
**Supplementary Information for the
three months ended June 30, 2009**

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Forward-Looking Statements

This release contains forward-looking statements about Mitsubishi Corporation's future plans, strategies, beliefs and performance that are not historical facts. Such statements are based on the company's assumptions and beliefs in light of competitive, financial and economic data currently available and are subject to a number of risks, uncertainties and assumptions that, without limitation, relate to world economic conditions, exchange rates and commodity prices.

Accordingly, Mitsubishi Corporation wishes to caution readers that actual results may differ materially from those projected in this release.

Supplementary Information for Consolidated Statements of Income

① Revenues (611.4 billion yen decrease)

| | Three months ended June 30, 2009 | Three months ended June 30, 2008 | Increase/ decrease |
|--|-------------------------------------|-------------------------------------|-----------------------|
| Revenues from trading manufacturing and other activities | 941.1 | 1,502.0 | (560.9) |
| Trading margins and commissions on trading transactions | 138.5 | 189.0 | (50.5) |
| Total | 1,079.6 | 1,691.0 | (611.4) |

... **Main points of change**
Decrease due to lower commodity trading prices and trading volumes at the parent company and subsidiaries.

② Gross Profit (79.4 billion yen decrease)

(Reference: Operating income)

| | Three months ended June 30, 2009 | Three months ended June 30, 2008 | Increase/ decrease |
|---|-------------------------------------|-------------------------------------|-----------------------|
| Industrial Finance, Logistics & Development | 11.5 | 12.0 | (0.5) |
| Energy Business | 8.3 | 27.7 | (19.4) |
| Metals | 70.7 | 98.8 | (28.1) |
| Machinery | 37.8 | 47.0 | (9.2) |
| Chemicals | 20.6 | 28.9 | (8.3) |
| Living Essentials | 106.0 | 117.1 | (11.1) |
| Food | 91.2 | 98.0 | (6.8) |
| Textile, General Merchandise, etc. | 14.8 | 19.1 | (4.3) |
| Others | 2.0 | 4.8 | (2.8) |
| Total | 256.9 | 336.3 | (79.4) |

| | Three months ended June 30, 2009 | Three months ended June 30, 2008 | Increase/ decrease |
|---|-------------------------------------|-------------------------------------|-----------------------|
| Industrial Finance, Logistics & Development | 0.2 | 2.3 | (2.1) |
| Energy Business | (2.2) | 16.6 | (18.8) |
| Metals | 39.5 | 60.1 | (20.6) |
| Machinery | 8.0 | 16.7 | (8.7) |
| Chemicals | 6.9 | 13.5 | (6.6) |
| Living Essentials | 6.3 | 16.4 | (10.1) |
| Food | 8.1 | 14.9 | (6.8) |
| Textile, General Merchandise, etc. | (1.8) | 1.5 | (3.3) |
| Others | (12.8) | (11.9) | (0.9) |
| Total | 45.9 | 113.7 | (67.8) |

③ SG&A expenses (10.9 billion yen decrease)

| | Three months ended June 30, 2009 | Three months ended June 30, 2008 | Increase/ decrease |
|-----------------------------|-------------------------------------|-------------------------------------|-----------------------|
| Parent company | (55.9) | (52.3) | (3.6) |
| Regional subsidiaries | (9.9) | (13.0) | 3.1 |
| Subsidiaries and affiliates | (143.4) | (154.8) | 11.4 |
| Total | (209.2) | (220.1) | 10.9 |

④ Provision for doubtful receivables (0.7 billion yen decrease)

Reflects fewer small provisions than in the same quarter in the fiscal year ended March 31, 2009.

⑤ Net interest expense (0.1 billion yen increase)

Reflects increase in average balance of borrowings at overseas subsidiaries, despite lower yen interest rates.

⑥ Dividend income (29.9 billion yen decrease)

(Reference: net financial income)

| | Three months ended June 30, 2009 | Three months ended June 30, 2008 | Increase/ decrease |
|------------------------------|-------------------------------------|-------------------------------------|-----------------------|
| Resource related | 14.0 | 43.9 | (29.9) |
| Production, Sales and Others | 10.0 | 10.0 | 0.0 |
| Total | 24.0 | 53.9 | (29.9) |

| | Three months ended June 30, 2009 | Three months ended June 30, 2008 | Increase/ decrease |
|-----------------------------|-------------------------------------|-------------------------------------|-----------------------|
| Interest income | 11.3 | 15.3 | (4.0) |
| Interest expense | (15.0) | (18.9) | 3.9 |
| Net interest expense | (3.7) | (3.6) | (0.1) |
| Dividends | 24.0 | 53.9 | (29.9) |
| Net financial income | 20.3 | 50.3 | (30.0) |

⑦ Loss on marketable securities and investments (net) (6.1 billion yen increase)

