
**FINANCIAL RESULTS FOR
THE NINE MONTHS ENDED DECEMBER 2012**

Based on US GAAP

Mitsubishi Corporation

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Mitsubishi Corporation and subsidiaries
FINANCIAL HIGHLIGHTS
for the nine months ended December 31, 2012
(Based on US GAAP) (Consolidated)

1. Consolidated operating results for the nine months ended December 31, 2012

(1) Operating transactions and income

(Figures less than one million yen are rounded)

| | Operating transactions | | Operating income | | Income before income taxes | | Net income attributable to Mitsubishi Corporation | |
|---------------------------|------------------------|-------|------------------|--------|----------------------------|--------|---|--------|
| | Millions of Yen | % | Millions of Yen | % | Millions of Yen | % | Millions of Yen | % |
| For the nine months ended | | | | | | | | |
| December 31, 2012 | 14,736,253 | (2.9) | 87,688 | (62.4) | 241,222 | (34.7) | 283,603 | (23.4) |
| December 31, 2011 | 15,169,661 | 5.5 | 232,953 | (14.0) | 369,308 | (12.4) | 370,194 | 2.2 |

Comprehensive income for the nine months ended December 31, 2012 and 2011 were ¥374,480 million (291.3%) and ¥95,702 million (-61.9%) respectively.

| | Net income attributable to Mitsubishi Corporation per share | | Net income attributable to Mitsubishi Corporation per share (diluted basis) | |
|---------------------------|---|-----|---|-----|
| | Yen | Yen | Yen | Yen |
| For the nine months ended | | | | |
| December 31, 2012 | 172.25 | | 171.88 | |
| December 31, 2011 | 225.01 | | 224.50 | |

(2) Assets and shareholders' equity

| | Total assets | Total equity | Mitsubishi Corporation shareholders' equity | Ratio of Mitsubishi Corporation shareholders' equity to total assets |
|-------------------|-----------------|-----------------|---|--|
| | Millions of Yen | Millions of Yen | Millions of Yen | % |
| As of | | | | |
| December 31, 2012 | 13,473,546 | 4,124,904 | 3,787,645 | 28.1 |
| March 31, 2012 | 12,588,320 | 3,826,777 | 3,507,818 | 27.9 |

The year ended March 31, 2012 has been retrospectively adjusted, as described in "2) Retrospective Adjustment of the Previous Fiscal Year's Consolidated Financial Statements" under "6. Consolidated Financial Statements (6) Basis for Preparation of Consolidated Financial Statements."

2. Dividends

| (Record date) | Cash dividend per share (Yen) | | | | |
|--|-------------------------------|--------|--------|----------|--------|
| | 1Q end | 2Q end | 3Q end | Year-end | Annual |
| Fiscal Year ended March 31, 2012 | — | 32.00 | — | 33.00 | 65.00 |
| Fiscal Year ending March 31, 2013 | — | 25.00 | — | — | — |
| Fiscal Year ending March 31, 2013 (Forecast) | — | — | — | 25.00 | 50.00 |

NOTE: Change from the latest released dividend forecasts: No

3. Outlook for the fiscal year ending March 31, 2013 (April 1, 2012 to March 31, 2013)

| | Operating transactions | | Operating income | | Income before income taxes | | Net income attributable to Mitsubishi Corporation | | Forecast of Net income attributable to Mitsubishi Corporation per share |
|---------------------|------------------------|-------|------------------|--------|----------------------------|--------|---|--------|---|
| | Millions of Yen | % | Millions of Yen | % | Millions of Yen | % | Millions of Yen | % | Yen |
| For the year ending | | | | | | | | | |
| March 31, 2013 | 20,000,000 | (0.6) | 140,000 | (48.4) | 280,000 | (38.4) | 330,000 | (27.0) | 200.40 |

NOTE: Change from the latest released earnings forecasts: No

NOTE: Increase-decrease rate from April 1, 2012 to March 31, 2013 has been retrospectively adjusted, reflecting change of accounting cost method investment to equity method investment.

4. Notes

(1) Changes in significant subsidiaries during the period: Yes

New companies: 1 (Mitsubishi Corporation (Americas))

Excluded companies: 0

(2) Application of simplified accounting treatment and special accounting treatment: Yes

NOTE: For more details, please see "5. Notes (2) Application of Simplified Accounting Treatment and Special Accounting Treatment in Preparing Quarterly Consolidated Financial Statements."

(3) Changes in accounting principles, procedures and presentation methods

-1- Changes due to accounting standards revisions: None

-2- Changes other than -1- : None

(4) Number of shares issued (Common stock)

-1- Number of shares issued at year-end (including treasury shares)

December 31, 2012 1,653,505,751

March 31, 2012 1,653,505,751

-2- Number of treasury shares at year-end

December 31, 2012 6,802,284

March 31, 2012 7,332,832

-3- Average number of shares during each of the following fiscal years

The nine months ended December 31, 2012 1,646,422,036

The nine months ended December 31, 2011 1,645,226,256

Disclosure Regarding Quarterly Review Procedures

As of the date of disclosure of this quarterly earnings release, a review of the quarterly financial statements is being carried out in accordance with the Financial Instruments and Exchange Act.

Forward-looking Statements

Earnings forecasts and other forward-looking statements in this release are based on data currently available to management and certain assumptions that management believes are reasonable. The achievement of said forecasts cannot be promised. Actual results may therefore differ materially from these statements for various reasons. For cautionary notes concerning assumptions for earnings forecasts and use of earnings forecasts, please refer to "3. Qualitative Information Concerning Consolidated Forecasts for the Year Ending March 2013."

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* Mitsubishi Corporation will hold an earnings conference call for the nine months ended December 2012 on February 1, 2013 (Friday) from 16:30 to 17:30 (Japan Time), inviting institutional investors to join. The conference material can be accessed live in Japanese from the following URL:
<http://www.mitsubishicorp.com/jp/ja/ir/index.html>

(English interpretation of the conference call will be posted in the Investor Relations section of our web site as soon as it becomes available.)

1. Qualitative Information Concerning Consolidated Operating Results

(Consolidated net income, as used hereinafter, refers to Consolidated net income attributable to Mitsubishi Corporation.)

(1) Summary of Results for the Nine Months Ended December 2012

In the nine months ended December 2012, the economic environment saw the U.S. continue to experience a modest recovery. In Europe, however, the deepening impact of the debt crisis stymied economic activity. Emerging nations saw growth slow due to the anemic European market. In Japan, whilst consumer spending picked up temporarily, supported in part by government subsidies on environmentally friendly vehicles, the economy marked time as the global economy slowed.

Against this backdrop, consolidated operating transactions in the nine months ended December 2012 decreased 433.4 billion yen, or 3%, year over year to 14,736.3 billion yen. This decrease in operating transactions was mainly due to lower sales prices at an Australian resource-related (coking coal) subsidiary and a steel product-related subsidiary.

Gross profit declined 124.6 billion yen, or 14%, to 744.7 billion yen, mainly due to lower sales prices at an Australian resource-related (coking coal) subsidiary.

Selling, general and administrative expenses increased 20.1 billion yen, or 3%, to 652.1 billion yen, due mainly to higher expenses in line with business expansion.

In other P/L items, although other income-net decreased due to factors such as deterioration in foreign exchange gains and losses, net financial income improved because of higher dividend income from resource-related business investees.

As a result, income before income taxes and equity in earnings of Affiliated companies declined 128.1 billion yen, or 35%, to 241.2 billion yen.

Net equity in earnings of Affiliated companies declined 15.6 billion yen, or 10%, to 133.9 billion yen.

Accordingly, net income attributable to Mitsubishi Corporation for the nine months ended December 2012 declined 86.6 billion yen, or 23%, to 283.6 billion yen.

