

November 20, 2007

**Notification with Respect to Filing of Amendment to Tender Offer Registration Statement and
Announcement of Amendment of the Public Notice of Commencement of Tender Offer and
Notification of "Mitsubishi Corporation Announces Commencement of Tender Offer"**

Mitsubishi Corporation (the "Company") filed the amendment to the Tender Offer Registration Statement with the Kanto Local Finance Bureau on November 20, 2007 with respect to the tender offer currently being conducted for the shares of common stock of Kentucky Fried Chicken Japan, Ltd. (listed at the second section of the Tokyo Stock Exchange, code 9873, the "Subject Company") pursuant to Article 27-8, Paragraph 1 of the Financial Instruments and Exchange Law (the "Law"). The Company has amended the public notice of commencement of tender offer as of November 1, 2007 and the notification of "Mitsubishi Corporation Announces Commencement of Tender Offer" as of October 31, 2007 as below.

The Amendment was made pursuant to the amendment to the number of voting rights represented by shares etc. owned by the special interested parties, and does not constitute a change to the terms and conditions of the Tender Offer, as defined under Article 27-3, Paragraph 2, Sub-Paragraph 1 of the Law.

1. Description of Amendment in Public Notice of Commencement of a Tender Offer as of November 1, 2007

(Amended portions are underlined.)

(Pre-Amendment)

2. Outline of the Tender Offer (omitted)

- (7) Ratio of Voting Rights Represented by Shares, etc. Owned by the Tender Offeror as of the Public Notice Date of the Tender Offer, Ratio of Voting Rights Represented by Shares, etc. Owned by the Special Interested Party(ies) as of the Public Notice Date of the Tender Offer and Their Total Ratio

Tender Offeror 31.24% Special Interested Party(ies) 31.57% Total 62.80%

(omitted)

- (8) Ratio of Voting Rights Represented by Shares, etc. Owned by the Tender Offeror after the Tender Offer, and Ratio of Voting Rights Represented by Shares, etc. owned by both the

Tender Offeror after the Tender Offer and the Special Interested Party(ies) as of the Public Notice Date of the Tender Offer and Their Total Ratio

Tender Offeror 62.47% Total 62.80%
(omitted)

(Post-Amendment)

2. Outline of the Tender Offer(omitted)

(7) Ratio of Voting Rights Represented by Shares, etc. Owned by the Tender Offeror as of the Public Notice Date of the Tender Offer, Ratio of Voting Rights Represented by Shares, etc. Owned by the Special Interested Party(ies) as of the Public Notice Date of the Tender Offer and Their Total Ratio

Tender Offeror 31.24% Special Affiliate Person 31.51% Total 62.75%
(omitted)

(8) Ratio of Voting Rights Represented by Shares, etc. Owned by the Tender Offeror after the Tender Offer, and Ratio of Voting Rights Represented by Shares, etc. owned by both the Tender Offeror after the Tender Offer and the Special Interested Party(ies) as of the Public Notice Date of the Tender Offer and Their Total Ratio

Tender Offeror 62.47% Total 62.75%
(omitted)

2. The Description of Amendment in "Mitsubishi Corporation Announces Commencement of Tender Offer" as of October 31, 2007

(Amended portions are underlined.)

(Pre-Amendment)

2. Outline of the Tender Offer

(omitted)

(6) Change of Holding Ratio of Share Certificates, etc., following the Tender Offer

Number of Voting Rights of Share Certificates, etc., Owned by the Tender Offeror as of the Filing Date of the Tender Offer Statement	7,150	(Holding Ratio of Share Certificates, etc., before the Tender Offer 31.24%)
Number of Voting Rights of Share Certificates, etc., Owned	<u>7,226</u>	(Holding Ratio of Share Certificates, etc., before the Tender Offer <u>31.57%</u>)

by Special Interested Party(ies) as of the Filing Date of the Tender Offer Statement		
Number of Voting Rights relating to Share Certificates, etc., to be Purchased	7,151	(Holding Ratio of Share Certificates, etc., Following the Tender Offer <u>62.80%</u>)
Number of Voting Rights of the Total Shareholders of the Subject Company	22,677	

(omitted)

(Post-Amendment)

2. Outline of the Tender Offer

(omitted)

(6) Change of Holding Ratio of Share Certificates, etc., following the Tender Offer

Number of Voting Rights of Share Certificates, etc., Owned by the Tender Offeror as of the Filing Date of the Tender Offer Statement	7,150	(Holding Ratio of Share Certificates, etc., before the Tender Offer 31.24%)
Number of Voting Rights of Share Certificates, etc., Owned by Special Interested Party(ies) as of the Filing Date of the Tender Offer Statement	<u>7,214</u>	(Holding Ratio of Share Certificates, etc., before the Tender Offer <u>31.51%</u>)
Number of Voting Rights relating to Share Certificates, etc., to be Purchased	7,151	(Holding Ratio of Share Certificates, etc., Following the Tender Offer <u>62.75%</u>)
Number of Voting Rights of the Total Shareholders of the Subject Company	22,677	

(omitted)

The Company obtained a copy of the shareholder registry of the Subject Company for the purpose of communicating regarding the Tender Offer and/or other related transactions with the shareholders of the Company and of examining the status of the shares in the Subject Company held by the interested parties of the Company.

Please be advised that any person who has accessed the information concerning the Tender Offer contained in this Press Release may be restricted from purchasing or otherwise trading the shares, etc. of the Subject Company, as a first recipient of information under the regulations on insider trading, until 12 hours have passed since the publication of this Press Release (i.e., since this press release is published on the Tokyo Stock Exchange's Timely Disclosure Information Access Service in the afternoon of November 20, 2007), pursuant to Article 167, Paragraph 3 of the Law and Article 30 of the Enforcement Order thereunder. Also, please note that the Company shall not be held responsible for any criminal, civil or administrative charges brought against any person for his/her purchase or other trade.

This Press Release is for the announcement of the Tender Offer to the public and is not prepared for the purpose of sales solicitation. If you would like to offer for sale your shares in the Tender Offer, please ensure that you review the Tender Offer Statement (kokai kaitsuke setsumeisho) prepared by us in advance and offer your shares for sale at your own discretion as a shareholder. This Press Release does not fall under the categories of an offer to purchase securities or solicitation of the sale of securities, or solicitation of an offer for purchase of securities, nor does it constitute a part of such solicitation. This Press Release (or any part of it) or the distribution thereof shall not constitute grounds for any agreement in connection with the Tender Offer, and no agreement may be concluded on the basis of this Press Release (or a part of it) or the distribution thereof.

There may be some nations or regions which legally restrict the announcement, issuance or distribution of this Press Release. In such case, please pay attention to and comply with those restrictions. In the nations or regions where the execution of the Tender Offer is illegal, even if this Press Release is received, it shall not be deemed as a solicitation to apply to buy or to sell share certificates in connection with the Tender Offer, and it shall be deemed to be distribution of materials for reference purposes only.