

**Supplementary Information
For the Three Months Ended June 2019
(Data Section)**

August 1, 2019

Mitsubishi Corporation

(Forward-Looking Statements)

- This release contains forward-looking statements about Mitsubishi Corporation's future plans, strategies, beliefs and performance that are not historical facts. Such statements are based on the company's assumptions and beliefs in light of competitive, financial and economic data currently available and are subject to a number of risks, uncertainties and assumptions that, without limitation, relate to world economic conditions, exchange rates and commodity prices.
- Accordingly, Mitsubishi Corporation wishes to caution readers that actual results may differ materially from those projected in this release and that Mitsubishi Corporation bears no responsibility for any negative impact caused by the use of this release.

(Notes Regarding these Presentation Materials)

- Consolidated net income in this presentation shows the amount of net income attributable to owners of the Parent, excluding noncontrolling interests. Equity shows the amount of equity attributable to owners of the Parent, excluding noncontrolling interests, which is a component of total equity.

* "FY2018" refers as "Financial Year 2018", starting from April 2018 and ends in March 2019.

* "FY2019" refers as "Financial Year 2019", starting from April 2019 and ends in March 2020.

Supplementary Information For the Three Months Ended June 2019 (Data Section) Contents

	Page
1. Supplementary Information to the Consolidated Balance Sheets	3
2. Supplementary Information to the Consolidated Statements of Income / Cash Flows	4
3. Major Indicators / Exchange Rates	5
4. Operating Segment Information	6 – 7
*Balance sheet and profit and loss for the three month ended June 2019 and the year ended March 2019	

Supplementary Information to the Consolidated Balance Sheets

ASSETS					(Billion yen)
Main items	3/31/2019	6/30/2019	YoY Change	Main changes	
Current assets	7,038.9	7,065.2	+ 26.3		
Cash and cash equivalents	1,160.6	1,208.2	+ 47.6	··· Increase in deposits at Lawson Bank	
Inventories	1,213.7	1,239.6	+ 25.9	··· Increase in transaction volumes	
Current assets held for sale	105.6	43.9	- 61.7	··· Decrease due to disposals	
Non-current assets	9,493.9	10,576.3	+ 1,082.4		
Other investments	2,109.0	2,006.8	- 102.2	··· Decrease due to decline of unrealized gains on shares and disposals of shares	
Property, plant and equipment	2,169.0	1,914.1	- 254.9	··· Decrease due to transfer to right-of-use assets resulting from application of IFRS 16 "Leases"	
Right-of-use assets	-	1,460.4	+ 1,460.4	··· Increase due to application of IFRS 16 "Leases"	
Total assets	16,532.8	17,641.5	+ 1,108.7		

LIABILITIES					(Billion yen)
Main items	3/31/2019	6/30/2019	YoY Change	Main changes	
Current liabilities	5,153.7	5,470.4	+ 316.7		
Bonds and borrowings	1,522.9	1,739.2	+ 216.3	··· Increase due to new fund procurement	
Lease liabilities	54.3	224.3	+ 170.0	··· Increase due to application of IFRS 16 "Leases"	
Other current liabilities	460.9	400.6	- 60.3	··· Decrease due to payment of import and consumption taxes, etc.	
Non-current liabilities	4,742.2	5,730.8	+ 988.6		
Bonds and borrowings	3,569.2	3,522.8	- 46.4	··· Decrease due to transfer to long-term borrowings within one year	
Lease liabilities	231.0	1,300.2	+ 1,069.2	··· Increase due to application of IFRS 16 "Leases"	
Total liabilities	9,895.9	11,201.2	+ 1,305.3		

EQUITY					(Billion yen)
Main items	3/31/2019	6/30/2019	YoY Change	Main changes	
Equity attributable to owners of the Parent	5,696.2	5,519.3	- 176.9		
Treasury Stock	(8.3)	(89.5)	- 81.2	··· Increase due to share purchase	
Other investments designated as FVTOCI	542.0	489.6	- 52.4	··· Decrease due to decline of unrealized gains on shares	
Exchange differences on translating foreign operations	379.1	284.7	- 94.4	··· Decrease due to depreciation of Australian dollars and U.S. dollars	
Retained earnings	4,356.9	4,422.4	+ 65.5	··· Increase due to net income (+161.2), after dividends paid (-100.0)	
Total equity	6,636.9	6,440.3	- 196.6		
Total liabilities and equity	16,532.8	17,641.5	+ 1,108.7		

Supplementary Information to the Consolidated Statements of Income / Cash Flows

PROFIT AND LOSS (Billion yen)

Main items	FY2018 1Q	FY2019 1Q	YoY Change
Selling, general and administrative expenses	(342.6)	(354.7)	- 12.1
Provision for doubtful receivables	2.7	(1.4)	- 4.1
Gains (losses) on investments	14.3	14.7	+ 0.4
Gain (loss) on FVTPL	4.0	0.5	- 3.5
Gain (loss) on affiliated companies	10.3	14.2	+ 3.9
(Impairment loss)	(4.7)	(0.1)	+ 4.6
(Gain on liquidation)	15.0	14.3	- 0.7
Gains and losses on disposal of property, plant and equipment	1.1	0.7	- 0.4
Gain on sales	2.3	2.8	+ 0.5
Loss on retirement and disposal	(1.2)	(2.1)	- 0.9
Finance income	57.1	50.9	- 6.2
Interest received	14.1	16.3	+ 2.2
Dividends received	43.0	34.6	- 8.4
Finance costs (Consists entirely of interest expenses)	(15.7)	(18.7)	- 3.0

