(Translation of report filed with the Tokyo Stock Exchange on May 7, 2015)

## <u>Update on Differences between Non-Consolidated Actual Results</u> for Fiscal Year Ended March 31, 2014 and Fiscal Year Ended March 31, 2015

Since the non-consolidated actual results for the fiscal year ended March 31, 2014 announced today, differed from the non-consolidated actual results for the fiscal year ended March 31, 2014 by a certain level, Mitsubishi Shokuhin Co. Ltd. has provided explanatory details as follows.

1. Differences between Non-Consolidated Actual Results for fiscal year ended March 31,2014 and fiscal year ended March 31, 2015.

(For period beginning on April 1, 2014 and ending on March 31, 2015)

	Net Sales	Operating	Ordinary	Net Income	Net Income Per
	(million yen)	Income	Income	(million yen)	Share (yen)
		(million yen)	(million yen)		
Actual Results for	2,279,988	13,903	15,509	9,038	158.19
fiscal year ended					
March 31, 2014					
(A)					
Actual Results	2,254,356	14,076	21,231	14,206	248.63
for fiscal year					
ended March 31,					
2015 (B)					
Difference (B-A)	-25,631	173	5,722	5,168	_
Difference (%)	-1.1%	1.2%	36.9%	57.2%	_

## 2. Reasons for the Differences

Mitsubishi Shokuhin Co. Ltd's increases in ordinary income and net income over the previous year are due mainly to larger than expected dividends from one of its consolidated subsidiaries.