayment of borrowings, the redemption of bonds, and the repurchase of common stock, despite the issuance of hybrid bonds and the procurement of funds through hybrid loans.

[Comparison With the Six Months Ended Sep. 2014] Increased 101.7 billion yen

There was a 101.7 billion yen difference between net cash provided and net cash used year over year, mainly reflecting the issuance of hybrid bonds and the procurement of funds through hybrid loans, despite the redemption of bonds and the repurchase of common stock.

#### **Note: Reconciliation With the Balance Sheet**

Movements in cash flows are generally consistent with changes on the balance sheet. However, due to new consolidations and exclusions as well as eliminating the effect of mark-to-market valuations and foreign exchange rate fluctuations, some cash flow movements may be inconsistent with balance sheet changes.

## Operating Segment Information (Six Months Ended September 2015)

Foreign exchange: Exchange rate for U.S. currency: Average for six months ended Sep. 2014: 103.01 yen→ Average for six months ended Sep. 2015: 121.87 yen (18.86 yen (18.31%) depreciation)  
Crude oil: Average for six months ended Sep. 2014: US\$103.79/BBL→ Average for six months ended Sep. 2015: US\$55.52/BBL (US\$48.27/BBL (46.51%) down)

### [Gross Profit]

(Billion yen)

|  | Six months ended<br>September 2014 | Six months ended<br>September 2015 | Increase/<br>Decrease | Main points of change   |
|--|------------------------------------|------------------------------------|-----------------------|---|
| Global Environmental & Infrastructure Business | 13.7                               | 16.5                               | 2.8                   | Reflects mainly higher operating transactions in infrastructure-related businesses.   |
| Industrial Finance, Logistics & Development    | 39.8                               | 30.3                               | -9.5                  | Reflects mainly rebound on the sale of real estate held for sale in the first six months ended September 2014.                                  |
| Energy Business                                | 27.5                               | 19.7                               | -7.8                  | Reflects mainly lower earnings on transactions in line with lower market prices.  |
| Metals   | 90.5                               | 71.9                               | -18.6                 | Reflects mainly lower earnings on transactions in line with lower market prices.  |
| Machinery                                      | 93.3                               | 100.9                              | 7.6                   | Reflects mainly higher earnings on transactions in automobile operations in regions other than Asia, as well as the impact of yen depreciation. |
| Chemicals                                      | 54.9                               | 57.9                               | 3.0                   | Reflects mainly higher earnings on transactions related to plastics and the food chemicals business.  |
| Living Essentials                              | 248.4                              | 259.5                              | 11.1                  | Reflects mainly higher earnings on transactions related to food products and the intermediary distribution business.                            |
| Total  | 568.1                              | 556.7                              | -11.4                 |   |
| Adjustments and Eliminations                   | 3.2                                | 6.1                                | 2.9                   |   |
| Consolidated                                   | 571.3                              | 562.8                              | -8.5                  |   |

### [Equity in Earnings of Affiliated Companies]

(Billion yen)

|  | Six months ended<br>September 2014 | Six months ended<br>September 2015 | Increase/<br>Decrease | Main points of change   |
|--|------------------------------------|------------------------------------|-----------------------|---|
| Global Environmental & Infrastructure Business | 14.4                               | 16.6                               | 2.2                   | Reflects mainly higher earnings from electricity transmission and certain overseas power generation business.           |
| Industrial Finance, Logistics & Development    | 18.6                               | 8.2                                | -10.4                 | Reflects mainly lower earnings from the fund-related business.  |
| Energy Business                                | 49.5                               | 30.8                               | -18.7                 | Reflects mainly lower earnings from resource-related business investees due to the decline in market prices.            |
| Metals   | 9.9                                | (1.9)                              | -11.8                 | Reflects mainly lower earnings from resource-related business investees due to the decline in market prices.            |
| Machinery                                      | 14.5                               | 15.3                               | 0.8                   | -   |
| Chemicals                                      | 10.1                               | 11.9                               | 1.8                   | Reflects mainly higher earnings from petrochemical-related investees.   |
| Living Essentials                              | 8.8                                | 10.6                               | 1.8                   | Reflects mainly higher earnings due to the acquisition and conversion to a subsidiary of a livestock-related affiliate. |
| Total  | 125.8                              | 91.5                               | -34.3                 |   |
| Adjustments and Eliminations                   | (1.5)                              | (0.2)                              | 1.3                   |   |
| Consolidated                                   | 124.3                              | 91.3                               | -33.0                 |   |

