

Appendix

One-off Gains/Losses

(Billion Yen)

Year Ending March 2019 1Q													
Total 16													
[Main one-off gains] 20						[Main one-off losses] (4)							
	1Q	2Q	3Q	4Q	Total		1Q	2Q	3Q	4Q	Total		
E	Gains on sales of power generation assets	3	-	-	-	3	S	Impairment losses / overseas business	(2)	-	-	-	(2)
N	LNG business / Foreign exchange gain due to capital reduction	3	-	-	-	3	N	Losses related to exploration asset sales	(2)	-	-	-	(2)
K	Reversal of allowance for uncollectable accounts	2	-	-	-	2							
M	Deferred tax in ship business	8	-	-	-	8							
X	Gains on disposal of shares in SIGMAXYZ	4	-	-	-	4							

(Billion Yen)

Year Ending March 2018 1Q													
Total (12)													
[Main one-off gains] 18						[Main one-off losses] (30)							
	1Q	2Q	3Q	4Q	Total		1Q	2Q	3Q	4Q	Total		
E	Compensation for delay in completion of construction works	2	-	-	-	2	E	Losses in overseas power business	(2)	-	-	-	(2)
N	Gains related to withdrawal from exploration business in Western Papua-New Guinea	8	-	-	-	8	N	Losses related to North American exploration asset sales	(18)	-	-	-	(18)
	VAT refund due to tax reform / Asian exploration business	1	-	-	-	1	N	Impairment losses etc. on fixed assets / petroleum business	(5)	-	-	-	(5)
K	Reversal of impairment / Chilean copper business (AAS)	3	-	-	-	3		Impairment losses / African exploration business	(2)	-	-	-	(2)
	Other one-off gains	2	-	-	-	2	M	Tax expense due to restructuring of automotive business in Indonesia	(3)	-	-	-	(3)
M	Gains on sales of ships	2	-	-	-	2							

(E) Global Environmental & Infrastructure Business (S) Industrial Finance, Logistics & Development (N) Energy Business (K) Metals
 (M) Machinery (C) Chemicals (L) Living Essentials (X) Corporate

Business-related/Market-related Consolidated Net Income by Segment

(billion Yen)		Three Months ended June 2017	Three Months ended June 2018	YoY Change	Forecast for the Year ending March 2019
Business -related	Environmental and Infrastructure Business	6.1	10.5	4.4	35.0
	Industrial Finance, Logistics & Development	9.5	9.7	0.2	36.0
	Energy Business	11.5	33.4	21.9	98.0
	Metals	4.3	8.2	3.9	18.0
	Machinery	15.7	28.7	13.0	81.0
	Chemicals	10.8	12.4	1.6	38.0
	Living Essentials	23.9	17.3	(6.6)	90.0
	Total	81.8	120.2	38.4	396.0

(billion Yen)		Three Months ended June 2017	Three Months ended June 2018	YoY Change	Forecast for the Year ending March 2019
Market -related	Energy Business	(14.3)	(3.6)	10.7	(14.0)
	Metals	46.4	67.5	21.1	197.0
	Machinery	2.2	10.4	8.2	14.0
	Total	34.3	74.3	40.0	197.0

Market-related sector includes North American shale gas and E&P in the Energy Business segment, Mineral Resources in the Metals segment, and Ships (commercial vessels) in the Machinery segment.

Performance at Principal Subsidiaries and Affiliates

Performance at Principal Subsidiaries and Affiliates

-The following data only contains principal subsidiaries and affiliates out of the total number of subsidiaries and affiliates of MC.

-The equity in earnings columns are grayed out in case of listed companies that have not yet announced earnings.

-In case of listed companies, earnings appear as figures prior to MC's consolidation adjustment.

-Some subsidiaries' and affiliates' earnings are consolidated with a time lag due to differences in the fiscal reporting periods, however significant transactions occurred during the lag period are covered in MC's consolidated earnings.

-"Equity Holding" is a rate to calculate MC's consolidated income by share in principal subsidiaries and affiliates.