(2) Segment Information

1) Industrial Finance, Logistics & Development Group

The Industrial Finance, Logistics & Development Group is developing *shosha*-type industrial finance businesses. These include asset management businesses, buyout investment businesses, leasing businesses, real estate development and financing businesses, and logistics services.

The segment recorded consolidated net income of 17.1 billion yen, a 9.5 billion yen increase year over year. The increase reflects mainly higher earnings in real estate- and lease-related businesses, as well as the fund investment-related business.

2) Energy Business Group

The Energy Business Group conducts oil and gas exploration, development and production (E&P) business; investment in LNG (Liquefied Natural Gas) liquefaction projects; and sales of crude oil, petroleum products, carbon materials and products, LNG, and LPG (Liquefied Petroleum Gas) and so forth.

The segment recorded consolidated net income of 119.9 billion yen, a 20.7 billion yen increase year over year. This increase reflects increased dividend income from overseas resource-related business investees, despite higher exploration costs.

3) Metals Group

The Metals Group trades, develops businesses and invests in a range of fields. These include steel products such as steel sheets and thick plates, steel raw materials such as coking coal and iron ore, and non-ferrous raw materials and products such as copper and aluminum.

The segment recorded consolidated net income of 21.4 billion yen, a 124.0 billion yen decrease year over year. The decrease reflects mainly lower sales prices at an Australian resource-related subsidiary (coking coal) and decreased equity-method earnings from overseas resource-related companies.

4) Machinery Group

The Machinery Group handles sales, finance and logistics for machinery across many different sectors, in which it also invests. These fields range from large-scale plants for production of natural gas, petroleum, chemicals or steel, to marine, automotive and other transport equipment, as well as aerospace-related equipment, mining equipment, construction machinery, industrial equipment and elevating machines.

The segment recorded consolidated net income of 48.2 billion yen, a 13.2 billion yen increase year over year. The increase reflects mainly higher sales in Asian automobile-related operations and the absence of a loss on withdrawal from a business recorded in the corresponding period of the previous fiscal year.

5) Chemicals Group

The Chemicals Group trades chemical products in a broad range of fields, in which it also develops businesses and invests. These fields extend from raw materials used in industrial products such as ethylene, methanol and salt produced from crude oil, natural gas, minerals, plants, marine resources and so forth, to plastics, electronic materials, food ingredients, fertilizer and fine chemicals.

The segment recorded consolidated net income of 18.5 billion yen, a 12.9 billion yen decrease year over year. The decrease was mainly due to lower earnings on transactions at the Parent and a petrochemical business-related company, and the absence of bargain purchase gains from the acquisition of a plastic business subsidiary recorded in the corresponding period of the previous fiscal year.

6) Living Essentials Group

The Living Essentials Group provides products and services, develops businesses and invests in various fields closely linked with people's lives, including food products and food, textiles, essential supplies, healthcare, distribution and retail. These fields extend from the procurement of raw materials to the consumer market.

The segment recorded consolidated net income of 48.1 billion yen, a 5.8 billion yen increase year over year. Although it recorded lower earnings on transactions at food- and general merchandise-related subsidiaries, the segment saw earnings rise year over year due to gains on share sales and the absence of a share write-down recorded in the previous fiscal year.

2. Qualitative Information Concerning Consolidated Financial Position

(1) Changes in Assets, Liabilities and Equity

Total assets at December 31, 2012 were 13,473.5 billion yen, up 885.2 billion yen from March 31, 2012. This reflected increases in investments in Affiliated companies and property and equipment due to the execution of new investments.

Total liabilities were 9,348.6 billion yen, up 587.1 billion yen from March 31, 2012. This mainly reflected an increase in long-term debt due to the procurement of funds for making new investments.

Interest-bearing liabilities (net), which are interest-bearing liabilities (gross) minus cash and cash equivalents and time deposits, increased 445.3 billion yen from March 31, 2012 to 4,092.7 billion yen. The net

debt-to-equity ratio, which is net interest-bearing liabilities divided by total equity, was 1.1.

Total shareholders' equity increased 279.8 billion yen from March 31, 2012 to 3,787.6 billion yen. This increase was mainly due to an increase in retained earnings because of the consolidated net income and an improvement in foreign currency translation adjustments accompanying the yen's depreciation, despite dividend payments.

(2) Cash Flows

Cash and cash equivalents at December 31, 2012 were 1,308.5 billion yen, up 55.5 billion yen from March 31, 2012.

(Operating activities)

Net cash provided by operating activities was 314.6 billion yen. This was mainly due to cash flows from operating transactions at subsidiaries and dividend income from investees, mainly resource-related businesses, despite an increase in cash requirements due to changes in assets and liabilities associated with operating activities.

(Investing activities)

Net cash used in investing activities was 562.9 billion yen. Investing activities used net cash mainly for capital expenditures at resource-related subsidiaries, the acquisition of aircraft and real estate, and investments in Affiliated companies.

As a result, free cash flow, the sum of operating and investing cash flows, was negative 248.3 billion yen.

(Financing activities)

Net cash provided by financing activities was 293.1 billion yen. Financing activities provided net cash due to fund procurement for new investments, despite the payment of dividends at the Parent.

3. Qualitative Information Concerning Consolidated Forecasts for the Year Ending March 2013

There has been no change to the consolidated earnings forecasts for the year ending March 2013 announced on October 19, 2012.

Note:

Earnings forecasts and other forward-looking statements in this release are based on data currently available to management and certain assumptions that management believes are reasonable. Therefore, they do not constitute a guarantee that they will be achieved. Actual results may differ materially from these statements for various reasons.

4. Business Risks

During the nine months ended December 2012, there were no major changes to the business risks described in the financial results for the six months ended September 2012, and new business risks described in the financial results for the year ended March 31, 2012.

5. Notes

(1) Significant Changes in Subsidiaries During the Period

Mitsubishi Corporation (Americas) became a consolidated subsidiary from April 1, 2012.

(2) Application of Simplified Accounting Treatment and Special Accounting Treatment in Preparing Quarterly Consolidated Financial Statements

Consolidated income taxes are calculated based on the estimated tax rate, taking into account tax effects, for the fiscal year relating to the quarterly period under review.

6. Consolidated Financial Statements

Mitsubishi Corporation and subsidiaries
(1) CONSOLIDATED BALANCE SHEETS (US GAAP)
March 31, 2012 and December 31, 2012

| ASSETS | Millions of Yen | | |
|---|------------------|---------------------|----------------------------|
| | March 31 2012 | December 31 2012 | Increase or [-]decrease |
| Current assets: | | | |
| Cash and cash equivalents | 1,252,951 | 1,308,467 | 55,516 |
| Time deposits | 116,024 | 123,656 | 7,632 |
| Short-term investments | 19,327 | 24,320 | 4,993 |
| Notes receivables | 363,130 | 329,433 | -33,697 |
| Accounts receivables | 2,379,899 | 2,471,320 | 91,421 |
| Loans and other receivables | 389,678 | 458,667 | 68,989 |
| Receivables from Affiliated companies | 250,469 | 230,224 | -20,245 |
| Inventories | 965,057 | 1,042,073 | 77,016 |
| Advance payments to suppliers | 157,817 | 161,608 | 3,791 |
| Deferred income taxes | 45,780 | 50,985 | 5,205 |
| Other current assets | 258,953 | 299,482 | 40,529 |
| Allowance for doubtful receivables | (23,809) | (28,462) | -4,653 |
| Total current assets | 6,175,276 | 6,471,773 | 296,497 |
| Investments and noncurrent receivables: | | | |
| Investments in and advances to Affiliated companies | 2,097,976 | 2,343,915 | 245,939 |
| Joint investments in real estates | 62,290 | 35,271 | -27,019 |
| Other investments | 1,414,584 | 1,386,871 | -27,713 |
| Noncurrent notes, loans and accounts receivable-trade | 549,712 | 606,636 | 56,924 |
| Allowance for doubtful receivables | (30,508) | (28,733) | 1,775 |
| Total investments and noncurrent receivables | 4,094,054 | 4,343,960 | 249,906 |
| Property and equipment: | | | |
| Property and equipment | 3,265,380 | 3,657,630 | 392,250 |
| Less accumulated depreciation | (1,294,466) | (1,371,192) | -76,726 |
| Property and equipment - net | 1,970,914 | 2,286,438 | 315,524 |
| Other assets | 348,076 | 371,375 | 23,299 |
| Total | 12,588,320 | 13,473,546 | 885,226 |