CASH FLOWS (Billion yen)

Main items	FY2018 1Q	FY2019 1Q	YoY Change	Main changes
Cash flows from operating activities (*1)	62.1	158.6	+ 96.5	Reclassification of lease liability payments into financial cash flows resulting from application of IFRS 16 "Leases" and reduction of working capital
Underlying operating cash flows (after payments of lease liabilities) (*2)	245.4	213.9	- 31.5	Decrease in net income for the period
Cash flows from investing activities	34.9	(44.8)	- 79.7	Rebound of divestment in the Australian coal business in the previous year and increase in loans to affiliates
Adjusted free cash flows	280.3	169.1	- 111.2	
Cash flows from financing activities	(115.1)	(54.9)	+ 60.2	Increase in short-term fund procurement, despite share purchase and the reclassification lease liabilities payments from operating cash flows resulting from application of IFRS 16 "Leases"
Dividends received from equity method affiliates	52.8	66.1	+ 13.3	Increase in dividends received in the petrochemicals business and real estate-related business

*1 Due to the application of IFRS 16 "Leases", lease liabilities payments for FY2019 1Q (- ¥64.9 billion) are not included.

*2 Operating cash flows excluding changes in working capitals whilst including repayments of lease liabilities, which are necessary in the ordinary course of business activities.

Major Indicators / Exchange Rates

Due to a revision in the IFRS standard for lease accounting, "Lease liabilities" as well as "Total Assets" increased by ¥1.2 trillion.

Although convenience store business, which leases land and buildings for retail outlets, accounts for the majority of this increase, the risk is smaller relative to the increase in total assets and lease liabilities because earlier termination is possible, although accounting requires an on-balance sheet under the assumption that leases will be continued for certain timeframes under the lease contract.

MAJOR INDICATORS

	3/31/2019 (before application of IFRS16)	3/31/2019 (after application of IFRS16)	6/30/2019	YoY Change
Current ratio	136.6%	132.4%	129.2%	-3.2%
Total shareholders' equity ratio (*1)	34.5%	32.1%	31.3%	-0.8%
Equity (*1) per share (yen)	3,589	3,584	3,541	-43.0
Total asset (Billion yen)	16,532.8	17,736.5	17,641.5	-95.0
Interest-bearing debt (Gross/less lease liabilities) (Billion yen)	5,092.1	5,092.1	5,262.0	+ 169.9
Interest-bearing debt (Net/less lease liabilities) (Billion yen)	3,723.6	3,723.6	3,843.6	+ 120.0
Lease liabilities (Billion yen)	285.3	1,504.2	1,524.4	+ 20.2

	FY2018 (before application of IFRS16)	FY2019 (estimate)	YoY Change
ROE (*2)	10.7%	10.5%	- 0.2%
ROA (*2)	3.6%	3.3%	- 0.3%

(*1)···"Equity" shows the amount of equity attributable to owners of the Parent under total equity, excluding non-controlling interests.

(*2)···ROE and ROA are both calculated with net income attributable to owners of the Parent as the numerator.

EXCHANGE RATES

	3/31/2019		6/30/2019	
US\$1	¥110.99	→	¥107.79	¥3.20 yen appreciation
AUS\$1	¥78.64	→	¥75.49	¥3.15 yen appreciation
EUR1	¥124.56	→	¥122.49	¥2.07 yen appreciation

Operating Segment Information (Three Months Ended June 2019)

(Billion yen)

MAIN BALANCE SHEET ITEMS	Natural Gas	Industrial Materials	Petroleum & Chemicals	Mineral Resources	Industrial Infrastructure	Automotive & Mobility	Food Industry	Consumer Industry	Power Solution	Urban Development	Others	Total
	Total assets	1,587.5	1,386.8	1,353.2	2,732.3	740.1	1,536.3	1,697.9	4,408.8	710.4	886.2	602.0
Trade and other receivables(Current and Non-current), Inventories	141.0	940.7	989.7	703.9	289.1	973.1	564.8	1,158.0	180.3	180.5	(583.1)	5,538.0
Investments accounted for using the equity method	706.7	146.2	135.1	469.5	137.7	361.6	278.9	149.6	351.5	435.0	1.2	3,173.0
Property, plant, equipment and investment property	83.6	110.2	65.6	741.3	146.3	30.7	278.6	330.4	64.8	57.0	88.4	1,996.9
Intangible assets and goodwill (*1)	3.2	10.2	5.9	0.9	8.3	11.0	169.1	758.9	24.7	1.8	34.8	1,028.8
Right-of-use assets	74.8	19.0	10.9	18.8	58.0	1.4	57.2	1,142.6	12.8	5.8	59.1	1,460.4
Other investments	396.5	108.2	79.4	361.0	42.9	113.1	143.3	330.5	13.1	127.9	290.9	2,006.8
Trade and other payables(Current and Non-current)	136.8	418.9	625.1	190.9	202.8	178.3	265.8	2,239.5	100.3	92.8	11.0	4,462.2

(*1) More than half is comprised of intangible assets (incl. those subject to depreciation). As an all-goodwill approach is applied, this also includes goodwill attributable to minority shareholders.