## Operating Segment Information (Six Months Ended September 2015)

### [Net Income]

(Billion yen)

|  | Six months ended<br>September 2014 | Six months ended<br>September 2015 | Increase/<br>Decrease | Main points of change  |
|--|------------------------------------|------------------------------------|-----------------------|--|
| Global Environmental & Infrastructure Business | 11.1                               | 29.1                               | 18.0                  | Reflects mainly a reversal of provision for loss on guarantee obligations in connection with loans and guarantees for North Sea oil field production business.   |
| Industrial Finance, Logistics & Development    | 27.3                               | 19.9                               | -7.4                  | Reflects mainly lower earnings from the fund-related business.   |
| Energy Business                                | 110.5                              | 31.5                               | -79.0                 | Reflects mainly a decline in dividend income as well as lower equity-method earnings from resource-related business investees due to lower market prices.  |
| Metals   | 12.1                               | (13.9)                             | -26.0                 | Reflects mainly a decline in dividend income as well as lower equity-method earnings from resource-related business investees due to lower market prices.  |
| Machinery                                      | 44.3                               | 45.0                               | 0.7                   | -  |
| Chemicals                                      | 14.3                               | 21.0                               | 6.7                   | Reflects mainly higher earnings on transactions related to plastics and the food science business, from petrochemical-related investees, and an increase in unrealized gains on investment securities. |
| Living Essentials                              | 33.8                               | 22.9                               | -10.9                 | Reflects mainly lower earnings at a salmon farming business stemming from weak market prices.  |
| Total  | 253.4                              | 155.5                              | -97.9                 |  |
| Adjustments and Eliminations                   | 1.7                                | (0.6)                              | -2.3                  |  |
| Consolidated                                   | 255.1                              | 154.9                              | -100.2                |  |

### [Net Income (Full-Year Forecast)]

(Billion yen)

|  | Initial forecast | Revised<br>forecast | Increase/<br>Decrease | Main points of change  |
|--|------------------|---------------------|-----------------------|--|
| Global Environmental & Infrastructure Business | 24.0             | 35.0                | 11.0                  | Reflects mainly a reversal of provision for loss on guarantees on a North Sea oil field project.                       |
| Industrial Finance, Logistics & Development    | 38.0             | 38.0                | 0.0                   | -  |
| Energy Business                                | 80.0             | 55.0                | -25.0                 | Incorporation of the impact of declines in crude oil and gas market prices.  |
| Metals   | 20.0             | (25.0)              | -45.0                 | Incorporation of the impact of declines in metal resource prices.  |
| Machinery                                      | 88.0             | 80.0                | -8.0                  | Reflects mainly a deceleration of automobile-related operations in Asia.   |
| Chemicals                                      | 28.0             | 34.0                | 6.0                   | Reflects mainly increased equity earnings from affiliates associated with a recovery in petrochemical product markets. |
| Living Essentials                              | 79.0             | 79.0                | 0.0                   | -  |
| Total  | 357.0            | 296.0               | -61.0                 |  |
| Adjustments and Eliminations                   | 3.0              | 4.0                 | 1.0                   | -  |
| Consolidated                                   | 360.0            | 300.0               | -60.0                 |  |

## Supplementary Information of Principal Subsidiaries and Affiliates

### Number of Consolidated Subsidiaries and Affiliates

|                          |              | Six Months ended September 2015 |            |            | Six Months ended September 2014 |            |            | Increase/Decrease |           |           |
|--------------------------|--------------|---------------------------------|------------|------------|---------------------------------|------------|------------|-------------------|-----------|-----------|
|                          |              | Profit                          | Loss       | Total      | Profit                          | Loss       | Total      | Profit            | Loss      | Total     |
| Domestic                 | Subsidiaries | 95                              | 28         | 123        | 102                             | 26         | 128        | -7                | 2         | -5        |
|                          | Affiliates   | 59                              | 19         | 78         | 55                              | 23         | 78         | 4                 | -4        | 0         |
|                          | <b>Total</b> | <b>154</b>                      | <b>47</b>  | <b>201</b> | <b>157</b>                      | <b>49</b>  | <b>206</b> | <b>-3</b>         | <b>-2</b> | <b>-5</b> |
| Overseas                 | Subsidiaries | 176                             | 99         | 275        | 182                             | 91         | 273        | -6                | 8         | 2         |
|                          | Affiliates   | 101                             | 41         | 142        | 98                              | 42         | 140        | 3                 | -1        | 2         |
|                          | <b>Total</b> | <b>277</b>                      | <b>140</b> | <b>417</b> | <b>280</b>                      | <b>133</b> | <b>413</b> | <b>-3</b>         | <b>7</b>  | <b>4</b>  |
| Domestic/ Overseas Total | Subsidiaries | 271                             | 127        | 398        | 284                             | 117        | 401        | -13               | 10        | -3        |
|                          | Affiliates   | 160                             | 60         | 220        | 153                             | 65         | 218        | 7                 | -5        | 2         |
|                          | <b>Total</b> | <b>431</b>                      | <b>187</b> | <b>618</b> | <b>437</b>                      | <b>182</b> | <b>619</b> | <b>-6</b>         | <b>5</b>  | <b>-1</b> |