Write-downs of marketable securities (available for sale) : -5.4 (Three months ended June 30, 2009: -5.8 ← Three months ended June 30, 2008: -0.4)
 Impairment losses on non-performing assets : -1.2 (Three months ended June 30, 2009: -3.1 ← Three months ended June 30, 2008: -4.3)
 Other realized gains and unrealized gains on shares, etc. : -1.9 (Three months ended June 30, 2009: -2.6 ← Three months ended June 30, 2008: -4.5)

⑧ Loss on property and equipment (2.2 billion yen increase)

Gains on sale : -1.9 (Three months ended June 30, 2009: -1.4 ← Three months ended June 30, 2008: -3.3)
 Retirement and disposal losses : ± 0 (Three months ended June 30, 2009: -0.5 ← Three months ended June 30, 2008: -0.5)
 Impairment losses : -0.3 (Three months ended June 30, 2009: -0.1 ← Three months ended June 30, 2008: -0.2)

⑨ Other income-net (13.9 billion yen decrease)

Deterioration in foreign exchange gains and losses, etc.

⑩ Equity in earnings from affiliated companies-net (3.2 billion yen decrease)

Lower earnings at overseas resource-related companies, etc.

Supplementary Information for Consolidated Balance Sheets

(Billion yen)

[Assets]

| Main items | 2009/6 | 2009/3 | Increase/ decrease | Main points of change |
|--|----------------|----------------|-----------------------|--|
| Current assets | 5,224.3 | 5,801.9 | (577.6) | |
| Cash and cash equivalents | 1,040.6 | 1,215.1 | (174.5) | Decrease due to use of funds raised ahead of plan in the previous fiscal year to repay interest-bearing liabilities, etc. |
| Accounts receivables | 2,062.4 | 2,186.0 | (123.6) | Decrease due to falling demand for steel products and other products, and lower steel product prices, as well as a decrease due to seasonal factors at the end of the previous fiscal year in the food field, etc. |
| Inventories | 912.3 | 1,005.9 | (93.6) | Decrease in inventories due to reduced purchases in line with falling demand. |
| Investments and non-current receivables | 5,457.2 | 5,116.1 | 341.1 | |
| Other investments | 1,753.4 | 1,523.4 | 230.0 | Increase in unrealized gains on listed shares held by the parent company and overseas resource-related subsidiaries. |
| Property and equipment | 1,714.7 | 1,577.0 | 137.7 | Increase due to increase in foreign currency-denominated assets in line with the yen's depreciation, and acquisition of real estate for sale. |

[Liabilities]

| Main items | 2009/6 | 2009/3 | Increase/ decrease | Main points of change |
|------------------------------|----------------|----------------|-----------------------|--|
| Current liabilities | 3,738.3 | 4,188.9 | (450.6) | |
| Short-term debt | 698.3 | 1,038.9 | (340.6) | Decrease in line with lower demand for funds such as for working capital, etc. |
| Accounts payables | 1,751.0 | 1,812.8 | (61.8) | Decrease due to falling demand for steel products and other products, as well as a decrease due to seasonal factors at the end of the previous fiscal year in the food field, etc. |
| Long-term liabilities | 3,935.3 | 4,040.5 | (105.2) | |
| Long-term debt | 3,300.1 | 3,467.8 | (167.7) | Decrease due to transfers to current maturities of long-term debt, etc. |
| Deferred income taxes | 175.7 | 107.3 | 68.4 | Increase due to rise in unrealized gains on shareholdings. |

[Shareholders' Equity]

| Main items | 2009/6 | 2009/3 | Increase/ decrease | Main points of change |
|---|----------------|----------------|-----------------------|--|
| Total shareholders' equity | 3,007.9 | 2,688.5 | 319.4 | |
| Retained earnings | 2,571.1 | 2,529.5 | 41.6 | Reflects consolidated net income (+67.8 billion yen) and decrease due to payment of dividends (-26.3 billion yen). |
| Net unrealized gains on securities available for sale | 281.7 | 146.6 | 135.1 | Increase in unrealized gains on securities available for sale at the parent company and overseas resource-related subsidiaries. |
| Foreign currency translation adjustments | (366.5) | (480.9) | 114.4 | Due to increase in net assets denominated in Australian dollars, the euro, the British pound and the Thai baht reflecting the yen's depreciation, etc. |

(AUS\$) 2009.6: 77.85 yen ← 2009.3: 67.01 yen (10.84 yen depreciation)
(Euro) 2009.6: 135.53 yen ← 2009.3: 129.84 yen (5.69 yen depreciation)
(British Pound) 2009.6: 159.54 yen ← 2009.3: 140.45 yen (19.09 yen depreciation)
(Thai baht) 2009.6: 2.82 yen ← 2009.3: 2.76 yen (0.06 yen depreciation)

