

**Attachment**

February 14, 2013

Company Name: Metal One Corporation  
Representative: Naoto Matsuoka, President & CEO, Director  
Person to contact: Ryosuke Kotake, General Manager, Corporate  
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**Announcement Concerning Result of Tender Offer  
for Shares of M.O.Tec Corporation**

Metal One Corporation (the “Company” or the “Tender Offeror”) resolved to acquire all the shares of common stock in M.O.Tec Corporation (Securities Code: 9961, listed on the Second Section of Tokyo Stock Exchange, Inc.; the “Target”) through a tender offer (the “Tender Offer”) at the board of directors meeting on December 20, 2012 and commenced the Tender Offer on December 21, 2012. As the tender offer period expired on February 13, 2013, the Company hereby announces the result of the tender offer as stated below.

**I. Outline of Tender Offer.**

- (1) Name and Location of Tender Offeror.

Name: Metal One Corporation  
Location: 3-23-1 Shiba, Minato-ku, Tokyo

- (2) Name of Target.

M.O.Tec Corporation

- (3) Class of Shares to Be Purchased.

Common stock

- (4) Number of Shares to Be Acquired.

Number of Shares to Be Acquired	Minimum Number of Shares to Be Acquired	Maximum Number of Shares to Be Acquired
10,434,688 shares	—	—

Note 1: The Tender Offeror has not set a maximum or a minimum number of securities to be acquired through the Tender Offer, and it will acquire all the tendered securities.

Note 2: The number of shares to be acquired is the total number of issued shares as of September 30, 2012, as set forth in the 60th Term Second Quarter Securities Report filed on November 14, 2012 by the Target (i.e., 18,864,930 shares) less the number of shares held by the Company as of the date hereof (i.e., 7,403,000 shares) and the number of treasury shares held by the Target as of September 30, 2012, as set forth in such Second Quarter Securities Report (i.e., 1,027,242 shares).

Note 3: There is no plan to purchase treasury shares held by the Target through the Tender Offer.

Note 4: Fractional unit shares (i.e., shares consisting less than one unit) may be tendered to the Tender Offer. When a shareholder requests the Target to purchase its fractional unit shares pursuant to the Companies Act, the Target may repurchase the relevant fractional unit shares during the Tender Offer Period following statutory procedures.

- (5) Tender Offer Period.

(i) Tender Offer Period as of Filing Date.

From December 21, 2012 (Friday) through February 13, 2013 (Wednesday) (32 business days)

(ii) Possibility of Extension Pursuant to Request by Target.

None.

(6) Price of Tender Offer.

JPY 265 per common share

## II. Result of Tender Offer.

(1) Outcome of Tender Offer.

The Tender Offeror has not set a maximum or a minimum number of securities to be acquired through the Tender Offer, and it will acquire all the tendered securities.

(2) Date of Public Notice of Result of Tender Offer and Name of Newspaper for Public Notice.

In accordance with Article 27-13, Paragraph 1 of the Financial Instruments and Exchange Act (Law No. 25 of 1948, as amended; the "Act"), the Company publicly announced the result of the Tender Offer to the media at Tokyo Stock Exchange, Inc. on February 14, 2013 in the manner set out in Article 9-4 of the Financial Instruments and Exchange Act Enforcement Order (Cabinet Order No. 321 of 1965, as amended; the "Enforcement Order") and Article 30-2 of the Cabinet Ordinance Concerning the Disclosure of Tender Offers for Shares, Etc., by Persons Other Than Issuers (Ministry of Finance Ordinance No. 38 of 1990, as amended; the "Cabinet Ordinance").

(3) Number of Purchased Shares etc.

Class of Shares, etc.	(i) Number of Tenders in Terms of Shares	(ii) Number of Purchases in Terms of Shares
Shares	9,371,433 (shares)	9,371,433 (shares)
Stock Acquisition Rights	—	—
Corporate Bonds with Stock Acquisition Rights	—	—

Trust Beneficiary Securities ( )	—	—
Depository Receipts for Securities ( )	—	—
Total	9,371,433	9,371,433
(Total Number of Dilutive Shares, etc.)	—	(—)

(4) Percentage of Ownership of Shares After Tender Offer.

