

**Mitsubishi Corporation**  
**Supplementary Information to the Financial Results for**  
**the Year Ended March 2016**  
**(Updated on July 19, 2016)**

*Based on IFRS*

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**Forward-Looking Statements**

This release contains forward-looking statements about Mitsubishi Corporation's future plans, strategies, beliefs and performance that are not historical facts. Such statements are based on the company's assumptions and beliefs in light of competitive, financial and economic data currently available and are subject to a number of risks, uncertainties and assumptions that, without limitation, relate to world economic conditions, exchange rates and commodity prices. Accordingly, Mitsubishi Corporation wishes to caution readers that actual results may differ materially from those projected in this release and that Mitsubishi Corporation bears no responsibility for any negative impact caused by the use of this release.

We have added the content for disclosure in this Supplementary Information.

The following information has been added compared to the previous material.

### **Additional Information**

- Underlying operation cash flows by segments (P 5)
- Financial Leverage Based on Asset Risk Profile (FY2014) (P 14)
- Financial Leverage Based on Asset Risk Profile (FY2015) (P 15)

## Supplementary Information to the Consolidated Balance Sheets

### [Assets]

Main items	(Billion yen)			Main points of change
	2015/3	2016/3	Increase/ decrease	
Current assets	7,608.7	6,557.2	-1,051.5	
Cash and cash equivalents	1,725.2	1,501.0	-224.2	... Reflects decrease due to payment of dividends, repurchases of common stock, as well as new and additional investments, etc.
Trade and other receivables	3,473.4	2,923.1	-550.3	... Reflects decrease due to lower transaction prices, etc.
Inventories	1,301.5	1,033.8	-267.7	... Reflects decrease due to lower transaction prices and volumes, etc.
Non-current assets	9,165.7	8,359.1	-806.6	
Investments accounted for using the equity method	3,220.5	2,869.9	-350.6	... Reflects decrease due to recording of investment losses stemming from lower resource prices, etc.
Other investments	2,243.3	1,990.2	-253.1	... Reflects decrease due to reduction in mark-to-market gains on shares, etc.
Trade and other receivables	603.9	488.8	-115.1	... Reflects decrease due to lower transaction prices and volumes, etc.
Property, plant and equipment	2,395.3	2,297.4	-97.9	... Reflects decrease due to depreciation, impact of yen appreciation, etc.
Total assets	16,774.4	14,916.3	-1,858.1	

### [Liabilities]

Main items	(Billion yen)			Main points of change
	2015/3	2016/3	Increase/ decrease	
Current liabilities	4,979.0	4,433.2	-545.8	
Trade and other payables	2,511.1	2,153.7	-357.4	... Reflects decrease due to lower transaction prices and volumes, etc.
Other financial liabilities	161.9	84.3	-77.6	... Reflects decrease in derivative liabilities related to commodity derivatives, etc.
Other current liabilities	471.5	380.4	-91.1	... Reflects decrease due to lower resource prices, accrued import VAT, etc.
Non-current liabilities	5,739.8	5,465.5	-274.3	
Borrowings	4,835.1	4,560.3	-274.8	... Reflects decrease due to reclassification to short-term debt, yen appreciation, etc.
Provisions	153.6	233.8	80.2	... Reflects increase in provision for asset retirement obligations
Deferred tax liabilities	544.5	469.6	-74.9	... Reflects decrease due to reduction in mark-to-market gains on shares, etc.
Total liabilities	10,718.8	9,898.7	-820.1	

### [Shareholders' Equity]

Main items	(Billion yen)			Main points of change
	2015/3	2016/3	Increase/ decrease	
Equity attributable to owners of the Parent	5,570.5	4,592.5	-978.0	
Other investments designated as FVTOCI	677.7	364.4	-313.3	... Reflects decrease due to reduction in mark-to-market gains on shares, etc.
Exchange differences on translating foreign operations	856.6	568.2	-288.4	... Impact of yen appreciation
Retained earnings	3,591.4	3,225.9	-365.5	... Reflects decrease due to net loss (-149.4 billion yen), cancellation of treasury stock (-90.3 billion yen), payment of dividends (-88.2 billion yen), etc.
Total equity	6,055.6	5,017.5	-1,038.1	
Total liabilities and equity	16,774.4	14,916.3	-1,858.1	

## Supplementary Information to the Consolidated Balance Sheets

### Segment breakdown of main assets

(Billion yen)

	Investments accounted for using the equity method	Property, plant and equipment	Intangible assets and goodwill
Global Environmental & Infrastructure Business	484.7	43.1	10.1
Industrial Finance, Logistics & Development	263.6	177.8	4.8
Energy Business	685.2	219.1	8.1
└ LNG	430.2	53.6	2.8
└ Shale gas	209.0	4.9	0.6
└ E&P	13.0	96.3	0.1
└ Others	33.0	64.3	4.6
Metals	481.0	1,178.5	13.6
└ Ferrous raw materials*	162.1	1,069.2	0.0
└ Copper	223.7	0.0	0.0
└ Others	95.2	109.3	13.6
Machinery	159.1	226.3	13.5
Chemicals	159.8	59.1	18.2
Living Essentials	619.3	285.4	188.5
Eliminations and adjustments	17.2	108.1	34.3
<b>TOTAL</b>	<b>2,869.9</b>	<b>2,297.4</b>	<b>291.1</b>

\* Includes coal, iron ore and uranium.

### Major indicators

	<u>2015/3</u>	<u>2016/3</u>	<u>Increase/ decrease</u>
Current ratio	152.8%	147.9%	-4.9%
Total shareholders' equity ratio (*1)	33.2%	30.8%	-2.4%
Equity (*1) per share	343.8	289.8	-54.0
Interest-bearing debt (Gross)	6,349.0	6,042.6	-306.4
Interest-bearing debt (Net)	4,467.7	4,315.5	-152.2
Interest-bearing debt to equity ratio (Net)	0.8	0.9	0.1
Adjusted interest-bearing debt (Net) (*2)	4,467.7	4,165.5	-302.2
Adjusted interest-bearing debt to equity ratio (Net) (*2)	0.8	0.9	0.1

	<u>2015/3</u>	<u>2016/3</u>	<u>Increase/ decrease</u>	<u>2016/3</u>	<u>2017/3</u>	<u>Increase/ decrease</u>
					(Forecast)	
ROE (*3)	7.5%	-2.9%	-10.4%	-2.9%	5.4%	8.3%
ROA (*3)	2.5%	-0.9%	-3.4%	-0.9%	1.7%	2.6%
(Reference) ROE excluding the impact of other components of equity (*3)	10.2%	-3.9%	-14.1%	-3.9%	6.7%	10.6%

(\*1)...“Equity” shows the amount of equity attributable to owners of the Parent under total equity

(\*2)...Rating agencies treat 50% of the adjusted balance of 300.0 billion yen in hybrid finance as equity, which is reflected in the adjusted debt-to-equity ratio (net).

