

<p>Mitsubishi Corporation Supplementary Information to the Financial Results for the Year Ended March 2012</p>
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Based on US GAAP

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Forward-Looking Statements

This release contains forward-looking statements about Mitsubishi Corporation's future plans, strategies, beliefs and performance that are not historical facts. Such statements are based on the company's assumptions and beliefs in light of competitive, financial and economic data currently available and are subject to a number of risks, uncertainties and assumptions that, without limitation, relate to world economic conditions, exchange rates and commodity prices. Accordingly, Mitsubishi Corporation wishes to caution readers that actual results may differ materially from those projected in this release and that Mitsubishi Corporation bears no responsibility for any negative impact caused by the use of this release.

Supplementary Information to the Consolidated Balance Sheets

(Billion yen)

[Assets]

Main items	2011/3	2012/3	Increase/ decrease	Main points of change
Current assets	5,993.4	6,175.3	181.9	
Cash and cash equivalents	1,208.7	1,253.0	44.3	... Increase due to securing funds in advance for new investments, etc.
Trade accounts receivable	2,133.4	2,379.9	246.5	... Reflects higher transaction volumes and sales prices.
Other current assets	326.5	259.0	(67.5)	... Reflects decrease in derivative assets due to redemptions and changes in market prices, etc.
Investments and non-current receivables	5,279.4	6,413.2	1,133.8	
Investments in and advances to affiliated companies	1,336.3	1,660.4	324.1	... Increase due to new investments, etc.
Other investments	1,431.4	1,854.6	423.2	... Increase due to new investments, etc.
Property and equipment—net	1,735.8	1,970.9	235.1	... Increase due to asset acquisitions such as real estate and aircraft.

[Liabilities]

Main items	2011/3	2012/3	Increase/ decrease	Main points of change
Current liabilities	3,981.3	4,466.0	484.7	
Short-term debt	656.9	886.4	229.5	... Increase due to higher working capital and other demand for funds at subsidiaries, etc.
Accounts payable—trade	1,880.0	2,108.2	228.2	... Reflects higher transaction volumes and sales prices.
Long-term liabilities	3,741.5	4,294.3	552.8	
Long-term debt	3,188.7	3,760.1	571.4	... Increase due to the procurement of funds for making new investments, etc.
Other long-term liabilities	312.2	285.1	(27.1)	... Reflects decrease in advances from customers on long-term transactions, etc.

[Shareholders' Equity]

Main items	2011/3	2012/3	Increase/ decrease	Main points of change
Total shareholders' equity	3,233.3	3,509.3	276.0	
Retained earnings	3,139.0	3,346.2	207.2	... Reflects net income (+453.8 billion yen), and decrease due to payment of dividends (-116.8 billion yen) and decrease due to treasury stock retirement (-128.6 billion yen), etc.
Foreign currency translation adjustments	(395.7)	(426.4)	(30.7)	... Decrease in euro- and Australian dollar-denominated investments due to the yen's appreciation, etc.
Less treasury stock	(151.7)	(20.6)	131.1	... Reflects treasury stock retirement.

[US\$]	2011/3	¥83.15	→	2012/3	¥82.19	(0.96 yen appreciation)
[AUS\$]	2011/3	¥86.08	→	2012/3	¥85.45	(0.63 yen appreciation)
[Euro]	2011/3	¥117.57	→	2012/3	¥109.80	(7.77 yen appreciation)

Major indices

	2011/3	2012/3	Increase/ decrease		2011/3	2012/3	Increase/ decrease	
Current ratio	150.5%	138.3%	(12.2%)	ROE (* ²)	15.1%	13.5%	(1.6%)	
Total shareholders' equity ratio (* ¹)	28.7%	27.9%	(0.8%)	ROA (* ²)	4.8%	3.8%	(1.0%)	
Total assets (Billion yen)	11,272.8	12,588.5	1,315.7					
Interest-bearing liabilities (*³)								
	2011/3	2012/3	Increase/ decrease					
Interest-bearing debt (Gross)	4,257.6	5,016.4	758.8	⇒	(Billion yen)			
Interest-bearing debt (Net)	2,947.3	3,647.4	700.1		Short-term borrowings	542.0	731.3	189.3
Total shareholders' equity (* ¹)	3,233.3	3,509.3	276.0		CP	114.9	155.1	40.2
Interest-bearing debt to equity ratio (Gross)	1.3	1.4	0.1		Current maturities of long-term borrowings and bonds	465.4	435.4	(30.0)
Interest-bearing debt to equity ratio (Net)	0.9	1.0	0.1		Long-term borrowings	2,328.8	2,703.5	374.7
				Bonds	806.5	991.1	184.6	
				Interest-bearing debt (Gross)	4,257.6	5,016.4	758.8	

(*¹)...Total shareholders' equity shows the amount of total shareholders' equity attributable to Mitsubishi Corporation, excluding noncontrolling interests.
(*²)...ROE=Calculated with net income attributable to Mitsubishi Corporation as the numerator, ROA=Calculated with income before income taxes as the numerator.
(*³)...Interest-bearing liabilities do not include the impact of adopting ASC Codification Topic 815, "Derivatives and Hedging."