### Profit/Loss of Consolidated Subsidiaries and Affiliates (based on MC's equity earning)

(Billion yen)

|                          |              | Six Months ended September 2015 |               |              | Six Months ended September 2014 |               |              | Increase/Decrease |              |              |
|--------------------------|--------------|---------------------------------|---------------|--------------|---------------------------------|---------------|--------------|-------------------|--------------|--------------|
|                          |              | Profit                          | Loss          | Total        | Profit                          | Loss          | Total        | Profit            | Loss         | Total        |
| Domestic                 | Subsidiaries | 47.4                            | (2.1)         | 45.3         | 50.5                            | (2.4)         | 48.1         | -3.1              | 0.3          | -2.8         |
|                          | Affiliates   | 32.6                            | (1.7)         | 30.9         | 35.1                            | (2.9)         | 32.2         | -2.5              | 1.2          | -1.3         |
|                          | <b>Total</b> | <b>80.0</b>                     | <b>(3.8)</b>  | <b>76.2</b>  | <b>85.6</b>                     | <b>(5.3)</b>  | <b>80.3</b>  | <b>-5.6</b>       | <b>1.5</b>   | <b>-4.1</b>  |
| Overseas                 | Subsidiaries | 98.4                            | (48.6)        | 49.8         | 119.0                           | (27.7)        | 91.3         | -20.6             | -20.9        | -41.5        |
|                          | Affiliates   | 47.0                            | (8.6)         | 38.4         | 67.5                            | (3.9)         | 63.6         | -20.5             | -4.7         | -25.2        |
|                          | <b>Total</b> | <b>145.4</b>                    | <b>(57.2)</b> | <b>88.2</b>  | <b>186.5</b>                    | <b>(31.6)</b> | <b>154.9</b> | <b>-41.1</b>      | <b>-25.6</b> | <b>-66.7</b> |
| Domestic/ Overseas Total | Subsidiaries | 145.8                           | (50.7)        | 95.1         | 169.5                           | (30.1)        | 139.4        | -23.7             | -20.6        | -44.3        |
|                          | Affiliates   | 79.6                            | (10.3)        | 69.3         | 102.6                           | (6.8)         | 95.8         | -23.0             | -3.5         | -26.5        |
|                          | <b>Total</b> | <b>225.4</b>                    | <b>(61.0)</b> | <b>164.4</b> | <b>272.1</b>                    | <b>(36.9)</b> | <b>235.2</b> | <b>-46.7</b>      | <b>-24.1</b> | <b>-70.8</b> |



## Performance at Principal Subsidiaries and Affiliates

\* Hyphens appear in the equity in earnings columns for subsidiaries and affiliates in case of listed companies that have not yet announced earnings.

| < Global Environmental & Infrastructure Business Group > |                          |  |  |                         |                                |                                 |                            | (Billion Yen) |
|--|--------------------------|--|--|-------------------------|--------------------------------|---------------------------------|----------------------------|---------------|
| Domestic/<br>Overseas                                    | Subsidiary/<br>Affiliate | Company Name (Country)                                       | Main Business  | Voting<br>Rights<br>(%) | Equity in earnings             |                                 | Increase<br>or<br>decrease |               |
|  |                          |  |  |                         | Year Ended<br>March 2015<br>2Q | Year Ending<br>March 2016<br>2Q |                            |               |
| Domestic   | Affiliate<br>(listed)    | Chiyoda Corporation  | Plant engineering business                           | 33.57                   | 0.8                            | 1.6                             | 0.8                        |               |
| Overseas   | Subsidiary               | Diamond Generating Asia, Limited (Hong Kong)                 | Independent power producer                           | 100.00                  | 3.3                            | 2.6                             | -0.7                       |               |
| Overseas   | Subsidiary               | Diamond Generating Corporation (U.S.A.)                      | Independent power producer                           | 100.00                  | 1.9                            | 2.2                             | 0.3                        |               |
| Overseas   | Subsidiary               | Diamond Generating Europe Limited (UK)                       | Independent power producer                           | 100.00                  | 0.5                            | 3.2                             | 2.7                        |               |
| Overseas   | Subsidiary               | Diamond Transmission Corporation (UK)                        | Transmission system operator                         | 100.00                  | 4.6                            | 6.4                             | 1.8                        |               |
| Domestic   | Subsidiary               | Mitsubishi Corporation Machinery, Inc.                       | Export, import and domestic trading of machine parts | 100.00                  | 0.9                            | 0.9                             | 0                          |               |
| -  | -                        | Other operating power generation business companies in total | -  | -                       | 3.2                            | 0.4                             | -2.8                       |               |