(\*3)...ROE and ROA are both calculated with net income attributable to owners of the Parent as the numerator.

### <<Currency>>

[1 US\$]	<u>2015/3</u>	¥120.17	→	<u>2016/3</u>	¥112.68	¥7.49 yen appreciation
[1 AU\$]	<u>2015/3</u>	¥92.06	→	<u>2016/3</u>	¥86.25	¥5.81 yen appreciation
[1 Euro]	<u>2015/3</u>	¥130.32	→	<u>2016/3</u>	¥127.70	¥2.62 yen appreciation

**Supplementary Information to the Consolidated Statements of Income**

(Billion yen)

**① Revenues (743.9 billion yen decrease)**

Decrease due to lower oil price, etc.

**② Gross profit (111.0 billion yen decrease)**

	Year Ended Mar. 2015	Year Ended Mar. 2016	Increase/ decrease
Global Environmental & Infrastructure Business	31.6	36.1	4.5
Industrial Finance, Logistics & Development	75.7	61.8	-13.9
Energy Business	59.2	35.4	-23.8
Metals	199.3	139.1	-60.2
Machinery	197.3	198.0	0.7
Chemicals	110.9	112.6	1.7
Living Essentials	525.4	505.0	-20.4
Others	10.5	10.9	0.4
<b>Total</b>	<b>1,209.9</b>	<b>1,098.9</b>	<b>-111.0</b>

**③ SG&A expenses (17.2 billion yen increase)**

	Year Ended Mar. 2015	Year Ended Mar. 2016	Increase/ decrease
Global Environmental & Infrastructure Business	(39.9)	(44.0)	-4.1
Industrial Finance, Logistics & Development	(44.6)	(45.0)	-0.4
Energy Business	(49.6)	(52.2)	-2.6
Metals	(164.8)	(165.2)	-0.4
Machinery	(125.7)	(147.5)	-21.8
Chemicals	(87.2)	(93.0)	-5.8
Living Essentials	(440.6)	(433.2)	7.4
Others	(46.4)	(35.9)	10.5
<b>Total</b>	<b>(998.8)</b>	<b>(1,016.0)</b>	<b>-17.2</b>
<Provision for doubtful receivables>	<(6.4)>	<(30.0)>	<-23.6>

**④ Gains (losses) on investment securities (0.9 billion yen improvement)**

	Year Ended Mar. 2015	Year Ended Mar. 2016	Increase/ decrease
Gain (loss) on FVTPL	10.9	12.0	1.1
Gain (loss) on affiliated companies	34.5	34.3	-0.2
<Impairment losses>	<(3.5)>	<(19.4)>	<-15.9>
<Gain on liquidation>	<38.0>	<53.7>	<15.7>

**⑤ Reversal of impairment loss from investment accounted for using the equity method (94.2 billion yen decrease)**

Reflects absence of reversal of impairment losses posted in the previous year

**⑥ Gains and losses on sale and disposal of long-lived assets (0.5 billion yen deterioration)**

	Year Ended Mar. 2015	Year Ended Mar. 2016	Increase/ decrease
Gain on sales	31.1	28.7	-2.4
Loss on retirement and disposal	(9.2)	(7.3)	1.9

**⑦ Impairment losses on long-lived assets (12.7 billion yen improvement)**

Reflects absence of impairment loss posted in the previous year

**⑧ Other income (7.7 billion yen improvement)**

Mainly reflects a reversal of provisions

**⑨ Finance income (81.8 billion yen decrease)**

	Year Ended Mar. 2015	Year Ended Mar. 2016	Increase/ decrease
Interest income	31.4	38.4	7.0
Dividend income	173.5	84.7	-88.8
<Resource related>	<142.6>	<51.6>	<-91.0>
<i>Energy (Natural Gas, E&amp;P)</i>	118.6	44.3	-74.3
<i>Metals (Mineral Resources)</i>	24.0	7.3	-16.7
<Manufacturing and sales, etc.>	<30.9>	<33.1>	<2.2>
<b>Finance income</b>	<b>204.9</b>	<b>123.1</b>	<b>-81.8</b>

**⑩ Finance costs\* (4.8 billion yen increase)**

Higher interest payments on non-consolidated basis, etc.

\* Consists entirely of interest expenses

**⑪ Income from investments accounted for using the equity method (379.2 billion yen decrease)**

Reflects posting of resource-related impairment losses, etc.

## **Supplementary Information to the Consolidated Statements of Cash Flows**

### **Cash Flows From Operating Activities**

[Year Ended Mar. 2016 Result] Net cash provided by operating activities: 700.1 billion yen

Net cash provided by operating activities was 700.1 billion yen, mainly due to dividend income, cash flows from operating transactions and a decrease in working capital requirements, despite the payment of income taxes, etc.

[Comparison With Year Ended Mar. 2015] Decreased 98.2 billion yen

The 98.2 billion yen decrease year over year was mainly due to decreased dividend income.

(*) Breakdown of depreciation and amortization	(Billion yen)	
	Year ended Mar. 2015	Year ended Mar. 2016
Global Environmental & Infrastructure Business	2.6	2.7
Industrial Finance, Logistics & Development	14.9	10.1
Energy Business	18.8	20.5
Metals	86.5	92.9
Machinery	24.3	27.3
Chemicals	9.5	8.9
Living Essentials	38.9	45.6
Other	11.1	11.7
Total	206.6	219.7

(*) Dividends received from equity-method affiliates	(Billion yen)	
	Year ended Mar. 2015	Year ended Mar. 2016
	181.8	128.7

### **Cash Flows From Investing Activities**

[Year Ended Mar. 2016 Result] Net cash from investing activities: -503.9 billion yen

Net cash used in investing activities was 503.9 billion yen. Investing activities used cash mainly due to investments in energy resource businesses and the acquisition of shares in Olam International Limited, an agriproducts company.

[Comparison With Year Ended Mar. 2015] Decreased 349.0 billion

Despite decreases such as lower capital expenditures in the Australian coal business, there was a 349.0 billion yen increase in net cash used in investing activities year over year, mainly reflecting investments largely in the energy resource business and the acquisition of shares in Olam International Limited, an agriproducts company.

### **Cash Flows From Financing Activities**

[Year Ended Mar. 2016 Result] Net cash from financing activities: -364.5 billion yen

Net cash used in financing activities was 364.5 billion yen. Financing activities used cash mainly due to the repayment of borrowings redemption of bonds, repurchase of common stock and the payment of dividends at the Parent, despite cash provided by the issuance of hybrid bonds and the procurement of funds through hybrid loans.

[Comparison With Year Ended Mar. 2015] Decreased 59.2 billion yen

There was a 59.2 billion yen decrease in net cash from financing activities due to the reduction of other borrowings and the repurchase of common stock, despite the issuance of hybrid bonds and the procurement of funds through hybrid loans.

