

Supplementary Information for the Three Months Ended June 2017

August 2, 2017

Mitsubishi Corporation

(Forward-Looking Statements)

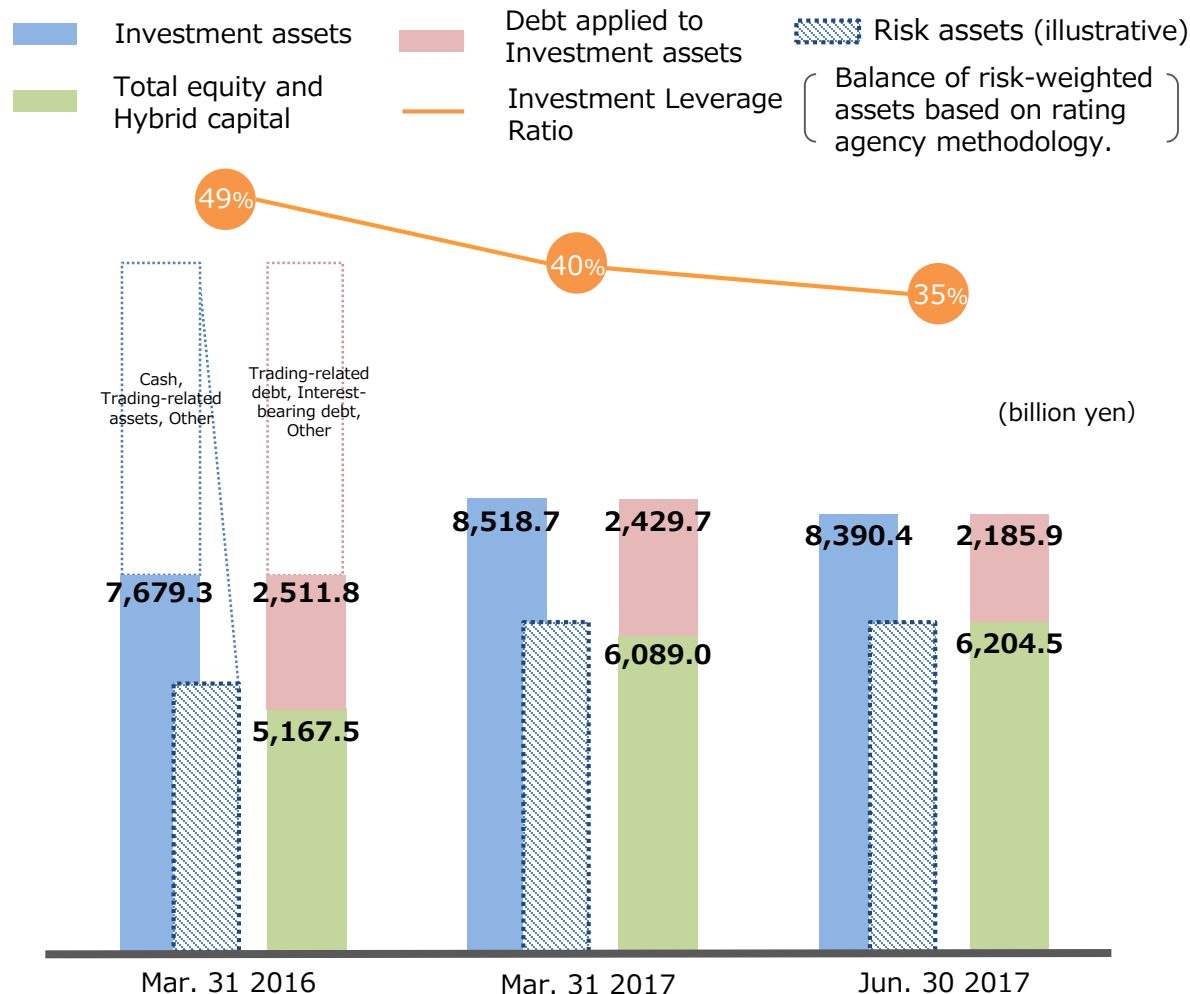
- This release contains forward-looking statements about Mitsubishi Corporation's future plans, strategies, beliefs and performance that are not historical facts. Such statements are based on the company's assumptions and beliefs in light of competitive, financial and economic data currently available and are subject to a number of risks, uncertainties and assumptions that, without limitation, relate to world economic conditions, exchange rates and commodity prices.
- Accordingly, Mitsubishi Corporation wishes to caution readers that actual results may differ materially from those projected in this release and that Mitsubishi Corporation bears no responsibility for any negative impact caused by the use of this release.

(Notes Regarding these Presentation Materials)

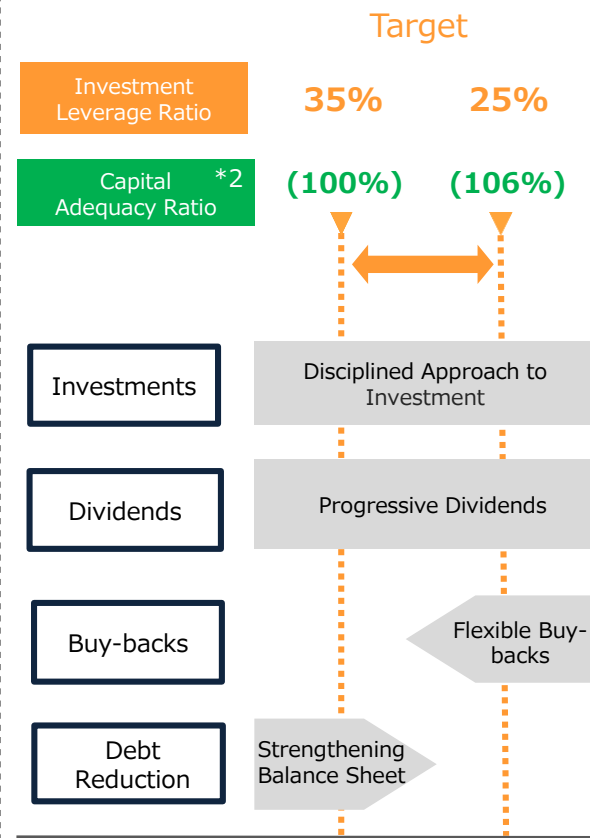
- Consolidated net income in this presentation shows the amount of net income attributable to owners of the Parent, excluding noncontrolling interests. Equity shows the amount of equity attributable to owners of the Parent, excluding noncontrolling interests, which is a component of total equity.

Investment Leverage Ratio

Investment Leverage Ratio ^{*1}



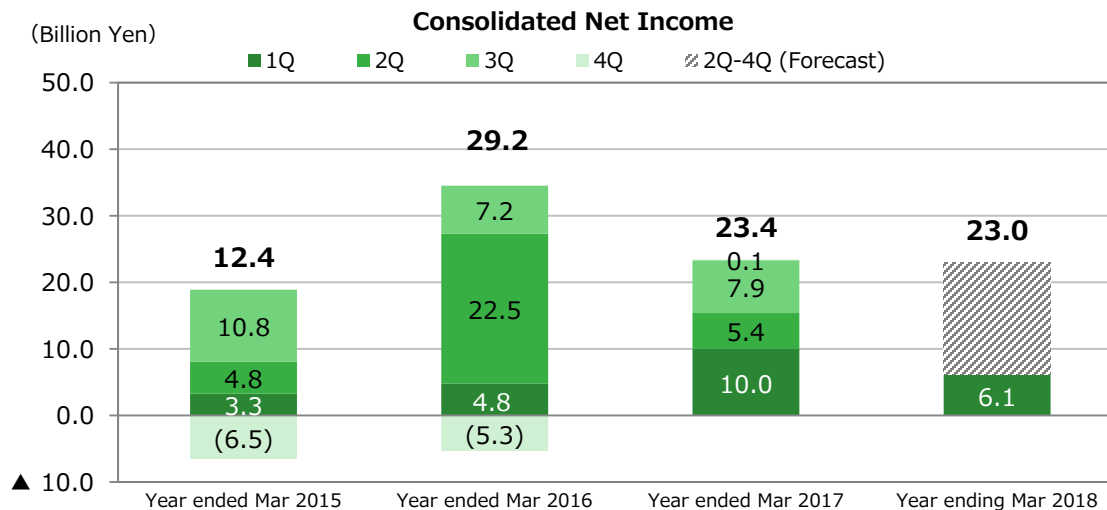
Capital Allocation Framework



^{*1} Investment Leverage Ratio (%) : $\frac{\text{PP\&E} + \text{Investments} + \text{Lending} + \text{Intangible assets and goodwill}}{\text{Total equity} + \text{Hybrid capital (50\% of the Hybrid finance amount)}} - 100\%$

^{*2} Capital Adequacy Ratio (%) : $\frac{\text{Total equity and Hybrid capital}}{\text{Risk assets}} (\%)$

Global Environmental and Infrastructure Business Segment

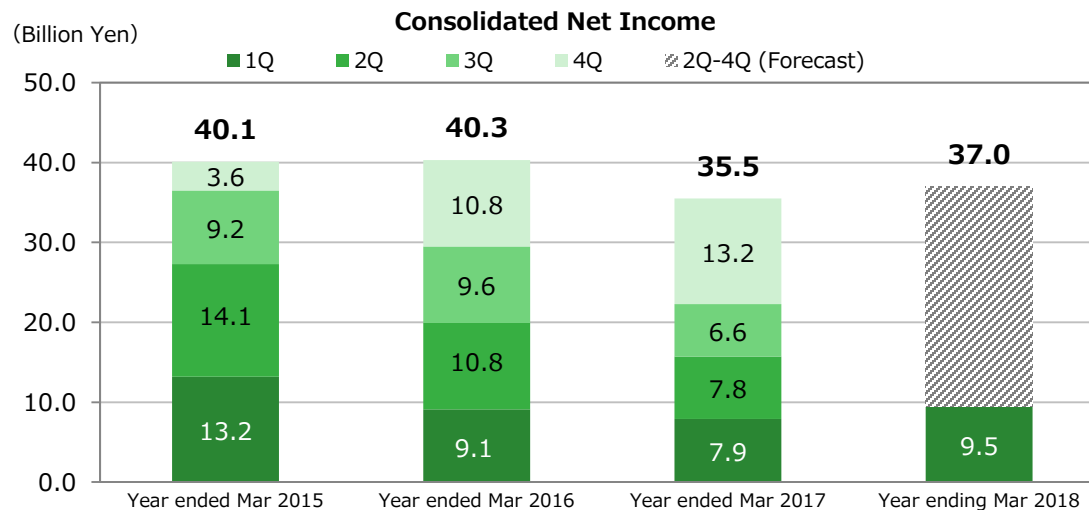


(Billion Yen)	Three Months ended June 2016	Three Months ended June 2017	YoY Change	Main Reasons
Gross Profit	9.0	6.9	-2.1	Lower transaction income at an overseas fertilizer plant construction project, etc.
Equity-method income	13.3	2.8	-10.5	One-off losses related to overseas power generation business, etc.
Consolidated Net Income	10.0	6.1	-3.9	Rebounds on one-off gains recorded in the previous period at overseas power generation and FPSO businesses, etc.