| < Industrial Finance, Logistics & Development Group > |                          |  |   |                         |                                |                                 |                            | (Billion Yen) |
|---|--------------------------|--|---|-------------------------|--------------------------------|---------------------------------|----------------------------|---------------|
| Domestic/<br>Overseas                                 | Subsidiary/<br>Affiliate | Company Name (Country)                             | Main Business   | Voting<br>Rights<br>(%) | Equity in earnings             |                                 | Increase<br>or<br>decrease |               |
|   |                          |  |   |                         | Year Ended<br>March 2015<br>2Q | Year Ending<br>March 2016<br>2Q |                            |               |
| Domestic  | Affiliate<br>(listed)    | AGP Corporation                                    | Supply of airport ground power, maintenance of airport facilities, manufacture and sale of food carts | 26.81                   | 0                              | 0.1                             | 0.1                        |               |
| Overseas  | Subsidiary               | Diamond Realty Investments, Inc. (U.S.A.)          | Real estate investment  | 100.00                  | 0.9                            | 0.5                             | -0.4                       |               |
| Domestic  | Subsidiary               | Diamond Realty Management Inc.                     | Real estate asset management and investment advisory  | 100.00                  | 0.7                            | 1.0                             | 0.3                        |               |
| Overseas  | Subsidiary               | MC Asset Management Holdings, Inc. (U.S.A)         | Asset management business   | 100.00                  | 0                              | (0.2)                           | -0.2                       |               |
| Domestic  | Subsidiary               | MC Aviation Partners Inc.                          | Aircraft leasing and management services  | 100.00                  | 2.8                            | 3.0                             | 0.2                        |               |
| Overseas  | Subsidiary               | MC Capital Inc. (U.S.A)                            | Private Equity investment   | 100.00                  | 0.4                            | 0.1                             | -0.3                       |               |
| Overseas  | Subsidiary               | MC GIP-UK LTD. (U.K.)                              | Infrastructure investment   | 100.00                  | 2.4                            | 1.8                             | -0.6                       |               |
| Domestic  | Affiliate                | Mitsubishi Auto Leasing Holdings Corporation       | Auto leases, installment sales and other financial services through subsidiaries                      | 50.00                   | 0.7                            | 0.8                             | 0.1                        |               |
| Domestic  | Subsidiary               | Mitsubishi Corporation LT, Inc.                    | Warehousing and total logistics services  | 100.00                  | 1.5                            | 2.0                             | 0.5                        |               |
| Domestic  | Subsidiary               | Mitsubishi Corporation Urban Development, Inc.     | Development & operating of commercial properties  | 100.00                  | 0.6                            | 0                               | -0.6                       |               |
| Domestic  | Subsidiary               | Mitsubishi Corp.-UBS Realty Inc.                   | Investment management business  | 51.00                   | 0.7                            | 0.9                             | 0.2                        |               |
| Domestic  | Affiliate<br>(listed)    | Mitsubishi UFJ Lease & Finance Company Ltd.        | Leasing, installment sales and other financing  | 20.00                   | 3.9                            | 4.7                             | 0.8                        |               |
| -   | -                        | Other fund related business companies in total (*) | -   | -                       | 9.0                            | 0.8                             | -8.2                       |               |

(\*)Including items after deduction of parent company's income tax

| < Energy Business Group > |                          |                                    |  |                         |                                |                                 |                            | (Billion Yen) |
|---------------------------|--------------------------|------------------------------------|--|-------------------------|--------------------------------|---------------------------------|----------------------------|---------------|
| Domestic/<br>Overseas     | Subsidiary/<br>Affiliate | Company Name (Country)             | Main Business  | Voting<br>Rights<br>(%) | Equity in earnings             |                                 | Increase<br>or<br>decrease |               |
|                           |                          |                                    |  |                         | Year Ended<br>March 2015<br>2Q | Year Ending<br>March 2016<br>2Q |                            |               |
| Domestic                  | Subsidiary               | Angola Japan Oil Co., Ltd          | Exploration, development and production of oil                       | 65.70                   | 2.0                            | 0.3                             | -1.7                       |               |
| Domestic                  | Affiliate                | Astomos Energy Corporation         | Import, trading, domestic distribution and sales of LPG              | 49.00                   | 1.4                            | 3.4                             | 2.0                        |               |
| Overseas                  | Affiliate                | Encore Energy Pte.Ltd.(Singapore)  | Stockholding company for P.T. Medco Energi Internasional (Indonesia) | 39.40                   | 0                              | (0.5)                           | -0.5                       |               |
| Overseas                  | Subsidiary               | JAPAN LNG INVESTMENT, LLC (U.S.A.) | Joint venture company for Cameron LNG project                        | 70.00                   | (0.5)                          | (0.1)                           | 0.4                        |               |
| Overseas                  | Subsidiary               | MCX Exploration (USA) LLC (U.S.A.) | Exploration, development and production of oil and natural gas       | 100.00                  | 1.1                            | 0.2                             | -0.9                       |               |

< Metals Group >

(Billion Yen)

