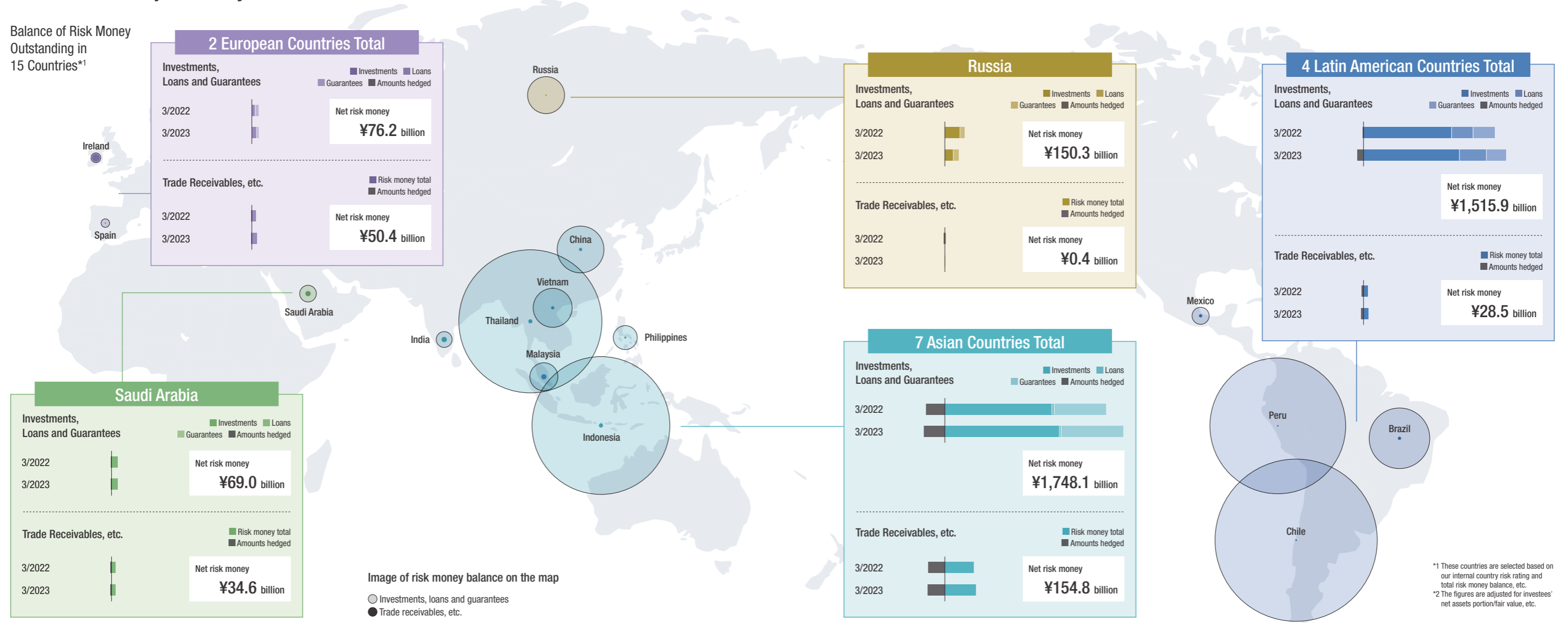


# Breakdown of Major Country Risks

Balance of Risk Money Outstanding in 15 Countries\*1



\*1 These countries are selected based on our internal country risk rating and total risk money balance, etc.  
\*2 The figures are adjusted for investees' net assets portion/fair value, etc.