Forecast for Year Ending March 2018	Rate of Progression	Main Reasons
-	-	-
-	-	-
23.0	27%	-

(Billion Yen)	March 2017	June 2017
Segment Assets	1,005.7	998.2

Industrial Finance, Logistics & Development Segment

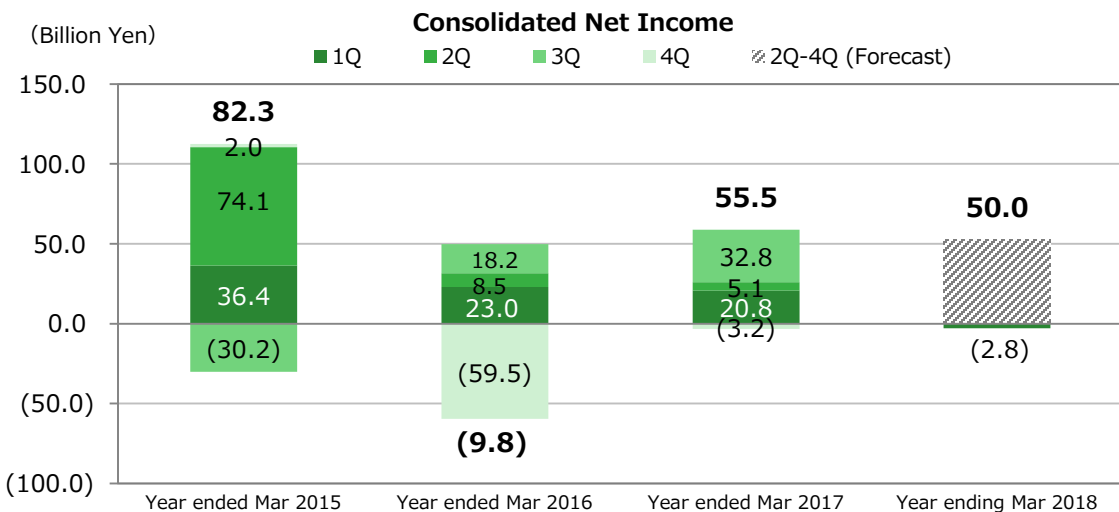


(Billion Yen)	Three Months ended June 2016	Three Months ended June 2017	YoY Change	Main Reasons
Gross Profit	11.2	16.2	5.0	Gains on sales of overseas property etc.
Equity-method income	4.4	5.5	1.1	-
Consolidated Net Income	7.9	9.5	1.6	Evaluation gains on funds, sales of property, etc.

Forecast for Year Ending March 2018	Rate of Progression	Main Reasons
-	-	-
-	-	-
37.0	26%	-

(Billion Yen)	March 2017	June 2017
Segment Assets	841.6	837.1

Energy Business Segment



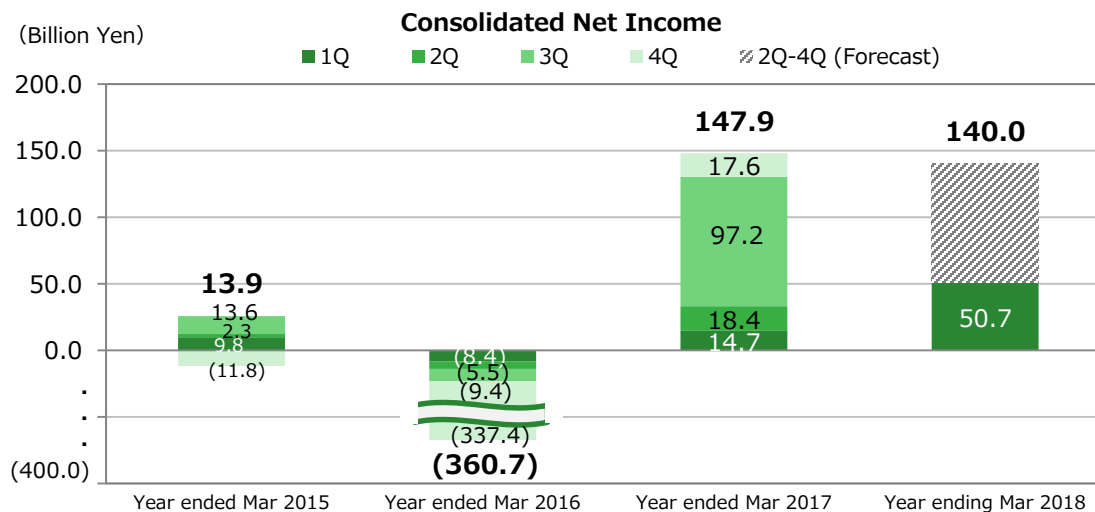
Crude Oil (Dubai)				
(US\$/BBL)	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar
Year Ended March 2014	100.8	106.3	106.8	104.5
Year Ended March 2015	106.1	101.5	74.4	51.9
Year Ended March 2016	61.3	49.7	40.7	30.4
Year Ended March 2017	43.2	43.2	48.3	53.1
Year Ending March 2018	49.8			

(Billion Yen)	Three Months ended June 2016	Three Months ended June 2017	YoY Change	Main Reasons
Gross Profit	2.5	10.5	8.0	Increased transaction earnings due to an increase in market prices, etc.
Equity-method income	6.0	14.4	8.4	Increased transaction earnings due to an increase in market prices, etc.
Consolidated Net Income	20.8	(2.8)	(23.6)	Rebound on one-off gains due to shale gas business restructuring, losses due to sales of resource-related assets, etc.
(of which, natural gas related)	[22.0]	[10.1]	[(11.9)]	

Forecast for Year Ending March 2018	Rate of Progression	Main Reasons
-	-	-
-	-	-
500	-	Influence of losses due to sales of resource-related assets recorded at the beginning of the period

(Billion Yen)	March 2017	June 2017
Segment Assets	2,118.0	1,989.6
(of which, natural gas related)	[1,195.6]	[1,214.4]

Metals Segment

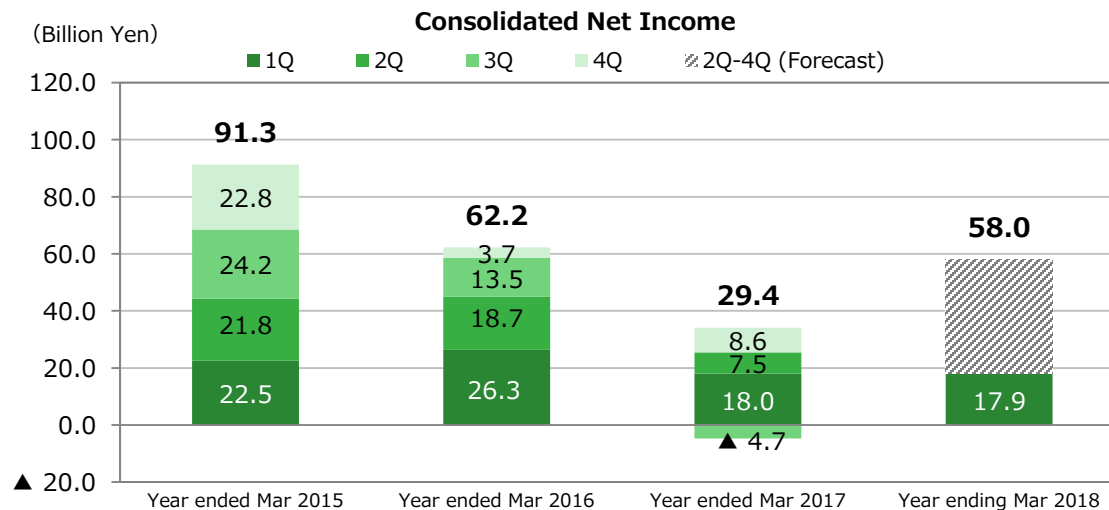


(Billion Yen)	Three Months ended June 2016	Three Months ended June 2017	YoY Change	Main Reasons	Forecast for Year Ending March 2018	Rate of Progression	Main Reasons
Gross Profit	53.5	93.6	40.1	Increase of market prices in the Australian coal business, etc.	-	-	-
Equity-method income	-1.1	10.4	11.5	Increased income due to improved market prices in the iron ore business, etc.	-	-	-
Consolidated Net Income	14.7	50.7	36.0	Increased equity-method income due to increase of market prices in the Australian coal business, etc.	1,400	36%	Increased equity-method income due to increase of market prices in the Australian coal business, etc.
(of which, MDP)	[6.6]	[33.8]	[27.2]				
(of which, Copper)	[1.2]	[9.2]	[8.0]				

(Billion Yen)	March 2017	June 2017
Segment Assets	3,704.2	3,656.4
(of which, MDP)	[1,086.3]	[1,078.2]
(of which, Copper)	[594.0]	[595.6]

(*) MDP includes coking coal, thermal coal, iron ore, and uranium.

