

**FINANCIAL HIGHLIGHTS FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2024**  
(Based on IFRS) (Consolidated)

1. Consolidated operating results for the six months ended September 30, 2024

(1) Revenues and income

Note:  
Figures less than one million yen are rounded.  
%: change from the same period of the previous year

	Revenues		Profit before tax		Profit for the period		Profit for the period attributable to owners of the Parent		Comprehensive income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
For the six months ended September 30, 2024	9,354,751	(2.2)	903,514	34.0	696,012	33.9	618,055	32.6	838,799	(28.0)
September 30, 2023	9,561,011	(10.8)	674,186	(33.0)	519,959	(31.8)	466,076	(35.3)	1,165,212	(10.6)

	Profit for the period attributable to owners of the Parent per share (basic)		Profit for the period attributable to owners of the Parent per share (diluted)	
	Yen		Yen	
For the six months ended September 30, 2024	152.73		152.00	
September 30, 2023	110.04		109.53	

Note 1: "Profit for the period attributable to owners of the Parent per share (basic)" and "Profit for the period attributable to owners of the Parent per share (diluted)" are calculated based on "Profit for the period attributable to owners of the Parent."

Note 2: On January 1, 2024, the Company conducted a three-for-one stock split of its common shares. The calculation of basic earnings per share and diluted earnings per share is done under the assumption that the stock split occurred at the start of the previous fiscal year.

(2) Financial position

	Total assets	Total equity	Equity attributable to owners of the Parent	Ratio of equity attributable to owners of the Parent to total assets
As of	Millions of Yen	Millions of Yen	Millions of Yen	%
September 30, 2024	21,131,311	10,025,409	9,282,813	43.9
March 31, 2024	23,459,572	10,094,829	9,043,867	38.6

2. Dividends

(Record date)	Cash dividend per share (Yen)				
	1Q end	2Q end	3Q end	4Q end	Annual
Fiscal Year ended March 31, 2024	—	35.00	—	35.00	70.00
Fiscal Year ending March 31, 2025	—	50.00			
Fiscal Year ending March 31, 2025 (Forecast)			—	50.00	100.00

Note 1: Change from the latest released dividend forecasts: No

Note 2: On January 1, 2024, the Company conducted a three-for-one stock split of its common shares. The calculation of cash dividends per share is done under the assumption that the stock split occurred at the start of the previous fiscal year.

3. Consolidated forecasts for the fiscal year ending March 31, 2025 (April 1, 2024 to March 31, 2025)

Note:  
%: change from the previous year.

	Profit attributable to owners of the Parent		Profit attributable to owners of the Parent per share
	Millions of Yen	%	Yen
For the year ending March 31, 2025	950,000	(1.5)	236.75

Note: Change from the latest released earnings forecasts: No

4. Notes

(1) Significant changes in the scope of consolidation during the period: Yes

New companies: —

Excluded companies: 2 (Lawson, Inc., PRINCES LIMITED)

Lawson, Inc. was reclassified from a consolidated subsidiary to an investment accounted for using the equity method during the period as a result of the partial sale of its shares.

PRINCES LIMITED was excluded from the scope of consolidation due to the sale of its shares to a third party during the period.

(2) Changes in accounting policies and accounting estimates

-1- Changes in accounting policies required by IFRS: None

-2- Changes in accounting policies other than -1-: None

-3- Changes in accounting estimates: None

Please refer to page 14, "2.(6) Changes in Accounting Policies and Accounting Estimates."

(3) Number of shares issued (Common stock)

-1- Number of shares issued at quarterly-end (including treasury stock) (September 30, 2024) 4,179,018,153 (March 31, 2024) 4,179,018,153

-2- Number of treasury stock at quarterly-end (September 30, 2024) 202,672,356 (March 31, 2024) 81,159,032

-3- Average number of shares during each of the six months ended September 30, 2024 and 2023 (September 30, 2024) 4,046,684,818 (September 30, 2023) 4,235,621,706

On January 1, 2024, the Company conducted a three-for-one stock split of its common shares. The number of shares outstanding at the end of the period, the number of shares of treasury stock at the end of the period, and the average number of shares during the period have been calculated as if the stock split had occurred at the start of the previous fiscal year.