| Domestic/<br>Overseas | Subsidiary/<br>Affiliate | Company Name (Country)                     | Main Business   | Voting<br>Rights<br>(%) | Equity in earnings              |                                  | Increase<br>or<br>decrease |
|-----------------------|--------------------------|--|---|-------------------------|---------------------------------|----------------------------------|----------------------------|
|                       |                          |  |   |                         | Year Ended<br>March, 2015<br>2Q | Year Ending<br>March, 2016<br>2Q |                            |
| Overseas              | Affiliate                | Iron Ore Company of Canada (Canada)        | Iron ore mining, processing and sales                               | 26.18                   | 5.0                             | 0.2                              | -4.8                       |
| Overseas              | Affiliate                | JECO 2 LTD (U.K.)                          | Investment company for Escondida copper mine in Chile               | 50.00                   | 0.6                             | (0.1)                            | -0.7                       |
| Domestic              | Subsidiary               | JECO Corporation                           | Investment company for Escondida copper mine in Chile               | 70.00                   | 3.6                             | 0                                | -3.6                       |
| Overseas              | Subsidiary               | M.C. Inversiones Limitada (Chile)          | Mineral resources management company in Latin America               | 100.00                  | 1.4                             | 0                                | -1.4                       |
| Overseas              | Subsidiary               | MC Copper Holdings B.V. (The Netherlands)  | Investment company for Los Pelambres copper mine in Chile           | 100.00                  | 1.5                             | 1.0                              | -0.5                       |
| Overseas              | Subsidiary               | MC Resource Development Ltd.(U.K.)         | Investment company for Anglo American Sur, S.A.(Chile)              | 100.00                  | 1.4                             | (3.8)                            | -5.2                       |
| Domestic              | Subsidiary               | Metal One Corporation                      | Steel products operations   | 60.00                   | 6.2                             | 5.9                              | -0.3                       |
| Domestic              | Subsidiary               | Mitsubishi Corporation Rtm Japan Ltd       | Intergrated subsidiary in metals resource trading                   | 100.00                  | 3.0                             | (0.2)                            | -3.2                       |
| Overseas              | Subsidiary               | Mitsubishi Development Pty Ltd (Australia) | Investment, production and sales of coal and other metals resources | 100.00                  | (12.6)                          | (13.5)                           | -0.9                       |

< Machinery Group >

(Billion Yen)

| Domestic/<br>Overseas | Subsidiary/<br>Affiliate | Company Name (Country)                         | Main Business  | Voting<br>Rights<br>(%) | Equity in earnings              |                                  | Increase<br>or<br>decrease |
|-----------------------|--------------------------|--|--|-------------------------|---------------------------------|----------------------------------|----------------------------|
|                       |                          |  |  |                         | Year Ended<br>March, 2015<br>2Q | Year Ending<br>March, 2016<br>2Q |                            |
| Domestic              | Subsidiary               | Mitsubishi Corporation Technos                 | Sales of machine tools and industrial machinery                | 100.00                  | 0.4                             | 0.4                              | 0                          |
| Domestic              | Subsidiary               | MSK FARM MACHINERY CORPORATION                 | Sales and service of agricultural machinery and facilities     | 100.00                  | 0.3                             | 0.3                              | 0                          |
| Domestic              | Subsidiary               | Nikken Corporation                             | Rental and sales of construction machinery and other equipment | 97.89                   | 3.3                             | 3.5                              | 0.2                        |
| -                     | -                        | Automobile related business companies in total | -  | -                       | 30.6                            | 32.5                             | 1.9                        |

(Main breakdown of the automobile related business companies )

|          |            |  |                                    |        |     |       |      |
|----------|------------|--|------------------------------------|--------|-----|-------|------|
| Overseas | Affiliate  | FF Sheffe B.V. (The Netherlands)                 | Automobile-related holding company | 49.00  | 0.7 | (0.2) | -0.9 |
| Overseas | Subsidiary | MC Automobile (Europe) N.V. (The Netherlands)    | Automobile-related business        | 100.00 | 0.3 | 0.1   | -0.2 |
| Overseas | Subsidiary | MCE Bank GmbH (Germany)                          | Automobile finance                 | 100.00 | 0.3 | 0.4   | 0.1  |
| Overseas | Affiliate  | Mitsubishi Motor Sales (China) Co., Ltd.(China)  | Distribution of automobiles        | 50.00  | 1.4 | (0.1) | -1.5 |
| Overseas | Affiliate  | P.T. Krama Yudha Tiga Berlian Motors (Indonesia) | Distribution of automobiles        | 40.00  | 0.9 | 0.8   | -0.1 |

< Chemicals Group >

(Billion Yen)

| Domestic/<br>Overseas | Subsidiary/<br>Affiliate | Company Name (Country)                                 | Main Business  | Voting<br>Rights<br>(%) | Equity in earnings              |                                  | Increase<br>or<br>decrease |
|-----------------------|--------------------------|--|--|-------------------------|---------------------------------|----------------------------------|----------------------------|
|                       |                          |  |  |                         | Year Ended<br>March, 2015<br>2Q | Year Ending<br>March, 2016<br>2Q |                            |
| Domestic              | Subsidiary<br>(listed)   | Chuo Kagaku Co., Ltd.                                  | Manufacturing and sales of plastic food containers             | 60.59                   | (0.5)                           | 0.2                              | 0.7                        |
| Domestic              | Subsidiary               | Chuo Kasei Co., Ltd.                                   | Marketing of chemical products                                 | 100.00                  | 0.1                             | 0.1                              | 0                          |
| Domestic              | Subsidiary               | MC Ferticom Co., Ltd.                                  | Manufacturing of fertilizers                                   | 72.83                   | (0.2)                           | (0.2)                            | 0                          |
| Domestic              | Affiliate<br>(listed)    | Meiwa Corporation                                      | Trading company  | 33.05                   | 0.5                             | 0.4                              | -0.1                       |
| Domestic              | Subsidiary               | Mitsubishi Corporation Life Sciences Limited           | Production and sales of food products, additives and chemicals | 100.00                  | 1.1                             | 2.0                              | 0.9                        |
| Domestic              | Subsidiary               | Mitsubishi Shoji Chemical Corp                         | Marketing of solvents, coating resins, silicones, fumed silica | 100.00                  | 0.7                             | 0.7                              | 0                          |
| Domestic              | Subsidiary               | Mitsubishi Shoji Plastics Corp.                        | Marketing of synthetic raw materials and plastics              | 100.00                  | 0.8                             | 0.8                              | 0                          |
| Domestic              | Affiliate                | SPDC Ltd.  | Investment and petroleum and petrochemicals-related businesses | 33.34                   | 4.9                             | 7.3                              | 2.4                        |
| -                     | -                        | Other functional chemicals business companies in total | -  | -                       | 0.5                             | 0.9                              | 0.4                        |