### **Note: Reconciliation with the Balance Sheet**

Movements in cash flows are generally consistent with changes on the balance sheet. However, due to new consolidations and exclusions as well as eliminating the effect of mark-to-market valuations and foreign exchange rate fluctuations, some cash flow movements may be inconsistent with balance sheet changes.

## **Supplementary Information to the Consolidated Statements of Cash Flows**

(Reference) Segment breakdown of underlying operating cash flows

	(Billion yen)	
	Year ended Mar. 2015	Year ended Mar. 2016
Global Environmental & Infrastructure Business	29	20
Industrial Finance, Logistics & Development	24	21
Energy Business	160	93
Metals	120	52
Machinery	104	106
Chemicals	42	26
Living Essentials	106	107

※Underlying operating cash flows

Operating cash flows excluding changes in assets and liabilities

(= Net income(including non-controlling interests) + DD&A - Profits and losses related to investing activities-equity in earnings of affiliated companies not recovered through dividends - allowance for bad debt etc. - deferred tax)

※Global Environmental & Infrastructure Business

Global Environmental & Infrastructure Business includes only the infrastructure-related business which is an operating segment.

## Operating Segment Information (Year Ended March 2016)

Foreign exchange: Exchange rate for U.S. currency: Average for year ended Mar. 2015: 109.76 yen→ Average for year ended Mar. 2016: 120.14 yen (10.38 yen (9.46%) depreciation)  
Crude oil: Average for year ended Mar. 2015: US\$83.47/BBL→ Average for year ended Mar. 2016: US\$45.54/BBL (US\$37.93/BBL (45.44%) down)

### [Gross Profit]

(Billion yen)

	Year ended March 2015	Year ended March 2016	Increase/ Decrease	Main points of change
Global Environmental & Infrastructure Business	31.6	36.1	4.5	Reflects mainly higher earnings from transactions in infrastructure-related and overseas power generation businesses.
Industrial Finance, Logistics & Development	75.7	61.8	-13.9	Reflects mainly a rebound on the sale of a logistics warehouse recorded in the year ended March 2015, as well as lower revenues in the leasing business.
Energy Business	59.2	35.4	-23.8	Reflects mainly lower earnings on transactions due to lower market prices.
Metals	199.3	139.1	-60.2	Reflects mainly lower earnings on transactions due to lower market prices.
Machinery	197.3	198.0	0.7	—
Chemicals	110.9	112.6	1.7	Reflects mainly higher earnings on transactions related to plastics and the food science business.
Living Essentials	525.4	505.0	-20.4	Reflects mainly decrease due to partial sale of a food-service related subsidiary.
Total	1,199.4	1,088.0	-111.4	
Adjustments and Eliminations	10.5	10.9	0.4	
Consolidated	1,209.9	1,098.9	-111.0	

### [Equity in Earnings of Affiliated Companies]

(Billion yen)

	Year ended March 2015	Year ended March 2016	Increase/ Decrease	Main points of change
Global Environmental & Infrastructure Business	28.9	29.5	0.6	—
Industrial Finance, Logistics & Development	33.1	17.5	-15.6	Reflects mainly lower equity-method earnings from the fund-related business.
Energy Business	71.6	(4.0)	-75.6	Reflects mainly impairment losses on resource-related assets and lower equity-method earnings due to lower market prices.
Metals	2.7	(278.9)	-281.6	Reflects mainly impairment losses on Chilean copper business.
Machinery	32.2	25.1	-7.1	Reflects mainly lower equity earnings in the motor vehicle related business in Asia.
Chemicals	18.8	15.4	-3.4	Reflects mainly lower equity earnings in the fertilizer-related business.
Living Essentials	20.6	20.2	-0.4	—
Total	207.9	(175.2)	-383.1	
Adjustments and Eliminations	(4.1)	(0.2)	3.9	
Consolidated	203.8	(175.4)	-379.2	



**[Net Income]**

(Billion yen)

	Year ended March 2015	Year ended March 2016	Increase/ Decrease	Main points of change
Global Environmental & Infrastructure Business	20.4	32.5	12.1	Reflects mainly a reversal of provision for loss on guarantees in connection with a North Sea oil field project.
Industrial Finance, Logistics & Development	40.1	40.3	0.2	—
Energy Business (Resource)	77.8	(21.4)	-99.2	Reflects mainly impairment losses on resource-related assets as well as a decline in dividend income from resource-related business investees due to lower market prices.
Energy Business (Non-Resource)	4.5	11.6	7.1	Reflects mainly a rebound in equity-method earnings stemming from worsening profitability in LPG-related businesses in the year ended March 2015.
Energy Business	82.3	(9.8)	-92.1	Reflects mainly impairment losses on resource-related assets as well as a decline in dividend income from resource-related business investees due to lower market prices.
Metals (Resource)	(1.3)	(358.8)	-357.5	Reflects mainly impairment losses on resource-related assets.
Metals (Non-resource)	15.2	(1.9)	-17.1	Reflects mainly lower earnings on transactions in the steel business and mineral resource trading.
Metals	13.9	(360.7)	-374.6	Reflects mainly impairment losses on resource-related assets.
Machinery	91.3	62.2	-29.1	Reflects mainly a slowdown of the motor vehicle business in Asia and one-off losses in the ship business.
Chemicals	31.4	30.5	-0.9	—
Living Essentials	120.5	73.5	-47.0	Reflects mainly the absence of gains recorded in the year ended March 2015 on reversal of impairment losses.
Total	399.9	(131.5)	-531.4	
Adjustments and Eliminations	0.7	(17.9)	-18.6	Reflects mainly the valuation loss on foreign exchange contracts.
Consolidated	400.6	(149.4)	-550.0	

**[Net Income]**

(Billion yen)

	Year ended March 2016	Forecast for year ending March 2017	Increase/ Decrease	Main points of change
Global Environmental & Infrastructure Business	32.5	25.0	-7.5	Reflects mainly the absence of a reversal of provision for loss on guarantees in connection with a North Sea oil field project.
Industrial Finance, Logistics & Development	40.3	33.0	-7.3	Reflects mainly a decrease in gain on sale of aircraft and real estate.
Energy Business (Resource)	(21.4)	20.0	41.4	Reflects mainly the absence of impairment losses on resource-related assets.
Energy Business (Non-Resource)	11.6	10.0	-1.6	-
Energy Business	(9.8)	30.0	39.8	Reflects mainly the absence of impairment losses on resource-related assets.
Metals (Resource)	(358.8)	(10.0)	348.8	Reflects mainly the absence of impairment losses on resource-related assets.
Metals (Non-resource)	(1.9)	10.0	11.9	Reflects mainly higher earnings on the mineral resource trading.
Metals	(360.7)	0.0	360.7	Reflects mainly the absence of impairment losses on resource-related assets.
Machinery	62.2	65.0	2.8	Reflects mainly the absence of one-off impairment losses recorded in the year ended March 2016, despite lower sales in the automobile business in Asia.
Chemicals	30.5	25.0	-5.5	Reflects mainly a decline in equity-method earnings in the petrochemical-related business.
Living Essentials	73.5	74.0	0.5	Reflects the anticipation of improved earnings in the salmon farming and other businesses, despite the absence of one-off earnings recorded in the year ended March 2016.
Total	(131.5)	252.0	383.5	
Adjustments and Eliminations	(17.9)	(2.0)	15.9	
Consolidated	(149.4)	250.0	399.4	

