

Translation of report filed with the Tokyo Stock Exchange on March 31, 2008

## **NOTICE OF DISSOLUTION OF A SUBSIDIARY**

Mitsubishi Corporation (MC) has announced the dissolution and liquidation of the following subsidiary.

### **1. Nishiura Logistics Center Special Purpose Company**

#### **(1) Overview**

Address: c/o Sakura & Co., 1-11 Kanda Jimbocho, Chiyoda Ward, Tokyo  
Representative: Shigeru Sugimoto, Director  
Business: Acquisition of specified assets in line with asset securitization plans based on asset securitization laws, and related management and disposal of said assets. Other operations associated with work to securitize the aforementioned assets.  
Established: August 4, 2005  
Capital: Prescribed capital 100,000 yen  
Preferred capital 4.1 billion yen  
Shareholders: 100% owned by MC Nishiura LLIC (pension fund contributee of MC)  
Preferred investment MC (100%)

#### **(2) Reason for Dissolution and Liquidation**

It has decided to dissolve this subsidiary because it has completed the sale of its assets, namely its beneficial interests in trusts.

#### **(3) Schedule**

Completion of liquidation: end of June 2008 (planned)

#### **(4) Impact on MC's Operating Results**

The liquidation of the aforementioned company will have only a negligible effect on Mitsubishi Corporation's non-consolidated and consolidated (U.S. GAAP) operating results.