6. Consolidated Financial Statements

Mitsubishi Corporation and subsidiaries
(1) CONSOLIDATED BALANCE SHEETS (US GAAP)
March 31, 2012 and December 31, 2012

| LIABILITIES AND EQUITY | Millions of Yen | | |
|---|------------------|---------------------|----------------------------|
| | March 31 2012 | December 31 2012 | Increase or [-]decrease |
| Current liabilities: | | | |
| Short-term debt | 886,431 | 823,604 | -62,827 |
| Current maturities of long-term debt | 435,221 | 491,300 | 56,079 |
| Notes and acceptances payables | 206,049 | 228,909 | 22,860 |
| Accounts payables | 2,108,171 | 2,207,853 | 99,682 |
| Payables to Affiliates companies | 186,094 | 195,046 | 8,952 |
| Advances from customers | 160,795 | 141,551 | -19,244 |
| Accrued income taxes | 32,360 | 36,044 | 3,684 |
| Other accrued expenses | 118,877 | 101,646 | -17,231 |
| Other current liabilities | 331,968 | 308,444 | -23,524 |
| Total current liabilities | 4,465,966 | 4,534,397 | 68,431 |
| Long-term liabilities: | | | |
| Long-term debt | 3,760,101 | 4,283,768 | 523,667 |
| Accrued pension and severance liabilities | 51,345 | 53,755 | 2,410 |
| Deferred income taxes | 199,051 | 188,745 | -10,306 |
| Other noncurrent liabilities | 285,080 | 287,977 | 2,897 |
| Total noncurrent liabilities | 4,295,577 | 4,814,245 | 518,668 |
| Total liabilities | 8,761,543 | 9,348,642 | 587,099 |
| Mitsubishi Corporation shareholders' equity: | | | |
| Common stock | 204,447 | 204,447 | 0 |
| Additional paid-in capital | 262,039 | 262,123 | 84 |
| Retained earnings: | | | |
| Appropriated for legal reserve | 44,133 | 44,857 | 724 |
| Unappropriated | 3,300,588 | 3,487,434 | 186,846 |
| Accumulated other comprehensive income: | | | |
| Net unrealized gains on securities available-for-sale | 230,362 | 226,587 | -3,775 |
| Net unrealized losses on derivatives | (8,433) | (7,087) | 1,346 |
| Defined benefit pension plans | (78,303) | (75,876) | 2,427 |
| Foreign currency translation adjustments | (426,450) | (335,571) | 90,879 |
| Less treasury stock | (20,565) | (19,269) | 1,296 |
| Total Mitsubishi Corporation shareholders' equity | 3,507,818 | 3,787,645 | 279,827 |
| Noncontrolling interest | 318,959 | 337,259 | 18,300 |
| Total equity | 3,826,777 | 4,124,904 | 298,127 |
| Total | 12,588,320 | 13,473,546 | 885,226 |

As written in Note 2) of "(6) Basis for Preparation of Consolidated Financial Statements," the figures at March 31, 2012 have been retrospectively adjusted.

Mitsubishi Corporation and subsidiaries
(2) CONSOLIDATED STATEMENTS OF INCOME (US GAAP)
for the nine months ended December 31, 2011 and 2012

| | Millions of Yen | | | |
|---|---|---|-----------------------------|-------|
| | Nine months ended December 31, 2011 | Nine months ended December 31, 2012 | Increase or [-] decrease | % |
| Revenues: | | | | |
| Revenues from trading, manufacturing and other activities | 3,658,410 | 3,913,900 | 255,490 | / |
| Trading margins and commissions on trading transactions | 465,384 | 442,125 | -23,259 | / |
| Total revenues | 4,123,794 | 4,356,025 | 232,231 | / |
| Cost of revenues from trading, manufacturing and other activities | (3,254,524) | (3,611,342) | -356,818 | / |
| Gross profit | 869,270 | 744,683 | -124,587 | -14.3 |
| Other income and expenses: | | | | |
| Selling, general and administrative | (632,016) | (652,106) | -20,090 | / |
| Provision for doubtful receivables | (4,301) | (4,889) | -588 | / |
| Interest expense - net | (1,493) | (5,138) | -3,645 | / |
| Dividend income | 87,506 | 113,954 | 26,448 | / |
| Gain on marketable securities and investments - net | 2,932 | 13,605 | 10,673 | / |
| Loss on property and equipment - net | (1,354) | (414) | 940 | / |
| Other income - net | 48,764 | 31,527 | -17,237 | / |
| Total | (499,962) | (503,461) | -3,499 | / |
| Income before income taxes and equity in earnings of Affiliated companies and other | 369,308 | 241,222 | -128,086 | -34.7 |
| Income taxes | (128,027) | (76,235) | 51,792 | / |
| Income before equity in earnings of Affiliated companies and other | 241,281 | 164,987 | -76,294 | / |
| Equity in earnings of Affiliated companies and other | 149,515 | 133,874 | -15,641 | / |
| Net income | 390,796 | 298,861 | -91,935 | -23.5 |
| Less net income attributable to the noncontrolling interest | (20,602) | (15,258) | 5,344 | / |
| Net income attributable to Mitsubishi Corporation | 370,194 | 283,603 | -86,591 | -23.4 |

NOTE:

The Company displays revenues and cost of revenues in accordance with ASC Paragraph 605-45 [Revenue Recognition - Principal Agent Considerations].

Operating transactions and operating income, as presented below, are voluntary disclosures solely for the convenience of investors in Japan.

The figures are as follows:

| | Nine months ended December 31, 2011 | Nine months ended December 31, 2012 | Increase or [-] decrease | % |
|------------------------|--|--|-----------------------------|-------|
| Operating transactions | 15,169,661 | 14,736,253 | -433,408 | -2.9 |
| Operating income | 232,953 | 87,688 | -145,265 | -62.4 |

Operating transactions represent the gross transaction volume or the aggregate nominal value of the sales contracts in which the Company acts as principal and transactions in which the Company serves as agent.

Operating income reflects the Company's (a) gross profit, (b) selling, general and administrative expenses, and (c) provision for doubtful receivables.

Operating transactions and operating income, as presented above, are non-US GAAP measures commonly used by similar Japanese trading companies and should not be construed as equivalent to, or a substitute or proxy for, revenues, or as an indicator of our operating performance, liquidity or cash flows generated by operating, investing or financing activities.

