

Attachment

January 10, 2013

Company Name: Metal One Corporation
Representative: Naoto Matsuoka, President & CEO, Director
Person to contact: Ryosuke Kotake, General Manager, Corporate Planning
Dept.
(TEL: 03-6400-2800)

(Amendment) Announcement Concerning Amendments to “Announcement Concerning Commencement of Tender Offer for Shares of M.O.Tec Corporation” and “Public Notice of Commencement of Tender Offer for Shares of M.O.Tec Corporation” Following Filing of Amendment to Tender Offer Registration Statement

Pursuant to Article 27-8, Paragraphs 1 and 2 of the Financial Instruments and Exchange Act (Law No. 25 of 1948, as amended; the “Act”), on January 10, 2013, Metal One Corporation (the “Tender Offeror”) filed with the Kanto Local Finance Bureau an amendment to its tender offer registration statement, which was filed on December 21, 2012, concerning a tender offer targeting all of the common shares of M.O.Tec Corporation (Code number: 9961, the second section of Tokyo Stock Exchange, Inc.; the “Target”).

The Tender Offeror hereby announces that, following such filing of the amendment, it amends, as set forth below, part of the “Announcement Concerning Commencement of Tender Offer for Shares of M.O.Tec Corporation” dated December 20, 2012 and the “Public Notice of Commencement of Tender Offer” dated December 21, 2012.

The Tender Offeror has not changed any terms and conditions concerning the acquisition, as defined in Article 27-3, Paragraph 2, Item 1 of the Act. These amendments have arisen upon a change of the person to contact and confirmation of special related parties.

I. Amendments to “Announcement Concerning Commencement of Tender Offer for Shares of M.O.Tec Corporation” dated December 20, 2012

The Tender Offeror amends the following section in the “Announcement Concerning Commencement of Tender Offer for Shares of M.O.Tec Corporation”. The amended parts are underlined.

(Before amendment)

Person to contact: Eiji Homae, General Manager,
Corporate Planning Dept.
(TEL: 03-6400-2800)

(After amendment)

Person to contact: Ryosuke Kotake, General Manager,
Corporate Planning Dept.
(TEL: 03-6400-2800)

II. Outline of Tender Offer.

(6) Change in Ownership Ratio as a Result of Tender Offer.

(Before amendment)

Number of Voting Rights Represented by Shares Held by the Tender Offeror Before Tender Offer	7,403	(Ownership Ratio Before Tender Offer: 41.50%)
Number of Voting Rights Represented by Shares Held by Special Related Parties Before Tender Offer	<u>82</u>	(Ownership Ratio Before Tender Offer: <u>0.46</u> %)
Number of Voting Rights Represented by Shares to Be Acquired	10,434	(Ownership Ratio After Tender Offer: 100.00%)
Number of Voting Rights of All Shareholders of Target (as of September 30, 2012)	17,741	

(The rest is omitted.)

(After amendment)

Number of Voting Rights Represented by Shares Held by the Tender Offeror Before Tender Offer	7,403	(Ownership Ratio Before Tender Offer: 41.50%)
Number of Voting Rights Represented by Shares Held by Special Related Parties Before Tender Offer	<u>132</u>	(Ownership Ratio Before Tender Offer: <u>0.74</u> %)
Number of Voting Rights Represented by Shares to Be Acquired	10,434	(Ownership Ratio After Tender Offer: 100.00%)
Number of Voting Rights of All Shareholders of Target (as of September 30, 2012)	17,741	

(The rest is omitted.)

II. Amendments to “Public Notice of Commencement of Tender Offer” dated December 21, 2012

The Tender Offeror amends the following section in the “Public Notice of Commencement of Tender Offer”. The amended parts are underlined.

II. Details of Tender Offer.

- (7) Ownership Ratio Represented by Shares Held by Tender Offeror as of Date of Public Notice; Ownership Ratio Represented by Shares Held by Special Related Parties as of Date of Public Notice; Total of Such Ratios.

(Before amendment)

Tender Offeror 41.50% Special Related Parties 0.46% Total 41.96%

(The rest is omitted.)

(After amendment)

Tender Offeror 41.50% Special Related Parties 0.74% Total 42.24%

(The rest is omitted.)