It will not necessarily be equivalent to MC's voting rights as disclosed in the Financial Section of Integrated Report/Annual Financial Report, etc.

< Global Environmental & Infrastructure Business Group >

(Billion Yen)

Subsidiary/ Affiliate	Company Name (Country)	Main Business	Equity Holding (%)	Equity in Earnings		Increase or Decrease
				Year Ended March, 2018 1Q	Year Ending March, 2019 1Q	
Affiliate (listed)	Chiyoda Corporation (Japan)	Plant engineering business	33.57	(*1) 0.3	(0.2)	-0.5
Subsidiary	Diamond Generating Asia, Limited (Hong Kong) (*2)	Independent Power Producer	100.00	1.4	3.1	1.7
Subsidiary	Diamond Generating Corporation (U.S.A.)	Independent Power Producer	100.00	1.1	1.1	0.0
Subsidiary	Diamond Generating Europe Limited (U.K.)	Independent Power Producer	100.00	1.1	5.0	3.9
Subsidiary	Diamond Transmission Corporation (U.K.)	Transmission System Operator	100.00	1.6	1.0	-0.6
Subsidiary	Mitsubishi Corporation Machinery, Inc. (Japan)	Export, import and domestic trading of machine parts	100.00	0.1	0.6	0.5
Subsidiary	Mitsubishi Corporation Power Ltd. (Japan)	Independent Power Producer	100.00	2.6	1.5	-1.1
-	Other power related business companies in total (*3)	-	-	(0.7)	0.8	1.5
-	Other Energy Infrastructure related business companies in total	-	-	2.2	1.4	-0.8

(*1) In the disclosure of the year ending March 2019, significant transactions occurred during the lag period, which was already included in the year ended March 2017, are excluded in the three months ended March 2018.

(*2) The corresponding figure is the total of 9 companies, including companies which are administrated by Diamond Generation Asia, Limited.

(*3) In the disclosure of the year ending March 2019, other power related business companies in total has expanded its disclosure range.

Performance at Principal Subsidiaries and Affiliates

< Industrial Finance, Logistics & Development Group >

(Billion Yen)

Subsidiary/ Affiliate	Company Name (Country)	Main Business	Equity Holding (%)	Equity in Earnings		Increase or Decrease
				Year Ended March, 2018 1Q	Year Ending March, 2019 1Q	
Affiliate (listed)	AGP Corporation (Japan)	Supply of airport ground power, maintenance of airport facilities, manufacture and sale of food carts	26.81	0.0	0.0	0.0
Subsidiary	DIAMOND RC HOLDING LIMITED (China)	Real estate investment	100.00	0.1	0.8	0.7
Subsidiary	Diamond Realty Investments, Inc. (U.S.A.)	Real estate investment	100.00	0.4	(0.1)	-0.5
Subsidiary	Diamond Realty Management Inc. (Japan)	Real estate asset management and investment advisory	100.00	0.5	1.3	0.8
Subsidiary	MC Aviation Partners Inc. (Japan)	Aircraft leasing and management services	100.00	1.2	0.4	-0.8
Subsidiary	MC Capital Inc. (U.S.A)	Private Equity Investment	100.00	0.7	0.5	-0.2
Subsidiary	MC GIP-UK LTD. (U.K.)	Infrastructure Investment	100.00	0.5	0.5	0.0
Subsidiary	MC US INVESTMENT, INC. (U.S.A.)	Infrastructure Investment	100.00	0.0	0.0	0.0
Affiliate	Mitsubishi Auto Leasing Holdings Corporation (Japan)	Auto leases, installment sales and other financial services	50.00	0.2	0.4	0.2
Subsidiary	Mitsubishi Corporation LT, Inc. (Japan)	Warehousing and general logistics services	100.00	0.2	1.0	0.8
Subsidiary	Mitsubishi Corp.-UBS Realty Inc. (Japan)	Investment management business	51.00	0.3	0.5	0.2
Subsidiary	Mitsubishi Corporation Urban Development, Inc. (Japan)	Development & operating of commercial properties	100.00	3.8	0.3	-3.5
Affiliate (listed)	Mitsubishi UFJ Lease & Finance Company Ltd. (Japan)	Leasing, installment sales and other financing	20.00	1.9	2.0	0.1
-	Other fund related business companies in total (*1)	-	-	2.5	4.3	1.8

(*1) Including items after deduction of parent company's income tax.

