

Translation of report filed with the Tokyo Stock Exchange on February 4, 2014

Notice Concerning Revision to Projected Annual Dividend for Year Ending March 2014

Mitsubishi Corporation (MC) has decided to revise the projected dividends per share for the year ending March 2014. Details are as follows.

1. Reason for Revision of Projected Annual Dividend

MC's policy is to deliver a base dividend of 50 yen per share, plus a performance-based variable dividend at a consolidated dividend payout ratio of at least 30% for consolidated net income above 350 billion yen.

In accordance with this policy, in May 2013, MC announced that it planned to pay an annual dividend of 60 yen per share for the year ending March 2014, if it achieved its 400.0 billion yen consolidated net income forecast.

However, because MC has raised its consolidated net income forecast for the year ending March 2014 to 420.0 billion yen, as announced separately today, MC now plans to pay an annual dividend of 64 yen per share, 4 yen higher than previously forecast, if it achieves the revised consolidated net income forecast.

2. Details of Revision

	Dividend per share (yen)		
	6 months ended September 30, 2013	Year-end dividend	Total
Previous forecasts	30 yen	30 yen	60 yen
Revised forecasts		34 yen	64 yen
Year ending March 2014	30 yen		
Year ended March 2013	25 yen	30 yen	55 yen

(Note) The above forecasts in this release are based on data currently available to management and certain assumptions that management believes are reasonable. The achievement of said dividends cannot be promised. Actual dividends may therefore differ materially from these statements for various reasons.