

Major Country Risks (Investment, Loans and Guarantees)



(¥ bn)	Investments ¹			Loans			Guarantees			Risk Money Total			Amounts Hedged			Net Risk Money		
	Mar 31, 2024	Mar 31, 2025	YoY Change	Mar 31, 2024	Mar 31, 2025	YoY Change	Mar 31, 2024	Mar 31, 2025	YoY Change	Mar 31, 2024	Mar 31, 2025	YoY Change	Mar 31, 2024	Mar 31, 2025	YoY Change	Mar 31, 2024	Mar 31, 2025	YoY Change
India	49.2	69.4	20.2	2.4	-	(2.4)	6.5	7.1	0.6	58.1	76.5	18.4	-	-	-	58.1	76.5	18.4
Indonesia	512.4	489.5	(22.9)	10.4	9.6	(0.8)	265.2	231.9	(33.3)	788.0	731.0	(57.0)	210.1	241.0	30.9	577.9	490.0	(87.9)
Saudi Arabia	58.3	61.9	3.6	-	-	-	-	-	-	58.3	61.9	3.6	-	-	-	58.3	61.9	3.6
Spain	38.1	39.9	1.8	-	-	-	-	-	-	38.1	39.9	1.8	-	-	-	38.1	39.9	1.8
Thailand	292.2	325.4	33.2	-	-	-	296.5	214.5	(82.0)	588.7	539.9	(48.8)	-	-	-	588.7	539.9	(48.8)
China	123.7	104.9	(18.8)	6.2	1.5	(4.7)	88.4	55.8	(32.6)	218.3	162.2	(56.1)	-	-	-	218.3	162.2	(56.1)
Chile	536.2	558.5	22.3	-	-	-	110.9	119.2	8.3	647.1	677.7	30.6	-	-	-	647.1	677.7	30.6
Philippines	79.7	71.1	(8.6)	-	-	-	-	-	-	79.7	71.1	(8.6)	0.6	0.6	-	79.1	70.5	(8.6)
Brazil	186.9	247.4	60.5	17.5	5.3	(12.2)	138.9	107.7	(31.2)	343.3	360.4	17.1	68.8	-	(68.8)	274.5	360.4	85.9
Vietnam	182.7	188.5	5.8	-	-	-	30.3	32.3	2.0	213.0	220.8	7.8	59.7	85.4	25.7	153.3	135.4	(17.9)
Peru	258.5	368.5	110.0	278.0	237.0	(41.0)	14.3	18.5	4.2	550.8	624.0	73.2	-	-	-	550.8	624.0	73.2
Malaysia	147.4	142.3	(5.1)	-	-	-	2.2	10.6	8.4	149.6	152.9	3.3	-	-	-	149.6	152.9	3.3
Mexico	64.6	60.5	(4.1)	-	-	-	15.2	18.8	3.6	79.8	79.3	(0.5)	0.1	-	(0.1)	79.7	79.3	(0.4)
Russia	105.1	84.5	(20.6)	-	-	-	41.5	47.1	5.6	146.6	131.6	(15.0)	-	-	-	146.6	131.6	(15.0)
14 countries ² Total	2,635.0	2,812.3	177.3	314.5	253.4	(61.1)	1,009.9	863.5	(146.4)	3,959.4	3,929.2	(30.2)	339.3	327.0	(12.3)	3,620.1	3,602.2	(17.9)

¹ The figures are adjusted for investees' net asset portion/fair value, etc.

² These countries are selected based on our internal country risk rating and total risk money balance, etc.

Major Country Risks (Trade Receivables, etc.)

(¥ bn)	Risk Money Total			Amounts Hedged			Net Risk Money		
	Mar 31, 2024	Mar 31, 2025	YoY Change	Mar 31, 2024	Mar 31, 2025	YoY Change	Mar 31, 2024	Mar 31, 2025	YoY Change
India	79.6	67.4	(12.2)	59.5	55.3	(4.2)	20.1	12.1	(8.0)
Indonesia	33.1	37.4	4.3	21.3	26.7	5.4	11.8	10.7	(1.1)
Saudi Arabia	53.6	68.6	15.0	8.9	6.9	(2.0)	44.7	61.7	17.0
Spain	46.7	29.5	(17.2)	8.2	4.2	(4.0)	38.5	25.3	(13.2)
Thailand	81.5	35.3	(46.2)	12.0	9.5	(2.5)	69.5	25.8	(43.7)
China	48.2	32.8	(15.4)	35.2	17.4	(17.8)	13.0	15.4	2.4
Chile	9.9	20.3	10.4	0.2	0.5	0.3	9.7	19.8	10.1
Philippines	55.3	76.6	21.3	45.8	64.7	18.9	9.5	11.9	2.4
Brazil	15.5	17.9	2.4	2.9	2.2	(0.7)	12.6	15.7	3.1
Vietnam	28.0	34.7	6.7	20.0	26.7	6.7	8.0	8.0	-
Peru	4.8	3.8	(1.0)	1.2	1.2	-	3.6	2.6	(1.0)
Malaysia	43.9	50.0	6.1	3.1	3.1	-	40.8	46.9	6.1
Mexico	37.2	23.9	(13.3)	21.9	16.5	(5.4)	15.3	7.4	(7.9)
Russia	0.5	0.4	(0.1)	-	0.1	0.1	0.5	0.3	(0.2)
14 countries ¹ Total	537.8	498.6	(39.2)	240.2	235.0	(5.2)	297.6	263.6	(34.0)

¹ These countries are selected based on our internal country risk rating and total risk money balance, etc.