Supplementary Information to the Consolidated Statements of Income

① Revenues (358.9 billion yen increase)

	Year ended March 2011	Year ended March 2012	Increase or decrease
Revenues from trading, manufacturing and other activities	4,590.9	4,944.8	353.9
Trading margins and commissions on trading transactions	616.0	621.0	5.0
Total	5,206.9	5,565.8	358.9

② Gross profit (22.0 billion yen decrease)

	Year ended March 2011	Year ended March 2012	Increase or decrease
Industrial Finance, Logistics & Development	47.1	48.2	1.1
Energy Business	43.8	61.8	18.0
Metals	326.3	267.6	(58.7)
Machinery	182.0	178.9	(3.1)
Chemicals	84.2	86.6	2.4
Living Essentials	456.8	463.0	6.2
Others	9.7	21.8	12.1
Total	1,149.9	1,127.9	(22.0)

(Reference: Operating income (loss))

	Year ended March 2011	Year ended March 2012	Increase or decrease
Industrial Finance, Logistics & Development	9.2	10.1	0.9
Energy Business	3.7	24.3	20.6
Metals	185.0	124.5	(60.5)
Machinery	66.4	60.4	(6.0)
Chemicals	29.2	29.3	0.1
Living Essentials	69.4	69.7	0.3
Others	(46.8)	(47.2)	(0.4)
Total	316.1	271.1	(45.0)

③ SG&A expenses (25.5 billion yen increase)

	Year ended March 2011	Year ended March 2012	Increase or decrease
Parent company	(208.6)	(214.6)	(6.0)
Overseas subsidiaries	(38.9)	(39.2)	(0.3)
Subsidiaries and affiliates	(577.2)	(596.4)	(19.2)
Total	(824.7)	(850.2)	(25.5)

(Breakdown of consolidated SG&A expenses)

Item	Year ended March 2011	Year ended March 2012	Increase or decrease
(Personnel expenses)			
Employee salaries and bonuses	(303.3)	(303.8)	(0.5)
Pension and retirement benefits	(28.6)	(28.2)	0.4
Fringe benefit costs	(38.3)	(40.1)	(1.8)
Personnel expenses total	(370.2)	(372.1)	(1.9)
(Other expenses)			
Rent	(52.0)	(49.3)	2.7
Depreciation, equipment expenses	(47.0)	(45.4)	1.6
Travel, transportation, entertainment	(39.8)	(42.4)	(2.6)
Administration	(58.0)	(59.9)	(1.9)
Others	(257.7)	(281.1)	(23.4)
Other expenses total	(454.5)	(478.1)	(23.6)
Total	(824.7)	(850.2)	(25.5)

④ Dividend income (5.1 billion yen deterioration)

	Year ended March 2011	Year ended March 2012	Increase or decrease
Resource related	97.7	93.4	(4.3)
Production, sales and others	22.9	22.1	(0.8)
Total	120.6	115.5	(5.1)

(Reference: Net financial income)

	Year ended March 2011	Year ended March 2012	Increase or decrease
Interest income	33.1	38.6	5.5
Interest expense	(39.8)	(41.8)	(2.0)
Net interest expense	(6.7)	(3.2)	3.5
Dividends	120.6	115.5	(5.1)
Net financial income	113.9	112.3	(1.6)

⑤ Gain on marketable securities and investments—net (31.4 billion yen deterioration)

Write-down of marketable securities (available for sale)	: +4.7 (Year ended March 2011: -14.6 → Year ended March 2012: -9.9)
Impairment losses on non-performing assets	: -10.2 (Year ended March 2011: -5.6 → Year ended March 2012: -15.8)
Other realized gains and unrealized gains on shares, etc.	: -25.9 (Year ended March 2011: +73.6 → Year ended March 2012: +47.7)

... Includes investment write-downs on listed affiliated companies.

... Absence of a gain on a share transfer at a Chilean iron ore business (-36.6 billion yen; post-tax 21.6 billion yen)

⑥ Gain (loss) on property and equipment—net (4.6 billion yen deterioration)

Gains on sale	: -0.2 (Year ended March 2011: +8.4 → Year ended March 2012: +8.2)
Retirement and disposal losses	: -5.8 (Year ended March 2011: -3.7 → Year ended March 2012: -9.5)
Impairment losses	: +1.4 (Year ended March 2011: -7.2 → Year ended March 2012: -5.8)

⑦ Other income—net (11.5 billion yen improvement)

Improvement in foreign exchange gains and losses, etc.

⑧ Corporate taxes (29.5 billion yen decrease)

Decrease in income taxes in line with lower income before income taxes, etc.

⑨ Equity in earnings of affiliated companies—net (23.5 billion yen increase)

Reflects higher earnings of overseas resource-related business investees, etc.

Supplementary Information to the Consolidated Statements of Cash Flows

I. Cash Flows From Operating Activities

[Year ended March 2012 Result] Net cash provided by operating activities: 550.7 billion yen

Net cash provided by operating activities was 550.7 billion yen, despite an increase in working capital requirements. Operating activities provided net cash due to strong cash flows from operating transactions primarily at resource-related subsidiaries and firm growth in dividend income from investees, mainly resource-related business investees.

[Comparison with year ended March 2011] Increased 219.5 billion yen

Net cash provided by operating activities increased 219.5 billion yen year on year, as a result mainly of an improvement in working capital requirements.

(*) Breakdown of depreciation and amortization	(Billion yen)	
	Year ended March 31, 2011	Year ended March 31, 2012
Tangible fixed assets	123.2	125.2
Intangible fixed assets	20.6	20.2
Total	143.8	145.4

II. Cash Flows From Investing Activities

[Year ended March 2012 Result] Net cash used in investing activities: 1,100.9 billion yen

Investing activities used net cash of 1,100.9 billion yen, with the main outflows being investments in Chilean and Peruvian copper asset rights holding companies, the acquisition of natural gas interests in Canada, and the acquisition of interests and capital expenditures at an Australian resource-related subsidiary.

[Comparison with year ended March 2011] Increased 838.3 billion yen

There was an increase of 838.3 billion yen in net cash used by investing activities. This was due to investments in Chilean and Peruvian copper asset rights holding companies, the acquisition of natural gas interests in Canada, and the acquisition of interests and capital expenditures at an Australian resource-related subsidiary.