Number of Voting Rights Represented by Shares Held by the Tender Offeror Before Tender Offer	7,403	(Ownership Ratio Before Tender Offer: 41.51 %)
Number of Voting Rights Represented by Shares Held by Special Related Parties Before Tender Offer	132	(Ownership Ratio Before Tender Offer: 0.74%)
Number of Voting Rights Represented by Shares Held by the Tender Offeror After Tender Offer	16,774	(Ownership Ratio After Tender Offer: 94.05 %)
Number of Voting Rights Represented by Shares Held by Special Related Parties After Tender Offer	50	(Ownership Ratio After Tender Offer: 0.28 %)
Number of Voting Rights of All Shareholders of Target	17,741	

Note 1: “Number of Voting Rights Represented by Shares Held by Special Related Parties Before Tender Offer” and “Number of Voting Rights Represented by Shares Held by Special Related Parties After Tender Offer” indicate the aggregate number of voting rights represented by the securities held by certain special related parties of the Tender Offeror. Specifically, the relevant certain special related parties include those set forth in each item of Article 7, Paragraph 1 of the Enforcement Order, except for (i) those excluded from the special related parties in relation to the calculation of the ownership ratio in each item of Article 27-2, Paragraph 1 of the Act in accordance with Article 3, Paragraph 2, Item 1 of the Cabinet Ordinance and (ii) the Target, which is a special related party of the Tender Offeror.

Note 2: “Number of Voting Rights of All Shareholders of Target” is the total number of voting rights of all shareholders of the Target as of December 31, 2012 as set forth in the 60th Term Third Quarter Securities Report filed on February 14, 2013 by the Target. Because the Tender Offer targets fractional unit shares of the Target (excluding the fractional unit shares held by the Company and the fractional unit shares held as the treasury shares by the Target), in the calculation of the “Ownership Ratio Before Tender Offer” and “Ownership Ratio After Tender Offer”, we use as the denominator the number of voting rights (i.e., 17,836) represented by the number of shares (i.e., 17,836,218 shares) obtained by deducting from the total number of the issued common shares of the Target as of December 31, 2012 as set forth in such Third Quarter Securities Report (i.e., 18,864,930 shares) the number of treasury shares held by the Target as of December 31, 2012 as set forth in the such Third Quarter Securities Report (i.e., 1,028,712 shares).

Note 3: “Ownership Ratio Before Tender Offer” and “Ownership Ratio After Tender Offer” are rounded to the nearest hundredth.

(5) Calculation for Purchase by Method of Proportional Distribution.

Not applicable.

(6) Method of Settlement.

- (i) Name and Address of Head Office of Financial Instruments Business Operators, Banks, Etc., in Charge of Settlement.

Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.  
2-5-2 Marunouchi, Chiyoda-ku, Tokyo

- (ii) Commencement Date of Settlement.

February 20, 2013 (Wednesday)

- (iii) Method of Settlement.

After expiration of the Tender Offer Period, Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. will promptly mail a notification concerning the purchase of shares through the Tender Offer to the addresses of the tendering securities holders (or the addresses of their standing proxies in the case of foreign securities holders).

Purchases will be settled in cash. The tendering securities holders may

receive the cash proceeds from the sale of tendered securities at the place that they (or their standing proxies in the case of foreign securities holders) have designated, without delay after the commencement day of settlement.

### **III. Policies after Tender Offer and Future Prospects.**

With respect to policies after the Tender Offer and future prospects, there has been no change in the details described in “Announcement Concerning Commencement of Tender Offer for Shares of M.O.Tec Corporation” released by the Company on December 20, 2012.

### **IV. Place Where Copy of Tender Offer Report Is Available to Public.**

Metal One Corporation  
3-23-1 Shiba, Minato-ku, Tokyo

Tokyo Stock Exchange, Inc.  
2-1, Nihonbashi Kabuto-cho, Chuo-ku, Tokyo