Major indices

| | 2009/6 | 2009/3 | Increase/ decrease | | 2009/6 | 2008/6 | Increase/ decrease |
|---------------------------------------|----------|----------|-----------------------|----------|--------|--------|-----------------------|
| Current ratio | 139.7 | 138.5 | 1.2 | ROE (*1) | 2.7 | 4.6 | -1.9 |
| Total shareholders' equity ratio (*2) | 25.4 | 21.8 | 3.6 | ROA (*1) | 0.6 | 1.5 | -0.9 |
| Total assets (Billion yen) | 10,681.5 | 10,918.0 | (236.5) | | | | |

(*1) ROE=Calculated with consolidated net income (attributable to Mitsubishi Corporation) as the numerator, ROA=Calculated with income from continuing operations before income taxes as the numerator.
(*2) Total shareholders' equity shows the amount of total shareholders' equity attributable to Mitsubishi Corporation, excluding noncontrolling interests, and is equivalent to total shareholders' equity as used through March 31, 2009.

Interest-bearing liabilities (*3)

| | 2009/6 | 2009/3 | Increase/ decrease | (Billion yen) | 2009/6 | 2009/3 | Increase/ decrease |
|---|---------|---------|-----------------------|---|---------|---------|-----------------------|
| Interest-bearing debt (Gross) | 4,413.3 | 4,879.3 | (466.0) | Short-term borrowings | 624.5 | 740.4 | (115.9) |
| Interest-bearing debt (Net) | 3,278.7 | 3,551.2 | (272.5) | CP | 73.3 | 298.5 | (225.2) |
| Total shareholders' equity | 2,708.1 | 2,383.4 | 324.7 | Current maturities of long-term borrowing and b | 466.9 | 426.0 | 40.9 |
| Interest-bearing debt to equity ratio (Gross) | 1.6 | 2.0 | -0.4 | Long-term borrowings | 2,513.0 | 2,603.7 | (90.7) |
| Interest-bearing debt to equity ratio (Net) | 1.2 | 1.5 | -0.3 | Bonds | 735.6 | 810.8 | (75.2) |
| | | | | Interest-bearing debt (Gross) | 4,413.3 | 4,879.3 | (466.0) |

(*3) Interest-bearing debt excludes the effect of adopting SFAS No. 133, "Accounting for Derivative Instruments and Hedging Activities" which is an unrealized gain of derivative instruments and discounted notes.

Supplementary Information to the Consolidated Statements of Cash Flows

I. Cash Flows From Operating Activities

(First Three Months of Fiscal Year Ending March 31, 2010) Net cash provided by operating activities: 301.4 billion yen

Net cash provided by operating activities was 301.4 billion yen. Cash was chiefly provided by strong cash flows from operating transactions mainly at resource-related subsidiaries and firm growth in dividend income from business investments, mainly resource-related companies. Another factor was progress made collecting funds due to a decrease in working capital requirements mainly at the parent company and Metal One.

(Comparison With First Three Months of Fiscal Year Ended March 31, 2009) Increased 274.9 billion yen

Net cash provided by operating activities increased 274.9 billion yen year on year, the result of a substantial decline in working capital requirements, although cash flows from operating transactions declined year on year.

| (*) Breakdown of depreciation and amortization | (Billion yen) | |
|--|-------------------------------------|-------------------------------------|
| | Three months ended June 30, 2008 | Three months ended June 30, 2009 |
| Tangible fixed assets | 32.6 | 29.5 |
| Intangible fixed assets | 6.1 | 4.7 |
| Total | 38.7 | 34.2 |

II. Cash Flows From Investing Activities

(First Three Months of Fiscal Year Ending March 31, 2010) Net cash provided by investing activities: 7.9 billion yen

The 7.9 billion yen in net cash provided by investing activities was mainly the result of progress made collecting loans receivable at the parent company. The main use of cash was for capital expenditures at overseas resource-related subsidiaries.

(Comparison With First Three Months of Fiscal Year Ended March 31, 2009) Increased 167.5 billion yen

There was a 167.5 billion yen year-on-year increase, reflecting the use of cash in the same quarter in the fiscal year ended March 31, 2009 for the purchase of additional shares in Chiyoda Corporation and Mitsubishi UFJ Lease & Finance Company Limited via subscription to a private placement.

III. Cash Flows From Financing Activities

(First Three Months of Fiscal Year Ending March 31, 2010) Net cash used in financing activities: 494.8 billion yen

Net cash used in financing activities was 494.8 billion yen. In addition to the payment of dividends at the parent company, this was due to the repayment of debt in line with a decrease in working capital requirements.