Mitsubishi Corporation and subsidiaries
(3) CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME (US GAAP)
for the nine months ended December 31, 2011 and 2012

| | Millions of Yen | |
|--|--|--|
| | Nine months ended December 31, 2011 | Nine months ended December 31, 2012 |
| <u>Comprehensive income</u> | | |
| Net income | 390,796 | 298,861 |
| Other comprehensive (loss) income, net of tax: | | |
| Net unrealized losses on securities available for sale | (90,835) | (4,634) |
| Net unrealized (loss) income on derivatives | (33,534) | 996 |
| Defined benefit pension plans | 5,205 | 2,288 |
| Foreign currency translation adjustments | (168,461) | 94,675 |
| Total other comprehensive (loss) income, net of tax | (287,625) | 93,325 |
| Comprehensive income | 103,171 | 392,186 |
| Comprehensive income attributable to the noncontrolling interest | (7,469) | (17,706) |
| Comprehensive income attributable to Mitsubishi Corporation | 95,702 | 374,480 |

Mitsubishi Corporation and subsidiaries
(4) CONSOLIDATED STATEMENTS OF CASH FLOWS (US GAAP)
for the nine months ended December 31, 2011 and 2012

| | Millions of Yen | |
|---|--|--|
| | Nine months ended December 31, 2011 | Nine months ended December 31, 2012 |
| Operating activities: | | |
| Net income | 390,796 | 298,861 |
| Adjustments to reconcile net income to net cash provided by operating activities: | | |
| Depreciation and amortization | 105,231 | 116,057 |
| Provision for doubtful receivables | 4,301 | 4,889 |
| Gain on marketable securities and investments - net | (2,932) | (13,605) |
| Loss on property and equipment - net | 1,354 | 414 |
| Equity in earnings of Affiliated companies and other, less dividends received | (80,327) | (41,405) |
| Changes in operating assets and liabilities: | | |
| Short-term investments - trading securities | (431) | 451 |
| Notes and accounts receivable - trade | (334,504) | 14,229 |
| Inventories | (138,147) | (52,386) |
| Notes, acceptances and accounts payable - trade | 345,368 | 93,366 |
| Other - net | 71,893 | (106,280) |
| Net cash provided by operating activities | 362,602 | 314,591 |
| Investing activities: | | |
| Expenditures for property and equipment and other assets | (305,256) | (400,195) |
| Proceeds from sales of property and equipment and other assets | 17,348 | 24,960 |
| Investments in and advances to Affiliated companies | (710,742) | (316,312) |
| Proceeds from sales of investments in and collection of advances to Affiliated companies | 103,381 | 138,611 |
| Purchases of available-for-sale securities and other investments | (63,908) | (62,457) |
| Proceeds from sales and maturities of available-for-sale securities and other investments | 128,009 | 111,061 |
| Increase in loans receivable | (164,106) | (129,921) |
| Collection of loans receivable | 207,988 | 78,205 |
| Net increase in time deposits | (30,613) | (6,830) |
| Net cash used in investing activities | (817,899) | (562,878) |
| Financing activities: | | |
| Net increase (decrease) in short-term debt | 221,867 | (131,646) |
| Proceeds from long-term debt - net of issuance cost | 801,507 | 1,139,105 |
| Repayment of long-term debt | (409,012) | (606,295) |
| Payment of dividends | (116,802) | (95,503) |
| Payment of dividends to the noncontrolling interest | (19,296) | (13,848) |
| Payment for acquisition of subsidiary's interests from the noncontrolling interest | (844) | (286) |
| Proceeds from sales of subsidiary's interests to the noncontrolling interest | 16,301 | 1,577 |
| Other - net | 635 | 38 |
| Net cash provided by financing activities | 494,356 | 293,142 |
| Effect of exchange rate changes on cash and cash equivalents | (24,984) | 10,661 |
| Net increase in cash and cash equivalents | 14,075 | 55,516 |
| Cash and cash equivalents, beginning of period | 1,208,742 | 1,252,951 |
| Cash and cash equivalents, end of period | 1,222,817 | 1,308,467 |

As written in Note 2) of "(6) Basis for Preparation of Consolidated Financial Statements," the figures for the nine months ended December 31, 2011 have been retrospectively adjusted

(5) Notes Concerning Going Concern Assumption

None

(6) Basis for Preparation of Consolidated Financial Statements

1) Basic Accounting Policies

The accompanying consolidated financial statements of Mitsubishi Corporation and its subsidiaries have been prepared in accordance with accounting principles generally accepted in the United States of America (U.S. GAAP).

The significant differences between U.S. and Japanese accounting standards applicable to the companies relate to the following:

- a. Valuation of investments
- b. Deferral of gain on sales of properties for tax purposes (Not permitted under U.S. GAAP)
- c. Derivative instruments and hedge accounting
- d. Pension and retirement benefit accounting (Underfunded obligations and overfunded obligations are recognized as assets, liabilities and accumulated other comprehensive income(loss) under U.S. GAAP)
- e. Accounting for business combinations and goodwill and other intangible assets

2) Retrospective Adjustment of the Previous Fiscal Year's Consolidated Financial Statements

The Company has retrospectively adjusted the consolidated balance sheet at March 31, 2012, and consolidated statements of cash flows for the nine months ended December 31, 2012, since the Company was able to exert significant influence over the operating and financial decisions by concluding the shareholder's agreement, and accounted for the company's ownership interest in investees under the equity method.

(7) Operating Segment Information (US GAAP)

Nine months ended December 31, 2011

| | Millions of Yen | | | | | | | | | |
|--|---|-----------------|-----------|-----------|-----------|-------------------|------------|-----------|------------------------------|--------------|
| | Industrial Finance, Logistics & Development | Energy Business | Metals | Machinery | Chemicals | Living Essentials | Total | Other | Adjustments and Eliminations | Consolidated |
| Gross profit..... | 33,142 | 51,127 | 225,579 | 115,087 | 63,353 | 350,368 | 838,656 | 32,079 | (1,465) | 869,270 |
| Equity in earnings of Affiliated companies and other... | 5,546 | 55,465 | 30,369 | 18,114 | 15,194 | 19,252 | 143,940 | 6,384 | (809) | 149,515 |
| Net income (loss) attributable to Mitsubishi Corporation | 7,636 | 99,248 | 145,356 | 34,990 | 31,390 | 42,330 | 360,950 | 11,366 | (2,122) | 370,194 |
| Segment assets..... | 831,437 | 1,476,985 | 3,319,349 | 1,493,957 | 759,179 | 2,465,916 | 10,346,823 | 2,578,435 | (879,422) | 12,045,836 |
| Operating transactions..... | 135,801 | 3,487,309 | 3,325,027 | 1,582,700 | 1,666,857 | 4,160,859 | 14,358,553 | 888,424 | (77,316) | 15,169,661 |

Nine months ended December 31, 2012

| | Millions of Yen | | | | | | | | | |
|---|---|-----------------|-----------|-----------|-----------|-------------------|------------|-----------|------------------------------|--------------|
| | Industrial Finance, Logistics & Development | Energy Business | Metals | Machinery | Chemicals | Living Essentials | Total | Other | Adjustments and Eliminations | Consolidated |
| Gross profit..... | 40,167 | 33,003 | 96,144 | 135,602 | 68,859 | 343,710 | 717,485 | 28,538 | (1,340) | 744,683 |
| Equity in earnings of Affiliated companies and other... | 10,400 | 56,258 | 19,878 | 13,461 | 8,972 | 19,298 | 128,267 | 5,388 | 219 | 133,874 |
| Net income attributable to Mitsubishi Corporation | 17,108 | 119,872 | 21,388 | 48,170 | 18,487 | 48,113 | 273,138 | 11,207 | (742) | 283,603 |
| Segment assets..... | 938,945 | 1,821,034 | 3,717,974 | 1,757,467 | 800,741 | 2,596,084 | 11,632,245 | 3,081,471 | (1,240,170) | 13,473,546 |
| Operating transactions..... | 166,332 | 3,518,461 | 2,948,010 | 1,778,481 | 1,707,835 | 4,192,530 | 14,311,649 | 496,009 | (71,405) | 14,736,253 |

NOTE:

- (1) Operating transactions, as presented above, are voluntary disclosures solely for the convenience of investors in Japan. Operating transactions represent the gross transaction volume or the aggregate nominal value of the sales contracts in which the Company acts as principal and transactions in which the Company serves as agent.
- (2) "Other" represents corporate departments which primarily provide services and operational support to the Company and Affiliated companies.
This column also includes certain revenues and expenses from business activities related to financing and human resource services that are not allocated to reportable operating segments. Unallocated corporate assets categorized in "Other" consist primarily of cash, time deposits and securities for financial and investment activities.
- (3) "Adjustments and Eliminations" include certain income and expense items that are not allocated to reportable operating segments and intersegment eliminations.
- (4) Effective April 1, 2012, the Company transferred parts of the business of the "Industrial Finance, Logistics & Development" and "Machinery" to "Other."
The consolidated financial position and the results of operations of related reportable operating segments for the nine months ended December 31, 2011 have also been reclassified accordingly.