III. Cash Flows From Financing Activities

[Year ended March 2012 Result] Net cash provided by financing activities: 599.1 billion yen

Net cash provided by financing activities was 599.1 billion yen, despite the payment of dividends at the Parent. Cash was mainly provided by fund procurement for new investments.

[Comparison with year ended March 2011] Increased 522.3 billion yen

There was a 522.3 billion yen year-on-year increase in net cash provided by financing activities. Cash was mainly provided by fund procurement for new investments.

Note: Reconciliation With the Balance Sheet

Movements in cash flows are generally consistent with changes on the balance sheet. However, due to new consolidations and exclusions as well as eliminating the effect of mark-to-market valuations and foreign exchange rate fluctuations, some cash flow movements may be inconsistent with balance sheet changes.

Operating Segment Information (Year Ended March 2012)

[Gross Profit]

Foreign exchange: Exchange rate for U.S. currency: Average for year ended Mar. 2011: 85.73 yen → Average for year ended Mar. 2012: 79.06 yen (6.67 yen (7.78%) appreciation)

Crude oil: Average for year ended Mar. 2011: US\$84.20/BBL → Average for year ended Mar. 2012: US\$110.11/BBL (US\$25.91/BBL (30.77%) up)

(Billion yen)

	Year ended Mar. 2011	Year ended Mar. 2012	Increase/ decrease	Main points of change
Industrial Finance, Logistics & Development	47.1	48.2	1.1	Increase mainly because of improved earnings in logistics- and insurance-related businesses.
Energy Business	43.8	61.8	18.0	Increase due to higher earnings on transactions because of higher crude oil prices and sales volumes.
Metals	326.3	267.6	(58.7)	Decrease due to lower sales volumes at an Australian resource-related subsidiary (coking coal), lower transactions volumes at a steel products-related subsidiary, and lower sales prices at a ferrochrome production and sales subsidiary.
Machinery	182.0	178.9	(3.1)	Decrease due to lower sales in overseas automobile operations, reflecting the impact of the floods in Thailand, and foreign currency fluctuations, despite higher earnings in the construction machinery and other businesses.
Chemicals	84.2	86.6	2.4	Reflects higher earnings on transactions due to the acquisition of a plastics business company, which was made a subsidiary.
Living Essentials	456.8	463.0	6.2	Reflects higher earnings on transactions at food-related subsidiaries.
Total	1,140.2	1,106.1	(34.1)	
Adjustments and Eliminations	9.7	21.8	12.1	
Consolidated	1,149.9	1,127.9	(22.0)	

[Equity in earnings of affiliated companies]

(Billion yen)

	Year ended Mar. 2011	Year ended Mar. 2012	Increase/ decrease	Main points of change
Industrial Finance, Logistics & Development	8.9	9.2	0.3	Equity in earnings of affiliated companies was largely unchanged year on year as improved lease-related business earnings were offset by the absence of gains on the sale of overseas real estate recorded in the previous fiscal year.
Energy Business	55.7	71.9	16.2	Reflects increase in equity in earnings of overseas resource-related companies due to higher crude oil prices.
Metals	41.9	36.4	(5.5)	Reflects decrease in equity in earnings of a resource-related business investee.
Machinery	18.4	22.6	4.2	Reflects higher equity in earnings at overseas automobile-related operations, as well as special factors related to a business withdrawal.
Chemicals	14.7	18.0	3.3	Reflects higher equity in earnings due to strong transactions at a petrochemicals business-related company and certain other entities.
Living Essentials	23.3	25.8	2.5	Reflects mainly higher equity in earnings at food-related companies, despite natural disaster-related losses at affiliated companies in Japan.
Total	162.9	183.9	21.0	
Adjustments and Eliminations	4.1	6.6	2.5	
Consolidated	167.0	190.5	23.5	

[Net income (loss)]

(Billion yen)

	Year ended Mar. 2011	Year ended Mar. 2012	Increase/ decrease	Main points of change
Industrial Finance, Logistics & Development	11.6	14.9	3.3	Increase due to improved earnings in the lease-related and real estate finance businesses.
Energy Business	94.0	120.6	26.6	Despite the absence of gains recognized on the sale of shares in the previous fiscal year, the Energy Business Group recorded higher earnings due to increased equity-method earnings from overseas resource-related companies in line with higher crude oil prices, along with increased dividend income from overseas resource-related business investees.
Metals	231.5	172.1	(59.4)	The decrease reflects mainly the absence of gains on a share transfer at a Chilean iron ore-related subsidiary recorded in the previous fiscal year, lower dividend income from copper mines, and lower sales volume at an Australian resource-related subsidiary (coking coal).
Machinery	61.4	54.5	(6.9)	Despite higher transactions mainly in the construction machinery business, segment net income declined mainly due to lower sales in overseas automobile operations because of the impact of the Thai floods and foreign exchange effects, a loss stemming from the withdrawal from a business, and the absence of gains recognized on the sales of shares in the previous fiscal year.
Chemicals	29.1	37.1	8.0	Increased mainly due to higher equity-method earnings from strong transactions, primarily at a petrochemical business-related company, and bargain purchase gains from the acquisition of a plastics business subsidiary and earnings on transactions.
Living Essentials	46.3	56.6	10.3	Despite recording a write-down of shares (The Nisshin OilliO Group, Ltd.) and lower equity-method earnings at general merchandise-related subsidiaries, segment net income rose on account of an absence of the recording of tax expenses related to the adoption of the consolidated tax filing system in the previous fiscal year, higher earnings on transactions at food-related subsidiaries, and gains on share sales.
Total	473.9	455.8	(18.1)	
Adjustments and Eliminations	(9.4)	(2.0)	7.4	
Consolidated	464.5	453.8	(10.7)	