## Supplementary Information of Principal Subsidiaries and Affiliates

### Number of Consolidated Subsidiaries and Affiliates

		Year ended March 2015			Year ended March 2016			Increase/Decrease		
		Profit	Loss	Total	Profit	Loss	Total	Profit	Loss	Total
Domestic	Subsidiaries	99	26	125	90	22	112	-9	-4	-13
	Affiliates	62	16	78	60	12	72	-2	-4	-6
	<b>Total</b>	<b>161</b>	<b>42</b>	<b>203</b>	<b>150</b>	<b>34</b>	<b>184</b>	<b>-11</b>	<b>-8</b>	<b>-19</b>
Overseas	Subsidiaries	171	102	273	166	105	271	-5	3	-2
	Affiliates	95	43	138	102	52	154	7	9	16
	<b>Total</b>	<b>266</b>	<b>145</b>	<b>411</b>	<b>268</b>	<b>157</b>	<b>425</b>	<b>2</b>	<b>12</b>	<b>14</b>
Domestic/ Overseas Total	Subsidiaries	270	128	398	256	127	383	-14	-1	-15
	Affiliates	157	59	216	162	64	226	5	5	10
	<b>Total</b>	<b>427</b>	<b>187</b>	<b>614</b>	<b>418</b>	<b>191</b>	<b>609</b>	<b>-9</b>	<b>4</b>	<b>-5</b>

### Profit/Loss of Consolidated Subsidiaries and Affiliates (based on MC's equity earning)

(Billion yen)

		Year ended March 2015			Year ended March 2016			Increase/Decrease		
		Profit	Loss	Total	Profit	Loss	Total	Profit	Loss	Total
Domestic	Subsidiaries	97.7	(6.7)	91.0	97.8	(6.3)	91.5	0.1	0.4	0.5
	Affiliates	63.0	(11.2)	51.8	58.9	(5.0)	53.9	-4.1	6.2	2.1
	<b>Total</b>	<b>160.7</b>	<b>(17.9)</b>	<b>142.8</b>	<b>156.7</b>	<b>(11.3)</b>	<b>145.4</b>	<b>-4.0</b>	<b>6.6</b>	<b>2.6</b>
Overseas	Subsidiaries	217.1	(165.1)	52.0	167.3	(478.2)	-310.9	-49.8	-313.1	-362.9
	Affiliates	128.3	(15.0)	113.3	53.9	(42.9)	11.0	-74.4	-27.9	-102.3
	<b>Total</b>	<b>345.4</b>	<b>(180.1)</b>	<b>165.3</b>	<b>221.2</b>	<b>(521.1)</b>	<b>-299.9</b>	<b>-124.2</b>	<b>-341.0</b>	<b>-465.2</b>
Domestic/ Overseas Total	Subsidiaries	314.8	(171.8)	143.0	265.1	(484.5)	-219.4	-49.7	-312.7	-362.4
	Affiliates	191.3	(26.2)	165.1	112.8	(47.9)	64.9	-78.5	-21.7	-100.2
	<b>Total</b>	<b>506.1</b>	<b>(198.0)</b>	<b>308.1</b>	<b>377.9</b>	<b>(532.4)</b>	<b>-154.5</b>	<b>-128.2</b>	<b>-334.4</b>	<b>-462.6</b>

## Performance at Principal Subsidiaries and Affiliates

\* Please refer to the Operating segment information of financial results presentation materials since the following data only contains principal subsidiaries and affiliates out of the total number of subsidiaries and affiliates of MC.

\* Hyphens appear in the equity in earnings columns for subsidiaries and affiliates in case of listed companies that have not yet announced earnings.

\* In case of listed companies, earnings appear as figures prior to MC's consolidation adjustment.

\* Some subsidiaries' and affiliates' earnings are consolidated with a time lag due to differences in the fiscal reporting periods, however significant transactions occurred during the lag period are covered in MC's consolidated earnings.

<b>&lt; Global Environmental &amp; Infrastructure Business Group &gt;</b>								(Billion Yen)
Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease	
					Year Ended March, 2015 4Q	Year Ending March, 2016 4Q		
Domestic	Affiliate (listed)	Chiyoda Corporation	Plant engineering business	33.57	3.5	3.7	0.2	
Overseas	Subsidiary	Diamond Generating Asia, Limited (Hong Kong)	Independent Power Producer	100.00	16.5	4.8	-11.7	
Overseas	Subsidiary	Diamond Generating Corporation (U.S.A.)	Independent Power Producer	100.00	6.5	4.7	-1.8	
Overseas	Subsidiary	Diamond Generating Europe Limited (UK)	Independent Power Producer	100.00	1.5	7.0	5.5	
Overseas	Subsidiary	Diamond Transmission Corporation (UK)	Transmission System Operator	100.00	8.0	8.3	0.3	
Domestic	Subsidiary	Mitsubishi Corporation Machinery, Inc.	Export, import and domestic trading of machine parts	100.00	2.2	2.3	0.1	
-	-	Other operating power generation business companies in total	-	-	0.8	1.0	0.2	

<b>&lt; Industrial Finance, Logistics &amp; Development Group &gt;</b>								(Billion Yen)
Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease	
					Year Ended March, 2015 4Q	Year Ending March, 2016 4Q		
Domestic	Affiliate (listed)	AGP Corporation	Supply of airport ground power, maintenance of airport facilities, manufacture and sale of food carts	26.81	0.1	0.2	0.1	
Overseas	Subsidiary	Diamond Realty Investments, Inc. (U.S.A.)	Real estate investment	100.00	2.5	1.2	-1.3	
Domestic	Subsidiary	Diamond Realty Management Inc.	Real estate asset management and investment advisory	100.00	2.2	2.2	0.0	
Overseas	Subsidiary	MC Asset Management Holdings, Inc. (U.S.A)	Asset management business	100.00	(2.2)	(1.4)	0.8	
Domestic	Subsidiary	MC Aviation Partners Inc.	Aircraft leasing and management services	100.00	2.7	4.2	1.5	
Overseas	Subsidiary	MC Capital Inc. (U.S.A)	Private Equity Investment	100.00	1.1	0.4	-0.7	
Overseas	Subsidiary	MC GIP-UK LTD. (U.K.)	Infrastructure Investment	100.00	3.8	5.0	1.2	
Domestic	Affiliate	Mitsubishi Auto Leasing Holdings Corporation	Auto leases, installment sales and other financial services through subsidiaries	50.00	1.6	1.5	-0.1	
Domestic	Subsidiary	Mitsubishi Corporation LT, Inc.	Warehousing and total logistics services	100.00	3.3	3.7	0.4	
Domestic	Subsidiary	Mitsubishi Corporation Urban Development, Inc.	Development & operating of commercial properties	100.00	2.0	2.8	0.8	
Domestic	Subsidiary	Mitsubishi Corp.-UBS Realty Inc.	Investment management business	51.00	1.4	1.6	0.2	
Domestic	Affiliate (listed)	Mitsubishi UFJ Lease & Finance Company Ltd.	Leasing, installment sales and other financing	20.00	8.5	11.1	2.6	
-	-	Other fund related business companies in total (*)	-	-	12.1	3.9	-8.2	