(8) Notes Concerning Major Changes in Shareholders' Equity

None

[Change of major indices]

| | Nine months ended Dec. 2011 | Nine months ended Dec. 2012 | Increase or decrease |
|----------------------------|-----------------------------|-----------------------------|----------------------------|
| Crude oil (USD/BBL) | 108.1 | 106.7 | -1.4 (-1%) |
| Foreign exchange (YEN/USD) | 79.0 | 80.0 | +1.0 (1% yen depreciation) |
| Interest (%) TIBOR | 0.34 | 0.33 | -0.01 (-3%) |

February 1, 2013
Mitsubishi Corporation

Consolidated Results for the Nine Months Ended December 2012 (US GAAP)

| Consolidated Income | Nine months ended Dec. 2011 | Nine months ended Dec. 2012 | | Forecasts for the year ending March 2013 | | Major Year-over-Year Changes |
|---|-----------------------------|-----------------------------|----------------------|--|---------------------------|---|
| | | | Increase or decrease | (Announced Oct. 19) | Percentage of achievement | |
| (Billion yen) | | | | | | |
| Operating transactions | 15,169.7 | 14,736.3 | (433.4) | 20,000.0 | 74% | <p>a. Gross profit (-124.6 billion yen) Gross profit declined year over year mainly because of lower sales prices at an Australian coking coal business.</p> <p>b. Selling, general and administrative expenses (increased 20.1 billion yen) SG&A expenses increased mainly due to higher expenses in line with business expansion.</p> <p>c. Net financial income (+22.8 billion yen) Net financial income improved mainly because of higher dividend income from resource-related business investees.</p> <p>d. Gain (loss) on marketable securities and investments-net (+10.7 billion yen) (1) Impairment losses on marketable securities (available for sale)* -3.3 billion yen [-9.3 billion yen → -12.6 billion yen] (2) Impairment losses on unlisted securities +2.8 billion yen [-6.9 billion yen → -4.1 billion yen] (3) Other realized gains and unrealized gains on shares, etc. +11.2 billion yen [+19.1 billion yen → +30.3 billion yen] * Including investment write-down losses on listed Affiliated companies.</p> <p>e. Other income-net (-17.3 billion yen) Decreased mainly due to a deterioration in foreign exchange gains and losses.</p> <p>f. Equity in earnings of Affiliated companies-net (-15.6 billion yen) Decreased mainly due to lower sales prices at resource-related Affiliated companies.</p> <p>g. Net income attributable to Mitsubishi Corporation (-86.6 billion yen) Decreased mainly due to falling sales prices at an Australian coking coal business, despite higher dividend income from resource-related business investees.</p> <p>Quarterly Net Income Attributable to Mitsubishi Corporation First quarter (April to June 2012): 100.4 billion yen Second quarter (July to September 2012): 90.0 billion yen Third quarter (October to December 2012): 93.2 billion yen</p> |
| Gross profit | 869.3 | 744.7 | (124.6) | 1,035.0 | 72% | |
| Selling, general and administrative expenses | (632.0) | (652.1) | (20.1) | (885.0) | 74% | |
| Provision for doubtful receivables | (4.3) | (4.9) | (0.6) | (10.0) | 49% | |
| Operating income | 233.0 | 87.7 | (145.3) | 140.0 | 63% | |
| Interest expense-net | (1.5) | (5.2) | (3.7) | (15.0) | 35% | |
| Dividend income | 87.5 | 114.0 | 26.5 | 135.0 | 84% | |
| Gain on marketable securities and investment-net | 2.9 | 13.6 | 10.7 | 20.0 | 224% | |
| Loss on property and equipment-net | (1.4) | (0.4) | 1.0 | | | |
| Other income-net | 48.8 | 31.5 | (17.3) | | | |
| Income before income taxes | 369.3 | 241.2 | (128.1) | 280.0 | 86% | |
| Income taxes | (128.0) | (76.2) | 51.8 | (100.0) | 76% | |
| Income after income taxes | 241.3 | 165.0 | (76.3) | 180.0 | 92% | |
| Equity in earnings of Affiliated companies-net | 149.5 | 133.9 | (15.6) | 175.0 | 77% | |
| Income before noncontrolling interests | 390.8 | 298.9 | (91.9) | 355.0 | 84% | |
| Net income attributable to noncontrolling interests | (20.6) | (15.3) | 5.3 | (25.0) | 61% | |
| Net income attributable to Mitsubishi Corporation | 370.2 | 283.6 | (86.6) | 330.0 | 86% | |
| Core earnings | 472.8 | 335.3 | (137.5) | 445.0 | 75% | |

(*1) Core earnings = Operating income (before the deduction of provision for doubtful receivables) + Interest expense-net + Dividend income + Equity in earnings of Affiliated companies-net

(*2) Operating transactions and operating income, as presented above, are voluntary disclosures solely for the convenience of investors in Japan. Revenues in accordance with ASC Subtopic 605-45, "Revenue Recognition - Principal Agent Considerations," was 4,356.0 billion yen and 4,123.8 billion yen for the nine months ended Dec. 2012 and the nine months ended Dec. 2011, respectively.

| Balance Sheets | Mar. 31, 2012 (Restated) | Dec. 31, 2012 | | Mar. 31, 2013 (Forecasts) | | Summary of Changes from Mar. 31, 2012 |
|--------------------------------------|-----------------------------|---------------|-------------------|---------------------------|-------------------|--|
| | | | Vs. Mar. 31, 2012 | (Announced Nov. 2) | Vs. Dec. 31, 2012 | |
| Total assets | 12,588.3 | 13,473.5 | 885.2 | 12,800.0 | (673.5) | <p>h. Total assets (+885.2 billion yen) Total assets increased mainly as a result of increases in investments in Affiliated companies and property and equipment-net due to the execution of new investments.</p> <p>i. Total shareholders' equity (+279.8 billion yen) Although there were dividend payments, total shareholders' equity rose mainly due to an increase in retained earnings because of the consolidated net income and an improvement in foreign currency translation adjustments accompanying the yen's depreciation.</p> |
| Total shareholders' equity | 3,507.8 | 3,787.6 | 279.8 | 3,550.0 | (237.6) | |
| Interest-bearing liabilities (Gross) | 5,016.4 | 5,524.8 | 508.4 | 5,350.0 | (174.8) | |
| Interest-bearing liabilities (Net) | 3,647.4 | 4,092.7 | 445.3 | 4,150.0 | 57.3 | |
| Debt-to-equity ratio (Gross) | (1.4) | (1.5) | (0.1) | (1.5) | (-) | |
| Debt-to-equity ratio (Net) | (1.0) | (1.1) | (0.1) | (1.2) | (0.1) | |

(*3) Interest-bearing liabilities do not include the impact of adopting ASC Codification Topic 815, "Derivatives and Hedging."