(Comparison With First Three Months of Fiscal Year Ended March 31, 2009) Decreased 750.6 billion yen

There was a 750.6 billion yen year-on-year decrease in cash used in financing activities. In addition to reflecting fund procurement to meet demand for working capital and investments in the same quarter in the fiscal year ended March 31, 2009, this was attributable to the repayment of debt in the current fiscal year in line with lower demand for working capital.

Note: Reconciliation With the Balance Sheet

Movements in cash flows are generally consistent with changes on the balance sheet. However, due to new consolidations and exclusions as well as eliminating the effect of mark-to-market valuations and foreign exchange rate fluctuations, some cash flow movements may be inconsistent with balance sheet changes.

Operating Segment Information (Three months ended June 30, 2009)

[Gross Profit]

Foreign exchange: Exchange rate for U.S. currency: Average for three months ended June 30, 2009; 97.36 yen ← Average for three months ended June 30, 2008; 104.56 yen (7.20 yen (6.89%) appreciation)
Crude oil: Average for three months ended June 30, 2009; US\$59.09/BBL ← Average for three months ended June 30, 2008; US\$116.91/BBL (US\$57.82/BBL (49.46%) down)

(Billion yen)

| | Three months ended June 30, 2009 | Three months ended June 30, 2008 | Increase/ decrease | Main points of change |
|---|-------------------------------------|-------------------------------------|-----------------------|---|
| Industrial Finance, Logistics & Development | 11.5 | 12.0 | (0.5) | Reflects lower distribution-related business transactions. |
| Energy Business | 8.3 | 27.7 | (19.4) | Decrease due to lower earnings on transactions at overseas resource-related subsidiaries due to lower crude oil prices, etc. |
| Metals | 70.7 | 98.8 | (28.1) | Decrease due mainly to lower sales prices and transactions at Metal One and South African resource-related subsidiary (ferrochrome). |
| Machinery | 37.8 | 47.0 | (9.2) | Decrease due mainly to lower sales and forex impact in overseas automobile operations. |
| Chemicals | 20.6 | 28.9 | (8.3) | Decrease due to pull-back from strong commodity chemical transactions at the parent company in the same quarter in the fiscal year ended March 31, 2009 on the back of rising prices. |
| Living Essentials | 106.0 | 117.1 | (11.1) | Decrease in earnings on transactions at food-related businesses and at general merchandise-related subsidiaries. |
| Total | 254.9 | 331.5 | (76.6) | |
| Adjustments and Eliminations | 2.0 | 4.8 | (2.8) | |
| Consolidated | 256.9 | 336.3 | (79.4) | |

[Equity in earnings of affiliates]

(Billion yen)

| | Three months ended June 30, 2009 | Three months ended June 30, 2008 | Increase/ decrease | Main points of change |
|---|-------------------------------------|-------------------------------------|-----------------------|---|
| Industrial Finance, Logistics & Development | (1.0) | 0.7 | (1.7) | Decrease in equity in earnings of lease-related business. |
| Energy Business | 12.9 | 14.3 | (1.4) | Decrease in equity in earnings of overseas resource-related affiliated companies due to lower crude oil prices and the stronger yen, etc. |
| Metals | (0.2) | 5.9 | (6.1) | Decrease in equity in earnings of an aluminum-related business investee and at Metal One. |
| Machinery | 5.8 | 4.1 | 1.7 | Increase in earnings at overseas IPP business-related companies, etc. |
| Chemicals | 10.3 | 3.9 | 6.4 | Increase in earnings due to reversal of deferred tax liabilities of a petrochemical business-related company. |
| Living Essentials | 2.8 | 5.1 | (2.3) | Decrease in equity in earnings at food-related companies. |
| Total | 30.6 | 34.0 | (3.4) | |
| Adjustments and Eliminations | 0.1 | (0.1) | 0.2 | |
| Consolidated | 30.7 | 33.9 | (3.2) | |

[Consolidated net income]

(Billion yen)

| | Three months ended June 30, 2009 | Three months ended June 30, 2008 | Increase/ decrease | Main points of change |
|---|-------------------------------------|-------------------------------------|-----------------------|---|
| Industrial Finance, Logistics & Development | (3.4) | 1.1 | (4.5) | Reflects write-downs of investment securities and lower equity-method earnings from leasing-related businesses. |
| Energy Business | 20.5 | 29.5 | (9.0) | Reflects lower earnings on transactions at overseas resource-related affiliated companies and lower equity-method earnings from overseas resource-related business investees due to falling crude oil prices and the stronger yen. |
| Metals | 27.8 | 54.5 | (26.7) | Reflects lower earnings on transactions and dividend income because of falling resource prices, as well as lower earnings at Metal One. |
| Machinery | 9.9 | 16.0 | (6.1) | Reflects lower sales and the impact of forex fluctuations in overseas automobile operations, despite higher earnings at overseas IPP businesses. |
| Chemicals | 14.9 | 11.2 | 3.7 | Reflects higher equity-method earnings due to the reversal of deferred tax liabilities of a petrochemical business-related company, despite a decrease in earnings due to a pull-back from the strong commodity chemical transactions recorded at the parent company in the same quarter in the fiscal year ended March 31, 2009. |
| Living Essentials | 3.1 | 9.1 | (6.0) | Reflects lower earnings on transactions at food-related businesses and general merchandise-related subsidiaries, and lower equity-method earnings at food-related companies. |
| Total | 72.8 | 121.4 | (48.6) | |
| Adjustments and Eliminations | (5.0) | 15.8 | (20.8) | |
| Consolidated | 67.8 | 137.2 | (69.4) | |