(\*)Including items after deduction of parent company's income tax

<b>&lt; Energy Business Group &gt;</b>								(Billion Yen)
Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease	
					Year Ended March, 2015 4Q	Year Ending March, 2016 4Q		
Domestic	Subsidiary	Angola Japan Oil Co., Ltd	Exploration, development and production of oil	65.70	2.1	(0.6)	-2.7	
Domestic	Affiliate	Astomos Energy Corporation	Import, trading, domestic distribution and sales of LPG	49.00	(4.8)	1.8	6.6	
Overseas	Affiliate	Encore Energy Pte.Ltd.(Singapore)	Stockholding company for P.T. Medco Energi Internasional (Indonesia)	39.40	(1.8)	(6.1)	-4.3	
Overseas	Subsidiary	JAPAN LNG INVESTMENT, LLC (U.S.A.)	Joint venture company for Cameron LNG project	70.00	(0.5)	(0.2)	0.3	
Overseas	Subsidiary	MCX Exploration (USA) LLC (U.S.A.)	Exploration, development and production of oil and natural gas	100.00	1.5	(7.5)	-9.0	

**< Metals Group >**

(Billion Yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease
					Year Ended March, 2015 4Q	Year Ending March, 2016 4Q	
Overseas	Affiliate	Iron Ore Company of Canada (Canada)	Iron ore mining, processing and sales	26.18	6.8	0.5	-6.3
Overseas	Affiliate	JECO 2 LTD (U.K.)	Investment company for Escondida copper mine in Chile	50.00	1.1	(0.3)	-1.4
Domestic	Subsidiary	JECO Corporation	Investment company for Escondida copper mine in Chile	70.00	6.1	0.0	-6.1
Overseas	Subsidiary	M.C. Inversiones Limitada (Chile)	Mineral resources management company in Latin America	100.00	1.3	(1.1)	-2.4
Overseas	Subsidiary	MC Copper Holdings B.V. (Netherlands)	Investment company for Los Pelambres copper mine in Chile	100.00	3.1	1.5	-1.6
Overseas	Subsidiary	MC Resource Development Ltd.(U.K.)	Investment company for Anglo American Sur, S.A.(Chile)	100.00	(5.7)	(279.5)	-273.8
Domestic	Subsidiary	Metal One Corporation	Steel products operations	60.00	13.6	10.0	-3.6
Domestic	Subsidiary	Mitsubishi Corporation RtM Japan Ltd	Integrated subsidiary in metals resource trading	100.00	3.7	(2.7)	-6.4
Overseas	Subsidiary	Mitsubishi Development Pty Ltd (Australia)	Investment, production and sales of coal and other metals resources	100.00	(6.0)	(57.7)	-51.7

Note: Besides JECO, JECO2, MC COPPER HOLDINGS and MC RESOURCE DEVELOPMENT, Copper business includes dividend income from Antamina of 4.2 billion yen for the year ended March 2016 (1.4 billion yen decrease from the year ended March 2015).

**< Machinery Group >**

(Billion Yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease
					Year Ended March, 2015 4Q	Year Ending March, 2016 4Q	
Domestic	Subsidiary	Mitsubishi Corporation Technos	Sales of machine tools and industrial machinery	100.00	1.2	1.2	0.0
Domestic	Subsidiary	MSK FARM MACHINERY CORPORATION	Sales and service of agricultural machinery and facilities	100.00	0.6	0.4	-0.2
Domestic	Subsidiary	Nikken Corporation	Rental and sales of construction machinery and other equipment	100.00	6.1	6.6	0.5
-	-	Automobile related business companies in total	-	-	70.1	57.9	-12.2

(Main breakdown of the automobile related business companies)

Overseas	Affiliate	FF Sheffe B.V. (Netherlands)	Automobile-related holding company	49.00	1.4	(0.5)	-1.9
Overseas	Subsidiary	MC Automobile (Europe) N.V. (Netherlands)	Automobile-related business	100.00	1.3	0.2	-1.1
Overseas	Subsidiary	MCE Bank GmbH (Germany)	Automobile finance	100.00	0.7	0.3	-0.4
Overseas	Affiliate	P.T. Krama Yudha Tiga Berlian Motors (Indonesia)	Distribution of automobiles	40.00	1.4	0.6	-0.8
Overseas	Subsidiary	Tri Petch Isuzu Sales Co, Ltd. (Thailand)	Distribution of automobiles	88.73	20.3	20.6	0.3

**< Chemicals Group >**

(Billion Yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease
					Year Ended March, 2015 4Q	Year Ending March, 2016 4Q	
Domestic	Subsidiary (listed)	Chuo Kagaku Co., Ltd.	Manufacturing and sales of plastic food containers	60.59	(0.9)	0.4	1.3
Domestic	Subsidiary	Chuo Kasei Co., Ltd.	Marketing of chemical products	100.00	0.2	0.3	0.1
Domestic	Subsidiary	MC Ferticom Co., Ltd.	Manufacturing of fertilizers	72.83	0.2	0.1	-0.1
Domestic	Affiliate (listed)	Meiwa Corporation	Trading company	33.05	0.9	0.7	-0.2
Domestic	Subsidiary	Mitsubishi Corporation Life Sciences Limited	Production and sales of food products, additives and chemicals	100.00	3.6	4.1	0.5
Domestic	Subsidiary	Mitsubishi Shoji Chemical Corp	Marketing of solvents, coating resins, silicones, fumed silica	100.00	1.3	1.3	0.0
Domestic	Subsidiary	Mitsubishi Corporation Plastics Ltd.	Marketing of synthetic raw materials and plastics	100.00	1.6	1.5	-0.1
Domestic	Affiliate	SPDC Ltd.	Investment and petroleum and petrochemicals-related businesses	33.34	11.5	13.7	2.2
-	-	Other functional chemicals business companies in total	-	-	1.3	1.9	0.6