## &lt; Living Essentials Group &gt;

(Billion Yen)

| Domestic/<br>Overseas | Subsidiary/<br>Affiliate | Company Name (Country)                 | Main Business  | Voting<br>Rights<br>(%) | Equity in earnings             |                                 | Increase<br>or<br>decrease |
|-----------------------|--------------------------|--|--|-------------------------|--------------------------------|---------------------------------|----------------------------|
|                       |                          |  |  |                         | Year Ended<br>March 2015<br>2Q | Year Ending<br>March 2016<br>2Q |                            |
| Overseas              | Subsidiary               | Agrex, Inc. (U.S.A)                    | Receiving and sales of grain   | 100.00                  | 1.1                            | 0.5                             | -0.6                       |
| Overseas              | Subsidiary               | California Oils Corporation (U.S.A)    | Manufacturing and sales of processed vegetable oils and fats               | 100.00                  | 0                              | 0.1                             | 0.1                        |
| Overseas              | Subsidiary               | CERMAQ GROUP AS (Norway)               | Farming, Processing and Sales of salmon                                    | 100.00                  | 0                              | (3.7)                           | -3.7                       |
| Domestic              | Subsidiary               | Dai-Nippon Meiji Sugar Co., Ltd.       | Manufacturing and wholesale of sugar products                              | 100.00                  | 0.7                            | 0.9                             | 0.2                        |
| Domestic              | Subsidiary               | Foodlink Corporation                   | Sales of meat and meat products  | 99.42                   | 0.8                            | 0.9                             | 0.1                        |
| Domestic              | Affiliate<br>(listed)    | Himaraya Co., Ltd.                     | Retail sales of Sports equipment   | 20.02                   | 0.2                            | 0.2                             | 0                          |
| Overseas              | Subsidiary               | INDIANA PACKERS CORPORATION(U.S.A)     | Processing and sales of pork   | 80.00                   | 3.2                            | 0.5                             | -2.7                       |
| Domestic              | Affiliate<br>(listed)    | Itoham Foods, Inc                      | Manufacturing and sales of meats and processed foods                       | 24.32                   | (0.2)                          | 1.8                             | 2.0                        |
| Domestic              | Subsidiary               | Japan Farm, Ltd.                       | Poultry /Swine breeding, chicken processing                                | 70.00                   | 0.2                            | 0.6                             | 0.4                        |
| Domestic              | Affiliate<br>(listed)    | Kadoya Sesame Mills, Inc.              | Manufacturing and sakes of sesame oil and sesame                           | 26.35                   | 0.1                            | 0.2                             | 0.1                        |
| Domestic              | Subsidiary<br>(listed)   | KFC Holdings Japan Ltd.                | Fast-food restaurant chain and home-delivery pizza stores                  | 65.99                   | 0.0                            | 0.1                             | 0.1                        |
| Domestic              | Affiliate<br>(listed)    | LAWSON, INC.                           | Franchise chain of LAWSON convenience stores                               | 33.50                   | 7.1                            | 6.6                             | -0.5                       |
| Domestic              | Affiliate<br>(listed)    | Life Corporation                       | Supermarket chain stores   | 23.51                   | 0.5                            | 0.8                             | 0.3                        |
| Domestic              | Subsidiary               | MC Healthcare, Inc.                    | Hospital management solutions, medication & medical equipment distribution | 80.00                   | 1.1                            | 1.2                             | 0.1                        |
| Domestic              | Subsidiary               | mitsubishi corporation fashion         | OEM business for apparel goods   | 100.00                  | 1.2                            | 1.1                             | -0.1                       |
| Domestic              | Subsidiary               | Mitsubishi Shoji Packaging Corporation | Sales and marketing of packaging products/systems & paper products         | 92.15                   | 1.1                            | 1.3                             | 0.2                        |
| Domestic              | Subsidiary<br>(listed)   | Mitsubishi Shokuhin Co., Ltd           | Wholesale of processed foods, frozen and chilled foods etc.                | 62.00                   | 2.9                            | 4.2                             | 1.3                        |
| Domestic              | Subsidiary<br>(listed)   | Nihon Shokuhin Kako Co., Ltd.          | Manufacturing of corn starch and related processed products                | 59.81                   | 0.5                            | 0.4                             | -0.1                       |
| Domestic              | Subsidiary<br>(listed)   | Nippon Care Supply Co., Ltd.           | Nursing care equipment rental  | 74.78                   | 0.2                            | 0.3                             | 0.1                        |
| Domestic              | Subsidiary               | Nosan Corporation                      | Manufacturing and marketing of livestock feed                              | 100.00                  | 0.6                            | 0.5                             | -0.1                       |
| Domestic              | Subsidiary<br>(listed)   | Nitto Fuji Flour Milling Co., Ltd.     | Flour miller   | 64.46                   | 0.4                            | 0.4                             | 0                          |
| Overseas              | Subsidiary               | Princes Limited (U.K.)                 | Manufacturing of food products and soft drinks                             | 100.00                  | 1.9                            | 3.3                             | 1.4                        |
| Domestic              | Affiliate<br>(listed)    | Rokko Butter Co., Ltd.                 | Manufacturing and sales of cheese products                                 | 20.87                   | 0.1                            | 0.2                             | 0.1                        |
| Overseas              | Subsidiary               | SOUTHERN CROSS SEAFOODS (Chile)        | Farming, Processing and Sales of salmon                                    | 99.80                   | 0.4                            | (1.9)                           | -2.3                       |
| Overseas              | Subsidiary               | TH FOODS, Inc. (U.S.A)                 | Manufacturing of rice crackers   | 53.16                   | 0.4                            | 0.5                             | 0.1                        |
| Domestic              | Subsidiary               | Toyo Reizo Co., Ltd.                   | Processing and sales of marine products                                    | 81.92                   | 0.3                            | (0.1)                           | -0.4                       |
| Domestic              | Subsidiary<br>(listed)   | YONEKYU CORPORATION                    | Sales of meats, manufacturing and sales of processed foods                 | 71.02                   | 1.1                            | 1.6                             | 0.5                        |