Operating Segment Information (Year Ended March 2012)

Geographic Segment Information

Foreign exchange: Exchange rate for U.S. currency: Average for year ended Mar. 2011: 85.73 yen → Average for year ended Mar. 2012: 79.06 yen (6.67 yen (7.78%) appreciation)
Crude oil: Average for year ended Mar. 2011: US\$84.20/BBL → Average for year ended Mar. 2012: US\$110.11/BBL (US\$25.91/BBL (30.77%) up)

【Operating Transactions】

(Billion yen)

	Year ended Mar. 2011	Year ended Mar. 2012	Increase/ decrease	Main points of change
Japan	15,667.2	16,400.4	733.2	Reflects higher crude oil prices and sales volumes at the Parent company, etc.
U.S.A.	886.3	951.3	65.0	Increase due to higher crude oil, grain and other commodity prices, etc
Thailand	634.6	541.9	(92.7)	Reflects lower sales in automobile-related operations due to the floods, etc.
Others	2,045.3	2,232.7	187.4	Reflects higher transactions at a petroleum products sales business.
Total	19,233.4	20,126.3	892.9	

【Gross Profit】

(Billion yen)

	Year ended Mar. 2011	Year ended Mar. 2012	Increase/ decrease	Main points of change
Japan	735.1	767.4	32.3	Reflects higher commodity prices and sales volumes at the Parent company, etc.
Australia	175.8	127.4	(48.4)	Reflects lower sales volumes at a resource-related subsidiary (coking coal), etc.
U.K.	42.8	47.6	4.8	Reflects higher earnings on transactions at food-related subsidiaries, etc.
Others	196.2	185.5	(10.7)	Reflects lower sales in automobile-related operations due to the flooding in Thailand, etc.
Total	1,149.9	1,127.9	(22.0)	

【Long-term Assets】

(Billion yen)

	As of March 31, 2011	As of March 31, 2012	Increase/ decrease	Main points of change
Japan	703.3	674.2	(29.1)	Decrease due to the sale of property and equipment for leasing operations, etc.
Australia	494.7	648.5	153.8	Increase due to capital expenditures at a resource-related subsidiary (coking coal), etc.
Canada	75.5	85.5	10.0	Increase due to investment in shale gas development project, etc.
U.S.A.	80.4	83.1	2.7	Increase due to capital expenditures at power business-related subsidiary, etc.
Others	312.5	389.6	77.1	Increase due to acquisition of aircraft at an aircraft leasing business-related subsidiary, etc.
Total	1,666.4	1,880.9	214.5	

Performance at Consolidated Subsidiaries and Affiliates

Number of Consolidated Subsidiaries and Affiliates

(No. of companies)

		Year ended Mar. 2011			Year ended Mar. 2012			Increase / decrease		
		Profit	Loss	Total	Profit	Loss	Total	Profit	Loss	Total
Domestic	Subsidiaries	123	23	146	122	13	135	-1	-10	-11
	Affiliates	67	14	81	65	19	84	-2	5	3
	Total	190	37	227	187	32	219	-3	-5	-8
Overseas	Subsidiaries	155	49	204	172	74	246	17	25	42
	Affiliates	87	30	117	98	31	129	11	1	12
	Total	242	79	321	270	105	375	28	26	54
Domestic/Overseas Total	Subsidiaries	278	72	350	294	87	381	16	15	31
	Affiliates	154	44	198	163	50	213	9	6	15
	Total	432	116	548	457	137	594	25	21	46

Profit/Loss of Consolidated Subsidiaries and Affiliates (based on MC's equity earnings)

(Billion yen)

		Year ended Mar. 2011			Year ended Mar. 2012			Increase / decrease		
		Profit	Loss	Total	Profit	Loss	Total	Profit	Loss	Total
Domestic	Subsidiaries	74.8	(8.9)	65.9	73.9	(2.8)	71.1	-0.9	6.1	5.2
	Affiliates	42.1	(1.1)	41.0	51.6	(4.7)	46.9	9.5	-3.6	5.9
	Total	116.9	(10.0)	106.9	125.5	(7.5)	118.0	8.6	2.5	11.1
Overseas	Subsidiaries	289.1	(16.5)	272.6	237.7	(16.0)	221.7	-51.4	0.5	(50.9)
	Affiliates	100.1	(12.3)	87.8	105.4	(6.7)	98.7	5.3	5.6	10.9
	Total	389.2	(28.8)	360.4	343.1	(22.7)	320.4	-46.1	6.1	(40.0)
Domestic/Overseas Total	Subsidiaries	363.9	(25.4)	338.5	311.6	(18.8)	292.8	-52.3	6.6	(45.7)
	Affiliates	142.2	(13.4)	128.8	157.0	(11.4)	145.6	14.8	2.0	16.8
	Total	506.1	(38.8)	467.3	468.6	(30.2)	438.4	-37.5	8.6	(28.9)

*The Parent has retrospectively adjusted the profit/loss information for the year ended March 2011, since a company newly became an affiliate due to additional share purchase.

Performance at Principal Subsidiaries and Affiliates

* "Shareholding" represents the share of voting rights held.

* Hyphens appear in the equity in earnings columns for subsidiaries and affiliates that do not disclose earnings due to reasons such as, but not limited to, nondisclosure agreements with partners or being a listed company that has not yet announced earnings.

