

Establishment of New Holding Company for North America Mitsubishi Corporation (Americas)

Mitsubishi Corporation's ("MC") Board of Directors resolved at a meeting held on January 20, 2012 to establish a holding company, Mitsubishi Corporation (Americas) ("MCA") to strengthen regional coordination and consolidated management of group companies in North America.

1. Purpose of Change

As a new organization in MC's regional coordination effort in North America, MCA will provide broad support to MC Group subsidiaries and affiliates in the region, perform Corporate Center functions and enhance corporate governance.

2. Overview of Change (Establishment of MCA)

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| (1) Name | Mitsubishi Corporation (Americas) |
| (2) Address | 655 Third Avenue, New York, NY 10017 |
| (3) Representative | Seiei Ono |
| (4) Main Business | To implement regional coordination efforts in North America
(to provide Corporate Center functions for MC group subsidiaries
and affiliates in the region) |
| (5) Capital | USD 445 million |
| (6) Establishment | April 1, 2012 |
| (7) Shareholding | Mitsubishi Corporation 100% |

3. North American Management Structure

MCA's subsidiaries will include Mitsubishi International Corporation ("MIC"), Mitsubishi Canada Ltd ("MCL"), Mitsubishi de Mexico S.A. de C.V. ("MDM") as well as others in the North American region.