Machinery Segment

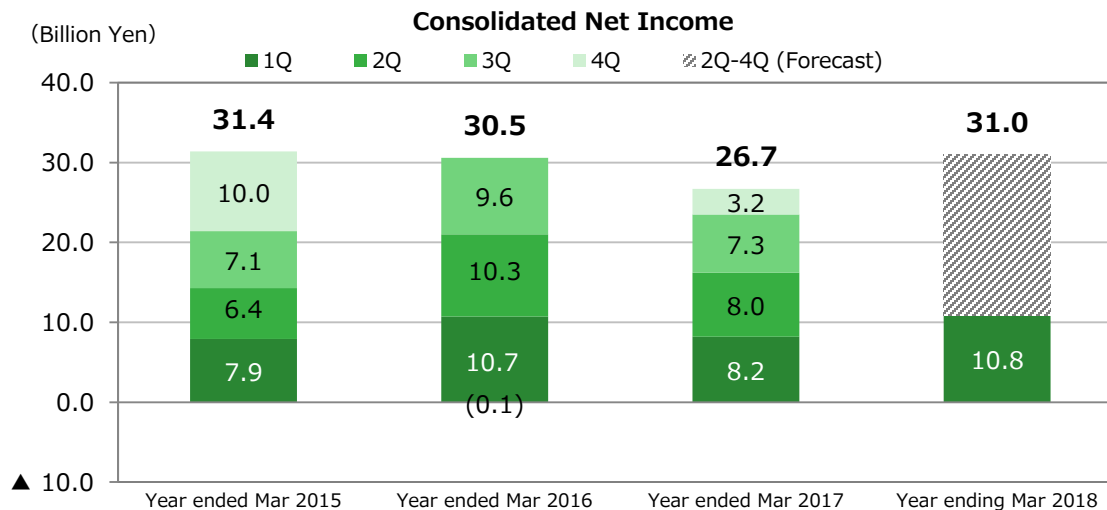


(Billion Yen)	Three Months ended June 2016	Three Months ended June 2017	YoY Change	Main Reasons
Gross Profit	43.9	46.3	2.4	Increased transaction earnings in the automotive business, etc.
Equity-method income	5.4	5.1	-0.3	-
Consolidated Net Income	18.0	17.9	-0.1	-

Forecast for Year Ending March 2018	Rate of Progression	Main Reasons
-	-	-
-	-	-
58.0	31%	-

(Billion Yen)	March 2017	June 2017
Segment Assets	1,739.6	1,749.1

Chemicals Segment

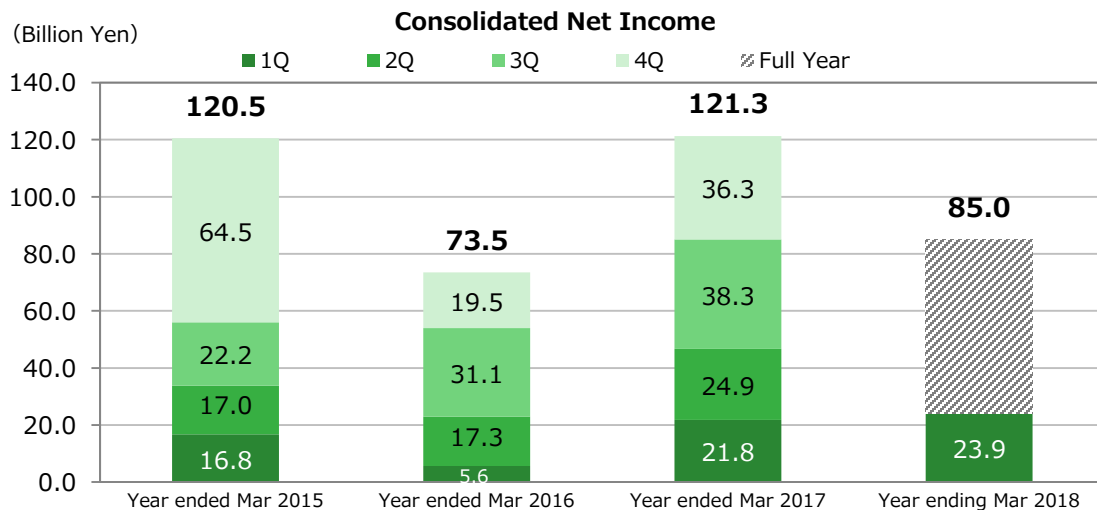


(Billion Yen)	Three Months ended June 2016	Three Months ended June 2017	YoY Change	Main Reasons
Gross Profit	28.7	29.4	0.7	-
Equity-method income	3.5	4.9	1.4	Increased earnings due to improved market prices in the petrochemical-related business, etc.
Consolidated Net Income	8.2	10.8	2.6	Increased equity-method earnings due to improved market prices in the petrochemical-related business, etc.

Forecast for Year Ending March 2018	Rate of Progression	Main Reasons
-	-	-
-	-	-
31.0	35%	Increased equity-method earnings due to improved market prices in the petrochemical-related business, etc.

(Billion Yen)	March 2017	June 2017
Segment Assets	943.9	911.4

Living Essentials Segment



(Billion Yen)	Three Months ended June 2016	Three Months ended June 2017	YoY Change	Main Reasons
Gross Profit	110.6	238.2	127.6	Increased earnings due to the consolidation of Lawson, Inc., etc.
Equity-method income	5.9	6.1	0.2	-
Consolidated Net Income	21.8	23.9	2.1	Increased equity-method earnings in the salmon farming and grain businesses, despite rebound on one-off gains in the meat business recorded in the previous period, etc.

Forecast for Year Ending March 2018	Rate of Progression	Main Reasons
-	-	-
-	-	-
85.0	28%	-

(Billion Yen)	March 2017	June 2017
Segment Assets	4,343.0	4,383.0

New Energy & Power Generation Business Global Environmental & Infrastructure Business Group

① Diamond Transmission Corp. (DTC, UK)

Development and Operation of Transmission Assets in Europe

② Diamond Generating Europe (DGE, UK)

Development and Operation of Power Generation Assets in EMEA

④ Mitsubishi Corporation Power (MCP, Japan)

Development and Operation of Power Generation Assets in Japan

③ MC Retail Energy (MCRE, Japan)

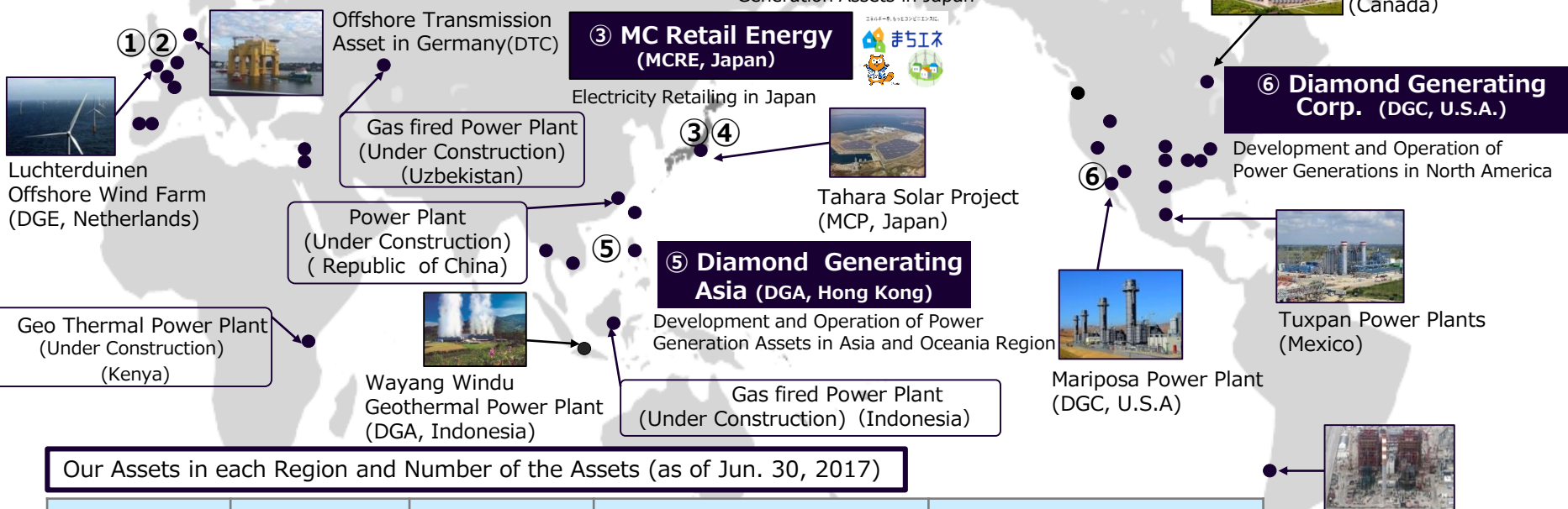
Electricity Retailing in Japan

⑥ Diamond Generating Corp. (DGC, U.S.A.)

Development and Operation of Power Generations in North America

⑤ Diamond Generating Asia (DGA, Hong Kong)

Development and Operation of Power Generation Assets in Asia and Oceania Region



Our Assets in each Region and Number of the Assets (as of Jun. 30, 2017)

		Operating Assets	No. of Operating Assets	No. of Under Construction Assets
Power Generation	Americas	2,950MW	14	3
	Asia and Oceania	1,100MW	13	1
	EMEA	450MW	12	2
	Japan	500MW	18	5
	TOTAL	5,000MW	57	12
Transmission	ToTAL	900km	8	0

Infrastructure Business Global Environmental & Infrastructure Business Group

① South Staffordshire (UK)

Water supply service including O&M and asset management as well as customer management and billing services.



Seedy Mill Water Treatment Plant (UK)

TCV Stevedoring Company – Port of Valencia (Spain)

② Metito Holdings Ltd. (UAE)

Water company based in Dubai. Providing Asset Management, EPC and O&M in Middle East, Africa and Asian market.



Fertilizer Plant (Under Construction) (Turkmenistan)

Fertilizer Plant (Under Construction) (Uzbekistan)

Dubai Investment Park Water Treatment Plant (Metito, UAE)



New Ulaanbaatar International Airport (Mongolia)

③ Swing Corp. (Japan)

Water company based in Tokyo. Providing Asset Management, EPC and O&M over 552 sites in Japan and overseas.

SAIL Construction of Hot Strip Mill (Under Construction) (India)



Mandalay International Airport (Myanmar)



Doha Metro (Under Construction) (Qatar)

④ TRILITY (Australia)

Water company based in Adelaide. Providing Asset Management, EPC and O&M in Australia and NZ.

Canberra Light Rail Transit (Under Construction) (Australia)

Aguas CAP (Chile) Providing desalinated water for mining sites in Chile.