< Industrial Finance, Logistics & Development Group >

(Billion yen)

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Shareholding (%)	Equity in earnings		Increase or decrease	Year Ending March 2013 Outlook
					Year Ended Mar. 2011	Year Ended Mar. 2012		
Overseas	Subsidiary	Bow Bells House Investment L-1(U.K.)	Financial investment company	100.00	2.5	0.0	-2.5	0.1
Domestic	Subsidiary	MC Aviation Partners Inc.	Aircraft leasing and management services	100.00	1.6	1.4	-0.2	3.1
Domestic	Subsidiary	Mitsubishi Corporation LT, Inc.	Warehousing and total logistics services	100.00	1.8	1.7	-0.1	1.8
Domestic	Affiliate (listed)	Mitsubishi UFJ Lease & Finance Company Ltd.	Leasing, installment sales, other financing	20.00	5.3	5.8	0.5	5.9

< Energy Business Group >

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Shareholding (%)	Equity in earnings		Increase or decrease	Year Ending March 2013 Outlook
					Year Ended Mar. 2011	Year Ended Mar. 2012		
Domestic	Affiliate	Astomos Energy Corporation	Import, trading, domestic distribution and sales of LPG	49.00	1.5	4.0	2.5	1.9
Overseas	Affiliate	Brunei LNG Sendirian Berhad (Brunei)	Manufacturing and sales of LNG	25.00	-	-	-	-
Overseas	Subsidiary	Diamond Gas Holdings Sdn. Bhd. (Malaysia)	Stockholding company for GTL (Gas to liquid) project in Malaysia	100.00	-	-	-	-
Overseas	Subsidiary	Diamond Gas Netherlands B.V. (The Netherlands)	Stockholding company for Malaysia III project	80.00	-	-	-	-
Overseas	Subsidiary	Diamond Gas Resources Pty, Ltd.(Australia)	Sales agent of JALP crude oil and condensate	100.00	1.2	0.5	-0.7	0.6
Overseas	Subsidiary	Diamond Gas Sakhalin B.V. (The Netherlands)	Stockholding company for Sakhalin II project in Russia	100.00	-	-	-	-
Overseas	Subsidiary	Diamond Tanker Pte. Ltd. (Singapore)	Marine transportation, etc.	100.00	-1.0	-0.1	0.9	0.2
Overseas	Affiliate	ENCORE ENERGY PTE. LTD. (Singapore)	Stockholding company for P.T.Medco Energi Internasional (Indonesia)	39.40	-3.4	0.8	4.2	-
Overseas	Affiliate	Energi Mega Pratama Inc.(Indonesia)	Exploration, development, and production of oil and natural gas in Indonesia	25.00	-1.2	-1.7	-0.5	-1.0
Overseas	Affiliate	Japan Australia LNG(MIMI) Pty. Ltd.(Australia)	Development and sales of resources (LNG, LPG, condensate and crude oil)	50.00	-	-	-	-
Overseas	Subsidiary	MCX Exploration (USA) Ltd. (U.S.A.)	Exploration, development and production of oil and natural gas	100.00	-2.7	0.9	3.6	1.0
Domestic	Subsidiary	Mitsubishi Shoji Sekiyu Co., Ltd.	Marketing and sales of petroleum products	100.00	5.6	3.3	-2.3	1.8

< Metals Group >

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Shareholding (%)	Equity in earnings		Increase or decrease	Year Ending March 2013 Outlook
					Year Ended Mar. 2011	Year Ended Mar. 2012		
Overseas	Affiliate	Iron Ore Company of Canada (Canada)	Iron ore production and sales	26.18	18.8	17.3	-1.5	-
Overseas	Affiliate	JECO 2 LTD. (U.K.)	Investment company for Minera Escondida Ltda. copper mines in Chile	50.00	3.1	0.8	-2.3	-
Domestic	Subsidiary	JECO Corporation	Investment company for Minera Escondida Ltda. copper mines in Chile	70.00	15.7	4.6	-11.1	-
Overseas	Subsidiary	M.C. Inversiones Limitada (Chile)	Investment company for iron ore mine in Chile	100.00	41.7	12.9	-28.8	-
Overseas	Subsidiary	MC Copper Holdings B.V. (The Netherlands)	Investment company for Los Pelambres copper mine in Chile	100.00	5.6	5.2	-0.4	-
Domestic	Subsidiary	Metal One Corporation	Steel products operations	60.00	11.2	8.8	-2.4	-
Domestic	Subsidiary	Mitsubishi Corporation Unimetals Ltd.	Metal trading company	100.00	2.0	2.8	0.8	-
Overseas	Subsidiary	Mitsubishi Development Pty Ltd (Australia)	Investment, production and sales of coal and other metals resources	100.00	137.2	119.3	-17.9	-
Overseas	Affiliate	Strand Minerals (Indonesia) Pte. Ltd. (Singapore)	Investment company for nickel mine in Indonesia	30.00	-1.7	-1.6	0.1	-
Overseas	Subsidiary	Triland Metals Limited. (U.K.)	Commodity broker and market maker on the London Metal Exchange (LME)	100.00	1.3	0.8	-0.5	-

< Machinery Group >

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Shareholding (%)	Equity in earnings		Increase or decrease	Year Ending March 2013 Outlook
					Year Ended Mar. 2011	Year Ended Mar. 2012		
Domestic	Affiliate (listed)	Chiyoda Corporation	Plant engineering business	33.74	-	-	-	-
Overseas	Subsidiary	Diamond Camellia S.A.(Panama)	Ship owning and chartering	100.00	-	-	-	-
Overseas	Affiliate	FF Sheffe B.V. (The Netherlands)	Holding company of automobiles	40.00	-	-	-	-
Overseas	Affiliate	Isuzu Motors Co., (Thailand) Ltd. (Thailand)	Manufacturing of automobiles	27.50	3.2	2.6	-0.6	3.2
Overseas	Affiliate	Isuzu Motors International Operations (Thailand) Co., Ltd. (Thailand)	Distribution of automobiles	49.00	4.7	1.5	-3.2	0.4
Overseas	Subsidiary	MCE Bank GmbH(Germany)	Automobile finance	100.00	1.2	2.3	1.1	2.0
Domestic	Subsidiary	Mitsubishi Corporation Machinery, Inc.	Export, import and domestic trading of machine parts	100.00	1.0	1.2	0.2	0.7
Domestic	Subsidiary	Mitsubishi Corporation Power Systems, Inc.	Supply, installation work, maintenance, inspection of power generating systems and related equipment, in-plant transportation services	100.00	1.2	1.1	-0.1	0.5
Overseas	Subsidiary	Mitsubishi Motors Malaysia Sdn. Bhd.(Malaysia)	Distribution of automobiles	52.00	-	-	-	-
Domestic	Subsidiary	MSK FARM MACHINERY CORPORATION	Sales and service of agricultural machinery and facilities	100.00	1.5	0.5	-1.0	0.6