Disclosure Regarding Quarterly Review Procedures

This earnings release is not subject to independent Auditor's review procedures.

Forward-looking Statements

Earnings forecasts and other forward-looking statements in this release are based on data currently available to management and certain assumptions that management believes are reasonable. The achievement of said forecasts cannot be promised. Actual results may therefore differ materially from these statements for various reasons. For cautionary notes concerning assumptions for earnings forecasts, please refer to "1. (4) Forecasts for the Year Ending March 2025" on page 6.

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\*Presentation materials and IR meetings on financial results:

Presentation materials on financial results can be found on our web site. Mitsubishi Corporation will hold an IR meeting on financial results for analysts and institutional investors on November 1, 2024. Contents of the meeting (English and Japanese) will be posted on our web site immediately after the meeting.

## 1. Qualitative Information

### (1) Results of Operations

(Billions of Yen)	Six months ended September 30, 2023	Six months ended September 30, 2024	Change	Remarks
Revenues	9,561.0	9,354.8	(206.3)	—
Gross profit	1,153.3	1,058.6	(94.7)	Decreased sales volume in the Australian metallurgical coal business
Selling, general and administrative expenses	(811.8)	(863.3)	(51.5)	The depreciation of the Japanese yen in relation to foreign currency translation and increased personnel costs
Gains (losses) on investments	51.3	223.0	+171.6	Fair value gain on remaining ownership interest following Lawson becoming equity method affiliate
Gains (losses) on disposal and sale of property, plant and equipment and others	21.4	134.5	+113.1	Gain on sale of property, plant and equipment in the Australian metallurgical coal business
Impairment losses and reversals on property, plant and equipment, intangible assets, goodwill and others	(1.8)	1.7	+3.5	Adjustment of impairment losses on property, plant and equipment recorded in the previous fiscal year
Other income (expenses) -net	(1.3)	50.3	+51.6	Reversal of Chiyoda Corporation related provisions recorded at the end of the previous fiscal year
Finance income	126.8	156.9	+30.1	Increased dividend income and interest income due to increased loans receivable
Finance costs	(91.8)	(88.6)	+3.2	Decreased interest expenses due to decrease in borrowings
Share of profit (loss) of investments accounted for using the equity method	228.0	230.4	+2.4	—
Profit (loss) before tax	674.2	903.5	+229.3	—
Income taxes	(154.2)	(207.5)	(53.3)	—
Profit (loss) for the period	520.0	696.0	+176.1	—
Profit (loss) for the period attributable to Owners of the Parent	466.1	618.1	+152.0	—

\* May not match with the total of items due to rounding off. The same shall apply hereafter.

## (2) Financial Position

(Billions of Yen)	March 31, 2024	September 30, 2024	Change	Remarks
Total assets	23,459.6	21,131.3	(2,328.3)	—
Current assets	11,676.5	8,482.8	(3,193.7)	Decrease in assets classified as held for sale following Lawson becoming equity method affiliate
Non-current assets	11,783.1	12,648.5	+865.5	Increase in investments accounted for using the equity method following Lawson becoming equity method affiliate
Total liabilities	13,364.7	11,105.9	(2,258.8)	—
Current liabilities	8,132.1	5,822.7	(2,309.3)	Decrease in liabilities directly associated with assets classified as held for sale following Lawson becoming equity method affiliate
Non-current liabilities	5,232.7	5,283.2	+50.5	—
Total equity	10,094.8	10,025.4	(69.4)	—
Equity attributable to owners of the Parent	9,043.9	9,282.8	+238.9	Increase in retained earnings accumulated by profit for the period, while the decrease due to acquisition of treasury stock
Non-controlling interests	1,051.0	742.6	(308.4)	Decrease following Lawson becoming equity method affiliate
Net interest-bearing liabilities (excluding lease liabilities)	3,782.3	3,537.8	(244.5)	—

### (3) Cash Flows

Cash and cash equivalents at September 30, 2024 was ¥1,244.1 billion, a decrease of ¥7.5 billion from March 31, 2024. The breakdown of cash flows were as follows:

(Billions of Yen)	Six months ended September 30, 2023	Six months ended September 30, 2024	Change	Remarks
Cash flows from operating activities	696.7	951.5	+254.8	<u>Breakdown</u> Cash flows from operating transactions and dividend income, despite the payments of income taxes <u>Year-over-year changes</u> Decrease in the payments of income taxes, despite decrease in requirements for working capital in the previous fiscal year
Cash flows from investing activities	33.9	(392.5)	(426.4)	<u>Breakdown</u> Decrease in cash and cash equivalents following Lawson becoming equity method affiliate and capital investment, despite cash flows from divestiture of two coal mines in Australian metallurgical coal business and collection of loans <u>Year-over-year changes</u> Decrease in cash and cash equivalents following Lawson becoming equity method affiliate and capital investment, despite cash flows from divestiture of two coal mines in Australian metallurgical coal business and collection of loans
Free cash flows	730.6	559.0	(171.6)	—
Cash flows from financing activities	(797.3)	(980.4)	(183.1)	<u>Breakdown</u> Acquisition of treasury stock, repayments of debt and lease liabilities, and payments dividends <u>Year-over-year changes</u> Increase in acquisition of treasury stock
Effect of exchange rate changes on cash and cash equivalents	43.8	5.1	(38.7)	—
Net increase (decrease) in cash and cash equivalents included in assets classified as held for sale	—	408.8	+408.8	Increase due to reversal of reclassification of cash and cash equivalents held by Lawson to held for sale following Lawson becoming equity method affiliate
Net increase (decrease) in cash and cash equivalents	(22.8)	(7.5)	+15.3	—
Underlying operating cash flows (after repayments of lease liabilities)	608.2	527.3	(80.9)	<u>Breakdown</u> Cash flows from profit for the period and dividend income, despite repayments of lease liabilities <u>Year-over-year changes</u> Decrease in profit for the period excluding gains (losses) on property, plant and equipment, intangible assets, goodwill and others and gains (losses) on investments

Adjusted free cash flows	642.1	134.8	(507.3)	—
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In addition to the aforementioned operating cash flows for financial accounting purpose, in order to present the source of funds for future investments and shareholder returns appropriately, the Company defined “Underlying operating cash flows (after repayments of lease liabilities)”, which is operating cash flows excluding changes in working capital whilst including repayments of lease liabilities which are necessary in the ordinary course of business activities, and “Adjusted free cash flows”, which is the sum of “Underlying operating cash flows (after repayments of lease liabilities)” and investing cash flows.

Main items (Segments) included in investing cash flows were as follows:

New/Sustaining Investments	Sales and Collection
<ul style="list-style-type: none"> <li>- European integrated energy business (Power Solution)</li> <li>- Australian metallurgical coal business (Mineral Resources)</li> <li>- Overseas power business (Power Solution)</li> <li>- Convenience store business (Smart-Life Creation)</li> <li>- Salmon farming business (Food Industry)</li> <li>- North American real estate business (Urban Development &amp; Infrastructure)</li> <li>- North American shale gas business (Environmental Energy)</li> </ul>	<ul style="list-style-type: none"> <li>- Australian metallurgical coal business (Mineral Resources)</li> <li>- Overseas food business (Food Industry)</li> <li>- Overseas power business (Power Solution)</li> <li>- Food service-related business (Food Industry)</li> <li>- European integrated energy business (Power Solution)</li> <li>- Asian real estate business (Urban Development &amp; Infrastructure)</li> <li>- LNG-related business (Environmental Energy)</li> </ul>

The dividends were paid in compliance with the shareholder returns policy of progressive dividends in line with sustained profit growth. The acquisition of treasury stock was carried out in order to optimize total payout ratio, as well as the Company's capital structure. Regarding financing through debt, the policy is to maintain debts at an appropriate level in light of liquidity and financial soundness.

#### **(4) Forecasts for the Year Ending March 2025**

There has been no change to the forecasts for the year ending March 2025 announced on May 2, 2024.