## Balance of Risk Money Outstanding in 12 Countries (As of September 30, 2015)

### 1. Balance of Risk Money Outstanding (Investments, Loans and Guarantees: Consolidated Basis)

| (Billion yen)     | Investments |           |        | Loans     |           |        | Guarantees |           |        | Risk Money Total |           |        | Amounts Hedged |           |        | Net Risk Money |           |        |
|-------------------|-------------|-----------|--------|-----------|-----------|--------|------------|-----------|--------|------------------|-----------|--------|----------------|-----------|--------|----------------|-----------|--------|
|                   | 9/30/2015   | 3/31/2015 | Change | 9/30/2015 | 3/31/2015 | Change | 9/30/2015  | 3/31/2015 | Change | 9/30/2015        | 3/31/2015 | Change | 9/30/2015      | 3/31/2015 | Change | 9/30/2015      | 3/31/2015 | Change |
| India             | 33.1        | 29.8      | 3.2    | —         | —         | 0.0    | 4.4        | 4.2       | 0.2    | 37.4             | 34.1      | 3.4    | —              | —         | 0.0    | 37.4           | 34.1      | 3.4    |
| Indonesia         | 212.5       | 235.8     | -23.3  | 50.2      | 41.6      | 8.6    | 240.1      | 180.3     | 59.8   | 502.8            | 457.7     | 45.2   | 180.8          | 182.2     | -1.4   | 322.0          | 275.5     | 46.5   |
| Korea             | 7.9         | 8.1       | -0.1   | 10.2      | 10.8      | -0.6   | 0.4        | 11.5      | -11.1  | 18.5             | 30.3      | -11.8  | —              | —         | 0.0    | 18.5           | 30.3      | -11.8  |
| Thailand          | 70.1        | 76.2      | -6.2   | 112.5     | 169.1     | -56.6  | 53.3       | 64.4      | -11.1  | 235.9            | 309.7     | -73.8  | —              | —         | 0.0    | 235.9          | 309.7     | -73.8  |
| China             | 134.1       | 127.6     | 6.5    | 15.2      | 35.9      | -20.7  | 33.9       | 67.9      | -34.0  | 183.1            | 231.3     | -48.2  | 1.1            | 1.1       | 0.0    | 182.1          | 230.3     | -48.2  |
| Philippines       | 142.5       | 147.0     | -4.5   | —         | —         | 0.0    | —          | —         | 0.0    | 142.5            | 147.0     | -4.5   | —              | 1.3       | -1.3   | 142.5          | 145.7     | -3.2   |
| Malaysia          | 218.1       | 51.7      | 166.4  | 0.3       | 0.3       | 0.0    | 63.2       | 4.0       | 59.2   | 281.6            | 56.0      | 225.6  | —              | —         | 0.0    | 281.6          | 56.0      | 225.6  |
| 7 countries total | 818.2       | 676.2     | 142.1  | 188.4     | 257.6     | -69.2  | 395.3      | 332.3     | 63.0   | 1,401.9          | 1,266.1   | 135.8  | 181.9          | 184.5     | -2.7   | 1,220.1        | 1,081.6   | 138.5  |
| Russia            | 52.5        | 52.8      | -0.3   | —         | 0.3       | -0.3   | 9.5        | 6.1       | 3.5    | 62.1             | 59.2      | 2.9    | —              | 0.1       | -0.1   | 62.1           | 59.2      | 2.9    |
| 1 country total   | 52.5        | 52.8      | -0.3   | —         | 0.3       | -0.3   | 9.5        | 6.1       | 3.5    | 62.1             | 59.2      | 2.9    | —              | 0.1       | -0.1   | 62.1           | 59.2      | 2.9    |
| Mexico            | 24.8        | 24.9      | -0.1   | 0.2       | 0.2       | 0.0    | 28.8       | 27.3      | 1.5    | 53.9             | 52.4      | 1.5    | —              | —         | 0.0    | 53.9           | 52.4      | 1.5    |
| Chile             | 538.3       | 532.9     | 5.4    | —         | —         | 0.0    | 88.0       | 53.7      | 34.3   | 626.3            | 586.6     | 39.7   | 0.3            | 0.8       | -0.5   | 626.0          | 585.8     | 40.2   |
| Brazil            | 68.6        | 69.3      | -0.7   | 32.7      | 33.9      | -1.2   | 115.1      | 50.9      | 64.2   | 216.4            | 154.0     | 62.4   | —              | —         | 0.0    | 216.4          | 154.0     | 62.4   |
| Peru              | 88.1        | 86.5      | 1.6    | —         | —         | 0.0    | 0.4        | 0.3       | 0.1    | 88.4             | 86.8      | 1.7    | —              | —         | 0.0    | 88.4           | 86.8      | 1.7    |
| 4 countries total | 719.8       | 713.5     | 6.2    | 32.9      | 34.1      | -1.2   | 232.3      | 132.2     | 100.1  | 985.0            | 879.8     | 105.2  | 0.3            | 0.8       | -0.5   | 984.7          | 879.0     | 105.7  |