Performance at Principal Subsidiaries and Affiliates

< Energy Business Group >

(Billion Yen)

Subsidiary/ Affiliate	Company Name (Country)	Main Business	Equity Holding (%)	Equity in Earnings		Increase or Decrease
				Year Ended March, 2018 1Q	Year Ending March, 2019 1Q	
Subsidiary	Angola Japan Oil Co., Ltd (Japan)	Exploration, development and production of oil	65.70	0.4	0.7	0.3
Affiliate	Astomos Energy Corporation (Japan)	Import, trading, domestic distribution and sales of LPG	49.00	1.3	(0.5)	-1.8
Subsidiary	JAPAN LNG INVESTMENT, LLC (U.S.A.)	Investment company for Cameron LNG project (MC's equity holding in Cameron LNG Holdings, LLC: 11.62%)	70.00	0.0	0.0	0.0
Subsidiary	Mitsubishi Corporation Energy Co., Ltd.	Domestic sale and trade (export/import) of petroleum products	100.00	0.2	(0.3)	-0.5

■ LNG Business

-	LNG business-related equity method income	-	-	10.9	14.7	3.8
-	LNG business-related dividend income (after tax)	-	-	4.3	13.9	9.6

■ Shale Gas Business

-	Shale gas business-related consolidated net income	-	-	(2.6)	(1.0)	1.6
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< Metals Group >

(Billion Yen)

Subsidiary/ Affiliate	Company Name (Country)	Main Business	Equity Holding (%)	Equity in Earnings		Increase or Decrease
				Year Ended March, 2018 1Q	Year Ending March, 2019 1Q	
Affiliate	Iron Ore Company of Canada (Canada)	Iron ore mining, processing and sales	26.18	3.4	2.2	-1.2
Subsidiary	M.C. Inversiones Limitada (Chile)	Mineral resources management company in Latin America	100.00	1.9	1.2	-0.7
Subsidiary	Metal One Corporation (Japan)	Steel products operations	60.00	3.9	4.2	0.3
Subsidiary	Mitsubishi Corporation RtM Japan Ltd. (Japan)	Mineral resources and metals trading	100.00	1.5	3.8	2.3
Subsidiary	Mitsubishi Development Pty Ltd (Australia)	Investment, production and sales of coal and other metals resources	100.00	33.8	58.5	24.7

■ Copper Business

Subsidiary	JECO Corporation (Japan)	Investment company for Escondida copper mine in Chile (*1)	70.00	2.3	5.5	3.2
Affiliate	JECO 2 LTD (U.K.)	Investment company for Escondida copper mine in Chile (*1)	50.00	0.4	1.2	0.8
Subsidiary	MC Copper Holdings B.V. (Netherlands)	Investment company for Los Pelambres copper mine in Chile (MC's shareholding in Los Pelambres through indirect investment: 5%)	100.00	1.2	0.0	-1.2
Subsidiary	MC Resource Development Ltd. (U.K.)	Investment company for Anglo American Sur, S.A. (Chile) (MC's shareholding in Anglo American Sur through indirect investment: 20.4%)	100.00	2.3	0.6	-1.7

Besides JECO Corporation, JECO 2 LTD, MC COPPER HOLDINGS B.V. and MC RESOURCE DEVELOPMENT Ltd., copper business includes dividend income from Antamina of 2.3 billion yen for three months ended June 2018.

(after tax / 0.7 billion yen decrease compared with three months ended June 2017)

(*1) MC's indirect shareholding in Escondida copper mine is 8.25%, through both JECO Corporation and JECO 2 LTD.