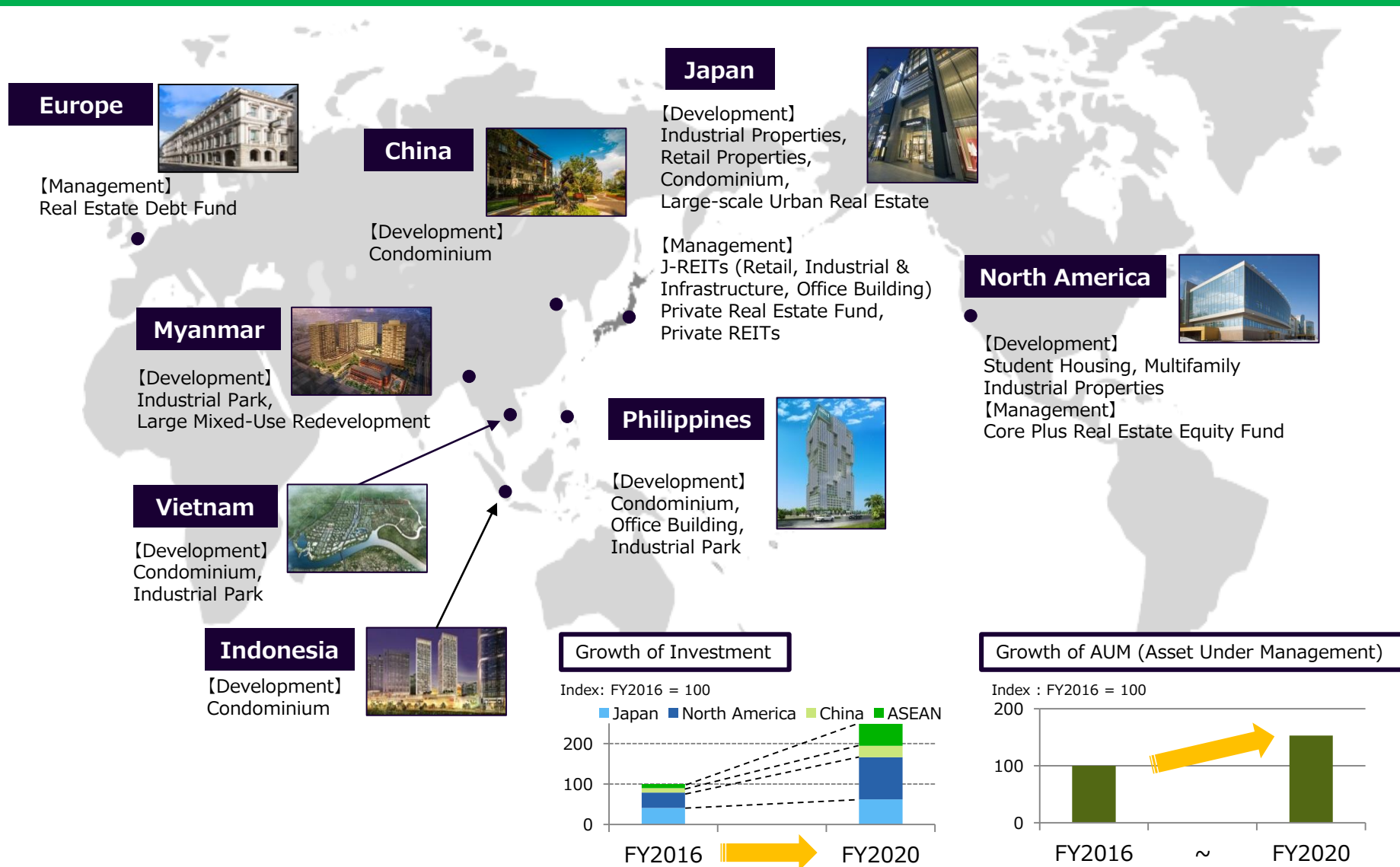
FPSO (※) Charter (Brazil/US)

Operation and maintenance of 4 FPSOs which produce crude oil and natural gas from deepwater oil fields, in collaboration with SBM Offshore.

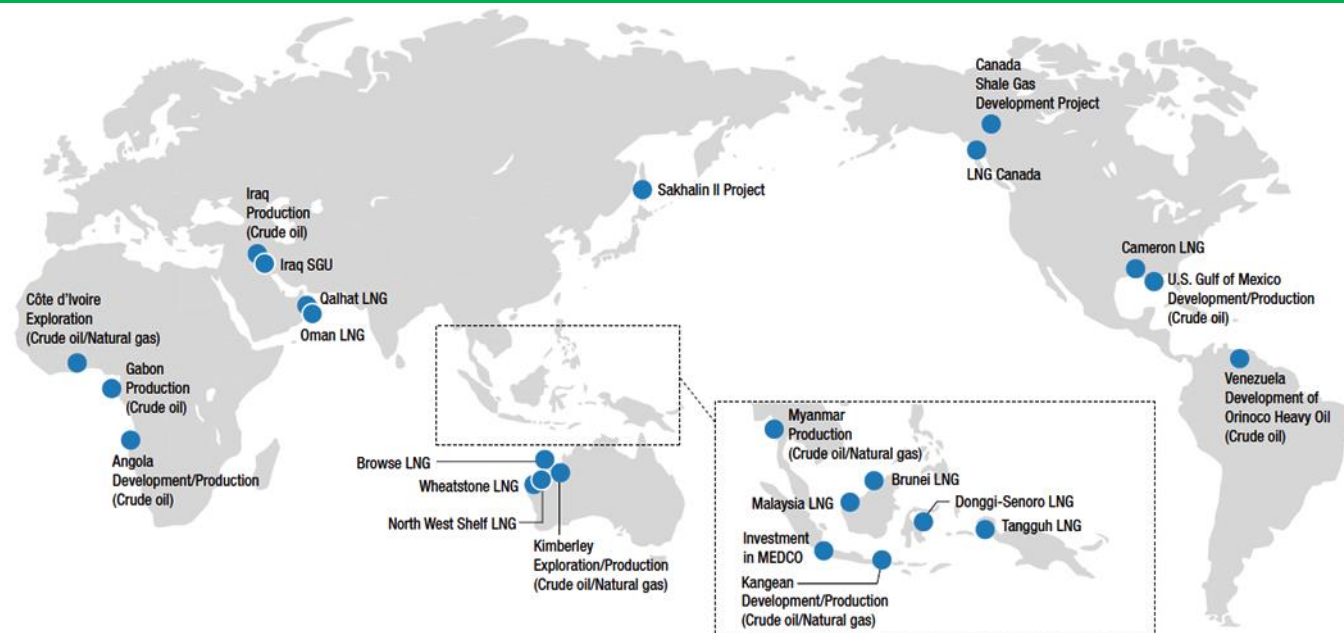
(※) Floating Production, Storage and Offloading System
Photo: Copyright © SBM Offshore

Global Real Estate – Development and Asset Management

Industrial Finance Logistics & Development Group



Global Energy Resource-related Businesses Energy Business Group



Equity Share
of Production
(Thousand
BBL/day)

Equity Share of Oil and Gas Production Volume (Yearly Average) *



MC's Reserves



Total 2.07 billion barrels *, **
(As of December 31, 2016)

* Oil equivalent. Includes consolidated subsidiaries and equity-method affiliates.

** Participating interest equivalent. Includes reserves based on MC's in-house methodology.

Involvement in LNG Projects Energy Business Group

<Existing Projects>

Project	Beginning of Production	Annual Production Capacity (Million Ton)			Buyer	Seller	Shareholding	MC's Participa- tion	Business Contribu- tion*
		Total	MC's share						
Brunei	1972	7.2	1.8	25%	JERA, Tokyo Gas, Osaka Gas, Korea Gas, etc.	Brunei LNG	Brunei Gov. (50%), Shell(25%), MC (25%)	1970	<div><div>A</div><div>B</div><div>C</div><div>D</div></div>
Malaysia I (Satu)	1983	8.4	0.42	5%	JERA, Tokyo Gas, Saibu Gas	Malaysia LNG	Petronas (90%), Sarawak Gov. (5%), MC (5%)	1978	<div><div>A</div><div>B</div><div>C</div><div>D</div></div>
Malaysia II (Dua)	1995	9.6	0.96	10%	Tohoku Elec., Tokyo Gas, Shizuoka Gas, Sendai City Gas Authority, JXTG Holdings, Korea Gas, CPC	Malaysia LNG Dua	Petronas (80%), Sarawak Gov. (10%), MC (10%)	1992	<div><div>A</div><div>B</div><div>C</div><div>D</div></div>
Malaysia III (Tiga)	2003	7.7	0.31	4%	Tohoku Elec., Tokyo Gas, Osaka Gas, Toho Gas, JAPEX, Korea Gas, Shanghai LNG	Malaysia LNG Tiga	Petronas (60%), Sarawak Gov. (10%), Shell (15%), JXTG Holdings (10%), MC (4%), JAPEX (1%)	2000	<div><div>A</div><div>B</div><div>C</div><div>D</div></div>
North West Shelf	1989	16.3	1.36	8.33%	Tohoku Elec., JERA, Tokyo Gas, Shizuoka Gas., Toho Gas, Kansai Elec., Osaka Gas, Chugoku Elec., Kyushu Elec., Guandong Dapeng LNG	NWS JV	Shell, BP, BHP Billiton, Chevron, Woodside, MIMI [MC/Mitsui & Co.=50:50], 1/6 respectively	1985	<div><div>A</div><div>B</div><div>C</div><div>D</div></div>
Oman	2000	7.1	0.197	2.77%	Osaka Gas, Korea Gas, Itochu Corp.	Oman LNG	Oman Gov. (51%), Shell (30%), Total (5.54%), MC (2.77%) etc.	1993	<div><div>A</div><div>B</div><div>C</div><div>D</div></div>
Qalhat	2005	3.3	0.133	4%	Osaka Gas, MC, Union Fenosa Gas (Spain)	Qalhat LNG	Oman Gov. (47%), Oman LNG (37%), Union Fenosa Gas (7%), Osaka Gas (3%), MC (3%) etc.	2006	<div><div>A</div><div>B</div><div>C</div><div>D</div></div>
Russia Sakhalin II	Oil: 2008 (year-round production), LNG: 2009	9.6	0.96	10%	JERA, Tokyo Gas, Kyushu Elec., Toho Gas, Hiroshima Gas, Tohoku Elec., Saibu Gas, Osaka Gas, Korea Gas, Shell, Gazprom	Sakhalin Energy	Gazprom (50%+1share), Shell (27.5%-1share), Mitsui & Co. (12.5%), MC (10%)	1994* (*PSA conclusion)	<div><div>A</div><div>B</div><div>C</div><div>D</div></div>
Indonesia Tangguh (*)	2009	7.6	0.75	9.92%	Tohoku Elec., Kansai Elec., SK E&S, POSCO, Fujian LNG, Semptra Energy, etc.	Tangguh JV	BP (37.2%), MI Berau [MC/INPEX=56:44] (16.3%), CNOOC (13.9%), Nippon Oil Exploration Berau (12.2%) etc.	2001	<div><div>A</div><div>B</div><div>C</div><div>D</div></div>
Indonesia Donggi - Senoro	2015	2.0	0.9	44.9%	JERA, Korea Gas, Kyushu Elec., etc.	PT.Donggi-Senoro LNG	Sulawesi LNG Development Limited [MC/Korea Gas=75:25](59.9%), PT Pertamina Hulu Energi(29%), PT Medco LNG Indonesia(11.1%)	2007	<div><div>A</div><div>B</div><div>C</div><div>D</div></div>
	Total	78.8	7.79	(*) Tangguh LNG Train 3 (3.8 mil. ton) under construction, production start planned mid 2020.					

