

**Notice Concerning Interim Dividend and Revision of Year-end Dividend
for the Year Ending March 2019**

Mitsubishi Corporation (hereinafter “MC”) has announced that at its meeting held today, the Board of Directors passed a resolution to pay the interim dividend. MC has also decided to revise its year-end dividend forecast for the fiscal year ending March 2019 (April 1, 2018 to March 31, 2019). The details are as follows.

1. Details of Interim Dividend

	Approved amount	Latest forecast (Announced on May 8, 2018)	Actual previous interim dividend
Record date	September 30, 2018	September 30, 2018	September 30, 2017
Dividends per share	62 yen	57 yen	47 yen
Total amount of dividend	98,360 million yen	-	74,530 million yen
Effective date	December 3, 2018	-	December 1, 2017
Source of funds for dividend	Retained earnings	-	Retained earnings

2. Details of the Revision of Year-end Dividend

	Dividend per share		
	Interim dividend	Year-end dividend	Annual
Latest forecast (Announced on May 8, 2018)	57 yen	58 yen	115 yen
Revised forecast		63 yen	125 yen
Fiscal year ending March 2019	62 yen		
Fiscal year ending March 2018	47 yen	63 yen	110 yen

Note: The above forecasts are based on current data available as of the time of this release and certain assumptions that management believes to be reasonable. MC cannot guarantee, however, that performance will unfold as forecast. Actual dividends may differ materially from these statements for various reasons.

3. Reason

In accordance with “Midterm Corporate Strategy 2018”, MC will manage investments and returns to shareholders within the company’s total cash flow. MC is focusing on dividends as the basic approach to returning value to shareholders and on increasing dividend flexibly in line with sustainable earnings growth based on a progressive dividend scheme. As announced separately today, MC has revised its consolidated net income forecast for the fiscal year ending March 2019 to 640.0 billion yen, and as operating income, excluding one-off gains and losses, in both Business-related and Market-related sectors is steadily increasing, MC now plans to raise its original projection for the annual dividend per share by 10 yen from 115 yen to 125 yen. Accordingly, the Board of Directors today passed a resolution setting the interim dividend per share at 62 yen, around half of the revised annual dividend forecast.