< Living Essentials Group >

(Billion Yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Voting Rights (%)	Equity in earnings		Increase or decrease
					Year Ended March 2015 4Q	Year Ending March 2016 4Q	
Overseas	Subsidiary	Agrex, Inc. (U.S.A)	Receiving and sales of grain	100.00	1.8	0.5	-1.3
Overseas	Subsidiary	California Oils Corporation (U.S.A)	Manufacturing and sales of processed vegetable oils and fats	100.00	0.0	0.5	0.5
Overseas	Subsidiary	CERMAQ GROUP AS (Norway)	Farming, Processing and Sales of salmon	100.00	(4.0)	(1.4)	2.6
Domestic	Subsidiary	Dai-Nippon Meiji Sugar Co., Ltd.	Manufacturing and wholesale of sugar products	100.00	1.2	1.6	0.4
Domestic	Subsidiary	Foodlink Corporation	Sales of meat and meat products	99.42	1.4	2.2	0.8
Domestic	Affiliate (listed)	Himaraya Co., Ltd.	Retail sales of Sports equipment	20.02	0.2	0.1	-0.1
Overseas	Subsidiary	INDIANA PACKERS CORPORATION(U.S.A)	Processing and sales of pork	80.00	5.8	2.4	-3.4
Domestic	Affiliate (listed)	Itoham Foods, Inc	Manufacturing and sales of meats and processed foods	24.31	1.3	3.2	1.9
Domestic	Subsidiary	Japan Farm, Ltd.	Poultry /Swine breeding, chicken processing	70.00	0.7	1.1	0.4
Domestic	Affiliate (listed)	Kadoya Sesame Mills, Inc.	Manufacturing and sales of sesame oil and sesame	26.35	0.3	0.4	0.1
Domestic	Affiliate (listed)	KFC Holdings Japan Ltd.	Fast-food restaurant chain and home-delivery pizza stores	35.25	(0.3)	0.3	0.6
Domestic	Affiliate (listed)	LAWSON, INC.	Franchise chain of LAWSON convenience stores	33.50	10.6	10.5	-0.1
Domestic	Affiliate (listed)	Life Corporation	Supermarket chain stores	23.51	1.2	1.8	0.6
Domestic	Subsidiary	MC Healthcare, Inc.	Hospital management solutions, medication & medical equipment distribution	80.00	2.4	2.7	0.3
Domestic	Subsidiary	MITSUBISHI CORPORATION FASHION	OEM business for apparel goods	100.00	2.5	2.6	0.1
Domestic	Subsidiary	Mitsubishi Shoji Packaging Corporation	Sales and marketing of packaging products/systems & paper products	92.15	2.0	2.5	0.5
Domestic	Subsidiary (listed)	Mitsubishi Shokuhin Co., Ltd	Wholesale of processed foods, frozen and chilled foods etc.	62.00	6.1	7.7	1.6
Domestic	Subsidiary (listed)	Nihon Shokuhin Kako Co., Ltd.	Manufacturing of corn starch and related processed products	59.81	0.3	0.4	0.1
Domestic	Subsidiary (listed)	Nippon Care Supply Co., Ltd.	Nursing care equipment rental	74.78	0.4	0.6	0.2
Domestic	Subsidiary	Nosan Corporation	Manufacturing and marketing of livestock feed	100.00	1.6	1.2	-0.4
Domestic	Subsidiary (listed)	Nitto Fuji Flour Milling Co., Ltd.	Flour miller	64.46	0.8	1.0	0.2
Overseas	Affiliate (listed)	Olam International Limited (Singapore) (*)	Farming, procuring, processing and sales of agriproducts	20.00	0.0	(1.5)	-1.5
Overseas	Subsidiary	Princes Limited (U.K.)	Manufacturing of food products and soft drinks	100.00	7.7	7.8	0.1
Overseas	Subsidiary	SOUTHERN CROSS SEAFOODS (Chile)	Investment Company for Salmenes Humboldt (Farming, processing and sales of salmon)	99.80	0.5	(5.8)	-6.3
Overseas	Subsidiary	TH FOODS, Inc. (U.S.A)	Manufacturing of rice crackers	53.16	1.0	1.4	0.4
Domestic	Subsidiary	Toyo Reizo Co., Ltd.	Processing and sales of marine products	81.92	1.0	0.8	-0.2
Domestic	Subsidiary (listed)	YONEKYU CORPORATION	Sales of meats, manufacturing and sales of processed foods	71.02	2.8	3.4	0.6

(\*) Olam International Limited appears as after MC's consolidation adjustment.

Note: Rokko Butter Co., Ltd was excluded from the scope of consolidation in the fourth quarter of the year ending March 2016.

## Balance of Risk Money Outstanding in 12 Countries (As of March 31, 2016)

### 1. Balance of Risk Money Outstanding (Investments, Loans and Guarantees: Consolidated Basis)

(Billion yen)	Investments			Loans			Guarantees			Risk Money Total			Amounts Hedged			Net Risk Money		
	3/31/2016	9/30/2015	Change	3/31/2016	9/30/2015	Change	3/31/2016	9/30/2015	Change	3/31/2016	9/30/2015	Change	3/31/2016	9/30/2015	Change	3/31/2016	9/30/2015	Change
Mexico	15.6	24.8	-9.2	0.2	0.2	0.0	25.5	28.8	-3.3	41.3	53.9	-12.5	—	—	0.0	41.3	53.9	-12.5
Chile	372.0	538.3	-166.3	—	—	0.0	84.8	88.0	-3.2	456.7	626.3	-169.5	0.5	0.3	0.2	456.2	626.0	-169.8
Brazil	67.5	68.6	-1.1	22.9	32.7	-9.8	126.7	115.1	11.6	217.1	216.4	0.7	—	—	0.0	217.1	216.4	0.7
Peru	21.6	88.1	-66.5	—	—	0.0	0.4	0.4	—	21.9	88.4	-66.5	—	—	0.0	21.9	88.4	-66.5
4 countries total	476.6	719.8	-243.1	23.1	32.9	-9.8	237.4	232.3	5.1	737.1	985.0	-247.9	0.5	0.3	0.2	736.6	984.7	-248.1
Russia	52.4	52.5	-0.2	—	—	0.0	9.8	9.5	0.3	62.2	62.1	0.1	—	—	0.0	62.2	62.1	0.1
1 country total	52.4	52.5	-0.2	—	—	0.0	9.8	9.5	0.3	62.2	62.1	0.1	—	—	0.0	62.2	62.1	0.1
Saudi Arabia	36.1	36.5	-0.4	—	—	0.0	—	—	0.0	36.1	36.5	-0.4	26.5	26.5	0.0	9.6	10.0	-0.4
1 country total	36.1	36.5	-0.4	—	—	0.0	—	—	0.0	36.1	36.5	-0.4	26.5	26.5	0.0	9.6	10.0	-0.4
India	35.5	33.1	2.5	—	—	0.0	4.4	4.4	0.0	40.0	37.4	2.5	—	—	0.0	40.0	37.4	2.5
Indonesia	224.6	212.5	12.1	46.6	50.2	-3.6	221.1	240.1	-19.0	492.4	502.8	-10.5	195.0	180.8	14.2	297.4	322.0	-24.6
Thailand	71.4	70.1	1.3	92.2	112.5	-20.3	35.8	53.3	-17.5	199.4	235.9	-36.6	—	—	0.0	199.4	235.9	-36.6
China	132.9	134.1	-1.2	0.6	15.2	-14.6	26.5	33.9	-7.4	160.0	183.1	-23.2	1.1	1.1	0.0	158.9	182.1	-23.2
Philippines	135.8	142.5	-6.7	—	—	0.0	—	—	0.0	135.8	142.5	-6.7	—	—	0.0	135.8	142.5	-6.7
Malaysia	219.9	218.1	1.8	—	0.3	-0.3	60.1	63.2	-3.1	280.0	281.6	-1.6	—	—	0.0	280.0	281.6	-1.6
6 countries total	820.1	810.3	9.7	139.4	178.2	-38.8	348.0	394.9	-46.9	1,307.5	1,383.5	-76.0	196.0	181.9	14.2	1,111.4	1,201.6	-90.2