Performance at Principal Subsidiaries and Affiliates

< Machinery Group >

(Billion Yen)

Subsidiary/ Affiliate	Company Name (Country)	Main Business	Equity Holding (%)	Equity in Earnings		Increase or Decrease
				Year Ended March, 2018 1Q	Year Ending March, 2019 1Q	
Subsidiary	MC LIFT & SOLUTIONS CO., LIMITED. (Thailand)	Export Sales of Elevators	100.00	0.2	0.2	0.0
Subsidiary	Mitsubishi Corporation Technos (Japan)	Sales of machine tools and industrial machinery	100.00	(0.1)	0.0	0.1
Subsidiary	MSK FARM MACHINERY CORPORATION (Japan)	Sales of agricultural machinery and construction and maintenance service of dairy farming facilities	100.00	0.3	0.2	-0.1
Subsidiary	Nikken Corporation (Japan)	Rental and sales of construction machinery and other equipment	100.00	0.7	0.7	0.0
-	Automobile related business companies in total	-	-	(*1) 15.3	(*2) 26.9	11.6

(*1) Excluding one-off gains/losses due to the restructuring of automotive production and distribution business in Indonesia.

(*2) Including a consolidated adjustment of -2.3 billion yen written below (*3).

(Partial breakdown of automobile related business companies)

Affiliate (listed)	MITSUBISHI MOTORS CORPORATION	Sales and manufacture of automobiles and its parts	20.00	-	(*3) 5.6	5.6
Affiliate	PT MITSUBISHI MOTORS KRAMA YUDHA SALES INDONESIA (Indonesia)	Imports and Sales of automobiles (MMC)	40.00	0.5	0.9	0.4
Affiliate	PT. KRAMA YUDHA TIGA BERLIAN MOTORS (Indonesia)	Imports and Sales of automobiles (MFTBC)	30.00	0.6	0.4	-0.2

(*3) In addition, there is a consolidated adjustment of -2.3 billion yen to our equity in earnings under IFRS due to amortization of assets evaluated at fair value at the time of acquisition, etc.

< Chemicals Group >

(Billion Yen)

Subsidiary/ Affiliate	Company Name (Country)	Main Business	Equity Holding (%)	Equity in Earnings		Increase or Decrease
				Year Ended March, 2018 1Q	Year Ending March, 2019 1Q	
Subsidiary (listed)	Chuo Kagaku Co., Ltd. (Japan)	Manufacturing and sales of plastic food containers	60.59	(0.3)	0.6	0.9
Subsidiary	Chuo Kasei Co., Ltd. (Japan)	Marketing of chemical products	100.00	0.1	0.1	0.0
Subsidiary	MC Ferticom Co., Ltd. (Japan)	Manufacturing of fertilizers	72.83	0.2	0.1	-0.1
Affiliate (listed)	Meiwa Corporation (Japan)	Domestic sales and import-export business of chemical and other products	33.05	0.2	0.2	0.0
Subsidiary	Mitsubishi Corporation Life Sciences Limited (Japan)	Production and sales of food ingredients	100.00	1.3	1.5	0.2
Subsidiary	Mitsubishi Corporation Plastics Ltd. (Japan)	Marketing of synthetic raw materials and plastics	100.00	0.7	0.8	0.1
Subsidiary	Mitsubishi Shoji Chemical Corp (Japan)	Marketing of solvents, coating resins, silicones, fumed silica	100.00	0.4	0.5	0.1
Affiliate	SPDC Ltd. (Japan)	Investment and petroleum and petrochemicals-related businesses	33.34	3.3	3.7	0.4
-	Other functional chemicals business companies in total	-	-	0.7	0.4	-0.3

Performance at Principal Subsidiaries and Affiliates

< Living Essentials Group >

(Billion Yen)