Note:

Earnings forecast and other forward-looking statements in this release are based on data currently available to management and certain assumptions that management believes are reasonable. Therefore, they do not constitute a guarantee that they will be achieved. Actual results may differ materially from these statements for various reasons.



## 2. Condensed Consolidated Financial Statements

### (1) Condensed Consolidated Statement of Financial Position March 31, 2024 and September 30, 2024

ASSETS	Millions of Yen	
	March 31, 2024	September 30, 2024
Current assets		
Cash and cash equivalents	1,251,550	1,244,091
Time deposits	94,113	36,306
Short-term investments	5,388	60,085
Trade and other receivables	4,242,973	4,096,730
Other financial assets	269,269	254,918
Inventories	1,724,221	1,791,813
Biological assets	122,558	113,077
Advance payments to suppliers	151,437	163,078
Assets classified as held for sale	3,072,964	76,534
Other current assets	742,026	646,151
Total current assets	11,676,499	8,482,783
Non-current assets		
Investments accounted for using the equity method	4,500,877	5,290,723
Other investments	1,814,773	1,894,613
Trade and other receivables	1,096,313	1,015,297
Other financial assets	121,894	90,388
Property, plant and equipment	2,692,368	2,786,951
Investment property	28,754	28,508
Intangible assets and goodwill	742,893	747,177
Right-of-use assets	456,406	459,895
Deferred tax assets	43,345	43,912
Other non-current assets	285,450	291,064
Total non-current assets	11,783,073	12,648,528
Total	23,459,572	21,131,311

LIABILITIES AND EQUITY	Millions of Yen	
	March 31, 2024	September 30, 2024
Current liabilities		
Bonds and borrowings	1,733,684	1,517,489
Trade and other payables	2,848,897	2,735,412
Lease liabilities	111,821	107,489
Other financial liabilities	254,441	256,950
Advances from customers	321,400	351,875
Income tax payables	64,942	73,979
Provisions	177,840	112,015
Liabilities directly associated with assets classified as held for sale	1,916,404	252
Other current liabilities	702,652	667,282
Total current liabilities	8,132,081	5,822,743
Non-current liabilities		
Bonds and borrowings	3,394,268	3,300,669
Trade and other payables	31,872	52,532
Lease liabilities	446,818	451,565
Other financial liabilities	108,482	110,202
Retirement benefit obligation	110,356	111,529
Provisions	287,572	287,619
Deferred tax liabilities	789,857	906,954
Other non-current liabilities	63,437	62,089
Total non-current liabilities	5,232,662	5,283,159
Total liabilities	13,364,743	11,105,902
Equity		
Common stock	204,447	204,447
Additional paid-in capital	226,781	227,496
Treasury stock	(187,011)	(577,505)
Other components of equity		
Other investments designated as FVTOCI	471,147	503,828
Cash flow hedges	87,004	86,627
Exchange differences on translating foreign operations	1,789,444	1,917,006
Total other components of equity	2,347,595	2,507,461
Retained earnings	6,452,055	6,920,914
Equity attributable to owners of the Parent	9,043,867	9,282,813
Non-controlling interests	1,050,962	742,596
Total equity	10,094,829	10,025,409
<b>Total</b>	<b>23,459,572</b>	<b>21,131,311</b>

**(2) Condensed Consolidated Statement of Income for the six months ended September 30, 2023 and 2024**

	Millions of Yen	
	Six months ended September 30, 2023	Six months ended September 30, 2024
Revenues	9,561,011	9,354,751
Cost of revenues	(8,407,700)	(8,296,151)
Gross profit	1,153,311	1,058,600
Selling, general and administrative expenses	(811,837)	(863,327)
Gains (losses) on investments	51,326	222,961
Gains (losses) on disposal and sale of property, plant and equipment and others	21,427	134,541
Impairment losses and reversals on property, plant and equipment, intangible assets, goodwill and others	(1,759)	1,693
Other income (expense)-net	(1,276)	50,292
Finance income	126,797	156,938
Finance costs	(91,826)	(88,598)
Share of profit (loss) of investments accounted for using the equity method	228,023	230,414
Profit (loss) before tax	674,186	903,514
Income taxes	(154,227)	(207,502)
Profit (loss) for the period	519,959	696,012
Profit (loss) for the period attributable to:		
Owners of the Parent	466,076	618,055
Non-controlling interests	53,883	77,957
	519,959	696,012
Profit (loss) for the period attributable to Owners of the Parent per share (in Yen)		
Basic	110.04	152.73
Diluted	109.53	152.00

Note: On January 1, 2024, the Company conducted a three-for-one stock split of its common shares. The calculation of Profit (loss) for the period attributable to Owners of the Parent per share (in Yen) is done under the assumption that the stock split occurred at the start of the previous fiscal year.