Performance at Consolidated Subsidiaries and Affiliates

Number of Consolidated Subsidiaries and Affiliates

(No. of companies)

| | | Three months ended June 30, 2009 | | | Three months ended June 30, 2008 | | | Increase / decrease | | |
|---------------------------|--------------|-------------------------------------|------|-------|-------------------------------------|------|-------|------------------------|------|-------|
| | | Profit | Loss | Total | Profit | Loss | Total | Profit | Loss | Total |
| Domestic | subsidiaries | 113 | 64 | 177 | 119 | 59 | 178 | (6) | 5 | (1) |
| | affiliates | 53 | 29 | 82 | 57 | 26 | 83 | (4) | 3 | (1) |
| | total | 166 | 93 | 259 | 176 | 85 | 261 | (10) | 8 | (2) |
| Overseas | subsidiaries | 146 | 61 | 207 | 155 | 56 | 211 | (9) | 5 | (4) |
| | affiliates | 82 | 35 | 117 | 86 | 27 | 113 | (4) | 8 | 4 |
| | total | 228 | 96 | 324 | 241 | 83 | 324 | (13) | 13 | 0 |
| Domestic / Overseas Total | subsidiaries | 259 | 125 | 384 | 274 | 115 | 389 | (15) | 10 | (5) |
| | affiliates | 135 | 64 | 199 | 143 | 53 | 196 | (8) | 11 | 3 |
| | total | 394 | 189 | 583 | 417 | 168 | 585 | (23) | 21 | (2) |

Profit/Loss of Consolidated Subsidiaries and Affiliates (based on MC's equity earnings)

(Billion yen)

| | | Three months ended June 30, 2009 | | | Three months ended June 30, 2008 | | | Increase / decrease | | |
|---------------------------|--------------|-------------------------------------|--------|-------|-------------------------------------|-------|-------|------------------------|--------|--------|
| | | Profit | Loss | Total | Profit | Loss | Total | Profit | Loss | Total |
| Domestic | subsidiaries | 9.6 | (8.3) | 1.3 | 23.5 | (2.9) | 20.6 | (13.9) | (5.4) | (19.3) |
| | affiliates | 20.1 | (4.4) | 15.7 | 8.7 | (1.3) | 7.4 | 11.4 | (3.1) | 8.3 |
| | total | 29.7 | (12.7) | 17.0 | 32.2 | (4.2) | 28.0 | (2.5) | (8.5) | (11.0) |
| Overseas | subsidiaries | 52.5 | (8.2) | 44.3 | 72.5 | (2.9) | 69.6 | (20.0) | (5.3) | (25.3) |
| | affiliates | 15.7 | (2.7) | 13.0 | 17.9 | (0.7) | 17.2 | (2.2) | (2.0) | (4.2) |
| | total | 68.2 | (10.9) | 57.3 | 90.4 | (3.6) | 86.8 | (22.2) | (7.3) | (29.5) |
| Domestic / Overseas Total | subsidiaries | 62.1 | (16.5) | 45.6 | 96.0 | (5.8) | 90.2 | (33.9) | (10.7) | (44.6) |
| | affiliates | 35.8 | (7.1) | 28.7 | 26.6 | (2.0) | 24.6 | 9.2 | (5.1) | 4.1 |
| | total | 97.9 | (23.6) | 74.3 | 122.6 | (7.8) | 114.8 | (24.7) | (15.8) | (40.5) |