Subsidiary/ Affiliate	Company Name (Country)	Main Business	Equity Holding (%)	Equity in Earnings		Increase or Decrease
				Year Ended March, 2018 1Q	Year Ending March, 2019 1Q	
Subsidiary	Agrex, Inc. (U.S.A)	Grain & Oilseeds Procurement and sales	100.00	(0.2)	0.2	0.4
Subsidiary	CERMAQ GROUP AS (Norway)	Farming, processing and sales of salmon	100.00	3.9	3.3	-0.6
Subsidiary	Dai-Nippon Meiji Sugar Co., Ltd. (Japan)	Manufacturing and wholesale of sugar products	100.00	0.4	0.6	0.2
Subsidiary	Foodlink Corporation (Japan)	Sales of meat and meat products	99.42	0.7	0.9	0.2
Subsidiary	INDIANA PACKERS CORPORATION (U.S.A.)	Processing and sales of pork	80.00	1.2	0.2	-1.0
Affiliate (listed)	Itoham Yonekyu Holdings Inc. (Japan)	Manufacturing and sales of meats and processed foods	38.94	0.3	0.5	0.2
Subsidiary	Japan Farm Holdings, Ltd. (Japan)	Poultry /Swine breeding, chicken processing	92.66	0.8	0.5	-0.3
Affiliate (listed)	Kadoya Sesame Mills, Inc. (Japan)	Manufacturing and sales of sesame oil and sesame	26.35	0.2	0.3	0.1
Affiliate (listed)	KFC Holdings Japan Ltd. (Japan)	Fast-food restaurant chain (Fried Chicken)	35.22	0.2	(0.1)	-0.3
Subsidiary (listed)	LAWSON, INC. (Japan) (*1)	Franchise chain of LAWSON convenience stores	50.12	4.8	3.1	-1.7
Affiliate (listed)	Life Corporation (Japan)	Supermarket chain stores	23.22	0.5	0.4	-0.1
Subsidiary	MC Healthcare, Inc. (Japan)	Hospital management solutions, medication & medical equipment distribution	80.00	0.3	0.2	-0.1
Subsidiary	mitsubishi corporation fashion (Japan)	OEM business for apparel goods	100.00	0.2	0.3	0.1
Subsidiary	Mitsubishi Shoji Packaging Corporation (Japan)	Sales and marketing of packaging products/systems & paper products	92.15	0.6	0.6	0.0
Subsidiary (listed)	Mitsubishi Shokuhin Co., Ltd (Japan)	Wholesale and logistics of processed foods, frozen and chilled foods etc.	61.99	1.3	1.6	0.3
Subsidiary (listed)	Nihon Shokuhin Kako Co., Ltd. (Japan)	Manufacturing of corn starch and related processed products	59.82	0.2	0.2	0.0
Subsidiary (listed)	Nippon Care Supply Co., Ltd. (Japan)	Nursing care equipment rental	74.78	0.2	0.2	0.0
Subsidiary (listed)	Nitto Fuji Flour Milling Co., Ltd. (Japan)	Flour miller	64.48	0.3	0.5	0.2
Subsidiary	Nosan Corporation (Japan)	Manufacturing and marketing of livestock feed	100.00	0.9	0.7	-0.2
Affiliate (listed)	OLAM INTERNATIONAL LIMITED (Singapore) (*2)	Farming, procuring, processing and sales of agriproducts	17.42	2.3	2.3	0.0
Subsidiary	Princes Limited (U.K.)	Manufacturing of food products and soft drinks	100.00	0.5	0.4	-0.1
Subsidiary	TH FOODS, Inc. (U.S.A)	Manufacturing of rice crackers	53.16	0.3	0.2	-0.1
Subsidiary	Toyo Reizo Co., Ltd. (Japan)	Processing and sales of marine products	95.08	0.6	0.0	-0.6

(*1) In addition, there is a consolidated adjustment of -1.0 billion yen in the three months ended June 2017 and -0.8 billion yen in the three months ended June 2018 to our equity in earnings under IFRS due to amortization of assets evaluated at fair value at the time of acquisition, adjustments of accounting differences, etc.

(*2) In addition, there is a consolidated adjustment of +0.3 billion yen in the three months ended June 2017 and -0.4 billion yen in the three months ended June 2018 to our equity in earnings under IFRS due to amortization of assets evaluated at fair value at the time of acquisition, adjustments of accounting differences, etc.