NATURAL GAS / MINERAL RESOURCES / INDUSTRIAL INFRASTRUCTURE BUSINESS	Natural Gas		Mineral Resources			Industrial Infrastructure	
	LNG	Others	MDP	Copper	Others	Commercial Vessels	Others
Investments accounted for using the equity method	440.7	266.0	0.5	330.1	138.9	12.6	125.1
Property, plant, equipment and investment property	40.4	43.2	740.9	0	0.4	81.5	64.8
Intangible assets and goodwill	3.0	0.2	0	0	0.9	0	8.3
Right-of-use assets	69.8	5.0	15.0	0	3.8	20.8	37.2
Other investments	367.4	29.1	1.6	304.7	54.7	0.2	42.7

MAIN INCOME STATEMENT ITEMS	Natural Gas	Industrial Materials	Petroleum & Chemicals	Mineral Resources	Industrial Infrastructure	Automotive & Mobility	Food Industry	Consumer Industry	Power Solution	Urban Development	Others	Total
	Gross profit	10.2	38.2	23.3	92.3	19.9	32.3	60.8	187.6	8.2	8.7	2.4
SG&A expenses	(9.2)	(26.2)	(19.0)	(15.5)	(18.2)	(17.9)	(48.3)	(174.6)	(11.8)	(8.3)	(5.7)	(354.7)
Dividend income	14.1	1.9	0.8	9.0	0.2	3.7	1.6	1.9	0.2	0.5	0.6	34.5
Income from investments accounted for using the equity method	17.6	2.6	3.0	5.8	4.7	5.5	3.8	4.2	6.2	8.0	(0.2)	61.2
Net income	28.5	11.4	4.6	59.0	5.3	17.4	6.3	6.8	7.3	9.3	5.3	161.2
Depreciation and amortization	3.1	3.9	4.7	11.5	7.3	1.6	13.3	57.0	0.9	0.7	5.3	109.3

Operating Segment Information (Year Ended March 2019)

(Billion yen)

MAIN BALANCE SHEET ITEMS [March 31, 2019]	Natural Gas	Industrial Materials	Petroleum & Chemicals	Mineral Resources	Industrial Infrastructure	Automotive & Mobility	Food Industry	Consumer Industry	Power Solution	Urban Development	Others	Total
	Total assets	1,537.0	1,451.5	1,317.9	2,812.5	685.8	1,524.4	1,719.9	3,423.6	723.3	875.3	461.6
Investments accounted for using the equity method	697.5	132.4	138.6	477.6	134.6	361.4	284.3	147.1	385.3	421.9	10.4	3,191.1
Property, plant, equipment and investment property	111.0	111.9	65.0	763.9	160.4	30.3	297.2	497.8	60.3	47.7	92.8	2,238.3
Intangible assets and goodwill (*1)	3.7	10.2	4.4	1.0	8.5	11.0	175.3	762.2	23.9	2.0	33.7	1,035.9
Other investments	409.2	119.1	85.8	365.0	44.4	126.6	165.8	343.1	12.9	147.6	289.5	2,109.0

(*1) More than half is comprised of intangible assets (incl. those subject to depreciation). As an all-goodwill approach is applied, this also includes goodwill attributable to minority shareholders.

NATURAL GAS / MINERAL RESOURCES / INDUSTRIAL INFRASTRUCTURE BUSINESS	Natural Gas		Mineral Resources			Industrial Infrastructure	
	LNG	Others	MDP	Copper	Others	Commercial Vessels	Others
Investments accounted for using the equity method	436.4	261.1	1.2	335.5	140.9	12.2	122.4
Property, plant, equipment and investment property	87.2	23.8	763.5	0	0.4	90.6	69.7
Intangible assets and goodwill	3.6	0.1	0	0	1.0	0	8.5
Other investments	376.7	32.5	1.7	304.5	58.8	0.2	44.2

MAIN INCOME STATEMENT ITEMS [FY2018 1Q]	Natural Gas	Industrial Materials	Petroleum & Chemicals	Mineral Resources	Industrial Infrastructure	Automotive & Mobility	Food Industry	Consumer Industry	Power Solution	Urban Development	Others	Total
	Gross profit	4.7	41.9	29.4	101.7	19.2	35.7	72.6	180.7	7.3	7.7	2.0
Income from investments accounted for using the equity method	16.2	3.0	5.1	4.9	3.4	10.8	3.3	1.8	10.2	5.5	0	64.2
Net income	24.9	9.6	11.0	72.5	14.4	25.6	11.6	7.2	9.7	7.8	10.1	204.4