Domestic	Subsidiary	Nikken Corporation	Rental and sales of construction machinery and other equipment	96.83	1.5	3.6	2.1	2.6
Overseas	Subsidiary	P.T. Dipo Star Finance (Indonesia)	Automobile finance	95.00	-	-	-	-
Overseas	Affiliate	P.T. Krama Yudha Tiga Berlian Motors (Indonesia)	Distribution of automobiles	40.00	6.4	4.8	-1.6	3.2
Overseas	Subsidiary	The Colt Car Company Ltd.(U.K.)	Distribution of automobiles	100.00	-	-	-	-
Overseas	Subsidiary	Tri Petch Isuzu Leasing Co, Ltd. (Thailand)	Automobile finance	93.50	1.8	1.3	-0.5	1.7
Overseas	Subsidiary	Tri Petch Isuzu Sales Co, Ltd. (Thailand)	Distribution of automobiles	88.73	14.3	13.3	-1.0	14.2

Note: Isuzu Operations (Thailand) Co., Ltd. was renamed Isuzu Motors International Operations (Thailand) Co., Ltd. on July 1, 2011.

< Chemicals Group >

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Shareholding (%)	Equity in earnings		Increase or decrease	Year Ending March 2013 Outlook
					Year Ended Mar. 2011	Year Ended Mar. 2012		
Domestic	Subsidiary	Kohjin Co., Ltd.	Manufacturing of plastic films, biochemicals and fine chemicals	100.00	2.1	1.2	-0.9	0.8
Overseas	Affiliate	Metanol de Oriente, METOR, S.A. (Venezuela)	Manufacturing and marketing of methanol	25.00	1.2	1.9	0.7	1.9
Domestic	Subsidiary	Mitsubishi Shoji Plastics Corp.	Marketing of synthetic raw materials and plastics	100.00	1.3	1.4	0.1	1.6
Domestic	Affiliate	SPDC Ltd.	Investment and petroleum and petrochemicals-related businesses	30.39	9.9	13.2	3.3	-

< Living Essentials Group >

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Shareholding (%)	Equity in earnings		Increase or decrease	Year Ending March 2013 Outlook
					Year Ended Mar. 2011	Year Ended Mar. 2012		
Overseas	Subsidiary	AGREX Inc.(U.S.A.)	Storage and marketing of grain	100.00	2.1	0.8	-1.3	-
Overseas	Subsidiary	Alpac Forest Products Inc. (Canada)	Manufacturing and sales of wood pulp	70.00	3.2	1.3	-1.9	-
Overseas	Subsidiary	California Oils Corporation(U.S.A.)	Manufacturing and sales of processed vegetable oils and fats	100.00	0.9	0.8	-0.1	-
Domestic	Subsidiary	Dai-Nippon Meiji Sugar Co., Ltd.	Manufacturing and wholesale of sugar products	100.00	1.4	1.3	-0.1	-
Domestic	Affiliate (listed)	Hokuetsu Kishu Paper, Co., Ltd.	Manufacturing, processing, and sales of paper and pulp	25.35	1.9	-	-	-
Overseas	Subsidiary	Indiana Packers Corporation (U.S.A.)	Processing and sales of pork	80.00	2.8	2.0	-0.8	-
Domestic	Subsidiary (listed)	Kentucky Fried Chicken Japan Ltd.	Fast-food restaurant chain and home-delivery pizza stores	65.95	1.2	0.7	-0.5	-
Domestic	Affiliate (listed)	LAWSON, INC.	Franchise chain of LAWSON convenience stores	32.50	8.2	8.0	-0.2	-
Domestic	Subsidiary	Loyalty Marketing, Inc.	Managing the operations of Multi-Partner Loyalty Program "Ponta"	90.00	-1.6	-1.4	0.2	-
Domestic	Subsidiary	Mitsubishi Shoji Packaging Corporation	Sales and marketing of packaging materials, paper, paperboard and corrugated containerboard, as well as export of paper and paperboard	92.15	1.6	1.5	-0.1	-
Domestic	Subsidiary (listed)	Mitsubishi Shokuhin Co.,Ltd	Wholesale of food products	61.62	2.9	7.3	4.4	-
Domestic	Subsidiary	Nosan Corporation	Manufacturing and marketing of livestock feed	100.00	-3.3	1.1	4.4	-
Overseas	Subsidiary	Princes Limited (U.K.)	Manufacturing of food products and soft drinks	100.00	3.7	3.9	0.2	-
Domestic	Affiliate (listed)	T-Gaia Corporation	Handling of subscriber contracts for various communication services, sales of handsets and equipment	27.70	1.7	-	-	-

Note: RYOSHOKU LIMITED was renamed Mitsubishi Shokuhin Co., Ltd. on July 1, 2011 and San-Esu Inc., Food Service Network Co., Ltd. and Meidi-ya Corporation were made its wholly owned subsidiaries.

Meidi-ya Corporation was merged with Mitsubishi Shokuhin Co., Ltd. on October 1, 2011.