### 2. Risk Money Outstanding (Trade Receivables, etc.: Non-consolidated Basis; Incl. Regional Subsidiaries)

(Billion yen)	Gross			Amounts Hedged			Net Risk Money		
	3/31/2016	9/30/2015	Change	3/31/2016	9/30/2015	Change	3/31/2016	9/30/2015	Change
Mexico	24.5	28.4	-3.9	11.4	20.8	-9.4	13.1	7.6	5.5
Chile	6.5	7.3	-0.8	1.6	1.0	0.6	4.9	6.2	-1.3
Brazil	7.5	8.8	-1.3	1.3	2.1	-0.8	6.2	6.8	-0.5
Peru	2.6	1.9	-0.8	2.0	1.8	0.2	0.7	0.1	0.6
4 countries total	41.1	46.4	-5.2	16.2	25.7	-9.5	24.9	20.7	4.2
Russia	6.7	4.4	2.3	0.3	0.0	0.2	6.4	4.4	2.1
1 country total	6.7	4.4	2.3	0.3	0.0	0.2	6.4	4.4	2.1
Saudi Arabia	12.7	20.1	-7.4	4.1	2.8	1.3	8.6	17.3	-8.7
1 country total	12.7	20.1	-7.4	4.1	2.8	1.3	8.6	17.3	-8.7
India	97.9	99.7	-1.8	13.5	12.3	1.2	84.4	87.4	-3.0
Indonesia	58.9	26.5	32.4	24.4	13.5	10.8	34.5	13.0	21.5
Thailand	32.2	42.4	-10.2	17.1	23.0	-5.9	15.1	19.4	-4.4
China	83.5	119.7	-36.2	26.4	29.8	-3.4	57.1	89.9	-32.8
Philippines	8.8	11.9	-3.1	3.5	3.5	0.0	5.3	8.4	-3.1
Malaysia	23.0	29.5	-6.4	3.4	6.1	-2.7	19.6	23.4	-3.8
6 countries total	304.3	329.7	-25.4	88.3	88.2	0.1	216.0	241.5	-25.5

## Additional Information on the Parent Company (Number of Employees)

	As of Mar. 31, 2015	As of Mar. 31, 2016	Increase/decrease
Japan	5,094	5,067	-27
Outside of Japan	1,228	1,223	-5
Total	6,322	6,290	-32

\*In Japan, employees on leave are included.

	As of Mar. 31, 2015	As of Mar. 31, 2016	Increase/decrease
Global Environmental & Infrastructure Business	530	520	-10
Industrial Finance, Logistics & Development	461	455	-6
Energy Business	677	673	-4
Metals	770	757	-13
Machinery	689	700	11
Chemicals	681	687	6
Living Essentials	1,169	1,166	-3
Other	1,345	1,332	-13
Total	6,322	6,290	-32

\* The Global Environmental & Infrastructure Business includes only the infrastructure-related businesses in the Global Environmental & Infrastructure Business Group that are managed and controlled as an independent business segment. Please note that the environment-related businesses of this Group are included in Other. In addition, effective from April 1 and July 1, 2014, certain environment-related businesses included in this Group were integrated into the infrastructure-related businesses.

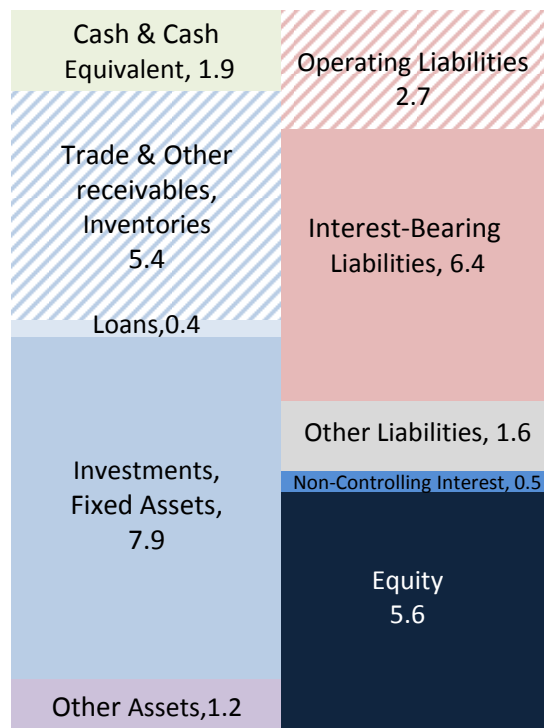
\*Internal Audit Dept., Corporate Staff Section, and Business Service Group are included in Other.

	As of Mar. 31, 2015	As of Mar. 31, 2016	Increase/decrease
Japan	5,094	5,067	-27
North America	198	192	-6
Central America	27	27	0
South America	87	89	2
Europe	184	173	-11
Africa	28	28	0
Middle East	53	52	-1
Asia	582	599	17
Oceania	69	63	-6
Total	6,322	6,290	-32

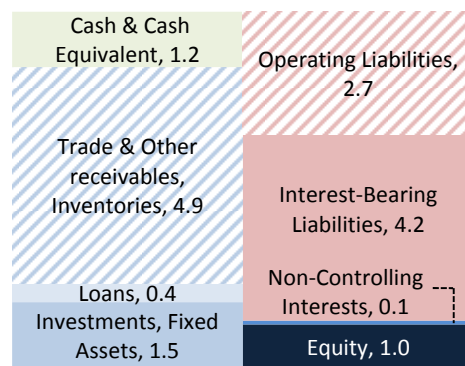
\*In Japan, employees on leave are included.

