

Translation of report filed with the Tokyo Stock Exchange on April 11, 2006

## **Mitsubishi Corporation to Acquire Isuzu Motors Common Stock**

Mitsubishi Corporation has decided to acquire 40 million shares of Isuzu Motors common stock from General Motors Corporation (GM). Details are as follows.

### **(Details of the Share Acquisition)**

Isuzu Motors Limited Common Stock

Total number of shares to be acquired: 40 million shares

Total cost: Approx. 16 billion yen

Mitsubishi Corporation's holdings in Isuzu Motors after the acquisition:

Common Stock: 42.4 million shares (Shareholding: 3.7%)

Class I Preferred Stock: 11.75 million shares

### **(Reason for Share Acquisition)**

Upon GM's decision on selling the Isuzu shares and Isuzu's coordination thereafter, Mitsubishi Corporation has determined to acquire Isuzu Motors common stock from GM in the belief that this action would be of our benefit in stabilizing the Isuzu Motors' business operations.

Mitsubishi Corporation pursues expansion of Isuzu's products sales as a business partner.

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