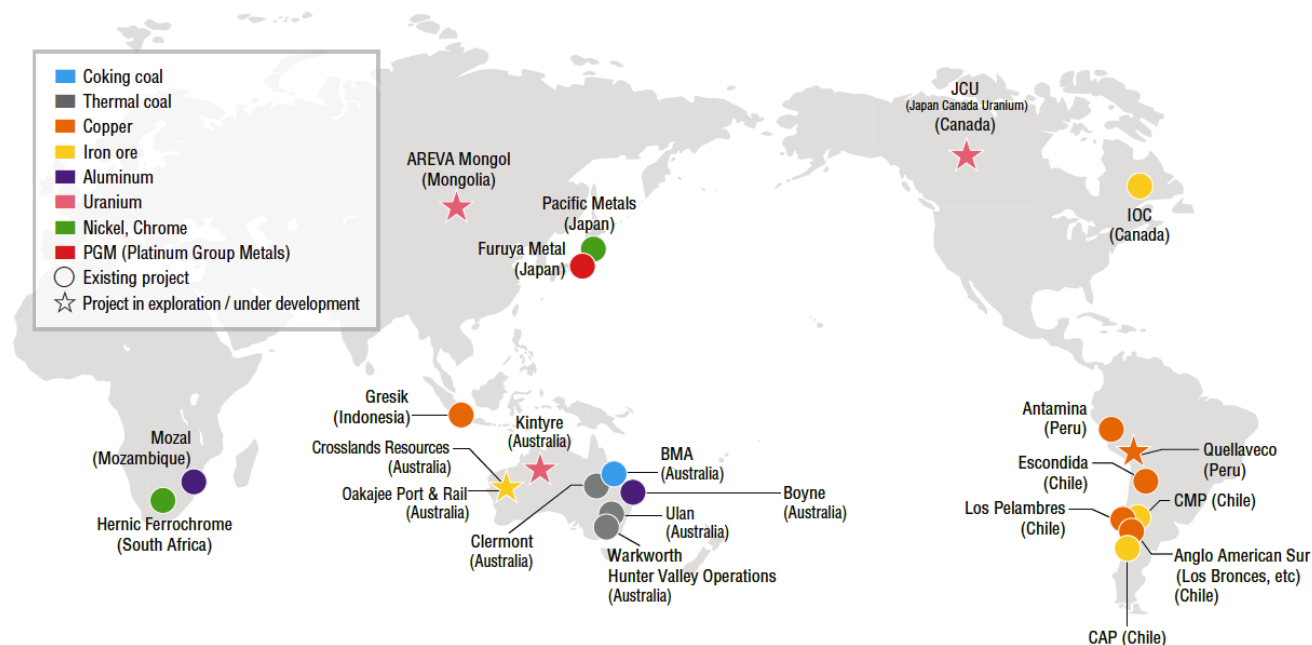
(*) Tangguh LNG Train 3 (3.8 mil. ton) under construction, production start planned mid 2020.

<Projects Under Construction>

Wheatstone	Mid 2017	8.9	0.28	3.17%	JERA, Tohoku Elec., Kyushu Elec., etc. (incl. Equity Lifting)	Wheatstone Sellers (Equity Lifting)	Chevron (64.136%), KUFPEC (13.4%), Woodside (13%), Kyushu Elec. (1.464%), PEW (8%; of which MC holds 39.7%)	2012	
Cameron	2018	12.0	4.0	33.3%	MC, Mitsui & Co., ENGIE (Toller)	Cameron LNG	Semptra Energy (50.2%), Japan LNG Investment (16.6%, of which MC holds 70%), Mitsui & Co. (16.6%), ENGIE (16.6%)	2013	

* Business Contribution: Investment in exploration & development (upstream), Investment in liquefaction plant, Marketing and/or import agent, Shipping

Global Metal Resource-Related Businesses Metals Group



Product	Project	Country	Annual Production Capacity (*1)	Main Partners	MC Share
Coking Coal	BMA	Australia	Coking Coal, etc., 69 mt (*2)	BHP	50.00%
Copper	Escondida	Chile	Copper 1,200 kt	BHP, Rio Tinto	8.25%
	Los Pelambres	Chile	Copper 410 kt	Luksic Group (AMSA)	5.00%
	Anglo American Sur	Chile	Copper 354 kt(*3)	Anglo American	20.4%
	Antamina	Peru	Copper 450 kt, Zinc 400 kt	BHP, Glencore, Teck	10.00%
	Quellaveco	Peru	Feasibility study in progress. (Planned Annual Production: Copper 220kt)	Anglo American	18.10%
	Gresik (Smelting)	Indonesia	Copper 300 kt	PT Freeport Indonesia, Mitsubishi Materials, JX Nippon Mining & Metals	9.50%

(*1) Production capacity shows 100% volume of the project.

(*2) Annual production capacity is not public, FY2016 year production volume is used here.

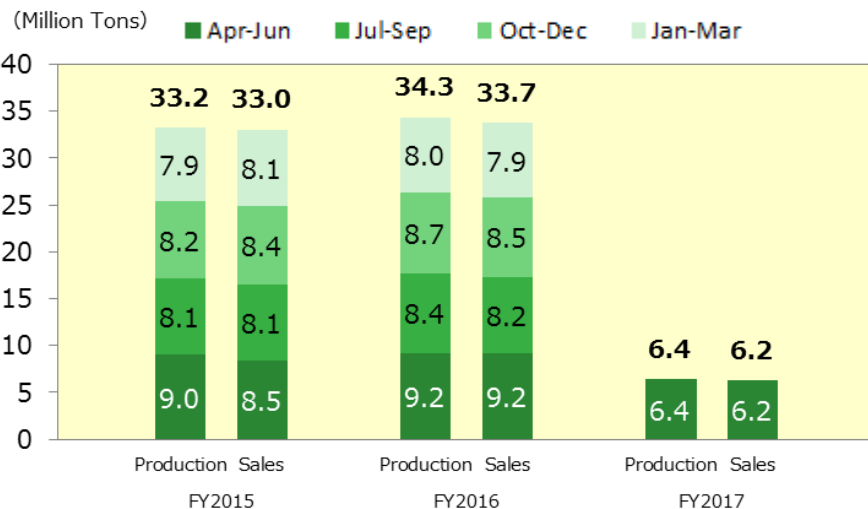
(*3) Annual production capacity is not public, CY2016 year production volume is used here.

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Coal Business (Sales, Production, Price and Exchange Rate)

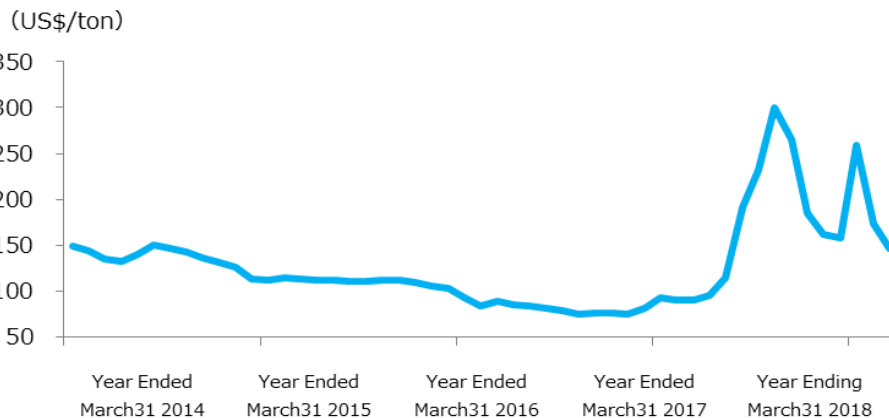
Metals Group

BMA Annual Production and Sales Volume (50% Basis) (*)



(*) Due to rounding, the quarterly figures do not necessarily add up to the total annual figures.

Benchmark Price Trend of Australian High-Quality Hard Coking Coal to Japan



Source : Platts, a division of McGraw Hill Financial, Inc., Argus Media Limited

AUS / USD Average Exchange Rate

US\$/A\$	1Q	2Q	3Q	4Q
Year Ended Mar 31 2014	0.9907	0.9158	0.9277	0.8962
Year Ended Mar 31 2015	0.9329	0.9295	0.9049	0.8754
Year Ended Mar 31 2016	0.7775	0.7518	0.7410	0.7360
Year Ended Mar 31 2017	0.7449	0.7512	0.7508	0.7527
Year Ending Mar 31 2018	0.7509			

Source: Mitsubishi UFJ Research and Consulting

(*) The above exchange rates are cumulative average rates from 1Q up to each quarter.

(*) The above exchange rates differ from those actually used by MDP.

Special Notices

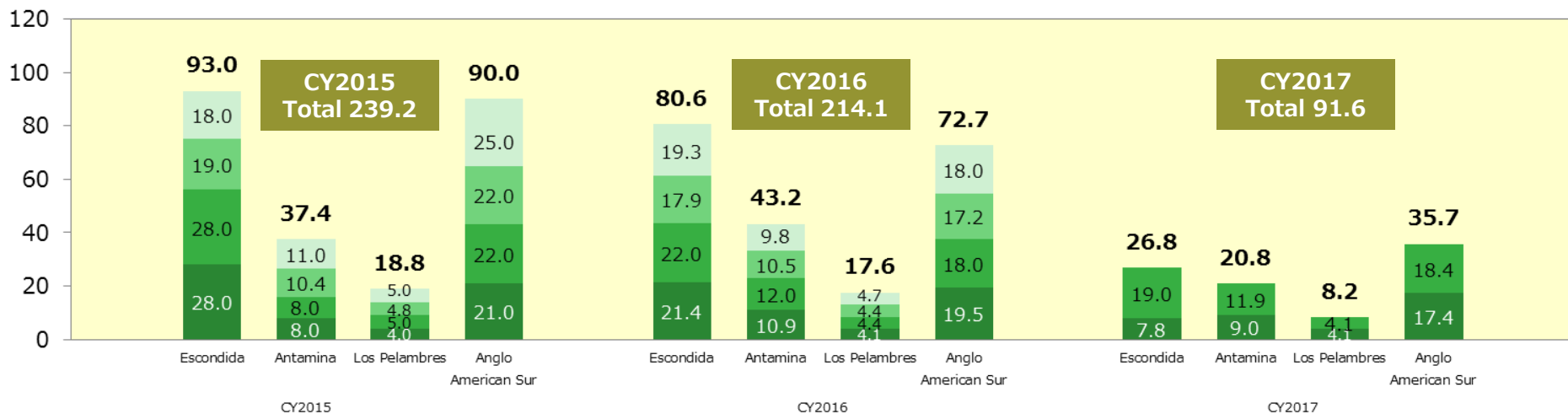
- BMA production for the June 2017 quarter decreased by 31% to 6.4 Million tons on a year on year basis.
- Although mine operations recovered quickly from the damage caused by Cyclone Debbie by the dewatering infrastructure installed after the 2011 flood, the network infrastructure of rail track provider Aurizon was damaged.