## Financial Leverage Based on Asset Characteristics (FY2014)

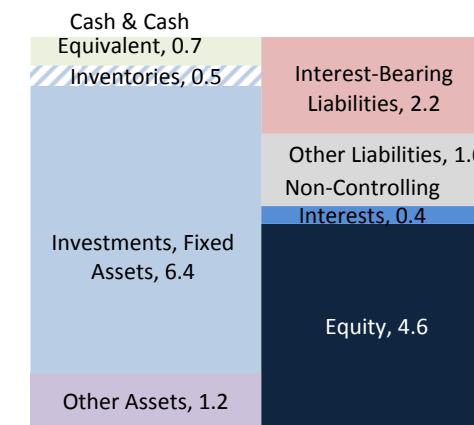
(Trillion Yen) Total Assets 16.8



**Consolidated Balance Sheet**



**Financial-related Balance Sheet** ※1-5



**Industrial-related Balance Sheet**  
(Subtract the Financial-related Business B/S from the Consolidated B/S) ※6

- ※1 Financial-related Assets: Assets for financial activities, such as trade and other receivables, loans, listed shares, aircrafts, ships and real estates.
- ※2 Equity and Non-controlling Interests: 16% of the total amount of assets after deduction of cash and cash equivalents are allocated, in accordance with a rating agency's methodology.
- ※3 Operating Liabilities: Trade and other payables, and advances from customers.
- ※4 Interest-Bearing Liabilities: Calculated by subtracting operating liabilities, non-controlling interests and equity from the total assets for Financial-related business.
- ※5 Cash and Cash Equivalents: Corresponding to the proportion of interest-bearing liabilities.
- ※6 Profit and loss attributable to the Financial-related Assets:
  - (1) Revenue: Classifies trade and other receivables as granting of credit to the customers. Earnings attributable to the credit offering are calculated by applying the market interest rates based on the customers' creditworthiness.
  - (2) Interest Income: Multiplying the loan outstanding by interest margin ratio derived from the difference between interest income and cost on the consolidated financial statements.
  - (3) Income from the Investment and Fixed Assets: Applying the average profitability of investments to the investment outstanding. EBITDA is calculated as income before interest expenses, taxes, depreciation and amortization.

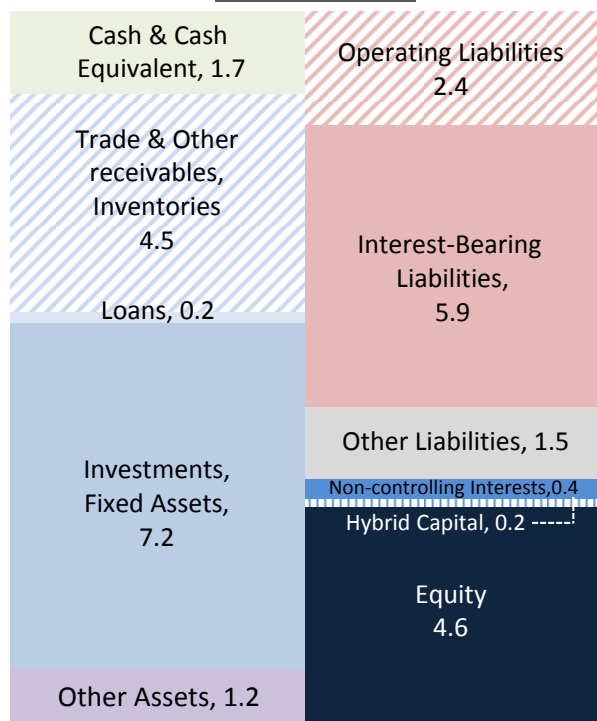
### Financial Indicators

Financial Indicators	Consolidated B/S	Industrial-related B/S
Net DER	0.8	0.3
EBITDA	0.83 Trillion Yen	0.75 Trillion Yen ※6
Net Debt/EBITDA	5.4	2.0



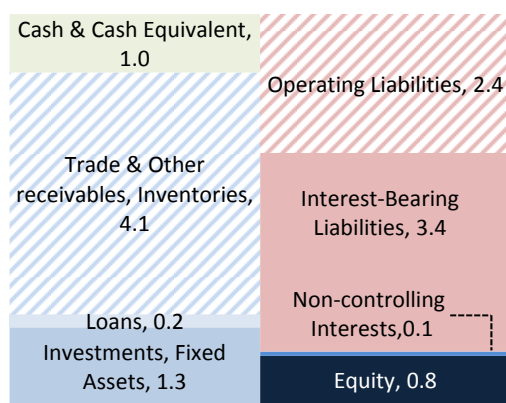
## Financial Leverage Based on Asset Characteristics (FY2015)

(Trillion Yen) Total Assets 14.9



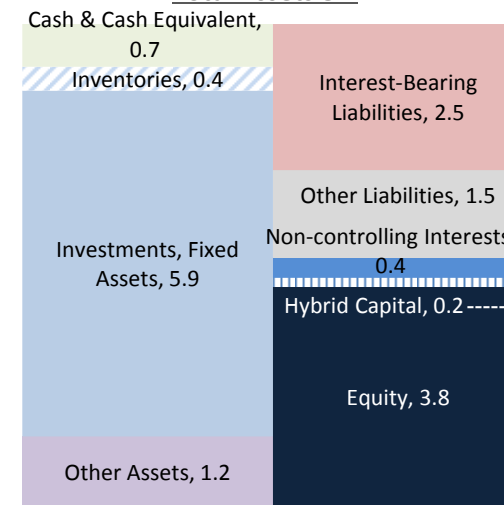
Consolidated Balance Sheet

Total Assets 6.7



Financial-related Balance Sheet ※1-5

Total Assets 8.2



Industrial-related Balance Sheet

(Subtract the Financial-related B/S from the Consolidated B/S) ※6

- ※1 Financial-related Assets: Assets for financial activities, such as trade and other receivables, loans, listed shares, aircrafts, ships and real estates.
- ※2 Equity and Non-controlling Interests: 16% of the total amount of assets after deduction of cash and cash equivalents are allocated, in accordance with a rating agency's methodology.
- ※3 Operating Liabilities: Trade and other payables, and advances from customers.
- ※4 Interest-Bearing Liabilities: Calculated by subtracting operating liabilities, non-controlling interests and equity from the total assets for Financial-related business.
- ※5 Cash and Cash Equivalents: Corresponding to the proportion of interest-bearing liabilities.
- ※6 Hybrid Capital: 150 billion yen (50% of 300 billion yen) in hybrid finance is recognized as capital, in accordance with rating agencies' methodology.
- ※7 Profit and loss attributable to the Financial-related Assets:
  - (1) Revenue: Classifying trade and other receivables as granting of credit to the customers. Earnings attributable to the credit offering are calculated by applying the market interest rates based on the customers' creditworthiness.
  - (2) Interest Income: Multiplying the loan outstanding by interest margin ratio derived from the difference between interest income and cost on the consolidated financial statements.
  - (3) Income from the Investment and Fixed Assets: Applying the average profitability of investments to the investment outstanding. EBITDA is calculated as income before interest expenses, taxes, depreciation and amortization.

### Financial Indicators (One-offs are not reflected on EBITDA)

Financial Indicators	Consolidated B/S	Industrial-related B/S
Net DER	0.9	0.5
EBITDA	0.57 Trillion Yen	0.53 Trillion Yen ※7
Net Debt/EBITDA	7.3	3.3