(*4) Figures as of Mar. 31, 2012 have been retrospectively adjusted to reflect new equity-method affiliates.

| Cash Flows | Nine months ended Dec. 2011 (Restated) | Nine months ended Dec. 2012 | | Summary of Changes from Mar. 31, 2012 |
|--|---|-----------------------------|--|--|
| | | | | |
| Cash flows from operating activities | 362.6 | 314.6 | | Operating activities provided net cash mainly due to cash flows from operating transactions at subsidiaries and dividend income from investees, mainly resource-related investees. |
| Cash flows from investing activities | (817.9) | (562.9) | | Investing activities used net cash mainly for capital expenditures at resource-related subsidiaries, the acquisition of aircraft and real estate, and investments in Affiliated companies. |
| Free cash flow | (455.3) | (248.3) | | |
| Cash flows from financing activities | 494.4 | 293.1 | | Financing activities provided net cash mainly due to fund procurement for new investments, despite the payment of dividends. |
| Net increase (decrease) in cash and cash equivalents | 14.1 | 55.5 | | (Cash and cash equivalents at Dec. 31, 2012 was 1,308.5 billion yen) |

(*5) Figures for the nine months ended Dec. 2011 have been retrospectively adjusted to reflect new equity-method affiliates.

Results for the Nine Months Ended December 2012 –Supplement–

February 1, 2013

Mitsubishi Corporation

Forward-Looking Statements

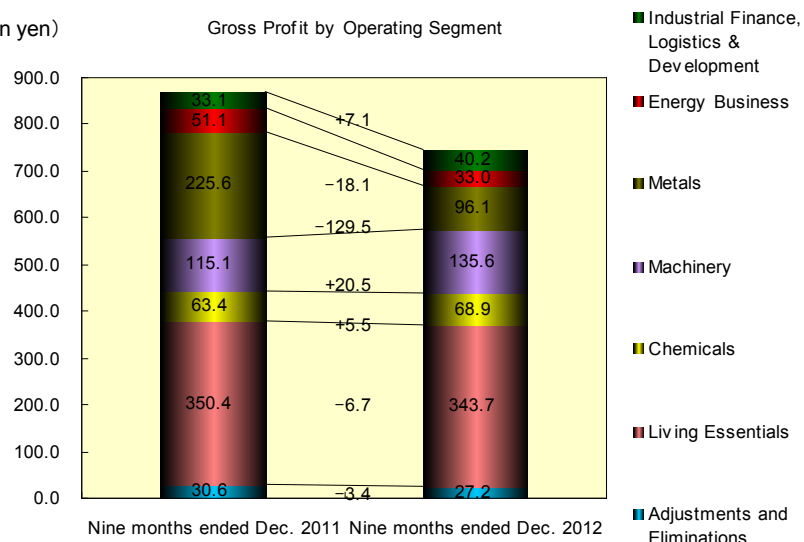
This release contains forward-looking statements about Mitsubishi Corporation's future plans, strategies, beliefs and performance that are not historical facts. Such statements are based on the company's assumptions and beliefs in light of competitive, financial and economic data currently available and are subject to a number of risks, uncertainties and assumptions that, without limitation, relate to world economic conditions, exchange rates and commodity prices. Accordingly, Mitsubishi Corporation wishes to caution readers that actual results may differ materially from those projected in this release and that Mitsubishi Corporation bears no responsibility for any negative impact caused by the use of this release.

Major Year-over-Year P/L Statement Changes

| (Billion yen) | Nine months ended December 2011 | Nine months ended December 2012 | Increase or decrease | Percentage change | Forecasts for year ending March 2013 (Announced October 19) |
|------------------------|---------------------------------|---------------------------------|----------------------|-------------------|---|
| Operating transactions | 15,169.7 | 14,736.3 | (433.4) | -3% | 20,000.0 |
| Gross profit | 869.3 | 744.7 | (124.6) | -14% | 1,035.0 |
| Operating income | 233.0 | 87.7 | (145.3) | -62% | 140.0 |
| Net income | 370.2 | 283.6 | (86.6) | -23% | 330.0 |
| Core earnings | 472.8 | 335.3 | (137.5) | -29% | 445.0 |

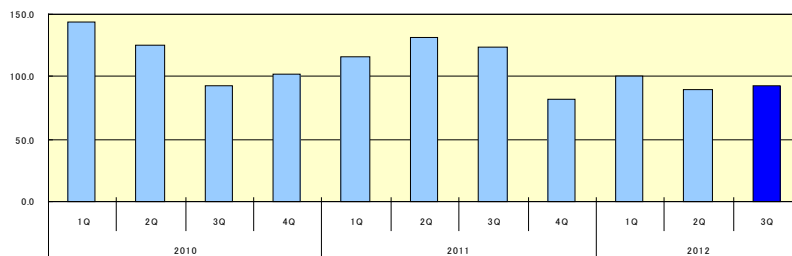
Core earnings = Operating income (before the deduction of provision for doubtful receivables) + Interest expense-net + Dividend income + Equity in earnings of Affiliated companies

(Billion yen) Gross Profit by Operating Segment



Comparisons With Past Performance (Quarterly Basis)

(Billion yen) Net Income



Resource and Non-resource Net Income (From Year ended March 2012)

| (Billion yen) | Year ended Mar. 2012 | | | | Year ending Mar. 2013 | | |
|---------------|----------------------|---------------|---------------|---------------|-----------------------|---------------|---------------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q |
| Resource | 88.5 (71%) | 87.5 (71%) | 68.6 (61%) | 46.6 (53%) | 62.6 (63%) | 43.9 (50%) | 34.8 (40%) |
| Non-Resource | 36.7 (29%) | 35.2 (29%) | 44.4 (39%) | 41.4 (47%) | 36.5 (37%) | 44.2 (50%) | 51.2 (60%) |

Resource segments: Energy Business, Metals

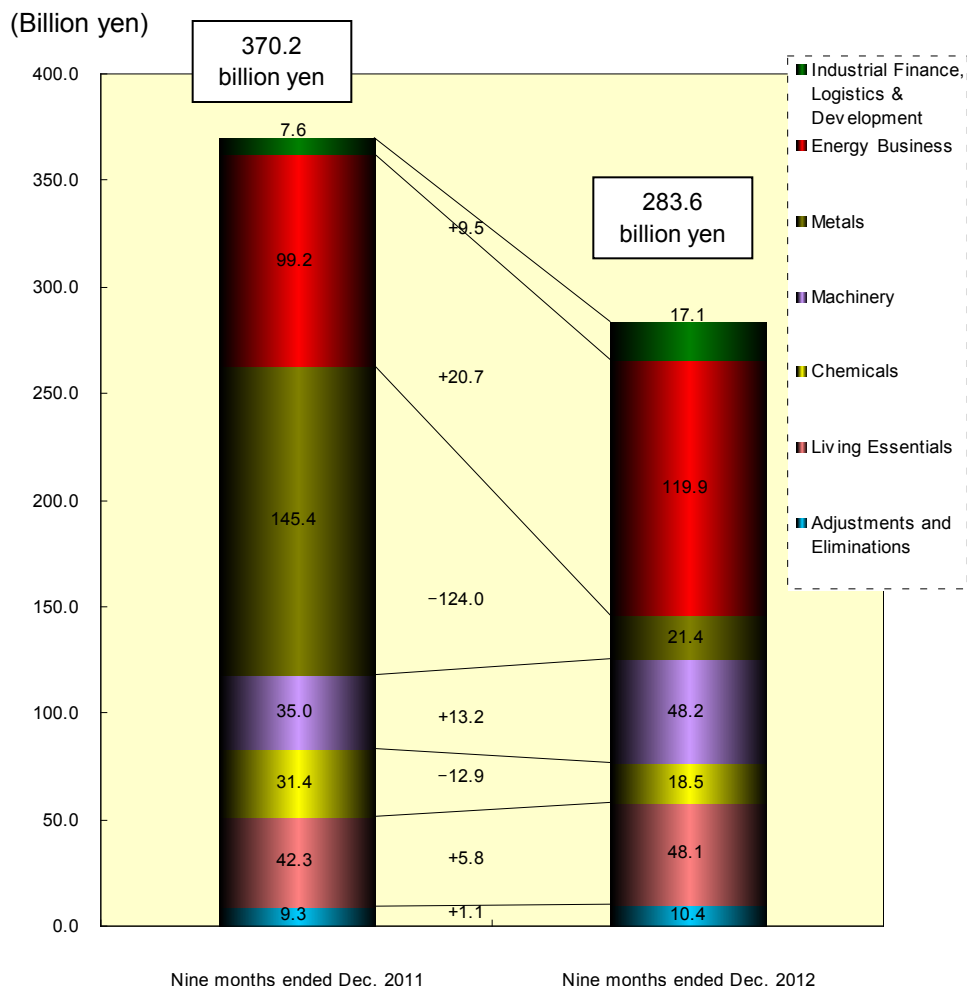
Non-resource segments: Industrial Finance, Logistics & Development, Machinery, Chemicals and Living Essentials