## Investments, Loans and Guarantees

(Billions of yen)	Investments*2									Loans			Guarantees			Risk money total			Amounts hedged			Net risk money			Trade Receivables, etc.		
	3/2023	3/2022	change	3/2023	3/2022	change	3/2023	3/2022	change	3/2023	3/2022	change	3/2023	3/2022	change	3/2023	3/2022	change	3/2023	3/2022	change	3/2023	3/2022	change	3/2023	3/2022	change
Chile	562.6	571.3	-8.7	—	—	+0.0	88.3	92.4	-4.1	650.9	663.7	-12.8	—	—	+0.0	650.9	663.7	-12.8	1.9	2.0	-0.1	—	0.6	-0.6	1.9	1.4	+0.5
Brazil	174.1	118.7	+55.4	23.6	21.9	+1.7	114.8	116.4	-1.6	312.5	257.0	+55.5	65.6	2.1	+63.5	246.9	254.9	-8.0	13.8	15.4	-1.6	0.1	3.3	-3.2	13.7	12.1	+1.6
Peru	262.3	246.6	+15.7	275.9	215.8	+60.1	10.4	8.2	+2.2	548.6	470.6	+78.0	—	—	+0.0	548.6	470.6	+78.0	2.1	1.3	+0.8	2.0	1.1	+0.9	0.1	0.2	-0.1
Mexico	64.8	40.7	+24.1	—	0.1	-0.1	4.8	25.0	-20.2	69.6	65.8	+3.8	0.1	—	+0.1	69.5	65.8	+3.7	35.5	27.7	+7.8	22.7	18.5	+4.2	12.8	9.2	+3.6
4 countries total	1,063.8	977.3	+86.5	299.5	237.8	+61.7	218.3	242.0	-23.7	1,581.6	1,457.1	+124.5	65.7	2.1	+63.6	1,515.9	1,455.0	+60.9	53.3	46.4	+6.9	24.8	23.5	+1.3	28.5	22.9	+5.6
Russia	94.3	167.8	-73.5	—	—	+0.0	56.0	49.5	+6.5	150.3	217.3	-67.0	—	—	+0.0	150.3	217.3	-67.0	0.4	6.4	-6.0	—	5.2	-5.2	0.4	1.2	-0.8
1 country total	94.3	167.8	-73.5	—	—	+0.0	56.0	49.5	+6.5	150.3	217.3	-67.0	—	—	+0.0	150.3	217.3	-67.0	0.4	6.4	-6.0	—	5.2	-5.2	0.4	1.2	-0.8
Saudi Arabia	69.6	67.0	+2.6	—	—	+0.0	—	—	+0.0	69.6	67.0	+2.6	0.6	0.7	-0.1	69.0	66.3	+2.7	45.7	43.9	+1.8	11.1	12.8	-1.7	34.6	31.1	+3.5
1 country total	69.6	67.0	+2.6	—	—	+0.0	—	—	+0.0	69.6	67.0	+2.6	0.6	0.7	-0.1	69.0	66.3	+2.7	45.7	43.9	+1.8	11.1	12.8	-1.7	34.6	31.1	+3.5
India	56.2	48.8	+7.4	3.0	3.0	+0.0	4.6	5.5	-0.9	63.8	57.3	+6.5	—	—	+0.0	63.8	57.3	+6.5	94.0	74.4	+19.6	58.6	58.5	+0.1	35.4	15.9	+19.5
Indonesia	474.7	417.8	+56.9	13.2	14.1	-0.9	273.1	235.2	+37.9	761.0	667.1	+93.9	207.2	197.1	+10.1	553.8	470.0	+83.8	53.2	64.5	-11.3	38.9	49.1	-10.2	14.3	15.4	-1.1
Thailand	282.2	205.6	+76.6	1.3	1.2	+0.1	290.9	239.4	+51.5	574.4	446.2	+128.2	—	—	+0.0	574.4	446.2	+128.2	40.9	41.9	-1.0	12.2	12.1	+0.1	28.7	29.8	-1.1
China	99.1	110.8	-11.7	2.0	8.2	-6.2	87.5	83.5	+4.0	188.6	202.5	-13.9	—	0.1	-0.1	188.6	202.4	-13.8	71.3	75.2	-3.9	47.0	49.0	-2.0	24.3	26.2	-1.9
Philippines	97.4	109.7	-12.3	—	—	+0.0	—	—	+0.0	97.4	109.7	-12.3	2.6	2.3	+0.3	94.8	107.4	-12.6	22.3	7.9	+14.4	10.1	2.9	+7.2	12.2	5.0	+7.2
Vietnam	148.0	126.1	+21.9	—	—	+0.0	30.0	7.8	+22.2	178.0	133.9	+44.1	21.0	5.0	+16.0	157.0	128.9	+28.1	19.5	14.4	+5.1	11.9	4.2	+7.7	7.6	10.2	-2.6
Malaysia	113.2	168.8	-55.6	—	—	+0.0	2.5	4.2	-1.7	115.7	173.0	-57.3	—	—	+0.0	115.7	173.0	-57.3	41.2	42.0	-0.8	8.9	8.9	+0.0	32.3	33.1	-0.8
7 countries total	1,270.8	1,187.6	+83.2	19.5	26.5	-7.0	688.6	575.6	+113.0	1,978.9	1,789.7	+189.2	230.8	204.5	+26.3	1,748.1	1,585.2	+162.9	342.4	320.3	+22.1	187.6	184.7	+2.9	154.8	135.6	+19.2
Ireland	17.4	3.7	+13.7	—	—	+0.0	22.8	36.5	-13.7	40.2	40.2	+0.0	—	—	+0.0	40.2	40.2	+0.0	0.4	—	+0.4	—	—	+0.0	0.4	—	+0.4
Spain	36.0	33.2	+2.8	—	—	+0.0	—	—	+0.0	36.0	33.2	+2.8	—	—	+0.0	36.0	33.2	+2.8	53.7	44.6	+9.1	3.7	1.6	+2.1	50.0	43.0	+7.0
2 countries total	53.4	36.9	+16.5	—	—	+0.0	22.8	36.5	-13.7	76.2	73.4	+2.8	—	—	+0.0	76.2	73.4	+2.8	54.1	44.6	+9.5	3.7	1.6	+2.1	50.4	43.0	+7.4
Total	2,551.9	2,436.6	+115.3	319.0	264.3	+54.7	985.7	903.6	+82.1	3,856.6	3,604.5	+252.1	297.1	207.3	+89.8	3,559.5	3,397.2	+162.3	495.9	461.6	+34.3	227.2	227.8	-0.6	268.7	233.8	+34.9