**(3) Condensed Consolidated Statement of Comprehensive Income for the six months ended September 30, 2023 and 2024**

	Millions of Yen	
	Six months ended September 30, 2023	Six months ended September 30, 2024
Profit (loss) for the period	519,959	696,012
Other comprehensive income (loss), net of tax		
Items that will not be reclassified to profit or loss for the period:		
Gains (losses) on other investments designated as FVTOCI	51,034	18,701
Remeasurement of defined benefit pension plans	(828)	129
Share of other comprehensive income (loss) of investments accounted for using the equity method	(11,955)	10,461
Total	38,251	29,291
Items that may be reclassified to profit or loss for the period:		
Cash flow hedges	26,534	(16,454)
Exchange differences on translating foreign operations	480,421	43,838
Share of other comprehensive income (loss) of investments accounted for using the equity method	100,047	86,112
Total	607,002	113,496
Total other comprehensive income (loss)	645,253	142,787
Total comprehensive income (loss)	1,165,212	838,799
Comprehensive income (loss) attributable to:		
Owners of the Parent	1,084,688	775,434
Non-controlling interests	80,524	63,365
	1,165,212	838,799

**(4) Condensed Consolidated Statement of Changes in Equity for the six months ended September 30, 2023 and 2024**

	Millions of Yen	
	Six months ended September 30, 2023	Six months ended September 30, 2024
Common stock:		
Balance at the beginning of the period	204,447	204,447
Balance at the end of the period	204,447	204,447
Additional paid-in capital:		
Balance at the beginning of the period	225,858	226,781
Compensation costs related to share-based payment	1,341	1,041
Sales of treasury stock upon exercise of share-based payment	(751)	(711)
Equity transactions with non-controlling interests and others	345	385
Balance at the end of the period	226,793	227,496
Treasury stock:		
Balance at the beginning of the period	(124,083)	(187,011)
Sales of treasury stock upon exercise of share-based payment	3,456	4,506
Purchases and sales-net	(227,510)	(395,000)
Cancellation	97,356	—
Balance at the end of the period	(250,781)	(577,505)
Other components of equity:		
Balance at the beginning of the period	1,715,540	2,347,595
Other comprehensive income (loss) attributable to owners of the Parent	618,612	157,379
Transfer to retained earnings	(6,537)	2,487
Balance at the end of the period	2,327,615	2,507,461
Retained earnings:		
Balance at the beginning of the period	6,043,878	6,452,055
Profit (loss) for the period attributable to owners of the Parent	466,076	618,055
Cash dividends paid to owners of the Parent	(147,169)	(143,428)
Sales of treasury stock upon exercise of share-based payment	(2,308)	(3,281)
Cancellation of treasury stock	(97,356)	—
Transfer from other components of equity	6,537	(2,487)
Balance at the end of the period	6,269,658	6,920,914
Equity attributable to owners of the Parent	8,777,732	9,282,813
Non-controlling interests:		
Balance at the beginning of the period	1,053,396	1,050,962
Cash dividends paid to non-controlling interests	(54,498)	(44,240)
Equity transactions with non-controlling interests and others	9,468	(327,491)
Profit (loss) for the period attributable to non-controlling interests	53,883	77,957
Other comprehensive income (loss) attributable to non-controlling interests	26,641	(14,592)
Balance at the end of the period	1,088,890	742,596
Total equity	9,866,622	10,025,409
Comprehensive income (loss) attributable to:		
Owners of the Parent	1,084,688	775,434
Non-controlling interests	80,524	63,365
Total comprehensive income (loss)	1,165,212	838,799