Performance at Principal Subsidiaries and Affiliates

(Billion yen)

| Domestic/ Overseas | Subsidiary / Affiliate | Group | Company Name | Main Business | Shareholding (%) | Equity in earnings | | | Fiscal Year Ending March 31, 2010 Outlook |
|-----------------------|---------------------------|-------|---|---|---------------------|--|--|--|--|
| | | | | | | Three months ended June 30, 2009 | Three months ended June 30, 2008 | Increase or decrease Three months ended June 30, 2009/2008 | |
| Overseas | Subsidiary | K | Mitsubishi Development Pty Ltd (Australia) | Investment in as well as production and sales of metal resources, mainly coal | 100.00 | 28.5 | 28.1 | 0.4 | - |
| Domestic | Affiliate | C | SPDC Ltd. | Investment and petroleum and petrochemicals-related businesses | 30.39 | 12.6 | 2.2 | 10.4 | 17.2 |
| Domestic | Affiliate | N | Astomos Energy Corporation | Import, trading, domestic distribution and sales of LPG | 49.00 | 2.6 | 1.0 | 1.6 | 1.0 |
| Domestic | Affiliate (listed) | L | LAWSON, INC. | Franchise chain of LAWSON convenience stores | 32.52 | 2.0 | 2.1 | (0.1) | - |
| Overseas | Subsidiary | M | MC AUTOMOBILE (EUPORE) N.V. (The Netherlands) | Company overseeing European automobile operations | 100.00 | 1.7 | 0.8 | 0.9 | 2.5 |
| Overseas | Subsidiary | K | M.C. Inversiones Limitada (Chile) | Investment company for Los Colorados iron ore mine | 100.00 | 1.7 | 2.4 | (0.7) | - |
| Overseas | Subsidiary | M | Tri Petch Isuzu Sales Co., Ltd. (Thailand) | Importing and distribution of automobiles | 88.73 | 1.3 | 3.0 | (1.7) | 2.5 |
| Overseas | Subsidiary | X | Mitsubishi International Corporation (U.S.A.) | Trading | 100.00 | 1.2 | 1.1 | 0.1 | 2.4 |
| Overseas | Subsidiary | N | Diamond Gas Resources Pty. Ltd. (Australia) | Sales agent of JALP crude oil and condensate, reinvestment company | 100.00 | 1.1 | 5.4 | (4.3) | 1.1 |
| Overseas | Subsidiary | M | DIAMOND GENERATING ASIA, LTD (Hong Kong) | Independent power producer | 100.00 | 1.0 | - | 1.0 | 3.0 |
| Overseas | Affiliate | K | Iron Ore Company of Canada (Canada) | Iron ore production and sales | 26.18 | 0.9 | 0.3 | 0.6 | - |
| Overseas | Subsidiary | M | Diamond Generating Corporation (U.S.A.) | Independent power producer | 100.00 | 0.8 | 0.6 | 0.2 | 1.6 |
| Domestic | Subsidiary | M | Diamond Power Corporation | Electricity retailing | 100.00 | 0.6 | 0.1 | 0.5 | 0.2 |
| Domestic | Subsidiary (listed) | L | Nihon Shokuhin Kako Co., Ltd. | Manufacturing of corn starch and related processed products | 59.77 | 0.6 | (0.1) | 0.7 | - |
| Overseas | Subsidiary | L | Princes Limited (U.K.) | Manufacturing and wholesale of food products | 100.00 | 0.6 | 0.9 | (0.3) | - |
| Overseas | Subsidiary | N | MCX Exploration (USA) Ltd. (U.S.A.) | Exploration, development and production of oil and natural gas | 100.00 | (0.5) | 0.6 | (1.1) | - |
| Overseas | Subsidiary | K | MCA Metals Holding GMBH (Austria) | Investment company for Mozambican MOZAL aluminum smelter | 100.00 | (0.6) | 2.6 | (3.2) | - |
| Overseas | Subsidiary | N | Diamond Tanker Pte. Ltd. (Singapore) | Marine transportation, etc. | 100.00 | (0.6) | 0.1 | (0.7) | - |
| Domestic | Affiliate | K | NIKKEI MC ALUMINIUM CO., LTD. | Manufacturing and sales of secondary aluminum alloy ingots | 45.00 | (0.6) | 0.1 | (0.7) | - |
| Overseas | Subsidiary | S | Diamond Realty Investments, Inc. (U.S.A.) | Real estate investment | 100.00 | (0.7) | (0.1) | (0.6) | 0.2 |
| Overseas | Subsidiary | M | The Colt Car Company Ltd. (U.K.) | Importing and distribution of automobiles | 100.00 | (0.7) | 0.3 | (1.0) | (0.2) |
| Domestic | Affiliate (listed) | S | Mitsubishi UFJ Lease & Finance Company Ltd. | Leasing, installment sales, other financing | 20.00 | (0.9) | 0.8 | (1.7) | - |
| Overseas | Subsidiary | S | MC GLOBAL INVESTMENT INC. (U.S.A.) | Financial investment company | 100.00 | (0.9) | 0.0 | (0.9) | 0.1 |
| Overseas | Subsidiary | N | MC KRUENG MANE LIMITED (U.K.) | Exploration of crude oil and natural gas | 100.00 | (1.0) | - | (1.0) | (1.0) |
| Domestic | Subsidiary (listed) | L | RYOSHOKU LIMITED | Wholesale of food products | 51.16 | (1.0) | (0.6) | (0.4) | - |
| Domestic | Subsidiary | M | Nikken Corporation | Rental and sales of construction machinery and other equipment | 96.83 | (1.0) | 0.3 | (1.3) | 0.1 |
| Domestic | Affiliate (listed) | L | Itoham Foods Inc. | Manufacturing and sales of meats and processed foods | 20.06 | (1.3) | - | (1.3) | - |
| Domestic | Subsidiary | K | Metal One Corporation | Steel products operations | 60.00 | (1.7) | 5.9 | (7.6) | - |

Note: "Shareholding" represents the share of voting rights held.