SAN-ESU INC. and Food Service Network Co., Ltd. were merged with Mitsubishi Shokuhin Co., Ltd. on April 1, 2012.

< Global Environment Business Development Group >

Domestic/ Overseas	Subsidiary/ Affiliate	Company Name (Country)	Main Business	Shareholding (%)	Equity in earnings		Increase or decrease	Year Ending March 2013 Outlook
					Year Ended Mar. 2011	Year Ended Mar. 2012		
Overseas	Subsidiary	Diamond Generating Asia, Limited (Hong Kong)	Independent Power Producer	100.0	4.0	3.5	-0.5	2.5
Overseas	Subsidiary	Diamond Generating Corporation (U.S.A.)	Independent Power Producer	100.0	1.1	1.8	0.7	1.1

Balance of Risk Money Outstanding in 11 Main Countries (As of March 31, 2012)

1. Change in Balance of Risk Money Outstanding (Investments, Loans and Guarantees: Consolidated Basis)

(Billion yen)	Investments			Loans			Guarantees			Gross Risk Money Total			Amounts Hedged			Net Risk Money		
	2012/3/31	2011/9/30	Change	2012/3/31	2011/9/30	Change	2012/3/31	2011/9/30	Change	2012/3/31	2011/9/30	Change	2012/3/31	2011/9/30	Change	2012/3/31	2011/9/30	Change
India	10.6	10.3	0.4	-	-	0.0	1.7	1.9	-0.2	12.3	12.1	0.2	-	-	0.0	12.3	12.1	0.2
Indonesia	205.7	186.7	18.9	36.1	19.3	16.8	190.8	161.3	29.6	432.6	367.3	65.3	127.3	105.7	21.6	305.4	261.6	43.8
Thailand	60.1	54.1	6.0	32.6	26.1	6.5	27.1	22.8	4.3	119.7	103.0	16.8	-	-	0.0	119.7	103.0	16.8
Korea	30.6	27.7	2.8	14.0	13.0	0.9	3.2	1.5	1.7	47.8	42.3	5.5	-	-	0.0	47.8	42.3	5.5
China	72.9	71.3	1.5	20.5	19.0	1.5	26.0	23.2	2.8	119.3	113.5	5.8	1.2	1.2	0.0	118.1	112.3	5.9
Hong Kong	23.7	22.1	1.6	-	-	0.0	2.4	2.2	0.2	26.1	24.3	1.8	-	-	0.0	26.1	24.3	1.8
Philippines	64.2	44.7	19.5	-	-	0.0	0.6	0.6	0.0	64.8	45.3	19.5	0.6	0.6	0.0	64.2	44.7	19.5
7 countries total	467.7	417.0	50.7	103.2	77.4	25.7	251.8	213.4	38.4	822.7	707.9	114.8	129.1	107.6	21.5	693.6	600.3	93.3
Russia	70.5	101.1	-30.6	4.0	1.5	2.5	6.1	9.4	-3.4	80.5	112.0	-31.5	1.0	0.3	0.7	79.6	111.8	-32.2
1 country total	70.5	101.1	-30.6	4.0	1.5	2.5	6.1	9.4	-3.4	80.5	112.0	-31.5	1.0	0.3	0.7	79.6	111.8	-32.2
Mexico	8.0	8.2	-0.2	0.2	0.2	0.0	12.9	12.1	0.9	21.1	20.4	0.7	-	-	0.0	21.1	20.4	0.7
Brazil	32.8	26.8	5.9	51.6	28.3	23.2	46.4	45.6	0.8	130.7	100.8	29.9	-	-	0.0	130.7	100.8	29.9
Chile	595.2	138.9	456.3	-	-	0.0	28.0	16.8	11.2	623.2	155.7	467.5	0.1	0.1	0.0	623.2	155.6	467.5
3 countries total	636.0	173.9	462.0	51.7	28.5	23.2	87.4	74.5	12.9	775.1	276.9	498.1	0.1	0.1	0.0	775.0	276.9	498.2

2. Change in Risk Money Outstanding (Trade Receivables, etc.: Non-consolidated Basis: Incl. Regional Subsidiaries)

(Billion yen)	Gross (Trade Receivables, etc.)			Amounts Hedged			Net Risk Money		
	2012/3/31	2011/9/30	Change	2012/3/31	2011/9/30	Change	2012/3/31	2011/9/30	Change
India	43.0	41.9	1.2	2.5	7.7	-5.3	40.5	34.1	6.4
Indonesia	72.4	42.9	29.5	49.9	25.7	24.2	22.5	17.2	5.3
Thailand	20.6	21.5	-0.9	7.7	6.0	1.7	12.9	15.5	-2.6
Korea	43.6	44.4	-0.8	4.9	4.3	0.6	38.7	40.1	-1.4
China	119.6	136.6	-17.0	24.4	22.6	1.8	95.2	113.9	-18.7
Hong Kong	37.2	35.8	1.4	9.1	6.5	2.6	28.1	29.3	-1.2
Philippines	2.5	2.9	-0.4	0.5	0.5	0.0	2.0	2.3	-0.4
7 countries total	338.9	325.9	13.0	99.0	73.3	25.6	239.9	252.5	-12.6
Russia	9.8	0.6	9.2	4.3	0.4	3.8	5.6	0.2	5.4
1 country total	9.8	0.6	9.2	4.3	0.4	3.8	5.6	0.2	5.4
Mexico	15.0	9.7	5.3	3.8	3.6	0.3	11.1	6.1	5.0
Brazil	17.4	8.3	9.1	11.1	4.2	6.9	6.4	4.1	2.2
Chile	6.0	7.9	-1.9	1.6	1.2	0.4	4.4	6.7	-2.3
3 countries total	38.4	25.9	12.5	16.5	8.9	7.6	21.9	17.0	4.9