**(5) Condensed Consolidated Statement of Cash Flows for the six months ended September 30, 2023 and 2024**

	Millions of Yen	
	Six months ended September 30, 2023	Six months ended September 30, 2024
Operating activities:		
Profit (loss) for the period	519,959	696,012
Adjustments to reconcile profit (loss) for the period to net cash provided by (used in) operating activities:		
Depreciation and amortization	295,463	296,387
(Gains) losses on investments	(51,326)	(222,961)
(Gains) losses on property, plant and equipment, intangible assets, goodwill and others	(19,668)	(136,234)
Finance (income) -net of finance costs	(34,971)	(68,340)
Share of (profit) loss of investments accounted for using the equity method	(228,023)	(230,414)
Income taxes	154,227	207,502
Changes in trade receivables	64,916	306,132
Changes in inventories	(27,037)	(59,675)
Changes in trade payables	(29,014)	(200,648)
Changes in derivative related assets and liabilities	65,188	(32,956)
Other-net	8,263	79,325
Dividends received	277,794	360,450
Interest received	91,869	105,188
Interest paid	(98,894)	(89,240)
Income taxes paid	(292,021)	(58,996)
Net cash provided by (used in) operating activities	696,725	951,532

	Millions of Yen	
	Six months ended September 30, 2023	Six months ended September 30, 2024
Investing activities:		
Payments for property, plant and equipment and others	(242,545)	(221,764)
Proceeds from disposal of property, plant and equipment and others	7,911	185,436
Payments for investment property	(551)	(706)
Proceeds from disposal of investment property	64,669	208
Purchases of investments accounted for using the equity method	(96,068)	(107,184)
Proceeds from disposal of investments accounted for using the equity method	181,459	87,467
Acquisitions of businesses-net of cash acquired	(5,035)	(12,113)
Proceeds from disposal of businesses-net of cash divested	19,625	(386,486)
Purchases of other investments	(10,288)	(74,243)
Proceeds from disposal of other investments	38,799	40,636
Increase in loans receivable	(79,506)	(173,863)
Collection of loans receivable	108,546	218,602
Net (increase) decrease in time deposits	46,917	51,517
Net cash provided by (used in) investing activities	33,933	(392,493)
Financing activities:		
Net increase (decrease) in short-term debts	(123,010)	(304,086)
Proceeds from long-term debts	158,614	339,932
Repayments of long-term debts	(275,760)	(282,043)
Repayments of lease liabilities	(134,773)	(150,763)
Dividends paid to owners of the Parent	(147,169)	(143,428)
Dividends paid to non-controlling interests	(54,498)	(44,240)
Payments for acquisition of subsidiary's interests from the non-controlling interests	(5,871)	(9,658)
Proceeds from disposal of subsidiary's interests to the non-controlling interests	12,648	8,894
Net (increase) decrease in treasury stock	(227,511)	(395,008)
Net cash provided by (used in) financing activities	(797,330)	(980,400)
Effect of exchange rate changes on cash and cash equivalents	43,832	5,146
Net increase (decrease) in cash and cash equivalents included in assets classified as held for sale	—	408,756
Net increase (decrease) in cash and cash equivalents	(22,840)	(7,459)
Cash and cash equivalents at the beginning of the period	1,556,999	1,251,550
Cash and cash equivalents at the end of the period	1,534,159	1,244,091

**(6) Changes in Accounting Policies and Accounting Estimates**

The material accounting policies applied to the condensed consolidated financial statements for the six months ended September 2024 are identical to those for the previous fiscal year.