### 2. Risk Money Outstanding (Trade Receivables, etc.: Non-consolidated Basis; Incl. Regional Subsidiaries)

| (Billion yen)     | Gross     |           |        | Amounts Hedged |           |        | Net Risk Money |           |        |
|-------------------|-----------|-----------|--------|----------------|-----------|--------|----------------|-----------|--------|
|                   | 9/30/2015 | 3/31/2015 | Change | 9/30/2015      | 3/31/2015 | Change | 9/30/2015      | 3/31/2015 | Change |
| India             | 99.7      | 105.2     | -5.5   | 12.3           | 13.1      | -0.8   | 87.4           | 92.1      | -4.7   |
| Indonesia         | 26.5      | 38.0      | -11.5  | 13.5           | 22.8      | -9.3   | 13.0           | 15.2      | -2.2   |
| Korea             | 72.1      | 82.2      | -10.1  | 12.3           | 15.3      | -3.0   | 59.7           | 66.9      | -7.2   |
| Thailand          | 42.4      | 65.2      | -22.8  | 23.0           | 33.0      | -10.0  | 19.4           | 32.2      | -12.8  |
| China             | 119.7     | 181.2     | -61.5  | 29.8           | 39.0      | -9.2   | 89.9           | 142.2     | -52.3  |
| Philippines       | 11.9      | 13.9      | -2.0   | 3.5            | 5.7       | -2.2   | 8.4            | 8.2       | 0.2    |
| Malaysia          | 29.5      | 37.3      | -7.8   | 6.1            | 6.4       | -0.3   | 23.4           | 30.8      | -7.5   |
| 7 countries total | 401.8     | 523.0     | -121.2 | 100.5          | 135.3     | -34.8  | 301.2          | 387.6     | -86.4  |
| Russia            | 4.4       | 4.8       | -0.4   | 0.0            | 0.2       | -0.1   | 4.4            | 4.7       | -0.3   |
| 1 country total   | 4.4       | 4.8       | -0.4   | 0.0            | 0.2       | -0.1   | 4.4            | 4.7       | -0.3   |
| Mexico            | 28.4      | 22.0      | 6.4    | 20.8           | 11.5      | 9.3    | 7.6            | 10.6      | -3.0   |
| Chile             | 7.3       | 9.5       | -2.2   | 1.0            | 1.3       | -0.3   | 6.2            | 8.2       | -1.9   |
| Brazil            | 8.8       | 7.5       | 1.3    | 2.1            | 1.0       | 1.1    | 6.8            | 6.5       | 0.2    |
| Peru              | 1.9       | 2.5       | -0.7   | 1.8            | 2.3       | -0.5   | 0.1            | 0.2       | -0.1   |
| 4 countries total | 46.4      | 41.6      | 4.8    | 25.7           | 16.1      | 9.6    | 20.7           | 25.5      | -4.8   |