Group: S (Industrial Finance, Logistics & Development), N (Energy Business), K (Metals), M (Machinery), C (Chemicals), L (Living Essentials), X (Corporate Staff)

Performance at Principal Subsidiaries and Affiliates (by Business Group)

< Industrial Finance, Logistics & Development Group >

(Billion yen)

| Domestic/ Overseas | Subsidiary /Affiliate | Company Name | Main Business | Shareholding (%) | Equity in earnings | | Increase or decrease Three months ended June 30, 2009/2008 | Fiscal Year Ending March 31, 2010 Outlook |
|-----------------------|--------------------------|---|---|---------------------|--|--|--|---|
| | | | | | Three months ended June 30, 2009 | Three months ended June 30, 2008 | | |
| Overseas | Subsidiary | Diamond Realty Investments, Inc. (U.S.A.) | Real estate investment | 100.00 | (0.7) | (0.1) | (0.6) | 0.2 |
| Domestic | Affiliate (listed) | Mitsubishi UFJ Lease & Finance Company Ltd. | Leasing, installment sales, other financing | 20.00 | (0.9) | 0.8 | (1.7) | - |
| Overseas | Subsidiary | MC GLOBAL INVESTMENT INC. (U.S.A.) | Financial investment company | 100.00 | (0.9) | 0.0 | (0.9) | 0.1 |

< Energy Business Group >

| Domestic/ Overseas | Subsidiary /Affiliate | Company Name | Main Business | Shareholding (%) | Equity in earnings | | Increase or decrease Three months ended June 30, 2009/2008 | Fiscal Year Ending March 31, 2010 Outlook |
|-----------------------|--------------------------|---|--|---------------------|--|--|--|---|
| | | | | | Three months ended June 30, 2009 | Three months ended June 30, 2008 | | |
| Domestic | Affiliate | Astomos Energy Corporation | Import, trading, domestic distribution and sales of LPG | 49.00 | 2.6 | 1.0 | 1.6 | 1.0 |
| Overseas | Subsidiary | Diamond Gas Resources Pty. Ltd. (Australia) | Sales agent of JALP crude oil and condensate, reinvestment company | 100.00 | 1.1 | 5.4 | (4.3) | 1.1 |
| Overseas | Subsidiary | MCX Exploration (USA) Ltd. (U.S.A.) | Exploration, development and production of oil and natural gas | 100.00 | (0.5) | 0.6 | (1.1) | - |
| Overseas | Subsidiary | Diamond Tanker Pte. Ltd. (Singapore) | Marine transportation, etc. | 100.00 | (0.6) | 0.1 | (0.7) | - |
| Overseas | Subsidiary | MC KRUEG MANE LIMITED (U.K.) | Exploration of crude oil and natural gas | 100.00 | (1.0) | - | (1.0) | (1.0) |

< Metals Group >

| Domestic/ Overseas | Subsidiary /Affiliate | Company Name | Main Business | Shareholding (%) | Equity in earnings | | Increase or decrease Three months ended June 30, 2009/2008 | Fiscal Year Ending March 31, 2010 Outlook |
|-----------------------|--------------------------|--|---|---------------------|--|--|--|---|
| | | | | | Three months ended June 30, 2009 | Three months ended June 30, 2008 | | |
| Overseas | Subsidiary | Mitsubishi Development Pty Ltd (Australia) | Investment in as well as production and sales of metal resources, mainly coal | 100.00 | 28.5 | 28.1 | 0.4 | - |
| Overseas | Subsidiary | M.C. Inversiones Limitada (Chile) | Investment company for Los Colorados iron ore mine | 100.00 | 1.7 | 2.4 | (0.7) | - |
| Overseas | Affiliate | Iron Ore Company of Canada (Canada) | Iron ore production and sales | 26.18 | 0.9 | 0.3 | 0.6 | - |
| Overseas | Subsidiary | MCA Metals Holding GMBH (Austria) | Investment company for Mozambican MOZAL aluminum smelter | 100.00 | (0.6) | 2.6 | (3.2) | - |
| Domestic | Affiliate | NIKKEI MC ALUMINIUM CO., LTD. | Manufacturing and sales of secondary aluminum alloy ingots | 45.00 | (0.6) | 0.1 | (0.7) | - |
| Domestic | Subsidiary | Metal One Corporation | Steel products operations | 60.00 | (1.7) | 5.9 | (7.6) | - |

