

Operating Results Highlights (IFRS)

Operating Results
for the Year Ended
March 2018

Consolidated
net income

560.2 billion
yen

Dividend
per share

Annual dividend
110 yen

Forecast for Year Ending
March 2019

Consolidated
net income

600.0 billion
yen

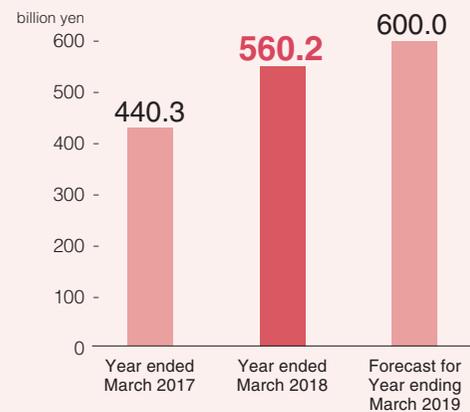
Dividend
per share

Annual dividend
115 yen

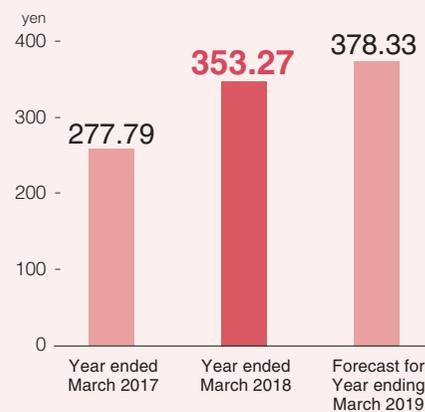
Other indexes and figures

	Revenues	Total assets	Equity	ROE
Year ended March 2017	6,425.8 billion yen	15,753.6 billion yen	4,917.2 billion yen	9.3%
Year ended March 2018	7,567.4 billion yen	16,037.0 billion yen	5,332.4 billion yen	10.9%

Consolidated net income



Consolidated net income per Share

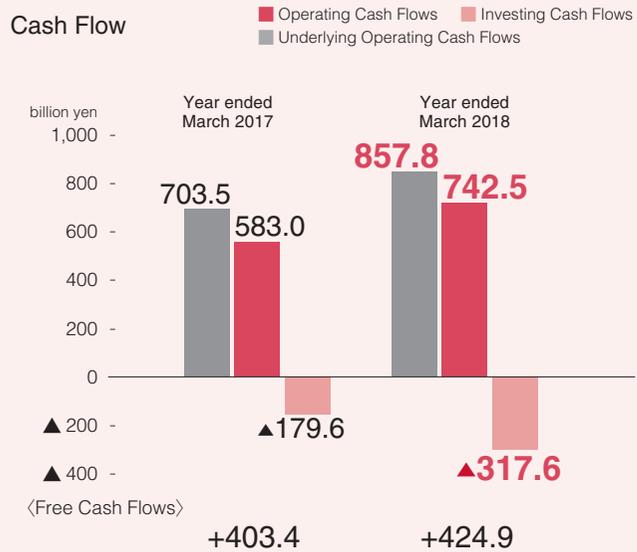


*1 Consolidated net Income refers to the amount of net income attributable to owners of MC, excluding non-controlling interests. Also, equity refers to the amount of total equity attributable to owners of MC, excluding non-controlling interests.

*2 ROE (Return on Equity) is the ratio of consolidated net income to equity.

*3 Net income per share is obtained by dividing net income by the number of shares outstanding (treasury stock and potential shares are not included).

Cash Flow



The breakdown of year ended March 2018, investing activities

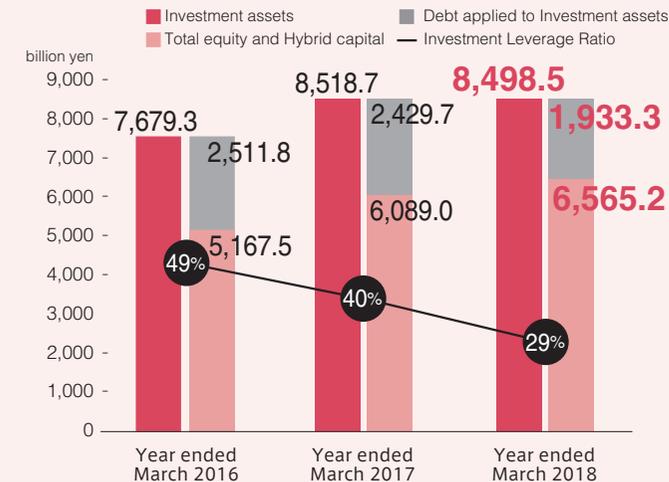
New/Sustaining Investments

- Automotive-related business (Machinery)
- Shale gas business (Energy Business)
- Convenience store business (Living Essentials)

Sales and Collection

- Aircraft leasing business (Industrial Finance, Logistics & Development)
- Shipping business (Machinery)
- Real estate-related business (Industrial Finance, Logistics & Development)
- Listed stocks (Energy Business/Other)

Investment Leverage Ratio



Investment Leverage Ratio

"Investment and financing leverage**" is set as the basic indicator for financial strength and capital allocation, with the target level controlled within the range of 25 to 35%.

*Investment Leverage Ratio represents the relationship between capital and interest-bearing liabilities relating to the balance of MC's investment and financing. As shown in the left figure, the index is calculated from "interest-bearing liabilities worth investment and financing" / "total equity and hybrid capital" (%).

*4 Underlying operating cash flow is defined as operating cash flow excluding changes in assets and liabilities. (=Net income (including non-controlling interests) – DD&A – profits and losses related to investing activities – equity in earnings of affiliated companies not recovered through dividends – allowance for bad debt etc. – deferred tax)

*5 "Total equity and hybrid capital" is the sum of equity including non-controlling interests and 50% of hybrid finance amount.

Other detailed information is available at the Mitsubishi Corporation website, as follows:

<https://www.mitsubishicorp.com/jp/en/ir/library/earnings/fs2017.html>