

May 16, 2008

Mitsubishi Corporation
Mitsubishi UFJ Financial Group, Inc.
Mitsubishi UFJ Securities Co., Ltd.
The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Marunouchi Capital Co., Ltd.

Establishment of New Fund Management Company Marunouchi Capital Co., Ltd. and Appointment of Directors

Tokyo, May 16, 2008---As announced on March 27, 2008, Mitsubishi Corporation (MC: President and CEO, Yorihiro Kojima) and Mitsubishi UFJ Securities Co., Ltd. (MUS: Chairman and CEO, Yasumasa Gomi), a subsidiary of Mitsubishi UFJ Financial Group, Inc. (MUFG: President & CEO, Nobuo Kuroyanagi) jointly established a new fund management company, Marunouchi Capital Co., Ltd. on April 1.

As representative directors of Marunouchi Capital Co., Ltd., former Senior Managing Director of Mitsubishi Tokyo Financial Group, Inc. (currently MUFG), Setsuo Uno, former Managing Director of Nikko Citigroup Limited and previous Chief Executive Officer of Nikko Investor Relations Co., Ltd., Osamu Yasaka, and former Executive Vice President of Mitsubishi International GmbH, Keisuke Yamada, were appointed as Chairman, President & CEO, and Executive Vice President & CFO respectively.

The new investment fund, Marunouchi Capital Fund I, to which MC, The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU: President Katsunori Nagayasu), and MUS have committed to invest as limited partners, will be established in May.

Overview of Marunouchi Capital Co., Ltd.

Company Name:	Marunouchi Capital Co., Ltd.	
Representative Directors	Chairman	Setsuo Uno
	President & CEO	Osamu Yasaka
	Executive Vice President & CFO	Keisuke Yamada
Head Office:	9F Mitsubishi Building, 2-5-2 Marunouchi, Chiyoda-ku, Tokyo, Japan	
Capital:	JPY 1 billion	

Shareholders: Mitsubishi Corporation 50%
Mitsubishi UFJ Securities Co., Ltd. 50%

Business: Investment fund management

Date of Establishment: April 1, 2008

Overview of New Investment Fund

Fund Name: Marunouchi Capital Fund I

Establishment: May 2008

Total Fund Amount: JPY 100 billion

General Partner (GP): Marunouchi Capital Co., Ltd.

Limited Partner (LP): Mitsubishi Corporation
The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Mitsubishi UFJ Securities Co., Ltd.

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