## (7) Segment Information

The Company's segment information for the six months ended September 30, 2023 and 2024 was as follows:

Millions of Yen						
2023	Environmental Energy	Materials Solution	Mineral Resources	Urban Development & Infrastructure	Mobility	Food Industry
Revenue	1,390,298	2,152,945	1,615,591	437,605	474,840	1,145,727
Gross profit	51,762	115,520	183,557	72,805	97,711	151,730
Share of profit of investments accounted for using the equity method	76,841	23,522	29,850	9,240	49,068	8,126
Profit (loss) for the period attributable to owners of the Parent	89,800	43,737	134,056	14,884	65,603	25,130
Total assets (at March 31, 2024)	2,875,279	2,103,534	4,379,232	2,093,401	1,976,039	2,164,638

Millions of Yen					
	Smart-Life Creation	Power Solution	Total	Other, Adjustments and Eliminations	Consolidated
Revenue	1,776,464	565,066	9,558,536	2,475	9,561,011
Gross profit	402,010	75,366	1,150,461	2,850	1,153,311
Share of profit of investments accounted for using the equity method	21,592	9,797	228,036	(13)	228,023
Profit (loss) for the period attributable to owners of the Parent	68,999	8,299	450,508	15,568	466,076
Total assets (at March 31, 2024)	4,662,158	2,731,046	22,985,327	474,245	23,459,572

Millions of Yen						
2024	Environmental Energy	Materials Solution	Mineral Resources	Urban Development & Infrastructure	Mobility	Food Industry
Revenue	1,418,304	2,059,358	1,636,972	416,398	391,020	1,099,810
Gross profit	54,194	113,275	137,678	55,113	81,457	145,834
Share of profit of investments accounted for using the equity method	77,057	21,636	34,929	12,659	37,444	8,231
Profit (loss) for the period attributable to owners of the Parent	94,635	36,929	195,666	145	54,971	60,435
Total assets (at September 30, 2024)	3,039,049	2,100,226	4,461,981	2,107,313	1,842,207	1,900,192

Millions of Yen					
	Smart-Life Creation	Power Solution	Total	Other, Adjustments and Eliminations	Consolidated
Revenue	1,799,824	530,328	9,352,014	2,737	9,354,751
Gross profit	422,626	44,501	1,054,678	3,922	1,058,600
Share of profit of investments accounted for using the equity method	25,556	12,846	230,358	56	230,414
Profit (loss) for the period attributable to owners of the Parent	156,275	(6,555)	592,501	25,554	618,055
Total assets (at September 30, 2024)	2,569,370	2,583,442	20,603,780	527,531	21,131,311

### Notes:

- "Other" in "Other, Adjustments and Eliminations" represents the corporate departments which primarily provide services and operational support to the Company and affiliated companies. "Other" also includes certain revenues and expenses from business activities related to financing and human resource services that are not allocated to reportable operating segments. Unallocated corporate assets categorized in "Other" consist primarily of cash,

- time deposits and securities for financial and investment activities. "Profit (loss) for the period attributable to owners of the Parent" under "Other" for the six months ended September 30, 2023 and 2024 were ¥15,150 million and ¥33,345 million, respectively. "Adjustments and Eliminations" in "Other, Adjustments and Eliminations" includes certain income and expense items that are not allocated to reportable operating segments and intersegment eliminations.
2. The Company has reorganized its operating segments into 8 groups from the beginning of fiscal year ending March 31, 2025, and the Company's segment information for the six months ended September 30, 2023 has been reclassified and restated.
  3. "Gross profit" under the "Urban Development & Infrastructure" for the six months ended September 30, 2024, includes the construction costs estimated to be required for the completion of the Chiyoda Corporation's Golden Pass LNG project. In the previous fiscal year, the Parent estimated and recorded provision for loss on the construction contract in light of the possibility that a partner who jointly operates the project may withdraw from the project. Considering that Chiyoda Corporation's consolidated financial statements for the previous fiscal year had not been approved at the time of the issuance of the Parent's annual financial report for the year ended March 31, 2024, the impact of the provision was included in "Profit (loss) for the year attributable to owners of the Parent" under "Other, Adjustments and Eliminations." For the six months ended September 30, 2024, the impact of the provision for loss on the construction contract estimated at September 30, 2024, was recorded in "Gross profit" under the "Urban Development & Infrastructure," given the approval of Chiyoda Corporation's consolidated financial statements. Accordingly, the provision recorded in the year ended March 31, 2024, has been reversed and the impact of this reversal has been included in "Profit (loss) for the period attributable to owners of the Parent" under "Other, Adjustments and Eliminations."

**(8) Notes Concerning Going Concern Assumption**

None