< Machinery Group >

| Domestic/ Overseas | Subsidiary /Affiliate | Company Name | Main Business | Shareholding (%) | Equity in earnings | | Increase or decrease Three months ended June 30, 2009/2008 | Fiscal Year Ending March 31, 2010 Outlook |
|-----------------------|--------------------------|---|--|---------------------|--|--|--|---|
| | | | | | Three months ended June 30, 2009 | Three months ended June 30, 2008 | | |
| Overseas | Subsidiary | MC AUTOMOBILE (EUPORE) N.V. (The Netherlands) | Company overseeing European automobile operations | 100.00 | 1.7 | 0.8 | 0.9 | 2.5 |
| Overseas | Subsidiary | Tri Petch Isuzu Sales Co., Ltd. (Thailand) | Importing and distribution of automobiles | 88.73 | 1.3 | 3.0 | (1.7) | 2.5 |
| Overseas | Subsidiary | DIAMOND GENERATING ASIA, LTD (Hong Kong) | Independent power producer | 100.00 | 1.0 | - | 1.0 | 3.0 |
| Overseas | Subsidiary | Diamond Generating Corporation (U.S.A.) | Independent power producer | 100.00 | 0.8 | 0.6 | 0.2 | 1.6 |
| Domestic | Subsidiary | Diamond Power Corporation | Electricity retailing | 100.00 | 0.6 | 0.1 | 0.5 | 0.2 |
| Overseas | Subsidiary | The Colt Car Company Ltd. (U.K.) | Importing and distribution of automobiles | 100.00 | (0.7) | 0.3 | (1.0) | (0.2) |
| Domestic | Subsidiary | Nikken Corporation | Rental and sales of construction machinery and other equipment | 96.83 | (1.0) | 0.3 | (1.3) | 0.1 |

< Chemicals Group >

| Domestic/ Overseas | Subsidiary /Affiliate | Company Name | Main Business | Shareholding (%) | Equity in earnings | | Increase or decrease Three months ended June 30, 2009/2008 | Fiscal Year Ending March 31, 2010 Outlook |
|-----------------------|--------------------------|--------------|--|---------------------|--|--|--|---|
| | | | | | Three months ended June 30, 2009 | Three months ended June 30, 2008 | | |
| Domestic | Affiliate | SPDC Ltd. | Investment and petroleum and petrochemicals-related businesses | 30.39 | 12.6 | 2.2 | 10.4 | 17.2 |

< Living Essentials Group >

| Domestic/ Overseas | Subsidiary /Affiliate | Company Name | Main Business | Shareholding (%) | Equity in earnings | | Increase or decrease Three months ended June 30, 2009/2008 | Fiscal Year Ending March 31, 2010 Outlook |
|-----------------------|--------------------------|-------------------------------|---|---------------------|--|--|--|---|
| | | | | | Three months ended June 30, 2009 | Three months ended June 30, 2008 | | |
| Domestic | Affiliate (listed) | LAWSON, INC. | Franchise chain of LAWSON convenience stores | 32.52 | 2.0 | 2.1 | (0.1) | - |
| Domestic | Subsidiary (listed) | Nihon Shokuhin Kako Co., Ltd. | Manufacturing of corn starch and related processed products | 59.77 | 0.6 | (0.1) | 0.7 | - |
| Overseas | Subsidiary | Princes Limited (U.K.) | Manufacturing and wholesale of food products | 100.00 | 0.6 | 0.9 | (0.3) | - |
| Domestic | Subsidiary (listed) | RYOSHOKU LIMITED | Wholesale of food products | 51.16 | (1.0) | (0.6) | (0.4) | - |
| Domestic | Affiliate (listed) | Itoham Foods Inc. | Manufacturing and sales of meats and processed foods | 20.06 | (1.3) | - | (1.3) | - |

< Corporate Staff Section >

| Domestic/ Overseas | Subsidiary /Affiliate | Company Name | Main Business | Shareholding (%) | Equity in earnings | | Increase or decrease Three months ended June 30, 2009/2008 | Fiscal Year Ending March 31, 2010 Outlook |
|-----------------------|--------------------------|---|---------------|---------------------|--|--|--|---|
| | | | | | Three months ended June 30, 2009 | Three months ended June 30, 2008 | | |
| Overseas | Subsidiary | Mitsubishi International Corporation (U.S.A.) | Trading | 100.00 | 1.2 | 1.1 | 0.1 | 2.4 |

Note: "Shareholding" represents the share of voting rights held.