Copper Businesses Metals Group

Equity Share Production (*)

(Thousand tons) ■ Jan-Mar ■ Apr-Jun ■ Jul-Sep ■ Oct-Dec

(*) Due to rounding, the quarterly figures do not necessarily add up to the total annual figures.



LME Copper Price (Monthly Average)

(US\$/ton)



Special Notices

①AAS

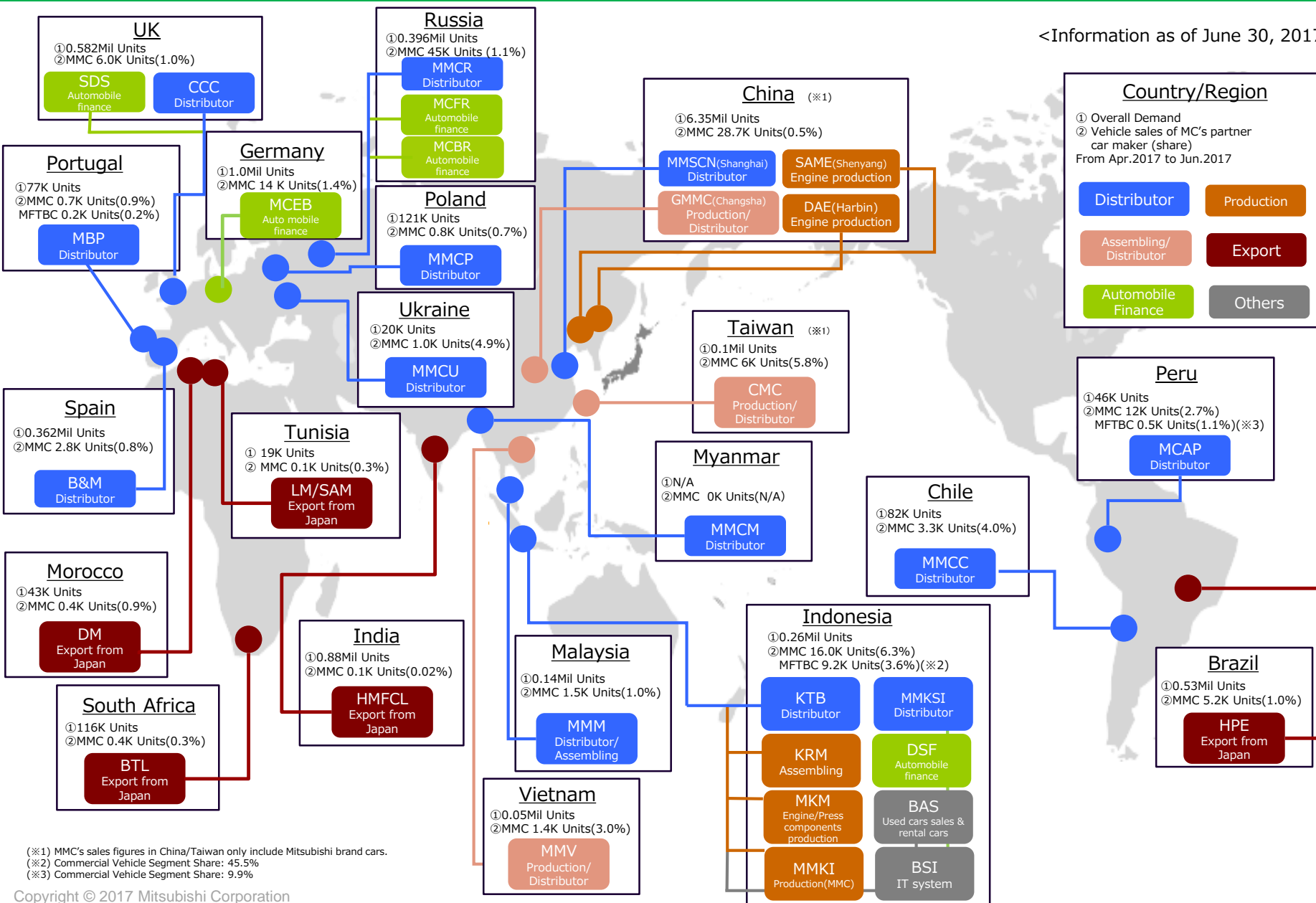
- Production from Los Bronces increased with higher ore grades and strong plant performance, partly offset by an expected increase in ore hardness.
- El Soldado production decreased, reflecting the temporary suspension of mine operations from 18 February, which restarted on 28 April following approval of the updated mine plan.

②Escondida Mine

- Escondida copper production for the April-June 2017 quarter decreased due to the ramp up period after industrial action.
- With new sea-water desalination facility and re-start of the existing concentrator, Escondida will start the production utilizing three concentrators in the September 2017 quarter.
- These two projects enable Escondida to achieve its mid- and long- term sustainable production.

Global Automobile-Related Business (MMC-Related) Machinery Group

<Information as of June 30, 2017>



(※1) MMC's sales figures in China/Taiwan only include Mitsubishi brand cars.

(※2) Commercial Vehicle Segment Share: 45.5%

(※3) Commercial Vehicle Segment Share: 9.9%

Global Automobile-Related Business (Isuzu-Related) Machinery Group

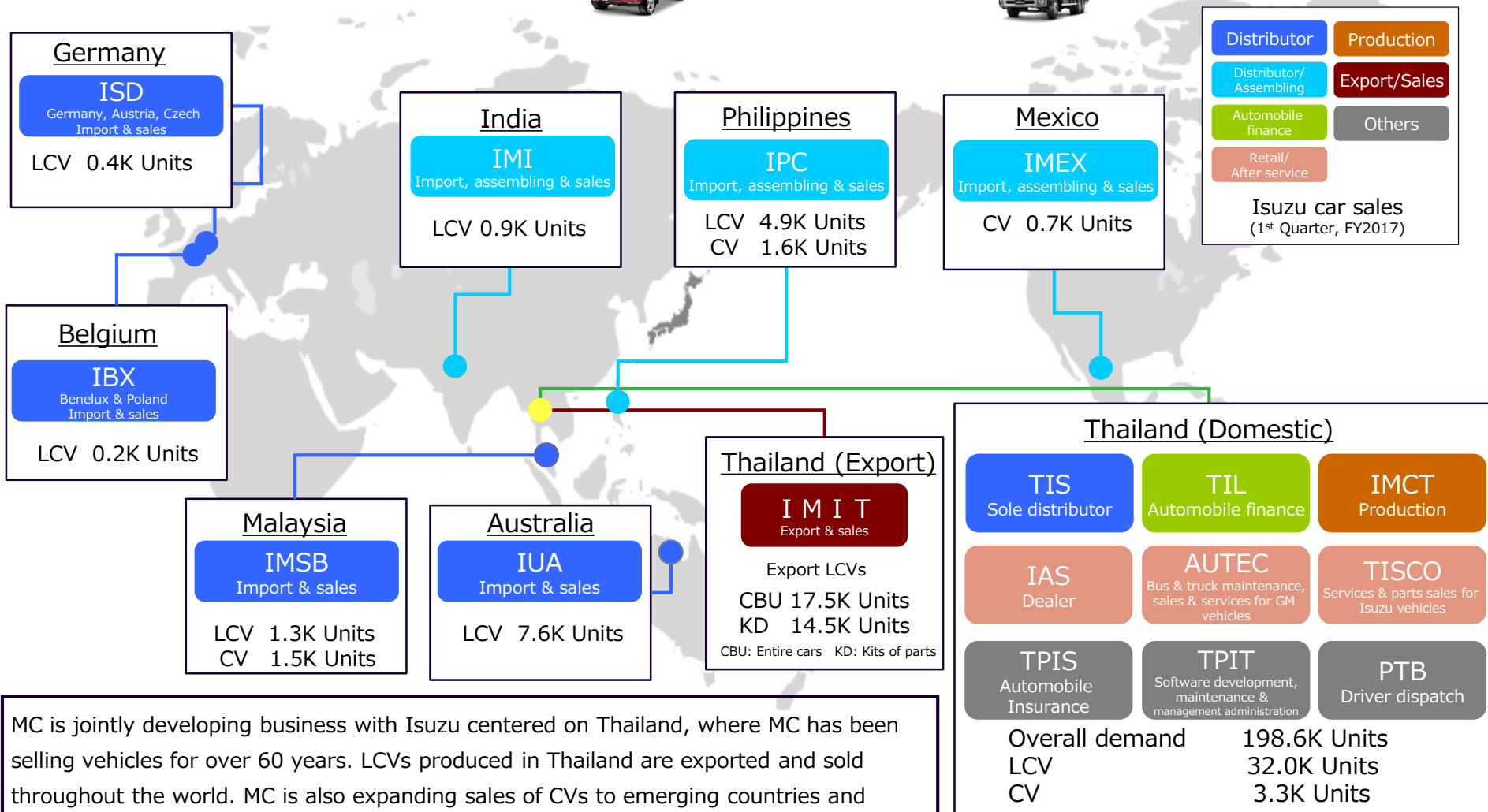
LCV: Light Commercial Vehicle



CV: Commercial Vehicle



<Information as of June 30, 2017>



Life Science (Food Science Business)

Chemicals Group

MC's Business

Sales : Approx. 150 billion yen

Scope of business: Production, sales, export, and import of seasonings, sweeteners, yeast-related materials, confectionery / bakery materials, liquors for cooking and confectionery, medicine raw materials and other industrial chemical products