• Net income in this presentation shows the amount of net income attributable to Mitsubishi Corporation, excluding noncontrolling interests. Total shareholders' equity shows the amount of total equity attributable to Mitsubishi Corporation, excluding noncontrolling interests.

• Past figures have been retrospectively adjusted in accordance with US GAAP to reflect new equity-method affiliates.

• Past figures for each segment have been restated on the basis of the new organization structure following an internal corporate reorganization in April 2012.

Year-over-Year Change of Net Income by Operating Segment



| | 2011 | Change | 2012 |
|--------------|-------------|--------|-------------|
| Resource | 244.6 (68%) | -103.3 | 141.3 (52%) |
| Non-Resource | 116.3 (32%) | +15.6 | 131.9 (48%) |

Reasons for Changes by Operating Segment

Industrial Finance, Logistics & Development (+125%)

The increase reflects mainly higher earnings in real estate- and lease-related businesses, as well as the fund investment-related business.

Energy Business (+21%)

This increase reflects increased dividend income from overseas resource-related business investees, despite higher exploration costs.

Metals (-85%)

The decrease reflects mainly lower sales prices at an Australian resource-related subsidiary (coking coal) and decreased equity-method earnings from overseas resource-related companies.

Machinery (+38%)

The increase reflects mainly higher sales in Asian automobile-related operations and the absence of a loss on withdrawal from a business recorded in the corresponding period of the previous fiscal year.

Chemicals (-41%)

The decrease was mainly due to lower earnings on transactions at the Parent and a petrochemical business-related company, and the absence of bargain purchase gains from the acquisition of a plastic business subsidiary recorded in the corresponding period of the previous fiscal year.

Living Essentials (+14%)

Although it recorded lower earnings on transactions at food- and general merchandise-related subsidiaries, the segment saw earnings rise year over year due to gains on share sales and the absence of a share write-down recorded in the previous fiscal year.

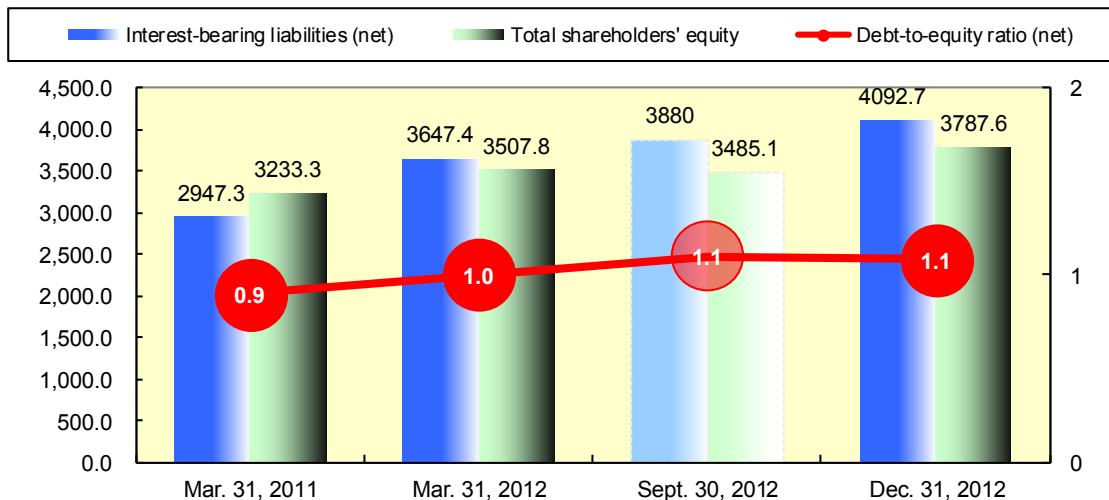
Resource Prices

| | Nine months ended Dec. 2011 | Nine months ended Dec. 2012 | Increase or decrease |
|----------------------------|-----------------------------|-----------------------------|----------------------|
| Crude oil (Dubai) (\$/BBL) | 108.1 | 106.7 | -1.4 |
| Copper (\$/MT) | 8,544 | 7,831 | -713 |
| Aluminum (\$/MT) | 2,364 | 1,967 | -397 |

Shareholders' Equity and Interest-Bearing Liabilities

(Billion yen)

(X)



Main Reasons for Change in Total Shareholders' Equity (+279.8 billion yen compared to March 31, 2012)

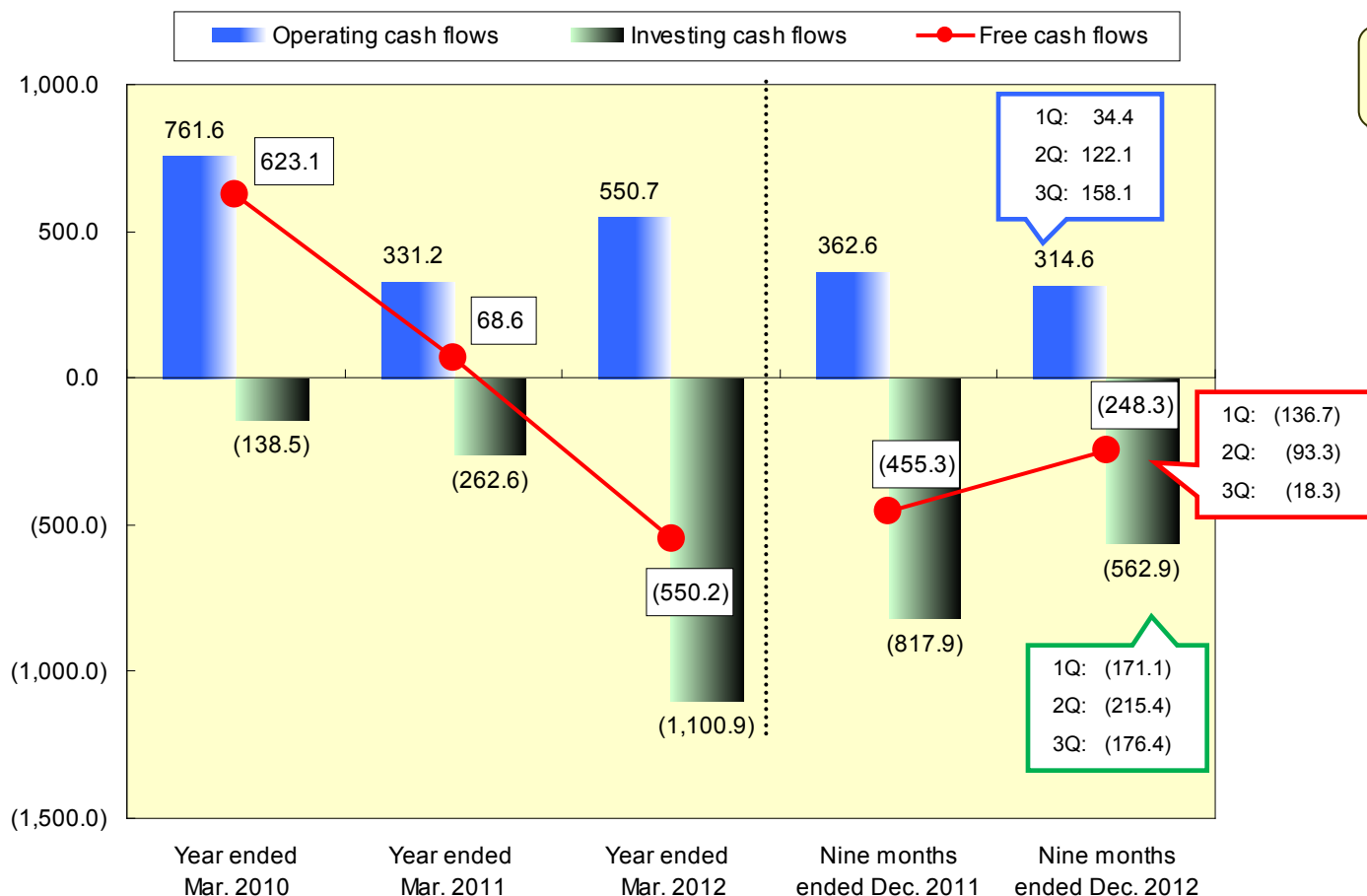
1. Net income (+283.6 billion yen)
2. Payment of dividends (-95.5 billion yen)
3. Improvement in foreign currency translation adjustments (+90.9 billion yen)