Forecasts for Year Ending March 2013 by Operating Segment

[Gross Profit]

(Billion yen)

	Year ended Mar. 2012 Results	Year ending Mar. 2013 Forecasts	Increase/ decrease	Main points of change
Industrial Finance, Logistics & Development	45.4	55.0	9.6	Projecting an increase in earnings on transactions at aircraft leasing- and real estate-related businesses.
Energy Business	61.8	62.0	0.2	-
Metals	267.6	327.0	59.4	Projecting an increase in earnings at an Australian resource-related subsidiary (coking coal), mainly due to foreign currency factors, and an increase in earnings at a steel products-related subsidiary.
Machinery	161.9	174.0	12.1	Projecting an increase due to higher earnings on transactions in overseas automobile-related operations, particularly in Asia.
Chemicals	86.6	106.0	19.4	Projecting an increase due to growth in petrochemical business-related transactions and the consolidation of a plastics business company, etc.
Living Essentials	463.0	485.0	22.0	Projection reflects expected increase in earnings on transactions at food-related subsidiaries, etc.
Others	41.6	41.0	(0.6)	
Total	1,127.9	1,250.0	122.1	

[Net Income (Loss)]

(Billion yen)

	Year ended Mar. 2012 Results	Year ending Mar. 2013 Forecasts	Increase/ decrease	Main points of change
Industrial Finance, Logistics & Development	14.2	22.0	7.8	Projection reflects increase in earnings at aircraft leasing- and logistics-related businesses.
Energy Business	120.6	130.0	9.4	Projection reflects expected higher dividend income and equity in earnings from overseas resource-related business investees due to higher crude oil prices.
Metals	172.1	185.0	12.9	Expected increase due mainly to earnings from a copper-related company and increased earnings at a steel products-related subsidiary.
Machinery	49.8	60.0	10.2	Projection reflects expected higher equity in earnings from overseas automobile-related operations, particularly in Asia.
Chemicals	37.1	40.0	2.9	Projected increase in earnings on petrochemical business-related transactions and the consolidation of a plastics business company, etc.
Living Essentials	56.6	66.0	9.4	Projected absence of write-downs of shares during the prior fiscal year and an increase in equity in earnings at food-related businesses, etc.
Others	3.4	(3.0)	(6.4)	
Total	453.8	500.0	46.2	

Basic Assumptions for Forecasts

	Year ended Mar. 2012 Results	Year ending Mar. 2013 Forecasts	Increase/ decrease
Foreign Exchange (YEN/USD)	79.1	80.0	0.9
Crude Oil Price (USD/BBL)	110.1	120.0	9.9
Yen Interest (TIBOR) (%)	0.34%	0.40%	0.06%

Additional Information on the Parent Company

Number of Employees by Operating Segment and Region (Parent Company)

(Number of people)

	As of Mar. 31, 2011	As of Mar. 31, 2012	Increase/decrease
Japan	5,191	5,207	16
Outside of Japan	1,014	1,068	54
Total	6,205	6,275	70

*In Japan, employees on leave are included.

	As of Mar. 31, 2011	As of Mar. 31, 2012	Increase/decrease
Industrial Finance, Logistics & Development	443	454	11
Energy Business	585	599	14
Metals	680	699	19
Machinery	976	979	3
Chemicals	664	670	6
Living essentials	1,140	1,139	-1
Other	1,717	1,735	18
Total	6,205	6,275	70

*Internal Audit Dept., Corporate Staff Section, Business Service Group and Global Environment Business Development Group are included in Other.

	As of Mar. 31, 2011	As of Mar. 31, 2012	Increase/decrease
Japan	5,191	5,207	16
North America	182	184	2
Central America	17	20	3
South America	61	66	5
Europe	191	192	1
Africa	21	23	2
Middle East	49	48	-1
Asia	442	484	42
Oceania	51	51	0
Total	6,205	6,275	70

*In Japan, employees on leave are included.

Financial Indicators (U.S. GAAP)

	<u>Year Ended</u> <u>March 2011</u> <u>(cumulative)</u>	<u>Year Ended</u> <u>March 2012</u> <u>(cumulative)</u>	<u>Change</u>	(Reference) <u>Year Ending</u> <u>March 2013</u> <u>(Forecast)</u>
<u>1. Earnings Per Share (yen)</u>				
(1) Basic EPS	282.62	275.83	-6.8	303.73
(2) Diluted EPS	281.87	275.22	-6.6	-
<u>2. ROE (%)</u>				
	15.1	13.5	-1.6	13.6
<u>3. ROA (%)</u>				
	4.8	3.8	-1.0	-

	<u>March 31,</u> <u>2011</u>	<u>March 31,</u> <u>2012</u>	<u>Change</u>	(Reference) <u>March 31,</u> <u>2013</u> <u>(Forecast)</u>
<u>4. Debt-to-equity ratio (times)</u>				
(1) Gross	1.3	1.4	0.1	1.3
(2) Net (after subtracting cash and deposits)	0.9	1.0	0.1	1.0
<u>5. Current Ratio (%)</u>				
	150.5	138.3	-12.2	-
<u>6. Ratio of Shareholders' Equity to Total Assets (%)</u>				
	28.7	27.9	-0.8	-
<u>7. Book Value per Share (yen)</u>				
	1,966.66	2,131.81	165.2	-

	<u>Year Ended</u> <u>March 2011</u> <u>(cumulative)</u>	<u>Year Ended</u> <u>March 2012</u> <u>(cumulative)</u>	<u>Change</u>
<u>8. Ratio of Consolidated profit to Parent Company's profit (times)</u>			
	1.8	1.4	-0.4