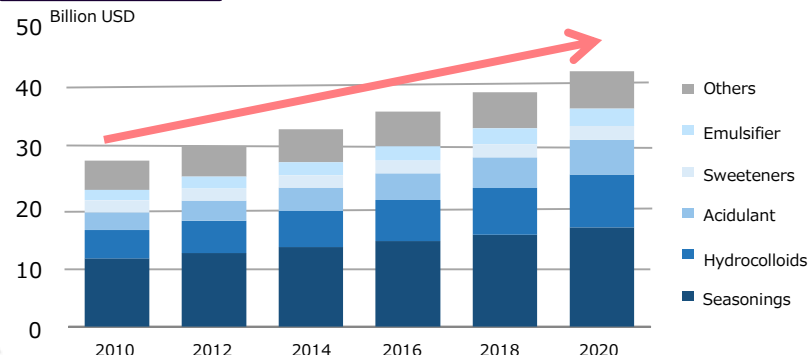
Employees: Approx. 2,900

Production locations: Japan 10, Others 7
(China 2 / Indonesia 3 / Thailand 1 / Spain 1)

Sales office locations: Japan / United States / Netherlands / China

Global Market

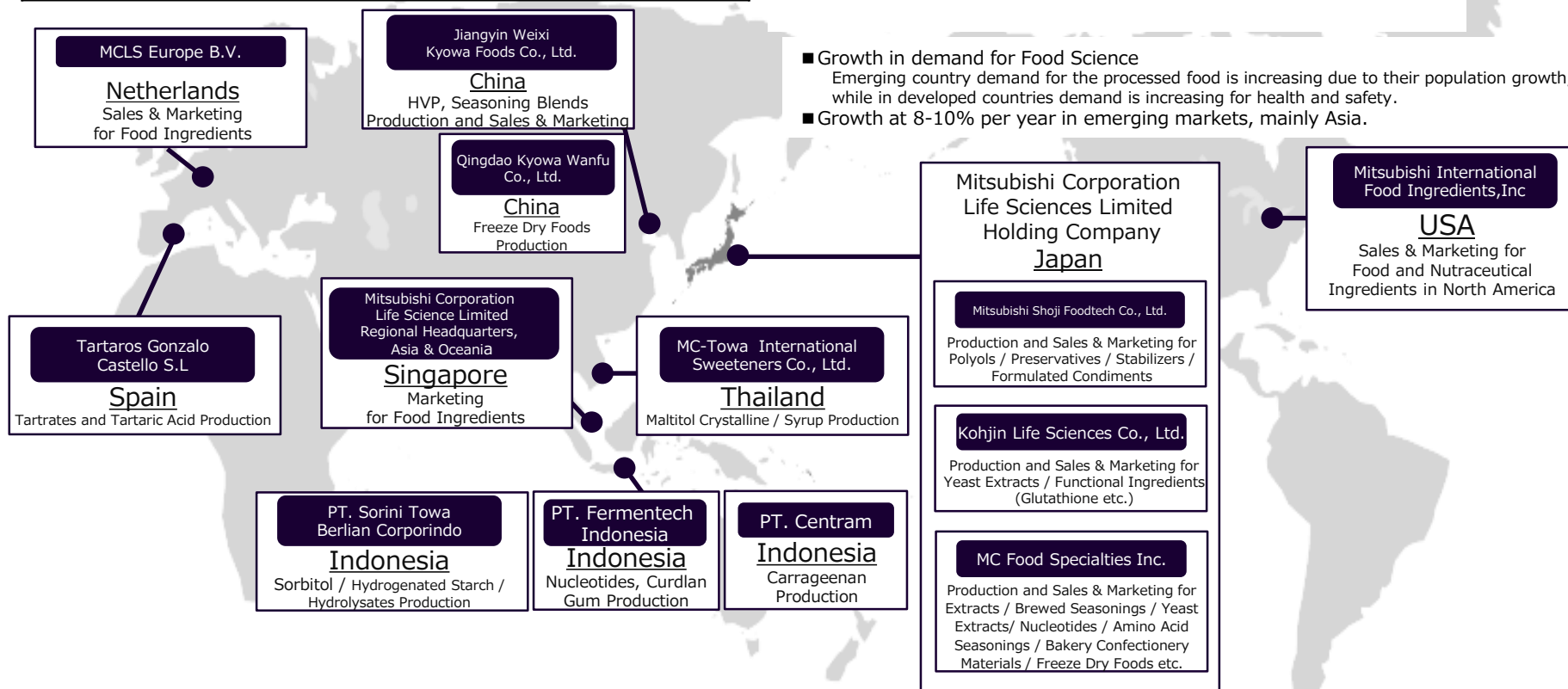
Source: Leatherhead Food Research



■ Growth in demand for Food Science

Emerging country demand for the processed food is increasing due to their population growth, while in developed countries demand is increasing for health and safety.

■ Growth at 8-10% per year in emerging markets, mainly Asia.



Food Business

Living Essentials Group

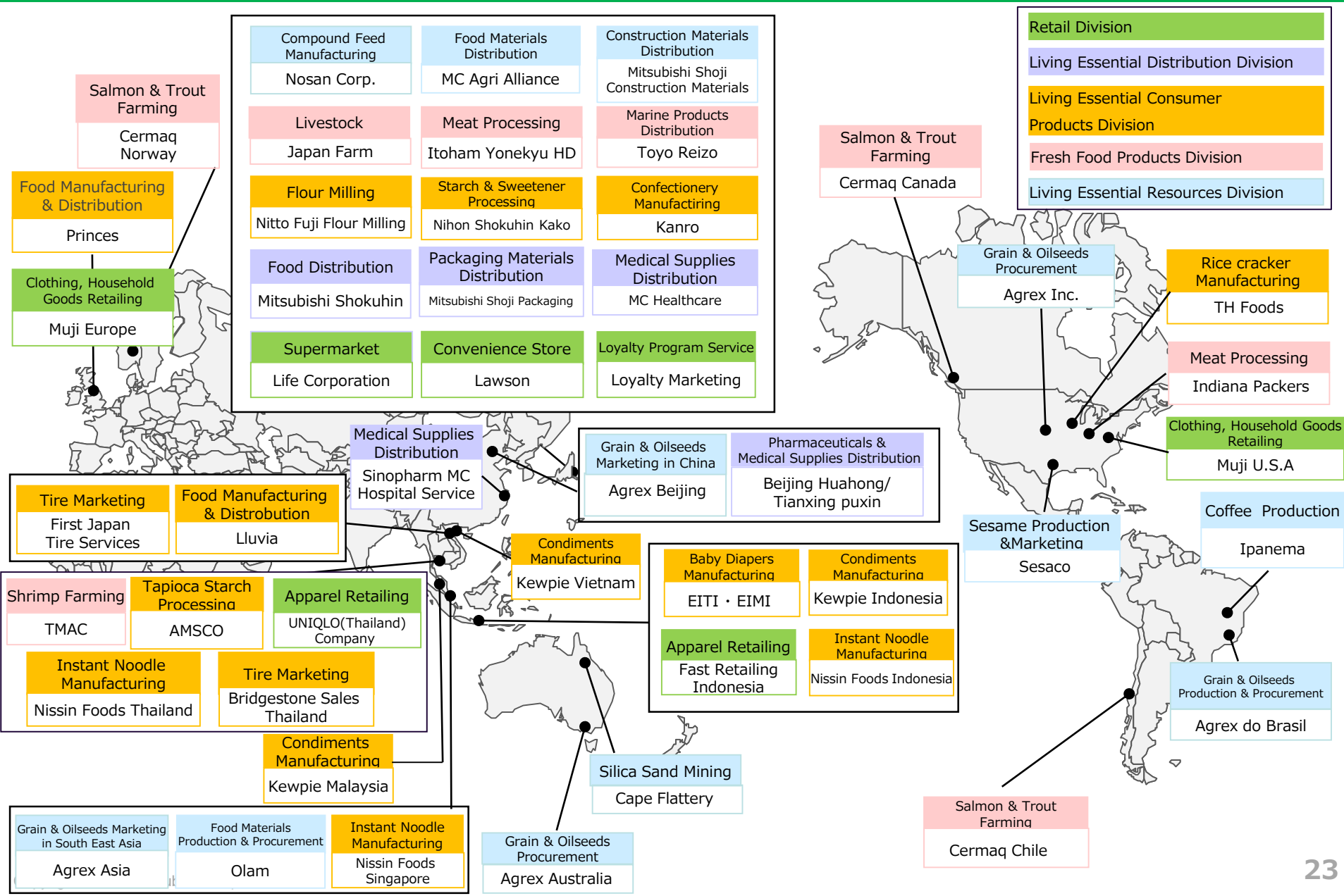
★ Subsidiaries
☆ Affiliates

Product	Production, Procurement & Processing	Manufacturing	Distribution	Retail	Consumers
Marine Product	★ Cermaq (Norway, Chile, Canada: Salmon & Trout)	★ Sanyo Foods (Japan: Marine Products)		★ Toyo Reizo (Japan: Marine Products)	
Soy Corn Meat	<div> <div>★ Agrex (USA, Brazil, Australia: Grain)</div> <div> <div>★ Nosan Corp. (Japan: Feed)</div> <div>★ Japan Farm (Japan: Meat)</div> <div>★ Indiana Packers (USA: Meat)</div> </div> </div>	<div>☆ Itoham Yonekyu Holdings (Japan: Meat)</div>	★ Princes (UK: Food)	<div>★ Foodlink (Japan: Meat)</div> <div>★ Mitsubishi Shokuhin (Japan: Food)</div>	
Sugar Starch Wheat		<div>☆ Kanro (Japan: Confectionary)</div> <div>Yamazaki Indonesia (Indonesia : Bakery)</div>		<div>☆ MCMS (Hong Kong: Food)</div> <div>Atri Distribusindo (Indonesia: Food & Consumer Products)</div>	
Coffee Cocoa Edible Nuts Spices Sesame Rice etc.	<div>★ Nitto Fuji Flour Milling (Japan: Flour)</div> <div> <div>☆ Olam (Singapore: Food Materials)</div> <div>☆ Ipanema (Brazil: Coffee)</div> <div>★ Sesaco (USA: Sesame)</div> </div>	<div>☆ JVs with Nissin Foods HD(*1) (Instant Noodle)</div> <div>☆ JVs with Kewpie(*2) (Condiments)</div> <div>★ Art Coffee (Japan: Coffee)</div> <div>★ TH Foods (USA: Rice Crackers)</div> <div>☆ Kadoya Sesame Mills (Japan: Sesame Seed Oil)</div>	<div>☆ Lluvia (Myanmar: Food)</div>	<div>★ MC Foods (Japan: Food Materials)</div> <div>★ MC Agri Alliance (Japan: Food Materials)</div>	

(*1)Indonesia, Singapore, Thailand, India

(*2)Indonesia, Malaysia, Vietnam

Main Subsidiaries and Affiliates of Living Essential Group



Supplementary Information to the Consolidated Balance Sheets

[Assets]