Effect of Currency on Foreign Currency Translation Adjustments

| Currency | Effect of foreign currency translation adjustments (Estimate, billion yen) | Dec. 31, 2012 rate (Yen) | Mar. 31, 2012 rate (Yen) | (Ref.) Dec. 31, 2011 rate (Yen) |
|---------------|--|--------------------------|--------------------------|---------------------------------|
| US\$ | 25.0 | 86.58 | 82.19 | 77.74 |
| AUS\$ | 40.0 | 89.80 | 85.45 | 79.12 |
| Euro | 5.0 | 114.71 | 109.80 | 100.71 |
| British Pound | 5.0 | 139.52 | 131.34 | 119.81 |
| Thai Baht | 10.0 | 2.82 | 2.67 | 2.45 |

Cash Flows

(Billion yen)



Cash Flows for the Nine Months Ended Dec. 2012

Operating Cash Flows

Operating cash flows provided net cash mainly due to cash flows from operating transactions at subsidiaries and dividend income from investees, mainly resource-related businesses, despite an increase in cash requirements due to changes in assets and liabilities associated with operating activities.

Investing Cash Flows

Investing activities used net cash mainly for capital expenditures at resource-related subsidiaries, the acquisition of aircraft and real estate, and investments in Affiliated companies.
(gross investments: approx. 650.0 billion yen)

Investments

(Billion yen)

| Regions/Domains | | Capital Allocation (three years) | Cumulative Total | | | | | | | |
|---|--|---|--------------------------|--------------------------|---|--|---|---|---|---------|
| | | | Year ended March 2011 | Year ended March 2012 | Year ending March 2013 | | | | | |
| | | | | | Three months ended June 30, 2012 | Three months ended September 30, 2012 | Three months ended December 31, 2012 | | | |
| Strategic Regions | China, India, Brazil | Approx. 300.0 100.0 ~200.0 1,000.0 ~1,200.0 600.0 ~800.0 2,000.0 - 2,500.0 | — | (17.0)* | (4.0)* | (10.0)* | - | - | (31.0)* | |
| Strategic Domains | Infrastructure, Global Environmental Business | | 42.0 | 46.0 | 3.0 | 4.0 | 44.0 | Indonesian geothermal power business European offshore transmission business | 139.0 | |
| Mineral Resources | | | 1,000.0 ~1,200.0 | 165.0 | 930.0 | 87.0 | 161.0 | 81.0 | Shale gas-related Donggi-Senoro LNG Coking coal/thermal coal business in Australia | 1,424.0 |
| Oil and Gas Resources | | | | | | | | | | |
| Industrial Finance, Steel Products, Carbon Materials, Ships, Motor Vehicles, Chemicals, Retail, Foods, etc. | | | 600.0 ~800.0 | 163.0 | 360.0 | 120.0 | 85.0 | 65.0 | Aircraft leasing Ship owning and chartering | 793.0 |
| Total (Gross) | | 2,000.0 - 2,500.0 | 370.0 | 1,340.0 | 210.0 | 250.0 | 190.0 | | 2,360.0 | |

*Amounts for "Strategic Regions" include investments related to "Strategic Domains," "Mineral Resources," "Oil and Gas Resources," and "Industrial Finance, Steel Products, Carbon Materials, Ships, Motor Vehicles, Chemicals, Retail, Foods, etc."

Market Prices

Commodity Prices, Foreign Exchange and Interest Rate Sensitivities

Differences between forecasts for projected net income of 330.0 billion yen announced on Oct. 19, 2012 and actual results of the three months ended December 2012.

| | Forecasts for Three Months ended December 2012 (a) | Actual Results for Three Months ended December 2012 (b) | Increase or Decrease (b)-(a) | Net Income Sensitivities |
|--------------------------------------|---|--|--|--|
| Foreign Exchange (YEN/\$) | 80.0 | 81.1 | 1.1 | Depreciation (appreciation) of 1 yen per US\$1 has a 2.0 billion yen positive (negative) impact for full year. |
| Yen Interest (%) TIBOR | 0.35 | 0.32 | -0.03 | The effect of rising interest rates is mostly offset by an increase in operating and investments profits. However, a rapid rise in interest rates can cause a temporary negative effect. |
| US\$ Interest (%) LIBOR | 0.70 | 0.32 | -0.38 | |
| Crude Oil Prices (\$/BBL) (Dubai) | 110.0 | 107.5 | -2.5 | US\$1 rise (decline) per barrel increases (reduces) full-year earnings by 1.0 billion yen. Besides crude oil price fluctuations, other variables such as the different fiscal years of consolidated companies, the timing of the reflection of the crude oil price in sales prices, the dividend policy and sales volume affect crude oil-related earnings as well. Therefore, the impact on earnings cannot be determined by the crude oil price alone. |
| Copper (\$/MT) | 8,400 | 7,909 | -491 | US\$100 rise (decline) per MT increases (reduces) full-year earnings by 1.3 billion yen. Besides copper price fluctuations, other variables such as the grade of mined ore, the status of production operations, and reinvestment plans (capital expenditure) affect earnings from copper mines as well. Therefore, the impact on earnings cannot be determined by the copper price alone. |
| Aluminum (\$/MT) | 1,950 | 2,002 | 52 | US\$100 rise (decline) per MT increases (reduces) full-year earnings by 1.0 billion yen. Besides aluminum price fluctuations, other variables such as the status of production operations, electricity costs, and foreign currency fluctuations affect earnings as well. Therefore, the impact on earnings cannot be determined by the aluminum price alone. |

Share Price Sensitivities (Write-downs of Marketable Securities (Available for Sale))

| | Write-downs (after-tax) | Nikkei Average at Fiscal Term-end |
|---------------------------------|-------------------------|---|
| Nine months ended December 2012 | -6.9 billion yen | 10,395 yen (December 31, 2012) |
| Amount included in forecasts | -30.0 billion yen | The calculation of write-downs assumes a Nikkei Average of around 8,500 yen at the fiscal year-end. |

Forward-looking statements

Earnings forecasts and other forward-looking statements in this release are based on data currently available to management and certain assumptions that management believes are reasonable. Therefore, they do not constitute a guarantee that they will be achieved. Actual results may differ materially from these statements for various reasons.