(Billion yen)

Main items	2017/3	2017/6	Increase/ decrease	Main points of change
Current assets	6,467.3	6,347.4	-119.9	
Cash and cash equivalents	1,145.5	1,044.9	-100.6	... Reflects decrease mainly due to repayment of borrowings
Trade and other receivables	3,125.5	3,053.2	-72.3	... Reflects lower transaction volumes
Inventories	1,110.1	1,082.4	-27.7	... Reflects lower transaction volumes
Assets classified as held for sale	39.3	142.1	102.8	... Reflects increase due to reclassification from property, plant and equipment
Non-current assets	9,286.3	9,160.4	-125.9	
Other investments	2,291.5	2,314.6	23.1	... Reflects increase due to mark-to-market gains on shares
Property, plant and equipment	2,484.7	2,313.1	-171.6	... Reflects decrease due to reclassification to assets classified as held for sale
Total assets	15,753.6	15,507.8	-245.8	

[Liabilities]

Main items	2017/3	2017/6	Increase/ decrease	Main points of change
Current liabilities	4,677.8	4,476.1	-201.7	
Borrowings	1,248.2	1,224.1	-24.1	... Reflects decrease mainly due to repayments
Trade and other payables	2,542.2	2,496.9	-45.3	... Reflects decrease in transaction volumes
Other current liabilities	395.2	313.3	-81.9	... Reflects decrease mainly due to accrued import duties
Non-current liabilities	5,286.7	5,127.2	-159.5	
Borrowings	4,135.7	4,012.9	-122.8	... Reflects decrease mainly due to reclassification to short-term debt
Total liabilities	9,964.5	9,603.4	-361.1	

[Shareholders' Equity]

Main items	2017/3	2017/6	Increase/ decrease	Main points of change
Equity attributable to owners of the Parent	4,917.2	4,995.1	77.9	
Other investments designated as FVTOCI	451.1	481.1	30.0	... Reflects increase due to rise in mark-to-market gains on securities
Retained earnings	3,625.2	3,664.7	39.5	... Reflects increase mainly due to net income (117.8), and dividends paid (-79.3)
Non-controlling interest	871.8	909.3	37.5	... Reflects increase due to sale of shares in subsidiaries
Total equity	5,789.0	5,904.5	115.5	
Total liabilities and equity	15,753.6	15,507.8	-245.8	

Supplementary Information to the Consolidated Statements of Income

(Billion yen)

Main items	2016/6	2017/6	Increase/ decrease
Selling, general and administrative expenses	(224.2)	(338.3)	-114.1
Provision for doubtful receivables	2.7	(0.9)	-3.6
Gains (losses) on investments	29.3	6.5	-22.8
Gain (loss) on FVTPL	2.9	(3.8)	-6.7
Gain (loss) on affiliated companies	26.4	10.3	-16.1
(Impairment loss)	0.8	0.1	-0.7
(Gain on liquidation)	25.6	10.2	-15.4
Gains and losses on disposal of property, plant and equipment	4.8	4.2	-0.6
Gain on sales	5.6	5.9	0.3
Loss on retirement and disposal	(0.8)	(1.7)	-0.9
Finance income	28.8	40.8	12.0
Interest income	9.0	10.5	1.5
Dividend income	19.8	30.3	10.5
Finance costs	(11.6)	(12.2)	-0.6

* Consists entirely of interest expenses

Supplementary Information to the Consolidated Statements of Cash Flows

(Billion yen)

	<u>2016/6</u>	<u>2017/6</u>	<u>Increase/ decrease</u>	
Cash flows from operating activities	(58.9)	165.9	224.8	Cash flows from operating activities increased 224.8 billion yen, mainly due to an increase in operating transactions and a decrease in demand for working capital.
Cash flows from investing activities	32.2	(46.1)	-78.3	Cash flows from investing activities decreased 78.3 billion yen, mainly due to a rebound from the collection of loans in the previous year, an increase in capital expenditures and increased investment in affiliated companies.
Free cash flow	(26.7)	119.8	146.5	
Cash flows from financing activities	(113.8)	(227.4)	-113.6	Cash flows from financing activities decreased 113.6 billion yen, mainly due to the repayment of borrowings.
* Dividends received from equity-method affiliates				
	2016/6	2017/6		
	52.1	61.1		

Major indicators

	<u>2017/3</u>	<u>2017/6</u>	<u>Increase/ decrease</u>
Current ratio	138.3%	141.8%	3.5%
Total shareholders' equity ratio (*1)	31.2%	32.2%	1.0%
Equity (*1) per share	310.1	315.0	4.9
Interest-bearing debt (Gross)	5,383.9	5,237.0	-146.9
Interest-bearing debt (Net)	3,991.5	3,945.8	-45.7

	<u>2016/6</u>	<u>2017/6</u>	<u>Increase/ decrease</u>	<u>2017/3</u>	<u>2018/3 (Forecast)</u>	<u>Increase/ decrease</u>
ROE (*2)	2.3%	2.4%	0.1%	9.3%	8.9%	-0.4%
ROA (*2)	0.7%	0.8%	0.1%	2.9%	2.8%	-0.1%
(Reference) ROE excluding the impact of other components of equity (*2)	2.7%	2.9%	0.2%	11.4%	10.8%	-0.6%

(*1)...“Equity” shows the amount of equity attributable to owners of the Parent under total equity, excluding non-controlling interest.

(*2)...ROE and ROA are both calculated with net income attributable to owners of the Parent as the numerator.

Exchange Rates

[US\$1]	<u>March 31, 2017</u>	¥112.19	→	<u>June 30, 2017</u>	¥112.00	¥0.19 yen appreciation
[AUS\$1]	<u>March 31, 2017</u>	¥85.84	→	<u>June 30, 2017</u>	¥86.18	¥0.34 yen depreciation
[EUR1]	<u>March 31, 2017</u>	¥119.79	→	<u>June 30, 2017</u>	¥127.97	¥8.18 yen depreciation

Operating Segment Information

THREE MONTHS ENDED JUNE 2017

(Billion yen)

Main Balance Sheet Items	Global Environmental & Infrastructure	Industrial Finance, Logistics & Development	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Others	Total
Total assets	998.2	837.1	1,989.6	3,656.4	1,749.1	911.4	4,383.0	983.0	15,507.8
Investments accounted for using the equity method	504.2	284.2	669.0	470.2	168.3	151.5	396.6	12.5	2,656.5
Property, plant and equipment	39.3	154.2	127.3	959.9	223.2	56.5	657.5	95.2	2,313.1
Intangible assets and goodwill	11.0	4.6	5.4	12.9	16.7	17.8	914.3	32.1	1,014.8
Other investments	79.4	125.4	552.6	466.8	236.6	106.8	604.5	142.5	2,314.6

Energy Business / Metals	Energy Business				Metals		
	LNG	Shale Gas	Upstream business etc.	Others	MDP	Copper	Others
Investments accounted for using the equity method	423.3	207.3	4.2	34.2	4.6	215.0	250.6
Property, plant and equipment	45.6	2.0	29.1	50.6	856.4	0.0	103.5
Intangible assets and goodwill	2.5	0.0	0.0	2.9	0.0	0.0	12.9
Other investments	440.9	0.0	9.9	101.8	1.9	328.8	136.1

Main Income Statement Items	Global Environmental & Infrastructure	Industrial Finance, Logistics & Development	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Others	Total
Gross profit	6.9	16.2	10.5	93.6	46.3	29.4	238.2	1.0	442.1
SG&A expenses	(12.2)	(10.4)	(14.4)	(37.8)	(32.2)	(23.0)	(201.5)	(6.8)	(338.3)
Dividend income	0.3	0.2	6.1	11.1	3.5	2.8	5.1	1.2	30.3
Income from investments accounted for using the equity method	2.8	5.5	14.4	10.4	5.1	4.9	6.1	(0.4)	48.8
Net income	6.1	9.5	(2.8)	50.7	17.9	10.8	23.9	1.7	117.8

Main Cash Flow Items	Global Environmental & Infrastructure	Industrial Finance, Logistics & Development	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Others	Total
Depreciation and amortization	0.7	2.1	5.3	16.1	7.5	2.2	27.0	2.2	63.1

YEAR ENDED JUNE 2016

(Billion yen)

Main Balance Sheet Items	Global Environmental & Infrastructure	Industrial Finance, Logistics & Development	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Others	Total
Total assets	1,005.7	841.6	2,118.0	3,704.2	1,739.6	943.9	4,343.0	1,057.6	15,753.6
Investments accounted for using the equity method	499.4	276.8	669.5	472.8	169.0	152.2	397.6	14.0	2,651.3
Property, plant and equipment	40.7	155.8	179.6	1,069.8	231.0	55.8	646.3	105.7	2,484.7
Intangible assets and goodwill	11.0	4.3	5.5	12.6	16.4	18.1	908.1	34.3	1,010.3
Other investments	77.7	125.0	563.1	481.9	231.6	103.5	561.1	147.6	2,291.5

Energy Business / Metals	Energy Business				Metals		
	LNG	Shale Gas	Upstream business etc.	Others	MDP	Copper	Others
Investments accounted for using the equity method	429.0	206.1	1.6	32.8	4.7	220.2	247.9
Property, plant and equipment	48.3	2.0	73.6	55.7	965.6	0.0	104.2
Intangible assets and goodwill	2.6	0.0	0.0	2.9	0.0	0.0	12.6
Other investments	412.6	0.0	25.8	124.7	1.9	330.3	149.7

THREE MONTHS ENDED JUNE 2016

(Billion yen)

Main Income Statement Items	Global Environmental & Infrastructure	Industrial Finance, Logistics & Development	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Others	Total
Gross profit	9.0	11.2	2.5	53.5	43.9	28.7	110.6	3.8	263.2
SG&A expenses	(11.5)	(10.4)	(13.8)	(35.1)	(27.7)	(22.6)	(95.1)	(8.0)	(224.2)
Dividend income	0.6	0.3	5.3	4.7	3.1	1.1	3.6	1.1	19.8
Income from investments accounted for using the equity method	13.3	4.4	6.0	(1.1)	5.4	3.5	5.9	(0.1)	37.3
Net income	10.0	7.9	20.8	14.7	18.0	8.2	21.8	(0.6)	100.8

Main Cash Flow Items	Global Environmental & Infrastructure	Industrial Finance, Logistics & Development	Energy Business	Metals	Machinery	Chemicals	Living Essentials	Others	Total
Depreciation and amortization	0.6	2.2	7.6	19.3	6.2	2.4	10.1	2.6	51.0